

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p style="text-align: center;">Plaintiff,</p> <p>v.</p> <p>JAMES L. GEORGE, PAUL E. BRODHAGEN and MICHAEL J. WRIGHT,</p> <p style="text-align: center;">Defendants.</p>	<p style="text-align: center;">CIVIL ACTION FILE NO. 1:02-CV-3310-HTW</p>
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ORDER

This matter came before the Court on the Funds Administrator's Motion to Establish Bar Dates for State and Federal Taxing Authorities and for the Filing of Claims. Having read and considered the Funds Administrator's Motion, the motion is **GRANTED**. Accordingly,

IT IS HEREBY ORDERED that the Funds Administrator shall cause the funds being held in the Registry of the Court incident to this case (the "Registry Funds") to be transferred into a non-interest bearing account on or before December 31, 2009.

IT IS FURTHER ORDERED that the Funds Administrator shall prepare or cause to be prepared appropriate state and federal tax returns for the Registry Funds for all appropriate periods up to and including December 31, 2009, and that

the Funds Administrator shall pay from the Registry Funds any past due taxes and taxes incurred on the Registry Funds for all appropriate periods up to and including December 31, 2009.

IT IS FURTHER ORDERED that the Funds Administrator shall have no obligation to file state or federal tax returns for the Registry Funds for any period after December 31, 2009.

IT IS FURTHER ORDERED that any claims or demands by any state or federal taxing authority, including the Internal Revenue Service, for tax liability owed on the Registry Funds must be submitted to the Funds Administrator no later than December 31, 2009 (the "Taxing Authority Bar Date").

IT IS FURTHER ORDERED that any investor seeking payment from the Registry Funds must submit an appropriate Claim Form and any required supporting documentation to the Funds Administrator on or before January 30, 2010, at the following address:

Tri-Star Claims
Hays Financial Consulting, LLC
Atlanta Financial Center
3343 Peachtree Road, NE, Suite 200
Atlanta, Georgia 30326-1420

The Claim Form and supporting documentation must be postmarked on or before January 30, 2010 (the "Claim Bar Date"). Any investor who fails to return the appropriate Claim Form and any required supporting documentation postmarked

on or before January 30, 2010, may be barred from asserting a claim and may not be entitled to share in any distributions of the Registry Funds. However, the Funds Administrator may, in his sole and absolute discretion, extend the Claim Bar Date for investors as he deems necessary and appropriate.

IT IS FURTHER ORDERED that the Funds Administrator shall mail a Claim Form containing notice of the Claim Bar Date to all investors reasonably identified by the Funds Administrator and that the Funds Administrator shall post the Claim Form on his website (www.haysconsulting.net).

SO ORDERED, this 12th day of August, 2009.

s/HORACE T. WARD
Horace T. Ward, Judge
United States District Court