

EXHIBIT A

**SCHEDULE OF SOURCES AND USES OF CASH
FOR THE PERIOD
MARCH 22, 1999 THROUGH SEPTEMBER 21, 2004**

Sources of Cash

| | | | |
|------------------------------------|-----------|-------------------|-------------|
| Billboard Investment Offering | \$ | 55,889,438 | |
| Revenue from Billboard Advertising | | 555,737 | |
| Phone Investment Offering | | 17,448,350 | |
| Revenue from Payphone Operations | | 6,137,525 | |
| Other Income | | 95,020 | |
| Total Sources | \$ | 80,126,070 | 100% |

Uses of Cash

| | | | |
|---|----|-------------------|------------|
| Commissions Paid to Sales Agents | \$ | 19,448,938 | 24% |
| Lease Payments Paid to Investors | | 17,536,172 | 22% |
| Payphone and Billboard Contract Cancellations | | 4,665,096 | 6% |
| Payphone Expenditures | | | |
| Payphone Purchases | | 8,069,532 | |
| Expenses associated with Payphone Operations | | 4,445,580 | |
| Payphone Site Commissions | | 787,726 | |
| Total Payphone Expenditures | | 13,302,838 | 17% |
| Billboard Expenditures | | | |
| Purchases of Billboard Frames and GPS Units | | 877,653 | |
| Advertising and Billboard Operating Expenses | | 2,090,219 | |
| Total Billboard Expenditures | | 2,967,872 | 4% |
| Payroll - Receiver Entities (not disclosed below) | | 3,632,735 | 5% |

Insider Payments

| | | | |
|--|----|------------------|--|
| Payments to or on behalf of Michael A. Lomas | | | |
| Salary and Bonuses | \$ | 385,250 | |
| Direct Payments from Receiver Entities | | 1,197,432 | |
| Investment in House in France | | 200,000 | |
| Purchase and Improvements of Long Beach Condo | | 674,684 | |
| Purchase of Memorabilia, Art and Books | | 670,798 | |
| Purchase and Expenditures for Automobiles | | 131,426 | |
| Additional Credit Card Expenditures | | 115,310 | |
| Expenditures for New York Condo | | 159,463 | |
| Expenditures for Medical Services | | 39,254 | |
| Expenditures for Jewelry and Clothing | | 128,535 | |
| All Other Indirect Payments from receiver Entities | | 817,632 | |
| Direct and Indirect Payments by - California Ground | | 428,000 | |
| Direct and Indirect Payments by - KP Iron | | 100,000 | |
| Direct and Indirect Payments by - 10-84 Trust | | 22,500 | |
| Direct and Indirect Payments by - First Century Trust | | 97,584 | |
| Direct and Indirect Payments by - Direct Marketing Insitiute | | 995,687 | |
| Expenditures to ventures - Walker's Retail | | 80,000 | |
| Expenditures to ventures - Spa W | | 214,000 | |
| Expenditures to ventures - Walker's Experience | | 150,000 | |
| Expenditures to ventures - Walker's By The Cup | | 63,000 | |
| | | 6,670,556 | |

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| | | | |
|--|----|-----------|------------------------|
| Payments to or on behalf of Laurinda Holohan | | | |
| Salary and Bonuses | \$ | 462,541 | |
| Direct Payments - Rent/Office | | 74,794 | |
| Direct Payments - All Other | | 176,268 | |
| Indirect Payments - Auto | | 38,913 | |
| Indirect Payments - All Other | | 26,264 | |
| Credit Card Expenditures | | 56,290 | 835,070 |
| Payments to or on behalf of Michael L. Young | | | |
| Salary and Bonuses | \$ | 184,421 | |
| Direct Payments | | 421,266 | |
| Indirect Payments | | 135,669 | 741,356 |
| All Other Insider's - Direct Payments | \$ | | 2,483,588 |
| Credit Card Expenditures - American Express | | | 1,380,531 |
| Total Insider Payments | | | 12,111,101 15% |
| Professional Fees | | | |
| Maloney & Knox | \$ | 1,548,401 | |
| Dittrick & Associates | | 267,594 | |
| Gregory L. Thorpe | | 87,000 | |
| Heiser & Jesko | | 47,984 | |
| Pachulski, Stang | | 300,000 | |
| Paul, Hastings | | 498,336 | |
| Thomas Halbert | | 78,781 | |
| Byron D. Van Iden | | 53,196 | |
| Polen & Battles | | 46,818 | |
| All Other Professional Fees | | 162,848 | |
| Total Professional Fees | | | 3,090,958 4% |
| Overhead Expenses | | | 743,190 1% |
| All Other Expenditures | | | 1,743,689 2% |
| Cash Available at Receiver Appointment | | | 883,481 1% |
| Total Uses \$ | | | 80,126,070 100% |