

Hays Financial Consulting, LLC

Atlanta Financial Center
3343 Peachtree Road, N.E.
East Tower, Suite 200
Atlanta, GA 30326-1420

April 22, 2010

Re: SEC v. James L. George, et al.

Tri-Star Investment Group

Dear Investor:

On July 7, 2009, S. Gregory Hays was appointed the Funds Administrator in the above mentioned matter. On September 3, 2009 the Funds Administrator mailed an investor claim form to approximately 1,000 investors identified from the records provided by the SEC (Securities and Exchange Commission). The Claims Bar Date was established as January 30, 2010, and 377 claims were received by the Funds Administrator. Claim Determination Notices were sent to all investors and have been returned indicating approval of the Funds Administrator's determination of the Allowed Claim amount.

The Funds Administrator filed the motion to approve the allowed claims with the court on April 21, 2010. As soon as practical after the Court's approval of allowed claims, the Funds Administrator will distribute funds to claimants in accordance with the Plan of Distribution. Once the court approves the schedule of allowed claims, the Funds Administrator will be able to determine the distribution amount for individual claims.

Should you have additional questions please contact Michael McClellan at (404) 442-2486 for assistance.

A copy of the documents and other information relating to this matter can also be found on our web site at www.haysconsulting.net/Tri-Star.

Sincerely,

S. Gregory Hays, Funds Administrator