

**Hays Financial Consulting, LLC**

Atlanta Financial Center  
3343 Peachtree Road, N.E.  
East Tower, Suite 200  
Atlanta, GA 30326-1420

March 24, 2010

**Re: SEC v. James L. George, et al.**

**Tri-Star Investment Group**

Dear Investor:

On July 7, 2009, S. Gregory Hays was appointed the Funds Administrator in the above mentioned matter. On September 3, 2009 the Funds Administrator mailed an investor claim form to approximately 1,000 investors identified from the records provided by the SEC (Securities and Exchange Commission). The Claims Bar Date was established as January 30, 2010, and 351 claims have been received by the Funds Administrator. Claim Determination Notices have been sent to all investors and most have been returned indicating approval of the Funds Administrator's determination of the Allowed Claim amount. Until the court approves the schedule of allowed claims (as noted below), the Funds Administrator will not be able to determine the distribution amount for any individual claim.

The Funds Administrator anticipates filing a motion with the court seeking final approval of a schedule of all allowed claims in approximately two weeks. As soon as practical after the Court's approval of allowed claims, the Funds Administrator will distribute funds to claimants in accordance with the Plan of Distribution.

Should you have additional questions please contact Michael McClellan at (404) 442-2486 for assistance.

A copy of the documents and other information relating to this matter can also be found on our web site at [www.haysconsulting.net/Tri-Star](http://www.haysconsulting.net/Tri-Star).

Sincerely,

S. Gregory Hays, Funds Administrator