

Hays Financial Consulting, LLC

Atlanta Financial Center
3343 Peachtree Road, N.E.
East Tower, Suite 200
Atlanta, GA 30326-1420

December 29, 2009

Re: SEC v. James L. George, et al.

Tri-Star Investment Group

Dear Investor:

On July 7, 2009, S. Gregory Hays was appointed the Funds Administrator in the above mentioned matter. On September 3, 2009 the Funds Administrator mailed an investor claim form to approximately 1,000 investors identified from the records provided by the SEC (Securities and Exchange Commission). A copy of the claim form can also be found on our web site at www.haysconsulting.net/Tri-Star. To date, 237 claims have been received by the Funds Administrator. If you have not filed a claim form with the Funds Administrator's office, please note you must do so by January 30, 2010, in order to be considered a claimant in this matter.

The Funds Administrator anticipates filing a motion with the court seeking final approval of a schedule of all allowed claims within 60 days after the Claims Bar Date of January 30, 2010. As soon as practical after the Court's approval of allowed claims, the Funds Administrator will distribute funds to claimants in accordance with the Plan of Distribution. Should you have additional questions please contact Shuwanda Sloane at (404) 926-0059 for assistance.

Sincerely,

S. Gregory Hays, Funds Administrator