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September 2, 2009

RE: Securities and Exchange Commission v. James L. George, et. al.
United States District Court for the Northern District of Georgia, Atlanta Division
Civil Action No. 1:02-CV-3310-HTW

Notice of Claim Form

Dear Investor:

You are receiving this letter because you have been identified as a possible investor in or with Tri-Star Investment Group, L.L.C., a/k/a Tri-Star Investment Group ("Tri-Star"). As you may already know, on December 10, 2002, the Securities and Exchange Commission ("SEC") filed a lawsuit against Defendants James L. George, Paul E. Brodhagen, and Michael J. Wright relating to their roles as facilitators of a fraudulent securities offering involving Tri-Star. The Court has entered Final Judgments against the Defendants requiring them to make certain payments into the Registry of the Court. The Defendants have paid the full amounts required by the Final Judgments. As a result, the total amount of the funds in the Registry of the Court as of May 29, 2009, was \$341,301.91. On July 7, 2009, the Court appointed me to act as the Funds Administrator in the case to oversee the administration and distribution of the Registry Funds to defrauded investors in the Tri-Star scheme.

This letter and the enclosed Claim Form are being sent to you because the records available to us indicate that you were a possible investor in or with Tri-Star. Because our information may be incomplete, if you are aware of other investors in the Tri-Star scheme, we request that you let them know about this letter. A copy of the letter and Claim Form can be obtained from my website (www.haysconsulting.net). Please note that any investors who invested funds solely in Haven Quest or Cayman South International, Inc., rather than Tri-Star, are not eligible for a distribution in this matter. If you invested funds solely in Haven Quest or Cayman South International, Inc., and not in Tri-Star, please indicate that fact on the Claim Form and return the form to our offices.

In order to be eligible to receive a distribution of the Registry Funds, you must submit a Claim by completing the enclosed Claim Form and returning it my office at the address indicated on the form. ***Please note that the Court has established a deadline for the submission of all claims of January 30, 2010 (the "Claim Bar Date"). If your claim is not returned to my office postmarked by that date, the claim may not be allowed.***

I encourage you to complete the enclosed form at your earliest convenience. To assist you in this matter, you may download an electronic version of the form and its attachment from our website (www.haysconsulting.net). In completing the Claim Form, please answer each question fully and directly. The information you include will be used to determine the validity and amount of your Claim. In addition to the Claim Form, we are also asking you to provide us with copies of any documents that might support your claim, such as copies of checks (front and back), wire transfers, credit card account statements and correspondence. Please provide us with as much of this documentation as possible. The more documentation we have regarding your claim, the more easily we will be able to assess it.

After my office has reviewed your Claim Form and the supporting documentation, as well as other information that has been provided by the SEC, we will make a determination as to whether your Claim should be allowed as submitted, allowed in an amount other than the amount claimed, or denied altogether. Once we have made these determinations for all submitted Claims, I will file with the Court a motion seeking Court approval of a schedule of Allowed Claims. We currently anticipate filing this motion approximately sixty (60) days after the Claim Bar Date of January 30, 2010. Once the motion is filed with the Court, we will post a copy of the motion and

proposed schedule of Allowed Claims, along with any other relevant pleadings, on my website (www.haysconsulting.net). ***We will not be mailing you a copy of the motion or the schedule of Allowed Claims. Please check my website regularly in order to stay updated on relevant developments and filings with the Court, including the filing of the motion and the schedule of Allowed Claims. If you do not have access to the Internet, please contact Shuwanda Sloane at the telephone number below approximately sixty (60) days after the Claim Bar Date to determine the amount of your Allowed Claim.***

Once the schedule of Allowed Claims is filed, please review the schedule for our determination as to the amount of your Allowed Claim. If you disagree with our determination as to your Allowed Claim, you may file with the Court an objection to the motion seeking approval of the schedule of Allowed Claims. Please note that this will be your only opportunity to object to our determination as to your Allowed Claim. If you do not file a timely objection to the motion, you will be deemed to have consented to the amount of your Allowed Claim listed on the schedule.

After the Court approves all Allowed Claims, the Allowed Claims will be treated as Approved Claims and will be used by my office as the basis for the distribution of the Registry Funds. If you would like more information regarding the process set forth in this letter or other questions regarding the distribution of the Registry Funds, please review the Plan for Claims Administration and Distribution of Proceeds posted on our website (www.haysconsulting.net).

You can also find additional case information, documents and updates on our website. I encourage you to check the website frequently. Because we have numerous investors and our staff is devoted to the analysis of claims, we request that you avoid calling our offices for routine updates. Not only do these calls distract us from our other efforts, but they are also relatively costly and may diminish the amount of Registry Funds available for distribution to all investors. Nevertheless, if you need to call my office regarding a specific issue, please contact Shuwanda Sloane at 404-926-0059. You also may contact us via e-mail at tristar@haysconsulting.net.

Sincerely,

/s

S. Gregory Hays, Funds Administrator

cc: United States District Court for the Northern District of Georgia, Atlanta Division
Edward G. Sullivan, Esq., Securities and Exchange Commission
Lucy T. Graetz, Esq., Securities and Exchange Commission
J. David Dantzler, Esq., Counsel for Receiver