

Investor Claim Form
SEC v. James L. George, et. al.
Tri-Star Investment Group

INSTRUCTIONS:

Please complete all sections of this form and provide copies of all materials such as checks, wire transfer transmittals and correspondence that support your answers. *For any checks, make copies of the front and back.* The information provided should be complete and accurate. Once completed, please return this form and the attached W-9 Form to the Funds Administrator's office addressed as follows:

Tri-Star Claims
Hays Financial Consulting, LLC
Atlanta Financial Center
3343 Peachtree Road, NE, Suite 200
Atlanta, Georgia 30326-1420

THE COURT HAS ESTABLISHED JANUARY 30, 2010, AS THE DEADLINE FOR SUBMISSION OF ALL CLAIMS BY INVESTORS (THE "BAR DATE"). IN ORDER FOR YOUR CLAIM TO BE CONSIDERED, YOU MUST RETURN THIS FORM TO THE FUNDS ADMINISTRATOR POSTMARKED ON OR BEFORE JANUARY 30, 2010. IF YOU FAIL TO RETURN THIS FORM TO THE FUNDS ADMINISTRATOR POSTMARKED ON OR BEFORE JANUARY 30, 2010, YOUR CLAIM MAY NOT BE CONSIDERED AND YOU MAY NOT BE ELIGIBLE TO PARTICIPATE IN ANY DISTRIBUTION OF FUNDS.

I. General Investment

If you did not invest with Tri-Star Investment Group, L.L.C., a/k/a Tri-Star Investment Group ("Tri-Star"), we would appreciate your returning this form after indicating below that you made no such investment.

Did you invest in or with Tri-Star (yes or no)? _____

(Note: If you answered "no" to Question 1 above, you do not need to complete the remainder of this form. Please return the form to our offices.)

II. Investor Information

Investor's Name: _____

Contact Person
(if different from Investor): _____

Investor's Social Security or
Federal Tax ID Number: _____

Full Postal Address: _____

(Note: If your address changes after you submit this form, promptly advise the Funds Administrator's office of your new address.)

Email: _____

Phone Number (Home): _____

Phone Number (Work): _____

III. Information Regarding Your Principal Amount Lost

1. In total, how much principal did you invest with Tri-Star?

\$ _____

2. In this section, you will be asked to list how much you received in "returns" from Tri-Star.

Returns include all of the following:

- Payments of purported "profit" or "earnings" to you;
- Returns of your principal investment;
- Amounts transferred to your MasterCard credit card account(s) by Tri-Star that were withdrawn by you, used to make retail purchases, or otherwise accessed by you;
- Payments made to third parties from your account at your direction;
- Amounts you received as restitution in any other civil or criminal case, including cases against Louis Lazowitz related to Tri-Star; and
- Any finders' or referral fees, sales agent ("facilitator") commissions or similar payments actually received by you.

A. Payments of "Profits" or "Earnings" \$ _____

B. Returns of Principal \$ _____

C. Funds Transferred to Your MasterCard Credit Card \$ _____

D. Restitution Received In Other Cases \$ _____

E. Referral Fees / Commissions \$ _____

F. SUBTOTAL \$ _____

(Total of Lines A. through E. Above)

3. Total Amount of Principal Lost: The total amount of principal lost is the total principal of your investment (listed in line 1 above) minus the total amount of payments to you (listed in line 2F. above).

A. Total Amount of Principal Investment
(Line 1 above): _____

B. Total Payments to You
(Line 2F. above): _____

C. Total Amount of Principal Lost:
(Subtract Line A. from Line B.): _____

IV. If the funds invested and described herein were received from and invested on behalf of someone besides yourself, please list his or her name and address below. (Attach additional sheets if necessary)

Name	Address	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

V. Please provide any additional information that may assist the Funds Administrator in his duties: _____

VI. Complete the attached W-9 Form and return.

I, the undersigned, declare under penalty of perjury* that the information provided in this Investor Claim Form, Exhibit "A" and attached documents are true and correct.

Date: _____ Signature: _____

Print Name: _____

* Penalty for presenting fraudulent claim or providing false information: Fine of up to \$ 50,000 or imprisonment for up to 5 years, or both 18 U.S.C. § 152.