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December 18, 2007

**RE: Securities and Exchange Commission v. Global Finance & Investments,
Inc., et al.**

Dear Investor:

As you may already know, on July 18, 2007, the United States Securities and Exchange Commission (the "SEC") filed a lawsuit in federal court in Sherman, Texas against the following individuals and entities: Global Finance & Investments, Inc.; Charles R. Davis; William F. Dippolito; Lucre Fund, LLC; JTA Enterprises, Inc.; William H. Clark; Level Par Investments, LLC; Kelly G. Rogers; Sterling Meridian, LLC; Ronald J. Linn; and Glenn Maske. In addition, the SEC named the following entities as Relief Defendants: USASSET & Funding Corp.; Nevada Sentry Service Corp.; Wells Ventures, LLC; Triquestra Management Corp.; and CMR Mgmt. Group, LLC.

In a nutshell, the SEC's Complaint asserts that from September 2005 to present, the defendants were involved in one or more fraudulent "high yield" or "prime bank" investment offerings (the "Investment Programs"). The Investment Programs are related to certain offerings that are the subject matter of an existing SEC enforcement action, *SEC v. Travis E. Correll, et al.*, and the two enforcement actions have been consolidated.

In connection with the SEC's lawsuit, the court has appointed me as Receiver for defendants Global Finance & Investment, Inc.; Charles R. Davis; Lucre Fund, LLC; JTA Enterprises, Inc.; William H. Clark; and Sterling Meridian, LLC; and Relief Defendant, Wells Ventures, LLC., along with certain assets believed to be in the possession of the Relief Defendants (the "Receiver Entities"). In addition to taking possession, investigating and liquidating the assets of the defendants, I am responsible for determining the amounts invested in the Investment Programs promoted by the defendants; the returns or interest paid on those investments; and, determining what happened to the money that was invested with the defendants and those working with them.

Based on our investigation to date, it appears that three entities raised the majority of the funds ultimately invested with the Receiver Entities: KGS Group (Kerry Sitton), Sterling Meridian, LLC, and Level Par Investments, LLC. We understand that your dealings were likely with one of these entities, and have therefore included a section on the attached claim form that asks you to identify the individual or entity with whom you invested your money. Your investments were ultimately routed to or invested with one of four entities that are part of this receivership -- Wells Ventures; JTA Enterprise, Global Finance or Lucre Fund -- which is why you are receiving a claim form in this receivership.

It is quite possible that there were other individuals and entities that were also involved in promoting the Investment Programs who are not named as defendants. This letter and the enclosed Investor Proof of Claim Form are being sent to you because the records available to us indicate that you were an investor in one or more of the Investment Programs that are the subject of our investigation. Because our information may be incomplete at this point, I am asking that, if you know other investors, please make certain that they have received this letter. If not, a copy of the letter and Proof of Claim Form can be obtained from my website (see below).

Our investigation is in the very early stages. My lawyers, along with my professional staff and I, are working to gather as much information as possible so that we can gain a clear understanding of what happened

here. We are currently reviewing accounting and banking records and other business records of the defendants to locate assets and property of the Receiver Entities and account for the funds involved in the Investment Programs.

Because of the significant amounts of money apparently invested in the Investment Programs, this is a complicated assignment and requires the cooperation of the people, like you, who made investments. The enclosed Proof of Claim is an important part of this process. Not only will the Proof of Claim substantiate any claim that you might have to a distribution, it also will provide us with valuable information that will assist us in our investigation. ***Please note that we have established a claim deadline of February 15, 2008. If your claim form is not received by that date, the claim might not be allowed.***

I encourage you to complete the enclosed form at your earliest convenience. The information that we have requested is important. Please note that in addition to completing the form, we are asking you to provide us with copies of any supporting documents such as checks (front and back), wire transfers and correspondence.

It will likely take months for us to complete our investigation and determine the amount of funds and assets available for distribution. We may be required to file additional litigation to recover assets or obtain recoveries from those who were involved with these investment programs before a distribution can be made. To date, a significant amount of the funds involved in the Investment Program have been recovered and are currently under my control. We also have identified additional funds and recoveries that will be pursued. Therefore, the timing and ultimate distribution amount is still unknown at this point.

As we undertake this effort, you should understand that all of us who are involved in this investigation and recovery effort are paid out of the assets that are the subject of the receivership. Based on our experience in cases like this, we know that the investigation and administration of this receivership may be expensive. Our goal is to spend time and money wisely. Therefore, in virtually all of our planning and recovery efforts, we will take cost and potential financial benefit into account.

We will do our best to keep you and the court informed regarding our efforts. As this case goes forward, we will file one or more reports with the court indicating where we are in our investigation and what, if anything, we are finding. So that you can have access to these reports and other information, we have established a page for this case on our website, which you will find at www.haysconsulting.net. On our home page, click on the link to Global Finance & Investment, Inc. (www.haysconsulting.net/globalfinance.html) to find relevant information on this case. Initially, we are posting a copy of the SEC's complaint, along with the order appointing me as Receiver and freezing the assets of the defendants. As noted above, we have also posted a copy of this letter and the enclosed Investor Proof of Claim Form. As our reports are filed, they will be posted.

I encourage you to check the website frequently. Also, please be sure to include your email address on the attached claim form, so that you can be included in routine email updates regarding the status of the receivership. Because we have numerous investors and our staff is devoted to active investigation, we request that you try to avoid calling my office for routine updates. Not only do these calls distract us from our other efforts, they are relatively costly to the estate. Even so, if you do need to call my office about a specific issue, please contact Shuwanda Sloane at (404) 926-0059. You may also contact us via e-mail through the website.

Sincerely,

/s

S. Gregory Hays, Receiver

cc: United States District Court, Sherman Texas
Marshall Gandy, Esq., Securities and Exchange Commission
J. David Dantzler, Esq., Counsel for Receiver
Clark B. Will, Esq., Counsel for Receiver

SEC v. Global Finance & Investments, Inc. et al.
Investor Proof of Claim Form

INSTRUCTIONS:

Please complete all sections of this form and provide copies of *all* materials such as checks, wire transfer transmittals, Forms 1099 or K-1 and correspondence that support your answers. ***For any checks, make copies of the front and back.*** The information provided should be complete and accurate and include all transactions for both open and closed accounts.

If you invested through Sterling Meridian or KGS Group (Kerry Sitton) your claim should be submitted in this action only if your investment was made after September 14, 2005. If your investment with these entities was made prior to September 14, 2005, you should submit your claim, if you have not already done so, in the *SEC v. Travis E. Correll, et al.* receivership. For more information on that receivership, and the claims process, please refer to the Receiver's website, at www.haysconsulting.net/correllhorizon.html.

A separate Investor Proof of Claim Form should be submitted for each individual or entity that invested money in Global Finance or any of the entities listed in Section II(b) of this form. ***If you were issued a Form K-1 or Form 1099 ("Tax Form") relating to your investment, the Claim Form should be submitted by or on behalf of the individual(s) or entity to whom the Tax Form was issued. If you did not receive a Tax Form, the Claim Form should be submitted by or on behalf of the individual or entity that made payment – i.e., the holder of the account from where the funds originated.***

Once completed, please return this form, Exhibit "A" and related materials to the Receiver's office addressed as follows:

Global Finance Claims
Hays Financial Consulting, LLC
3343 Peachtree Road, NE, Suite 200
Atlanta, Georgia 30326-1420

THE RECEIVER RESERVES THE RIGHT TO DISALLOW YOUR CLAIM IN WHOLE OR IN PART, SHOULD YOU:

- **FAIL TO RETURN THIS FORM TO THE RECEIVER ON OR BEFORE FEBRUARY 15, 2008;**
- **FAIL TO COMPLETE THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS;**
- **FAIL TO INCLUDE ALL REQUESTED DOCUMENTATION REGARDING YOUR INVESTMENT;**
- **SUBMIT ANY FALSE, MISLEADING, INACCURATE, OR INCOMPLETE INFORMATION TO THE RECEIVER; or**
- **FAIL TO RESPOND TO ANY REQUEST BY THE RECEIVER FOR ADDITIONAL INFORMATION**

CLAIM INFORMATION

I. Investor Information

a. Investor/Claimant Name: _____

b. Contact Person and Relationship to Investor/Claimant (If different from investor): _____

c. If you were issued a Form K-1 or Form 1099 (“Tax Form”) relating to your investment, the Claim Form should be submitted by or on behalf of the individual or entity to whom the Tax Form was issued. If you did not receive a Tax Form, the Claim Form should be submitted by or on behalf of the individual or entity that made payment – i.e., the holder of the account from where the funds originated. Any discrepancy in investor identity could cause processing of the Claim to be delayed, and may result in the denial of the Claim. Please explain any such differences in the space provided below, and attach any documents supporting your explanation.

d. Investor’s Social Security or Federal Tax ID Number: _____

e. Full Postal Address : _____

f. Email: _____

g. Phone Number (Home): _____

h. Phone Number (Work/Cell): _____

Please promptly advise the Receiver of any changes to your contact information that are made after you submit this form.

II. Information Regarding Your Investment

a. Account number(s) if assigned: _____

b. To whom did you make your payment (Check All Applicable):

- Global Finance & Investments, Inc.
- Sterling Meridian, LLC
- KGS Group LLC (Kerry Sitton)
- Level Par Investments, LLC.*
- JTA Enterprises, Inc.
- Other (Please identify): _____

*Not all investments made with Level Par are part of this receivership. Based on the Receiver’s analysis of the entity or entities in which Level Par ultimately invested your funds, all or part of your claim may be disallowed by the Receiver. If you know the entity or entities in which Level Par ultimately invested your funds, please identify below. _____

c. Please identify the person or persons who caused you to make your investment(s):

d. How did you learn of the investment with Global: _____

III. Transactions – Exhibit “A”

Attached as Exhibit “A” is a form to be completed by you listing all transactions. For each transaction, please list the date (in chronological order) and fill in all the requested information regarding your investment/money paid in and your returns/money paid back to you. At the end of the form, please total all columns. Once completed, please initial in the bottom right hand corner, number the exhibit pages and submit with this Claim Form. If available, please include copies of any 1099s or K-1s you received.

(Note: For easier tabulation, a Microsoft Excel version of Exhibit "A" can be downloaded directly from the Receiver's website at www.haysconsulting.net/globalfinance.html)

IV. Claim Calculation:

a. Total Payments from You \$ _____
(INVESTMENT TOTAL of Exhibit "A")

b. Less: Total Payments to You (\$ _____)
 Include Investment Returns,
 Principal Returns, Finder's Fees
 Commissions, etc.
(RETURNS TOTAL on Exhibit "A")

Claim Amount

\$

V. Please provide any additional information that may assist the Receiver in his duties:

I, the undersigned, declare under penalty of perjury* that the information provided in this Investor Declaration form, Exhibit "A" and attached documents are true and correct.

Date: _____

Signature: _____

Print Name: _____

* Penalty for presenting fraudulent claim or providing false information: Fine of up to \$ 50,000 or imprisonment for up to 5 years, or both 18 U.S.C. § 152.

EXHIBIT "A"
 INVESTOR CLAIM FORM
 SEC v. Global Finance Investments, Inc et al

TABLE B – RETURNS / MONEY PAID OUT

<u>Date</u> (Chronological Order)	<u>Payment / Return</u> <u>Paid To</u>	<u>Check / Wire</u> <u>Transfer</u> <u>Number</u>	<u>Return Amount</u> (<u>\$</u>)	<u>Return of Principal /</u> <u>Investment Return /</u> <u>Finder's Fee (choose</u> <u>one for each</u> <u>payment)</u>	<u>Supporting</u> <u>Docs.</u> <u>Attached</u> (<u>Y/N</u>)	<u>Comments / Explanation</u> (attach additional pages if necessary)
<u>RETURNS TOTAL =</u>			<u>\$</u> _____			

Initials _____