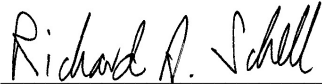


IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff,</p> <p>vs.</p> <p>TRAVIS E. CORRELL, individually and doing business as Horizon Establishment; et al.</p> <p>Defendants,</p> <p>and</p> <p>BANNER SHIELD, LLC; et al.</p> <p>Defendants Solely for Purposes of Equitable Relief.</p> <hr/>	<p><b>Lead Case</b></p> <p>Case No.: 4:05-CV-472 RAS</p>
<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff,</p> <p>vs.</p> <p>GLOBAL FINANCE &amp; INVESTMENTS, INC.; et al.</p> <p>Defendants,</p> <p>and</p> <p>USASSET &amp; FUNDING CORP.; et al.</p> <p>Defendants Solely for Purposes of Equitable Relief.</p>	<p><b>Consolidated Case</b></p> <p>Case No.:4:07-cv-346 RAS</p> <p><b>ORDER GRANTING RECEIVER'S MOTION TO APPROVE THE SCHEDULE OF CLAIMS AND DISTRIBUTION OF PROCEEDS (CONSOLIDATED CASE ONLY)</b></p>

**ORDER**

This matter comes before the Court on the Receiver's Motion for Approval of the Schedule of Claims and Distribution of Proceeds in Consolidated Case Global Finance. Having read and considered the Receiver's Motion [de #390], the motion is **GRANTED**.  
SIGNED this the 12th day of May, 2009.

  
RICHARD A. SCHELL  
UNITED STATES DISTRICT JUDGE