

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff, vs.</p> <p>TRAVIS E. CORRELL, individually and doing business as Horizon Establishment; et al.</p> <p>Defendants, and</p> <p>BANNER SHIELD, LLC; et al.</p> <p>Defendants Solely for Purposes of Equitable Relief.</p> <hr/>	<p style="text-align: center;">Lead Case</p> <p style="text-align: center;">Case No.: 4:05-CV-472 RAS</p>
<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff, vs.</p> <p>GLOBAL FINANCE & INVESTMENTS, INC.; et al.</p> <p>Defendants, and</p> <p>USASSET & FUNDING CORP.; et al.</p> <p>Defendants Solely for Purposes of Equitable Relief.</p>	<p style="text-align: center;">Consolidated Case</p> <p style="text-align: center;">Case No.:4:07-cv-346 RAS</p>

ORDER

This matter came before the Court on the Receiver's Motion to Establish Claims Bar Date in Companion Case Global Finance. Having read and considered the Receiver's Motion, the motion is **GRANTED**. Accordingly,

IT IS HEREBY ORDERED that an Investor Proof of Claim Form, attached to the Receiver's Motion as Exhibit A, or a Non-Investor Proof of Claim Form, attached to the Receiver's Motion as Exhibit B, must be submitted to the Receiver by all investors and creditors seeking payment from the Receiver Estate. Those investors and creditors that have already submitted the appropriate form to the Receiver do not need to re-submit, unless contacted by the Receiver.

IT IS FURTHER ORDERED that all Proof of Claim Forms must be submitted to the Receiver so as to actually be received by October 15, 2008 (the "Bar Date") at the following address:

Hays Financial Consulting, LLC
Atlanta Financial Center
3343 Peachtree Road, Suite 200
Atlanta, GA 30326-1420

Any investor or creditor who fails to file a claim by October 15, 2008, may be barred from asserting a claim and may not be entitled to share in any returns or distributions made by the Receiver in this case; however, the Receiver, may, in his sole and absolute discretion, extend the Bar Date for late identified investors or otherwise, as he deems necessary and appropriate to further the purpose of the receivership.

IT IS FURTHER ORDERED that any claims by the Internal Revenue Service or any other federal or state governmental authority for tax liability or other liability incurred by the

Receiver Estate prior to the appointment of the Receiver shall be submitted to the Receiver by January 15, 2009 (the "Taxing Authority Bar Date").

IT IS FURTHER ORDERED that the Receiver is directed to send notice of the Bar Date to all known investors and creditors that have not filed a claim to date, and notice of the Taxing Authority Bar Date to the IRS to other taxing authorities that the Receiver identifies as having potential claims against the Receiver Estate, and to post similar notices on the Receiver's website.