

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p style="text-align:center">Plaintiff,</p> <p>v.</p> <p>MOBILE BILLBOARDS OF AMERICA, INC., et. al,</p> <p style="text-align:center">Defendants.</p>	<p style="text-align:center">CIVIL ACTION NO.</p> <p style="text-align:center">1:04-CV-2763-WBH</p>
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NOTICE OF MOTION

NOTICE IS HEREBY GIVEN that on March 29, 2006, S. Gregory Hays (“Receiver”), the court-appointed Receiver for Mobile Billboards of America, Inc. (“MBA”), California Mobile Billboards, Inc. (“CMBI”) and other affiliated entities, filed a motion seeking approval of a settlement and compromise with Heiser & Jesko, CPA’s, the auditors for MBA and CMBI (“the Motion”). A copy of the Motion, along with supporting papers, can be found on the Receiver’s website, www.haysconsulting.net.

In sum, the settlement provides that the remaining proceeds under Heiser & Jesko’s professional liability insurance policy (approximately \$325,000) will be paid to the Receiver Estate. However, this payment and the other terms of the settlement are expressly conditioned upon this Court’s entry of an order enjoining further litigation against Heiser & Jesko for claims arising from and related to its audits of MBA and CMBI.

Your rights may be affected by the Court’s ruling on this Motion. If you object to or oppose the Motion, you must file a written Objection no later than April 28, 2006. Any Objection must be filed with the clerk of this Court, with a copy served on counsel for the Receiver, who is:

J. David Dantzler, Jr.
TROUTMAN SANDERS LLP
Bank of America Plaza, Suite 5200
600 Peachtree Street, N.E.
Atlanta, GA 30308-2216

If any Objections are filed and are not able to be resolved between the parties, this Court will schedule a hearing on those Objections.

Within five (5) days of the date of this notice, the Receiver shall cause the Motion and this notice to be served upon all known investors of the fraudulent offerings that are the subject of this action, by placing a copy in the United States Mail, postage prepaid, and properly addressed to all such investors.

This ____ day of March, 2006.

Willis B. Hunt, Jr., Judge
United States District Court for the
Northern District of Georgia
Atlanta Division