

FILED IN CLERK'S OFFICE
U.S.D.C. Atlanta

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

JAN 22 2007

JAMES N. HATTEN, Clerk
Ey *[Signature]* Deputy Clerk

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff,</p> <p>v.</p> <p>PINNACLE DEVELOPMENT PARTNERS, LLC, and GENE A. O'NEAL,</p> <p>Defendants.</p>	<p>CIVIL CASE NO. 1:06-CV-2431-JTC</p>
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ORDER

This matter came before the Court on the Receiver's Motion to Establish Claims Bar Date. Having read and considered the Receiver's Motion and the parties having consented to the entry of this order, the motion is **GRANTED**. Accordingly,

IT IS HEREBY ORDERED that an Investor Claim Form, attached to the Receiver's Motion as Exhibit "A," or a Non-Investor Claim Form, attached to the Receiver's Motion as Exhibit "B," must be submitted to the Receiver by all investors and creditors seeking payment from the Receiver Estate. Those investors and creditors that have already submitted the appropriate form to the Receiver do not need to re-submit, unless contacted by the Receiver.

IT IS FURTHER ORDERED that all Proofs of Claim must be submitted to the Receiver so as to actually be received by March 1, 2007 (the "Bar Date").

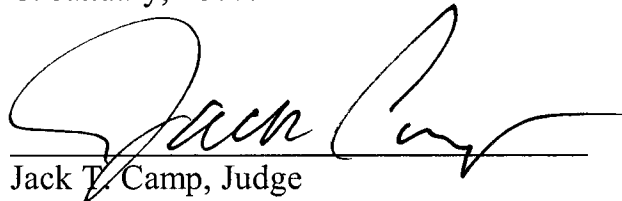
Proofs of Claim must be sent to the Receiver at the following address:

Hays Financial Consulting, LLC
Atlanta Financial Center
3343 Peachtree Road, Suite 200
Atlanta, GA 30326-1420

Any investor or creditor who fails to file a claim by March 1, 2007 may be barred from asserting a claim and may not be entitled to share in any returns or distributions made by the Receiver in this case.

IT IS FURTHER ORDERED that the Receiver is directed to send notice of the Bar Date to all known investors and creditors that have not filed a claim to date and to post a similar notice on the Receiver's website.

SO ORDERED this 22 day of January, 2007.

A handwritten signature in black ink, appearing to read "Jack T. Camp", written over a horizontal line.

Jack T. Camp, Judge
United States District Court for the
Northern District of Georgia
Atlanta Division

(Signatures continued on the following page)

CONSENTED AND AGREED TO BY:

s/ J. David Dantzler, Jr., Esq.

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s/ Michael J. O'Leary, Esq.

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