

FILED IN FULTON COUNTY SUPERIOR COURT
ASSIGNMENT FOR BENEFIT OF CREDITORS

In re: : Deed of Assignment
: :
Vision Gaming & Technology, Inc., :
: Book # 47695
Assignor :
: :
Hays Assignee Services I, LLC, : Page # 18
: :
Assignee :
: :
_____ :

STATE OF GEORGIA
COUNTY OF FULTON

DEED OF ASSIGNMENT FOR THE BENEFIT OF CREDITORS AGREEMENT

THIS ASSIGNMENT is made this 11 day of March, 2009, between Vision Gaming & Technology, Inc., a Georgia corporation, with its principal place of business at Duluth, Georgia (hereinafter "Assignor") and Hays Assignee Services I, LLC, a Georgia limited liability company with its principal place of business in Atlanta, Georgia (hereinafter "Assignee").

W I T N E S S E T H:

WHEREAS, the Assignor has been engaged in the business of manufacturing and selling video gaming technology and related machines; and

WHEREAS, the Assignor is to its best knowledge and belief indebted to certain known creditors, as set forth in Schedule A attached hereto, is unable to pay its debts as they become due, and is desirous of providing for the payment of its debts, so far as it is possible by an assignment of all of its assets for that purpose. To the knowledge of the Assignor, all creditors of the Assignor known to it along with their last known addresses and amounts owed are reflected on Schedule A, except as otherwise provided therein.

NOW, THEREFORE, the Assignor, in consideration of the Assignee's acceptance of this assignment, and for other good and valuable consideration, hereby grants, assigns, conveys, transfers, and sets over, unto the Assignee, his successor and assigns all of its assets, except such assets as are exempt by law from levy and sale under an execution, including, but not limited to, all books, books of account, choses in action, notes, drafts, bills, judgments, real property, leasehold interests, fixtures, goods, stock, inventory, equipment, furniture, furnishings, accounts receivable, bank deposits, cash, promissory notes, cash value and proceeds of insurance policies (except any cash value or proceeds from any directors, officers and company liability insurance policies payable to an officer or director), claims and demands (except any claims and demands

of the Assignor in connection with any directors, officers and company liability insurance policies) belonging to the Assignor, wherever such assets may be located, hereinafter the "Estate," as which assets are to the best knowledge and belief of the Assignor, set forth on Schedule B attached hereto.

The Assignee shall take possession and administer the Estate in accordance with the applicable provisions of Georgia law, including specifically, but without limitation, O.C.G.A. Sections 11-9-301; 11-6-103; 18-2-22; 18-2-42 through 59; 34-8-174 and 44-2-1, and any other applicable law, and shall liquidate the assets of the Estate with reasonable dispatch and convert the Estate into money, collect all claims and demands hereby assigned as may be collectible, and pay and discharge all reasonable expenses, costs, and disbursements in connection with the execution and administration of this assignment from the proceeds of such liquidations and collections.

The Assignee shall then pay and discharge in full, to the extent that funds are available in the Estate after payment first of all administrative expenses (including legal and accounting fees of the Assignee), costs, and disbursements, all of the known debts and liabilities now due from the Assignor. If funds of the Estate shall not be sufficient to pay such debts and liabilities in full, then the Assignee shall pay from funds of the Estate such debts and liabilities, on a *pro rata* basis, subject to any creditor priority provisions mandated by applicable law.

In the event that all debts and liabilities are paid in full, any funds of the Estate remaining shall be returned to Assignor.

The Assignee shall receive a reasonable fee for his services. Such reasonable fee shall include payment of a retainer by the Assignor of \$15,000.00, which is due upon execution and delivery of this Assignment. All direct fees and expenses incurred in effecting the sale of the assets of the Estate and recovering funds from the assigned assets referenced in Schedule B, along with all non-extraordinary fees and expenses incurred by the Assignee in administering the Estate and fulfilling the duties of Assignee hereunder (including bond or insurance premiums, airfare, advertising, legal, accounting, mailing and other fees and expenses), shall be applied against the retainer balance on a monthly basis. Fees and expenses shall be paid on a monthly basis, while maintaining a minimum retainer balance of \$5,000.00, based on the firm's standard hourly rate schedule, which may be adjusted from time to time by the Assignee. The current hourly rate for Mr. S. Gregory Hays is \$375.00, and other staff rates range from \$100.00 to \$375.00. It is anticipated that much of the work will be complete by Mr. C. H. Conner at \$120.00 per hour. The minimum retainer will be maintained from a *pro rata* distribution of the assets referenced on Schedule B.

To accomplish the purpose of this assignment, the Assignor hereby irrevocably appoints the Assignee as its true and lawful attorney with full power and authority to do all acts and things which may be necessary to execute the assignment hereby created; to demand and recover from all persons all assets of the estate; to sue for the recovery of such assets; to execute, acknowledge, and deliver all necessary deeds, instruments, and conveyances; and to appoint one or more attorneys under him to assist in carrying out his duties hereunder. It is acknowledged that consideration has been given for this power of attorney; it is coupled with an interest, and is therefore irrevocable.

The Assignor hereby authorizes the Assignee to sign the name of the Assignor to any check, draft, promissory note, or other instrument in writing, whenever it shall be necessary to do so, to carry out the purpose of this assignment.

The Assignee hereby accepts the trust created by the assignment, and agrees with the Assignor that the Assignee will faithfully and without delay carry out his duties under the assignment.

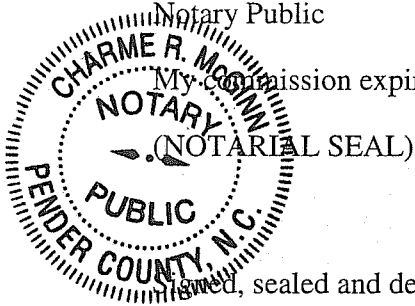
Assignor has executed and attached hereto the Affidavit required by O.C.G.A. § 18-2-46.

IN WITNESS WHEREOF, the parties hereto have executed this Assignment under seal as of the date first above written.

Signed, sealed and delivered in the presence of:

Muneer
Unofficial Witness

Charme R. McCoy
Notary Public



My commission expires: 3-10-2010

Signed, sealed and delivered in the presence of:

John G. Gorn
Unofficial Witness

Kathleen A. Mahan
Notary Public



My commission expires: Notary Public, DeKalb County, Georgia
My Commission Expires May 30, 2011

ASSIGNOR:

Vision Gaming & Technology, Inc.

By: *James P. Zuber*
Name: James P. Zuber
Title: Chief Executive Officer

(CORPORATE SEAL)

ASSIGNEE:

Hays Assignee Services 1, LLC

By: *S. Gregory Hays*
Name: S. Gregory Hays
Title: Managing Principal

(SEAL)

SCHEDULE A**Third Party Creditors**

CREDITOR	BALANCE OWING
A&S Ventures N.Y. Inc. 409 Railroad Ave Westbury, NY 11590	\$536.21
Abowitz, Timberlake & Dahnke PC Attorneys At Law PO Box 1937 Oklahoma City, OK 73101	\$36,499.79
Absecon Creek Emergency Specialties & Equipment 249 Showellton Ave Absecon, NJ 08201	\$65.27
Ackerman Security Systems 7585-C Ponce DeLeon Circle Atlanta, GA 30340	\$194.09
Advanced Electronic Systems Dick Gilreath 106 Garlisch Drive Elk Grove Village, IL 60007	\$349.36
Aflac 1932 Wynnton Road Columbus, GA 31999-0797	\$0.00
Akin Gump Strauss Hauer & Feld Dept. 7247-6845 Philadelphia, PA 19170-6845	\$39,925.23
Aljo Mrcic 1347 Wildflower Downs Lawrenceville, GA 30044	\$240.00
Allied Waste Services #800 Atlanta, GA- Lawrenceville Acct # 1-0378-2693968 PO Box 9001487 Louisville KY 40290-1487	\$1,422.66
American Arbitration Association 2200 Century Parkway, Suite 300 Atlanta, GA 30345	\$168.75
American Court Reporting Co., Inc. 52 Executive Park South, Suite 5201 Atlanta, GA 30329	\$337.00

SCHEDULE A

CREDITOR	BALANCE OWING
American Express Acct # 378299197831003 PO Box 650448 Dallas, TX 75265-0448	\$100,815.77
Ascensus c/o Lorraine Goodwin, Team Leader 200 Dryden Road Dresher, PA 19025	\$2,350.00
AT&T Acct. # 8310001231056 PO Box 13148 Newark, NJ 07101-5648	\$0.00
AT&T-GA Acct. #770 923-9900 001 1880 PO Box 105262 Atlanta, GA 30348-5265	\$2,028.90
AT&T Mobility Acct. #835294763 PO Box 6463 Carol Stream, IL 60197-6463	\$253.57
Atlanta Data Storage Access Information Management Of Ga, LLC PO Box 3608 Hayward, CA 94540-3608	\$448.11
Atlantic City Electric PO Box 4875 Trenton, NJ 08650	\$139.20
Axosoft LLC Maintenance Renewals 9150 E Del Camino Drive Suite 109 Scottsdale, AZ 85258	\$1,119.15
Backflow & Plumbing Solutions Inc. 740 Sentry Ridge Crossing Suwanee, GA 30024	\$300.00
Barter Economics LLC Elliott Frish 2115 Sonning Drive Germantown, TN 38138	\$2,850.00
BB&T Insurance Services, Inc. BB&T Huffines Russell 8654 PO Box 2190 Alpharetta, GA 30023	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Behar, Reid, Green & Melton Four Bradley Park Court, Suite 120 Columbus, GA 31904	\$22,696.93
Bisys Retirement Services c/o Ascensus 200 Dryden Road Dresher, PA 19025	\$0.00
C.H. Robinson Worldwide Inc. PO Box 9121 Minneapolis, MN 55480-9121	\$1,640.00
Chubb Group of Insurance Companies 154 Mountain View Road Warren, NJ 07059	\$0.00
CIT Technology Fin Serv Inc. Acct # 900-0108280-000 21146 Network Place Chicago, IL 60673-1211	\$1,052.58
Citibusiness Card Acct # 4122510010243122 PO Box 688901 Des Moines, IA 50368-8901	\$5,692.71
City Reporters, Inc. First Floor 117 Park Ave Oklahoma City, OK 73102-9030	\$987.15
CNA Pro c/o Claim Intake Manager 40 Wall Street 8 th Floor New York, NY 10005	\$0.00
Coin Mechanisms, Inc. Mike Meisinger 400 N. Regency Drive Glendale Height, IL 60139	\$80.00
Comcast Cable Acct # 09508757484015 PO Box 3006 Southeastern, PA 19398-3006	\$264.06
Continental Casualty Company 333 S. Wabash Avenue Chicago, IL 60604	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Coventry Health Care Of Ga Inc. Acct # 6413050001 PO Box 6502 Carol Stream, IL 60197-6502	\$845.09
CT Corporation PO Box 4349 Carol Stream, IL 60197-4349	\$520.00
Dell Business Credit – 175 Dell Business Credit Payment Processing Center PO Box 5275 Carol Stream, IL 60197-5275	\$1,566.52
Dell Financial Services-002 Payment Processing Center Acct # 501-8180959-002 PO Box 5292 Carol Stream, IL 60197-5292	\$4,005.05
Edward Moran 132 Summit Avenue Montclair, NJ 07043	\$0.00
Endall LLC Unit 6 750 W Deliah Road Pleasantville, NJ 08232	\$7,687.50
Fox Rothschild, LLP 400 Midtown Bldg 1301 Atlantic Ave Atlantic City, NJ 08401	\$1,257.95
Gaming Labs International Box 3151 PO Box 8500 Philadelphia, PA 19178-3151	\$46,912.50
Georgia Power 96 Annex Atlanta, GA 30396-0001	\$0.00
Global Gaming Expo PO Box 7247-7585 Philadelphia, PA 19170-7585	\$52,909.50
GMAC Payment Processing Cntr Acct # 024-9095-91584 PO Box 9001948 Louisville, KY 40290-1948	\$1,526.53

SCHEDULE A

CREDITOR	BALANCE OWING
Grand Products, Inc. 1757 S Winthrop Drive Des Plaines, IL 60018	\$0.00
GTSOURCE Acct # GTS8500 Greg Graham 3404C West Wendover Avenue Greensboro, NC 27407	\$13,830.86
Gwinnett City Chamber of Commerce 6500 Sugarloaf Parkway Duluth, GA 30096	\$630.00
Gwinnett County Public Utilities 684 Winder Highway Lawrenceville, GA 30045-5012	\$143.41
Gwinnett County Tax Commissioner Katherine Sherrington PO Box 829 Lawrenceville, GA 30046	\$0.00
Hagiwara Sys-Com Us Co., Ltd. 3 Park Plaza Ste 420 Irvine, CA 92614	\$188.40
Harrahs Cherokee Casino 777 Casino Drive Cherokee, NC 28719	\$0.00
Hassett Air Express 877 S. Route 83 Elmhurst, IL 60126-4740	\$2,725.00
Helen Cleveland PC 1410 Resurgens Plaza 945 E Paces Ferry Road Atlanta, GA 30326	\$3,465.00
Howick, Westfall, McBryan & Kaplan, LLP Suite 600, One Tower Creek 3101 Tower Creek Parkway Atlanta, GA 30339-3256	\$5,059.20
IGT 1082 Palms Airport Drive Las Vegas, NV 89119	\$0.00
International Microsystems Inc. 556 Gibraltar Drive Milpitas, CA 95035-6315	\$2,500.00

SCHEDULE A

CREDITOR	BALANCE OWING
Josh Rowan 4101 East Baseline Rd, Apt 224 Gilbert, AZ 85234	\$1,269.24
Ken Adams Ltd. 210 Marsh Avenue, Ste. 103 Reno, NV 09509	\$0.00
Label Source, Inc. Michael Wrigley 1970 Sixth Street Chamblee, GA 30341	\$2,039.55
Lift Atlanta Inc. 2425 Park Central Blvd Decatur, GA 30035	\$4,299.88
Lock America, Inc. 7251 Garden Grove Blvd. Garden Grove, CA 92641	\$0.00
Mille Lacs Band Of Objibwe 700 Grand Avenue Onamia, MN 56359	\$15.00
Mouser Electronics Acct # 1840906 PO Box 99319 Fort Worth, TX 76199-0319	\$149.47
MSI Computer Corp. George Tang 901 Canada Court City of Industry, CA 91748	\$1,400.00
MXEnergy Acct # 58832-84608-8 PO Box 659583 San Antonio, TX 78265-9583	\$1,489.30
New Jersey Division Of Taxation Revenue Processing Center Corporation Business Tax PO Box 257 Trenton, NJ 08646-0257	\$189.69
Nick Farley & Associates 6401 Davis Industrial Pkwy Solon, OH 44139	\$12,608.70

SCHEDULE A

CREDITOR	BALANCE OWING
Office Depot Acct. # 6011568404329294 Card Plan Dept. 56 - 8404329294 PO Box 9020 Des Moines, IA 50368-9020	\$3,541.40
One Beacon Insurance 100 Wall Street, 14 th Floor New York, NY 10005 Receivable Management Services (collection agency) 77 Hartland St., Suite 401 PO Box 280431 East Hartford, CT 06128-0431	\$1,355.25
Prime Rate PFC, Inc. Acct. # 5550999 PO Box 580016 Charlotte, NC 28258-0016	\$4,427.74
Professional Reporters 511 Couch Drive Ste 100 Oklahoma City, OK 73102	\$1,073.46
Register Lett LLP PO Box 250227 Atlanta, GA 30325	\$1,900.00
Reliance Standard Life Ins Co – Dental Acct # 136-3740-00001 PO Box 82510 Lincoln, NE 68501-2510	\$512.75
Reliance Standard Life Insurance Company Acct # GL143424 PO Box 3124 Southeastern, PA 19398-3124	\$0.00
S & J Enterprises of Las Vegas, LLC Shawn Tieszen 11139 Coco Lane Las Vegas, NV 89141	\$2,290.00
Sand & Sebolt Joseph Sebolt 4940 Munson St, NW Aegis Tower, Suite 1100 Canton, OH 44718-3615	\$2,184.02
Schreeder, Wheeler & Flint LLP 1100 Peachtree Street, Suite 800 Atlanta, Georgia 30309	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Selectek Incorporated c/o Greystone Commerical PO Box 970817 Dallas, TX 75397	\$0.00
South Jersey Gas PO Box 3121 Southeastern, PA 19398-3121	\$442.27
Southeastern Electronic Assembly Services Robert Martin 881 Dicey Creek Road Camden, SC 29020	\$121,176.77
Spam Soap, Inc. 3193 Red Hill Ave. Costa Mesa, CA 92626	\$60.00
Spec International Betty 1530 Eastern SE Grand Rapids, MI 49507	\$149.11
Spell Pless (Bally's) Spell Pless Davis Sauro, PC 1170 Peachtree St, NE, Ste 1750 Atlanta, GA 30309-7675	\$1,173.00
Spell Pless (Acquisition) Spell Pless Davis Sauro, PC 1170 Peachtree St NE, Ste 1750 Atlanta, GA 30309-7675	\$48,749.32
Spell Pless (Patents) Spell Pless Davis Sauro, PC 1170 Peachtree St NE, Ste 1750 Atlanta, GA 30309-7675	\$1,618.50
Spencer Heating & Air Conditioning 4708 South Old Peachtree Road Norcross, GA 30071	\$855.00
Staffing Resources 3445 Lawrenceville Suwanee Road Suwanee, GA 30024-6504	\$5,568.00
Star Point Electrics Limited 7746 King Georges Trading Station Davis Road, Chessington, Surrey KT9 1TT United Kingdom	\$0.00
State of Arkansas – Dept. of Finance PO Box 1272 Little Rock, AR 72203	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Superior Document Solutions Po Box 2565 Norcross, GA 30091-2565	\$99.31
The Better Business Bureau Of Metropolitan Atlanta, Inc. 503 Oak Place, Suite 590 Atlanta, GA 30349	\$540.00
The Boggs Group c/o Boggs Group, LLC 3960 Stone Village Court Duluth, GA 30097	\$14,035.59
Transparent Technologies Inc. 2100 Riverside Parkway, Suite 119 Lawrenceville, GA 30043	\$1,481.75
United Parcel Service Acct # 329294 PO Box 505820 The Lakes, NV 88905-5820	\$30.78
UPS Freight Acct # 36577715 PO Box 533238 Atlanta, GA 30353-3238	\$7,220.96
Verizon Wireless Acct # 719862657-00001 PO Box 660108 Dallas, TX 75266-0108	\$311.03
Verizon – NJ land line PO Box 4833 Trenton, NJ 08650-4833	\$229.19
Verizon-NJ fax line Acct # 000778903400 19Y PO Box 4648 Trenton, NJ 08650-4648	\$50.80
Vistage International, Inc. 11452 El Camino Real Ste 400 San Diego, CA 92130	\$1,500.00
Clement Redwood (Employee) 553 Oak Hill Cir. Stone Mountain, GA 30083	\$0.00
Glen Carter (Employee) 2075 Thorncliff Trace Cumming, GA 30040	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Hershel Lara-Cedeno (Employee) P.O. Box 1211 Forest Park, GA 30298	\$0.00
Maihoa T. Le (Employee) 651 Tower Hill Ct. Lawrenceville, GA 30045	\$0.00
Michael D'Arrigo (Employee) 201 Mountain Park Road Roswell, GA 30075	\$0.00
Robert Coley III (Employee) P.O. Box 82343 Atlanta, GA 30354	\$0.00
Ryan Nakai (Employee) 20 Cameron Bridge Way Alpharetta, GA 30022	\$0.00
Sushma Uppuluri (Employee) 221 Autumn Village Duluth, GA 30096	\$0.00
Brian W. Hill (Employee) 6280 Pristine Drive Cumming, GA 30040	\$0.00
Carlos Lozano (Employee) 3255 Manor View Ct. Dacula, GA 30019	\$0.00
Eric Pierson (Employee) 780 Bramlett Shoals Lawrenceville, GA 30045	\$0.00
Hank C. Burkhalter (Employee) 3444 Palisade Cove Drive Duluth, GA 30096	\$0.00
Jaipaul H. Ganesh (Employee) 4011 Boring Road Decatur, GA 30034	\$0.00
Jeffery L. Payne (Employee) 900 Orchard Mill Lane Lawrenceville, GA 30043	\$0.00
Jenny B. McGee (Employee) 4293 Ellison Farm Rd. Braselton, GA 30517	\$0.00
Jonathan Berry (Employee) 2354 Willow Shade Ct. Loganville, GA 30052	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Michael A. Shock (Employee) 1107 Woodiron Drive Duluth, GA 30097	\$0.00
Michael Krussel (Employee) 4386 Gateview Drive Loganville, GA 30052	\$0.00
Richard M. McLeod (Employee) 1655 Centerview Drive, Apt. 1011 Duluth, GA 30096	\$0.00
Shannon Pierson (Employee) 1355 White Oak Circle Egg Harbor City, NJ 08215	\$0.00
Shi Zhong (Employee) 334 Highland Lake Circle Decatur, GA 30033	\$0.00
Stephen D. Summers (Employee) 805 Hiram Drive Road Lawrenceville, GA 30045	\$0.00
Steven A. Krussel (Employee) 4386 Gateview Drive Loganville, GA 30052	\$0.00
Veena Begar (Employee) 2200 Satellite Blvd. Apt. 914 Duluth, GA 30097	\$0.00
Whitney E. Dyson (Employee) 780 Bramlett Shoals Road Lawrenceville, GA 30045	\$0.00
Ernie Keller, Deceased (Equity Holder) 3340 Bryon Drive Doylestown, PA 18901	\$0.00
Sean Marston (Equity Holder) 2991 Appling Way Chamblee, GA 30341	\$0.00
David Hannan (Equity Holder) PO Box 1048 Temple, GA 30179	\$0.00
Steven Duncan (Equity Holder) 1140 Hickory Level Road Villa Rica, GA 30180	\$0.00
Martin Lavine (Equity Holder) 1181 Franklin Cir. Atlanta, GA 30324	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Rex Stock (Equity Holder) Address Unknown	\$0.00
Demetrius Smith (Equity Holder) 3436 Water Vistas Parkway, Apt. E Lawrenceville, GA 30044	\$0.00
Ross Newberry (Equity Holder) 1679 Riverwatch Ct. Kennesaw, GA 30152	\$0.00
Felicia Rosemond (Equity Holder) 142 Nottingham Dr. Douglasville, GA 30134	\$0.00
Martin Ernst (Equity Holder) 2495 Azalea Dr. Loganville, GA 30052	\$0.00
Matthew McCullah (Equity Holder) 3622 Club Plaza Duluth, GA 30096	\$0.00
Christo DeLange (Equity Holder) 955 Grimes Bridge Road Roswell, GA 30075	\$0.00
Nick Colasante (Equity Holder) 21 Princeton Place Mays Landing, NJ 08330	\$0.00
James Mazzulla (Equity Holder) Address Unknown	\$0.00
ADT Security Services, Inc. (Equity Holder) PO Box 371967 Pittsburgh, PA 15250-7967	\$0.00
Atlanta Marriott Gwinnett Place, Inc. (Equity Holder) 475 Technology Parkway Norcross, GA 30092	\$0.00
Coin Mechanisms, Inc. (Equity Holder) 400 North Regency Drive Glendale Heights, IL 60139	\$0.00
Duke-Weeks Realty Limited (Equity Holder) 75 Remittance Drive Chicago, IL 60675-3205	\$0.00
Elite Cabinet Corp., Inc. (Equity Holder) 6171 Mcleod Dr., Suite H Las Vegas, NV 89120-4410	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
ETS International (Equity Holder) 2169 West Park Court, Suite O Stone Mountain, GA 30087	\$0.00
First Union National Bank (Equity Holder) Address Unknown	\$0.00
First Union National Bank-FL (Equity Holder) PO Box 864 Brunswick, GA 31521-0864	\$0.00
Grand Casino (Equity Holder) PO Box 343 Onamia, MN 56359	\$0.00
Jackson Electric Membership Corp. (Equity Holder) PO Box 100 Jefferson, GA 30549-100	\$0.00
Kewill ERP, Inc. (Equity Holder) Bramley House 1 st Floor The Guildway Old Portsmouth Road Artington, Guildford Surrey GU3 1LR United Kingdom	\$0.00
Lantana Transportation Group (Equity Holder) PO Box 1059 McDonough, GA 30253	\$0.00
MBNA America (Delaware), NA (Equity Holder) PO Box 15019 Wilmington, DE 19886	\$0.00
Microtouch Systems, Inc. (Equity Holder) 300 Griffeth Brook Park Methuen, MA 01844	\$0.00
MNdustry Inc. (Equity Holder) 3625 Swiftwater Park Drive Suwanee, GA 30024	\$0.00
Oneida Tribe Indians, WI (Equity Holder) PO Box 365 Oneida, WI 54155	\$0.00
Pace, Michael (Equity Holder) Pace-O-Matic 4150 Blue Ridge Industrial Parkway Norcross, GA 30071	\$0.00
PCA Tulsa Buildings, LLC (Equity Holder) c/o Phillip D. Hinch, Registered Agent 4111 S Darlington, Ste 1200 Tulsa, OK 74135	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Peripheral Dynamics (Equity Holder) 5151 Campus Drive Plymouth Meeting, PA 19462	\$0.00
Prime Technological Services (Equity Holder) 2925 Shawnee Industrial Way, Suite 200 Suwanee, GA 30174	\$0.00
Shell Energy Services Co., LLC (Equity Holder) PO Box 659583 San Antonio, TX 78265-9583	\$0.00
Smith, Gambrell & Russell (Equity Holder) 1230 Peachtree Street NE, Suite 3100 Promenade II Atlanta, GA 30309	\$0.00
Snell & Wilmer (Equity Holder) One Arizona Center Phoenix, AZ 85004-5502	\$0.00
SPEC International (Equity Holder) 1530 Eastern SE Grand Rapids, MI 49507	\$0.00
Spectral Response, Inc. (Equity Holder) 6741 Venture Drive, Suite 350 Duluth, GA 30096	\$0.00
Suburban Graphics, Inc. (Equity Holder) 3132 S. Highland Drive Las Vegas, NV 89109	\$0.00
Tyco Electronics Corp. (Equity Holder) PO Box 100985 Atlanta, GA 30384	\$0.00
United Parcel Service (Equity Holder) 55 Glen Lake Parkway, NE Atlanta, GA 30328	\$0.00
US Software (Equity Holder) Address Unknown	\$0.00
W.L. Jenkins Company (Equity Holder) 1445 Wipple Way SW Canton, OH 44710-1321	\$0.00
Wimberly & Lawson, P.C. (Equity Holder) 3400 Peachtree Road NE 400 Lenox Towers Atlanta, GA 30326-1107	\$0.00
James P. Zuber (Equity Holder) 352 Lanham Circle Spartanburg, SC 29307	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Marie T. Pierson (Equity Holder/Employee) 780 Bramlett Shoals Road Lawrenceville, GA 30045	\$0.00
Tammy Wilson (Equity Holder) 864 Sunnyfield Lane Lawrenceville, GA 30043	\$0.00
Leif Marwede (Equity Holder) 573 Summerville Ct. Suwanee, GA 30024	\$0.00
Barth Aaron (Equity Holder) 12900 Welcome Way Reno, NV 89511	\$0.00
Robert Morrison (Equity Holder) 257 Mcever Lane Hoschton, GA 30548	\$0.00
James Adams (Equity Holder) 36476 Vicary Lane Farmington, MI 48335	\$0.00
James Hall (Equity Holder) 10958 Lee Hwy Fincastle, VA 24090	\$0.00
James Vansant (Equity Holder) 210 Clipper Court Alpharetta, GA 30050	\$0.00
Joan Crowder (Equity Holder) 1975 Lake Lucerene Way Lilburn, GA 30047	\$0.00
William Close (Equity Holder) 5124 Dovecote Trail Suwanee, GA 30024	\$0.00
Edward Moran (Equity Holder) 132 Summit Ave. Montclair, NJ 07043	\$0.00
Charles Davis (Equity Holder) 1734 W. Carolina Ave. Hartsville, SC 29550	\$0.00
Kenneth Adams (Equity Holder) 210 Marsh Ave., Suite 103 Reno, NV 89508	\$0.00

SCHEDULE A

CREDITOR	BALANCE OWING
Deborah Summers (Equity Holder/Employee) 1405 Watercrest Circle Lawrenceville, GA 30043 805 Hiram Davis Road Lawrenceville, GA 30045	\$0.00
Jannie Wilder (Equity Holder) 960 Belle Glades Dr. Stone Mountain, GA 30083	\$0.00
Crystal Broughton (Equity Holder) 724 Hillmont Dr. Loganville, GA 30052	\$0.00
Doris Carr (Equity Holder) 503 Noble Forest Dr. Norcross, GA 30092	\$0.00
Vien T. Le (Equity Holder/Employee) 760 Kimbrooke Dr. Lawrenceville, GA 30044	\$0.00
Mailhoa Le (Equity Holder) 651 Tower Hill Ct. Lawrenceville, GA 30045	\$0.00
Misty Davis (Equity Holder/Employee) 711 North Ave. Winder, GA 30680	\$0.00
Clement Redwood (Equity Holder) 553 Oak Hill Circle Stone Mountain, GA 30083	\$0.00
William Bookwalter (Equity Holder) 2605 N. St. Route 589 Casstown, OH 45312	\$0.00
Joshua Rowan (Equity Holder) 490 Windsor Hwy NE Atlanta, GA 30342	\$0.00
Nelson Ferrari (Equity Holder) 3130 Serenade Ct. Alpharetta, GA 30004	\$0.00
TOTAL	\$614,265.83

SCHEDULE A**Affiliate Creditors**

CREDITOR	BALANCE OWING
First South Bank – Main Office 1450 John B. White, Sr. Blvd. Spartanburg, SC 29306	\$539,535.79
Gordon D. Zuber 2271 South Pine Street Spartanburg, SC 29302	\$1,366,510.96
James P. Zuber 352 Lanham Circle Spartanburg, SC 29307	\$0.00
Li'l Cricket, LLC c/o Gordon D. Zuber 2271 South Pine Street Spartanburg, SC 29302	\$5,928,489.87
TOTAL	\$7,834,536.62

SCHEDULE B

List of Assets

1. Asset Purchase Agreement, dated March 5, 2009, by and between Assignor and SED Gaming, LLC
2. Assignment and Assumption Agreement, dated March 5, 2009, by and between Assignor and SED Gaming, LLC
3. Security Agreement, dated March 5, 2009, by and between Assignor and SED Gaming, LLC
4. UCC-1 Financing Statement filed on March ____, 2009, with the South Carolina Secretary of State, listing Assignor as the Secured Party and SED Gaming, LLC as the Debtor
5. Secured Promissory Note, dated March 5, 2009, from SED Gaming, LLC in favor of Assignor, in the original principal amount of \$150,000.00
6. Limited Guaranty (Short Term Note), dated March 5, 2009, from SED Gaming, LLC in favor of Assignor
7. Secured Promissory Note, dated March 5, 2009, from SED Gaming, LLC in favor of Assignor, in the original principal amount of \$932,759.68
8. Limited Guaranty (Long Term Note), dated March 5, 2009, from SED Gaming, LLC in favor of Assignor
9. All cash, cash equivalents, and bank accounts of Assignor
10. Original financial and tax records of Assignor, together with all supporting documentation
11. Any and all claims, refunds, causes of action, choses in action, rights of recovery, rights of setoff, and rights of recoupment against any other person or entity associated with Assignor
12. Any and all tax refunds, credits or deductions owing to, available to, or accruing to the benefit of Assignor