IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

SECURITIES AND EXCHANGE		
COMMISSION,	S	
Plaintiff,	S	
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V.	Š	CAUSE NO. 4:05-CV-472
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TRAVIS E. CORRELL, GREGORY	8	
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THOMPSON,	S	
DWIGHT JOHNSON, HARRY ROBINSON	S	
"ROBBY" GOWDEY, et al.,	S	
Defendants,	S	
and	S	
	S	
BANNER SHIELD, LLC, HOSPITALITY	S	
MANAGEMENT GROUP, INC., CREATIVE	S	
WEALTH VENTURES and	S	
JTA ENTERPRISES,	S	
Relief Defendants.	$\mathbb S$	

RECEIVER'S MOTION FOR AN ORDER APPROVING SETTLEMENT

S. Gregory Hays, the Court-Appointed Receiver (the "Receiver") respectfully moves the Court to approve the Settlement Agreement by and between the Receiver, acting as Receiver for the Defendants in this action, on the one hand, and Dwight J. Johnson ("Johnson") on the other hand, dated August 17, 2012 (the "Settlement Agreement").

As part of his investigation in the above captioned action, the Receiver determined that fraudulent transfers in the nature of "Ponzi payments" were made from the Receivership Entities to Johnson who then utilized portions of said payments to retire the indebtedness on his residence at 6817 Clear Springs Circle, Garland, Dallas County, Texas (the "Property"). The net total of the payments against the property totaled at least \$152,840.00. In Order to recapture said amount, the Receiver filed his Motion for Show Cause Hearing Regarding Funds Paid to Dwight

SECTIONTIES AND EVOLANCE

J. Johnson and Brief in Support on May 2, 2012 (docket no. 500) (the "Show Cause Motion").

The Show Cause Motion is not presently set for hearing.

The Receiver believes that the Settlement Agreement is in the best interests of the

Receivership Estate. Briefly, the Settlement Agreement will result in Johnson paying the

Settlement Sum (as defined in the Settlement Agreement) into the Receivership Estate. As part

of the settlement, the Receiver agreed to dismiss the Show Cause Motion without prejudice.

By virtue of the Court's December 7, 2005, Agreed Order Appointing Receiver, Freezing

Assets, Requiring Accounting, and Granting Other Preliminary Injunctive Relief (the

"Receivership Order"), the Receiver, with this Court's approval, has the authority to compromise

the claims against the Property. Accordingly, the Receiver recommends that the Court enter an

order in substantially the attached form.

Respectfully submitted,

Quilling, Selander, Lownds, Winslett &

Moser, P.C.

By: /s/ Clark B. Will

Clark B. Will, P.C.

State Bar No. 21502500

2001 Bryan St., Suite 1800

Dallas, Texas 75201

Phone: (214) 871-2100

Fax: (214) 871-2111

ATTORNEY FOR RECEIVER,

S. GREGORY HAYS

CERTIFICATE OF CONFERENCE

On or about June 6, 2012, counsel for the Receiver conferred with Counsel for the SEC. The SEC has no objection to the relief sought herein, and accordingly this motion is UNOPPOSED.

/s/ Clark B. Will Clark B. Will

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 17th day of August, 2012, I electronically filed this Motion to Approve Settlement with the Clerk of the Court by using the CM/ECF system. I further certify that I mailed the foregoing document and notice of electronic filing by first-class mail to the parties that are non-CM/ECF participant(s).

/s/ Clark B. Will Clark B. Will

4818-1541-4288, v. 1

IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

SECURITIES AND EXCHANGE COMMISSION, Plaintiff, CAUSE NO. 4:05-CV-472 v. TRAVIS E. CORRELL, GREGORY THOMPSON. DWIGHT JOHNSON, HARRY ROBINSON "ROBBY" GOWDEY, et al., Defendants, and BANNER SHIELD, LLC, HOSPITALITY MANAGEMENT GROUP, INC., CREATIVE WEALTH VENTURES and **JTA ENTERPRISES,** Relief Defendants.

ORDER APPROVING SETTLEMENT AND DISMISSING SHOW CAUSE MOTION WITHOUT PREJUDICE

This matter comes before the Court on the Receiver's Motion for an Order Approving Settlement and dismissing the Motion for Show Cause Hearing Regarding Funds Paid to Dwight J. Johnson and Brief in Support (Doc. #500) (the "Show Cause Motion"). The Receiver seeks to have the Court approve the Settlement Agreement by and between the Receiver, acting as Receiver for the Defendants, herein, on the one hand, and Dwight J. Johnson ("Johnson"), on the other hand, dated August 17, 2012 (the "Settlement Agreement"). The Settlement Agreement provides for the payment of Receivership Assets that were utilized by Johnson to retire the debt on his personal residence at 6817 Clear Springs Circle, Garland, Dallas County, Texas (the "Property"), the release by the Receiver of any further claims to the Property, and the dismissal of the Show Cause Motion without prejudice.

Having reviewed the Settlement Agreement, the Court finds that the Settlement Agreement is in the best interest of the Receivership Estate.

Accordingly, it is now **ORDERED** that the Receiver's Motion for an Order Approving Settlement is **GRANTED** and the Show Cause Motion is hereby **DISMISSED WITHOUT PREJUDICE**.

4822-5188-4048, v. 1