

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

PINNACLE DEVELOPMENT
PARTNERS LLC and GENE A. O'NEAL,

Defendants.

CIVIL ACTION NO.

06 CV 2431-JTC

NOTICE OF CONCLUSION OF RECEIVERSHIP

S. Gregory Hays, Receiver for Defendant Pinnacle Development Partners, LLC ("Pinnacle") and its assets (collectively, the "Receiver Estate"), pursuant to the Court's July 26, 2011 Order Reopening the Case for Final Administration, Authorizing the Procedures Set Forth in the Receiver's Final Report, and Closing the Receivership (the "Order") [ECF No. 186], files this Notice of Conclusion of Receivership.

As of the date of this Notice, all matters in this receivership have been concluded. Under the Order, the Receiver shall be relieved of all of his duties and obligations as receiver and the Clerk shall close the case without further order of the Court.

Respectfully submitted, this 7th day of September, 2011.

/s/ Thomas B. Bosch

J. David Dantzler, Jr.

Georgia Bar No. 205125

david.dantzler@troutmansanders.com

Thomas B. Bosch

Georgia Bar No. 068740

tom.bosch@troutmansanders.com

Troutman Sanders LLP

Suite 5200, Bank of America Plaza

600 Peachtree Street, N.E.

Atlanta, GA 30308-2216

Telephone: (404) 885-3000

Facsimile: (404) 885-3900

Attorneys for S. Gregory Hays, Receiver

Local Rule 7.1D Certificate of Compliance

The undersigned certifies that this **NOTICE OF CONCLUSION OF RECEIVERSHIP** has been prepared with one of the font and point selections approved by the Court in Local Rule 5.1B.

By: /s/ Thomas B. Bosch
Thomas B. Bosch
Georgia Bar No. 068740

CERTIFICATE OF SERVICE

This is to certify that on September 7, 2011, I electronically filed this **NOTICE OF CONCLUSION OF RECEIVERSHIP** with the Clerk of Court using the CM/ECF system which will automatically send email notification of such filing to counsel of record.

By: /s/ Thomas B. Bosch
Thomas B. Bosch
Georgia Bar No. 068740