

IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff, vs.</p> <p>TRAVIS E. CORRELL, individually and doing business as Horizon Establishment; et al.</p> <p>Defendants, and</p> <p>BANNER SHIELD, LLC; et al.</p> <p>Defendants Solely for Purposes of Equitable Relief.</p> <hr/>	<p style="text-align: center;"><b>Lead Case</b></p> <p style="text-align: center;">Case No.: 4:05-CV-472 RAS</p> <p style="text-align: center;"><b>Consolidated Case</b></p> <p style="text-align: center;">Case No.:4:07-cv-346 RAS</p>
<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p>Plaintiff, vs.</p> <p>GLOBAL FINANCE &amp; INVESTMENTS, INC.; et al.</p> <p>Defendants, and</p> <p>USASSET &amp; FUNDING CORP.; et al.</p> <p>Defendants Solely for Purposes of Equitable Relief.</p>	<p style="text-align: center;"><b>ORDER AUTHORIZING THE PROCEDURE SET FORTH IN THE RECEIVER'S FINAL REPORT AND THE CLOSING OF THE RECEIVERSHIP</b></p> <p style="text-align: center;"><b>(IN CONSOLIDATED CASE GLOBAL FINANCE)</b></p>

This matter comes before the Court upon the filing by S. Gregory Hays, Receiver for Defendants Global Finance & Investments, Inc.; Charles R. Davis; Lucre Fund, LLC; JTA Enterprises, Inc.; William Clark; and Sterling Meridian, LLC; and Relief Defendant Wells Ventures, LLC (collectively referred to as the “Receiver Defendants” or “Receiver Estate”), of his Final Report. Having read and considered the procedure set forth in the Receiver’s Final Report,

IT IS HEREBY ORDERED that:

1. S. Gregory Hays, Receiver, is authorized and directed to make a final distribution to investors with approved claims in the total amount of \$167,909.40.
2. The accrued and estimated professional fees and expenses set forth in Exhibits B through E to the Final Report are approved, and the Receiver is authorized and directed to immediately pay such fees and expenses in the total amount of \$60,616.
3. The Receiver has advised the Court that he anticipates that the Receiver Estate may receive a tax refund in 2010 in the approximate amount of \$7,400. If the Receiver Estate receives the anticipated tax refund, the Receiver is authorized and directed to make a distribution of the refund to investors with approved claims.
4. The Receiver shall continue to store the records gathered during the course of the receivership and any other appropriate documents for a period of approximately two (2) years from the date of the Receiver’s Final Report. After two (2) years, the Receiver is authorized to destroy the records as appropriate, in his sole and absolute discretion, unless he is ordered by a Court of competent jurisdiction to retain such records for a longer period of time.
5. If any distribution check issued to an investor in this case has not been cashed after a period of 120 days from the date of the check, the Receiver is authorized and directed to

use such unclaimed funds to pay any outstanding fees and expenses that have not been satisfied by the payment authorized in Paragraph 2 above. If there are any unclaimed funds remaining after all outstanding fees and expenses have been paid, the Receiver is authorized and directed to donate the remaining unclaimed funds to the United States Treasury Department.

6. The Receiver shall file a Notice with the Court once all funds have been distributed from the Receiver Estate and either the anticipated tax refund discussed in Paragraph 3 has been distributed to investors or it is clear that the Receiver Estate will not receive the refund as anticipated.

7. Upon the Receiver's distribution of all funds from the Receiver Estate and the Receiver's filing of the Notice set forth in Paragraph 6, this receivership shall be terminated and closed without the necessity of further Order of the Court and: (i) S. Gregory Hays shall be fully relieved and discharged of all of his duties and obligations under the Order appointing him as Receiver dated September 24, 2007 [de #253], which amended the Order dated December 7, 2005 [de #7] (collectively, the "Receivership Orders"), and any other duties or obligations incident to his service or appointment as Receiver in this case, and (ii) S. Gregory Hays and his attorneys, accountants, and consultants (the "Receiver Team") shall be fully released and discharged from any and all claims and causes of action which might be brought against them for matters arising from their administration of the assets turned over to the Receiver, including without limitation any claim concerning or relating to the filing of any local, state, or federal tax returns for the Receiver Estate or any of the Defendants herein and/or the reporting of any income, assets, or tax consequences to any person or entity. By Order dated September 24, 2008, this Court established January 15, 2009, as the deadline for any claims by the Internal Revenue Service or any other federal or state governmental authority for tax liability or other

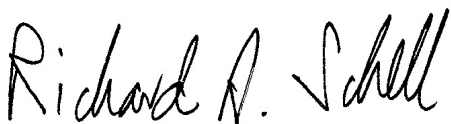
liability incurred by the Receiver Estate prior to the Receiver's appointment [de #323], and the Receiver has provided the Internal Revenue Service and other appropriate taxing authorities with notice of that deadline.

8. Neither the Receiver nor any member of the Receiver Team shall have any liability to any person or entity for any action taken in good faith in connection with carrying out the procedures set forth in this Order or the Receivership Orders.

9. The Receiver shall retain the authority to pursue any third party recoveries which, in his sole and absolute discretion, would benefit the Receiver Estate. However, the Receiver shall be under no obligation to pursue such recoveries.

10. This Court shall retain jurisdiction over any and all matters relating to the receivership and the Receiver Estate, including any matters relating to the distribution of funds received by the Receiver after the receivership is closed. To the extent any dispute arises concerning the Receiver's administration of the Receiver Estate or to the extent any person or entity seeks to pursue or assert any claim or action against the Receiver or any member of the Receiver Team arising out of or related to this receivership, the Court shall retain jurisdiction to hear and resolve any such dispute or claim.

**SIGNED this the 28th day of November, 2010.**

  
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RICHARD A. SCHELL  
UNITED STATES DISTRICT JUDGE