

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF ALABAMA
SOUTHERN DIVISION**

IN RE:)	Chapter 11
)	
SMALL LOANS, INC,)	
et al. ¹)	Case No.: 11-12254 (WRS)
)	
)	
Debtors.)	

**EX PARTE MOTION OF THE UNITED STATES SECURITIES AND EXCHANGE
COMMISSION FOR ENTRY OF STIPULATION AND AGREED ORDER EXTENDING
TIME TO TAKE ACTION TO DETERMINE THE DISCHARGEABILITY OF ANY DEBT
OWING TO THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION
PURSUANT TO 11 U.S.C. § 1141(d)(6)**

The United States Securities and Exchange Commission (the “**Commission**”),² appearing in this case pursuant to Section 1109(b) of the Bankruptcy Code, hereby requests entry of the *Stipulation and Agreed Order Extending Time to Take Action to Determine the Dischargeability of any Debt Owing to the United States Securities and Exchange Commission Pursuant to 11 U.S.C. §1141(d)(6)* (the “**Stipulation and Agreed Order**”), which extends, to the extent applicable, the date by which the Commission must seek a determination of nondischargeability of debts described in Section 1141(d)(6) of the Bankruptcy Code from April 9, 2012 to June 13, 2012, without prejudice to seeking further extensions. The Stipulation and Agreed Order, a copy of which is attached hereto as **Exhibit A**, is agreed to by the Debtors (through counsel). Counsel for the Commission has advised counsel for the Omnibus Official Committee of Unsecured

¹ The Debtors in these cases are Small Loans, Inc. Case No. 11-12254; The Money Tree Inc., Case No. 11-12255; The Money Tree of Louisiana, Inc., Case No. 11-12256; The Money Tree of Florida Inc., Case No. 11-12257; and The Money Tree of Georgia Inc., Case No. 11-12258.

² The Commission is the agency of the United States of America responsible *inter alia* for the enforcement and regulation of the federal securities laws, and is a domestic governmental unit within the meaning of Section 1141(d)(6) of the Code.

Creditors (“**Creditors’ Committee**”) and the Bankruptcy Administrator of the requested relief and has been advised neither opposes the relief requested, although the issue has not been considered by or voted on by all the members of the Creditors’ Committee. In support of the requested relief, the Commission staff submits that extending the deadline, to the extent applicable and as set forth in the Stipulation and Agreed Order, will avoid premature and resource-consuming litigation and promote judicial economy.

WHEREFORE, the Commission respectfully requests entry of the attached Stipulation and Agreed Order extending, to the extent applicable, the date by which the Commission must seek a determination of nondischargeability of debts described in Section 1141(d)(6) of the Bankruptcy Code from April 9, 2012 to June 13, 2012, without prejudice to seeking further extensions, and such other relief as the Court deems appropriate.

Dated: April 9, 2012

Respectfully submitted,

/s/ Susan R. Sherrill-Beard
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Motion (and attachment) has been served this 9th day of April 9, 2012, by the Court's electronic filing system, upon: (i) ***Counsel for the Debtors***, Max A. Moseley, Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, 420 20th Street North, 1600 Wachovia Tower, Birmingham, Alabama 35203 (mmoseley@bakerdonelson.com); (ii) ***Teresa R. Jacobs, U.S. Bankruptcy Administrator***; One Church Street, Montgomery, AL 36104 (ba@almb.uscourts.gov and (iii) ***Counsel for the Omnibus Official Committee of Unsecured Creditor, John D. Elrod, Esq., Greenberg Traurig, LLP***, 3290 Northside Parkway, N.W., Suite 400, Atlanta, Georgia 30327 (elrodj@gtlaw.com), and all other ECF participants in this case.

/s/ Susan R. Sherrill-Beard
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