

**IN THE UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

**IN RE:** ) **Chapter 11**  
 )  
**SMALL LOANS, INC., et al.**<sup>1</sup> ) **Case No.: 11-12254 (WRS)**  
 )  
 )  
**Debtor.** )  
 )

**MOTION TO CONTINUE HEARING  
ON DISCLOSURE STATEMENT**

NOW INTO COURT, through undersigned counsel, come debtors and debtors-in-possession, Small Loans, Inc., The Money Tree Inc., The Money Tree of Georgia Inc., The Money Tree of Florida Inc., and The Money Tree of Louisiana, Inc. (collectively “Debtors”), and respectfully move this Court for an Order continuing the hearing on the Disclosure Statement relating to Debtors’ Chapter 11 Plan of Reorganization, currently scheduled for Monday, May 21, 2012 at 9:30 a.m., for 30 days or such other time as this Court’s calendar permits.

As grounds for this motion, the Debtors respectfully state as follows:

1. On April 16, 2012, Debtors filed a Plan of Reorganization (“Plan”) [R. Doc. No. 276] and a Disclosure Statement [R. Doc. No. 277].
2. On April 17, 2012, this Court entered an Order scheduling the hearing to consider approval of the Disclosure Statement for Monday, May 21, 2012 at 9:30 a.m. [R. Doc. No. 281].
3. Subsequent to the filing of the Plan and the Court's entry of R. Doc. No. 281, the Debtors determined that the current Plan on file should be amended prior to distribution to the

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<sup>1</sup> The related Debtors along with the last four digits of each Debtors' federal tax identification number and respective case numbers are Small Loans, Inc. (3224) Case No. 11-12254, The Money Tree Inc. (1386) Case No. 11-12255, The Money Tree of Georgia Inc. (9228) Case No. 11-12258, The Money Tree of Florida Inc. (5315) Case No. 11-12257, and The Money Tree of Louisiana, Inc. (2592) Case No. 11-12256. Case information and the Debtors' respective addresses can be found at the dedicated website for these cases: <http://www.kccllc.net/SmallLoansInc>.

creditors and other parties in interest of these Estates to eliminate references to the Equity Interest Buyer identified therein.

4. Additionally, after several interactions with the Official Unsecured Committee of Creditors (the "Committee"), it is readily apparent that further work should be completed with the Committee to attempt to confect a Plan that the Committee can support.

5. Finally, the Debtors have determined that the appointment of a Chief Restructuring Officer ("CRO") is in the best interests of these Estates as a CRO will offer the Debtors expertise in finalizing the Plan and will give the Committee an opportunity to confer with the CRO.

**WHEREFORE**, Debtors respectfully request that this Court continue the hearing on the Disclosure Statement, from Monday, May 21, 2012, to such date and time as its calendar permits on or after June 19, 2012, or such later date as this Court may deem appropriate.

This 25th day of April, 2012.

*/s/ Bill D. Bensinger*

Bill D. Bensinger

Max A. Moseley

Jan Hayden

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Debtors and Debtors in Possession

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