

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

<b>In re:</b>	)	
	)	<b>Case No. 11-12254-WRS</b>
<b>SMALL LOANS, INC., et al.<sup>1</sup></b>	)	
	)	<b>Chapter 11</b>
	)	
<b>Debtor</b>	)	<b>Jointly Administered</b>
<hr style="border: 0.5px solid black;"/>		

**FIRST INTERIM FEE APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES SUBMITTED BY  
HGH ASSOCIATES LLC AS FINANCIAL ADVISORS  
FOR THE OMNIBUS OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

<b>Name of Applicant:</b>	HGH Associates LLC
<b>Authorized to Provide Financial Advice Services to:</b>	Omnibus Official Committee of Unsecured Creditors
<b>Date of Application to Employ:</b>	February 17, 2012
<b>Date of Retention:</b>	Order entered on March 16, 2012[Docket Number 223], Employment effective <i>nunc pro tunc</i> to January 30, 2012
<b>Period for which compensation and reimbursement is sought:</b>	January 30, 2012 through April 30, 2012
<b>Amount of compensation sought as actual, reasonable, and necessary:</b>	\$189,562.50
<b>Amount of expense reimbursement sought as actual, reasonable, and necessary:</b>	\$17,362.55
<b>This is a/an:</b>	<input checked="" type="checkbox"/> interim <input type="checkbox"/> final application

<sup>1</sup> The following cases are being jointly administered with case of Small Loans, Inc., Case No. 11-12254, The Money Tree, Inc., Case No. 11-12255; The Money Tree of Louisiana, Inc., Case No. 11-12256; The Money Tree of Florida, Inc., Case No. 11-12257; and The Money Tree of Georgia, Inc., Case No. 11-12258.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE MIDDLE DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

<b>In re:</b>	)	
	)	<b>Case No. 11-12254-WRS</b>
<b>SMALL LOANS, INC., et al.<sup>2</sup></b>	)	
	)	<b>Chapter 11</b>
	)	
<b>Debtor</b>	)	<b>Jointly Administered</b>
	)	

**FIRST INTERIM FEE APPLICATION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES SUBMITTED BY  
HGH ASSOCIATES LLC AS FINANCIAL ADVISORS  
FOR THE OMNIBUS OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

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HGH Associates LLC ("HGH" or the "Applicant"), financial advisors for the Official Committee of Unsecured Creditors ("Committee") appointed in the Chapter 11 case of Small Loans, Inc., debtor and debtor-in-possession herein (the "Debtor" or "Loan's" or the "Company"), hereby presents this First Fee Application (the "Application") for: (a) allowance of reasonable interim compensation in the amount of \$189,562.50 for 822.70 hours of professional services rendered by Applicant to the Committee, and (b) reimbursement of \$17,362.55 in actual and necessary expenses and disbursements incurred by the Applicant for the period of January 30, 2012 through April 30, 2012 (the "Application Period").

This Application is submitted pursuant to sections 328 and 331 of the Bankruptcy Code, 11 U.S.C. §101, *et seq.*, Federal Rules of Bankruptcy Procedure 2016(a).

Applicant respectfully represents as follows:

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<sup>2</sup> The following cases are being jointly administered with case of Small Loans, Inc., Case No. 11-12254, The Money Tree, Inc., Case No. 11-12255; The Money Tree of Louisiana, Inc., Case No. 11-12256; The Money Tree of Florida, Inc., Case No. 11-12257; and The Money Tree of Georgia, Inc., Case No. 11-12258.

## **BACKGROUND**

1. On December 16, 2011 (the “Petition Date”), the Debtor filed with this Court voluntary petitions for relief under Chapter 11 of the Bankruptcy Code.

2. On January 9, 2012, the Bankruptcy Administrator for the Middle District of Alabama appointed the Committee. On January 27, 2012, the Committee held its organizational meeting.

3. At a duly conducted meeting held on January 27, 2012, the Committee interviewed several potential financial advisors and after due deliberation and a vote on January 30, 2012 decided to retain HGH as its financial advisors in this Chapter 11 case.

4. On February 17, 2012, the Committee filed an application (the “Employment Application”) for authorization to employ HGH as its financial advisor. On March 16, 2012, this Court entered an order (the “Employment Order”) authorizing the Committee to employ and retain HGH as its financial advisor *nunc pro tunc* to January 30, 2012. The Employment Application and Employment Order states the terms and conditions of HGH’s employment and are incorporated herein by reference.

## **QUALIFICATIONS OF PROFESSIONALS**

5. The Committee has selected HGH as its financial advisors because of the firm's diverse experience and extensive knowledge in the field of bankruptcy. HGH has considerable experience with rendering such services to committees and other parties in numerous Chapter 11 cases. HGH was the financial adviser to the Official Committee of Unsecured Creditors for two of the largest sub-prime lender bankruptcies in the State of South Carolina. As such, HGH is qualified to perform the work required in this case.

## **FEEES AND EXPENSES INCURRED DURING THE PERIOD JANUARY 30, 2012 THROUGH APRIL 30, 2012**

6. This Application is the first interim application filed by HGH seeking allowance of compensation for professional fees and the reimbursement of expenses rendered, as financial advisors to the Committee, in the amount of \$206,925.05 comprised of (a) \$189,562.50 in fees for professional services rendered by the Applicant during the Application Period; and (b) \$17,362.55 reimbursement for the actual and necessary expenses incurred by the Applicant during the Application Period.

7. Attached as Exhibit A hereto are the names, titles, hourly rates, and a summary of hours charged and the total compensation sought for the professionals whose services are being billed during the Application Period in connection with this case.

8. Attached as Exhibit B are daily descriptions of services rendered by each professional performing financial advisory services during the Application Period, including the hours incurred with respect to each task and the resultant fees.

9. Attached as Schedule 1 is the monthly descriptions of expenses incurred by each professional performing financial advisory services during the Application Period. Also attached as Exhibit C is the Legend used to describe the individuals in Exhibit B.

10. HGH is filing this Application as of the last day of the month following the interim application period for which compensation is sought.

11. All professional services for which an allowance is requested were performed or incurred by HGH for and on behalf of the Committee and not on behalf of any other entity or party-in-interest. The fees and expenses sought by HGH are billed at rates and in accordance with practices customarily employed by HGH and generally accepted by HGH's clients.

#### **SERVICES RENDERED**

12. During the First Interim Period, HGH provided services to the Committee in furtherance of HGH's professional responsibilities as financial advisors to the Committee. Moreover, the number of hours expended by HGH's professionals and staff were actual, necessary and beneficial to the Committee. HGH had difficulties in obtaining financial information from the debtors during the First Interim Period. HGH spent the first month obtaining and reviewing public documents because of the previously mentioned difficulties with the debtors. HGH professionals and staff have obtained a tremendous insight in the operations through public documents with skill and great dispatch. The full breadth of HGH's services are reflected in the attached HGH time records, and annexed hereto as Exhibit B. A short description of HGH's services is as follows:

<b>Category</b>	<b>Hours</b>	<b>Amount</b>
<b><u>Preparation and participation in Official Unsecured Creditors Committee meetings and conference calls</u></b>		
	1.00	\$300.00
<ul style="list-style-type: none"> <li>• Telephone call Creditor's attorneys and with Chairman of Official Committee of Unsecured Creditors.</li> </ul>		
<b><u>Communications (emails, telephone calls, meetings) with officers of the debtor</u></b>		
	24.90	\$6,440.00
<ul style="list-style-type: none"> <li>• Meetings, telephone calls and emails to set up initial visit; introductory meeting to begin visit; discussions and meetings regarding subordinated notes, restatements of financial statements, FTC of Onaga, cash procedures, Best Buy Auto, cash disbursements, the Turnaround and Restructuring Plan and BBA receivables, among other matters</li> </ul>		
<b><u>Communications (emails, telephone calls, meetings) with debtors' attorneys</u></b>		
	2.20	\$585.00
<ul style="list-style-type: none"> <li>• Telephone call to debtors' attorneys to determine when we could visit headquarters of Money Tree.</li> </ul>		
<b><u>Communications (emails, telephone calls, meetings) with creditor committee's attorneys</u></b>		
	31.20	\$7,642.50
<ul style="list-style-type: none"> <li>• Communications with Creditors' attorneys regarding document requests from Debtors, applications and verified statements, emergency motion, status of work to date and prepared files of all original documents obtained from Debtor, among other matters.</li> </ul>		
<b><u>Meeting of Creditors (email, telephone calls, Discussions, meetings)</u></b>		
	12.30	\$3,390.00
<ul style="list-style-type: none"> <li>• Telephone discussions with Chairman of Creditor's Committee.</li> </ul>		
<b><u>Review of documents</u></b>		
	207.30	\$50,957.50
<ul style="list-style-type: none"> <li>• Reviewed all public documents in order to obtain background information and understand the basic business model and its form of operations.</li> <li>• Research on the Internet and obtained articles and news releases relevant to establishing certain positions.</li> </ul>		

- Analysis of restatements of income and preparation schedule of affects of restatements, review of company minutes, review of legal status relative to retention of business documents, bankruptcy receivables, cash flows and income statements, aircraft report, IT inventory.

**Travel**

111.0 \$14,700.00

- Travel between home locations (New York City, West Palm Beach, FL, Huntersville, NC, Bolivia, NC and Los Angeles, CA), Atlanta, Ga. and Bainbridge, Ga. Also travel to and from court in Montgomery, AL. Travel was limited to 6 hours a day and was billed at half the billing rate.

**Review of Monthly Operating Reports**

61.50 \$14,100.00

- Reviewed Monthly Operating reports submitted by Debtors to determine that funds are being used within the responsibilities of the Court.

**Request for documents from debtors**

21.80 \$4,905.00

- Preparation and review of request for documents from Debtors.

**Preparation of court documents**

10.80 \$2,505.00

- Prepared and reviewed application and verified statements.

**Review of court documents**

21.30 \$5,072.50

- Review of court dockets and filings with the Court.

**Status reports**

44.40 \$10,215.00

- Preparation of status report requested by the Credit Committee.

**341 Meeting**

8.30 \$2,040.00

- Preparation of questions for 341 meeting and review of the 341 court document.

**Subordinated notes**

23.50 \$5,287.50

- Review and scheduling of subordinated and demand notes.

**Cash disbursement analysis**

39.20 \$8,820.00

- Analysis of cash disbursements to determine if any expenditures were made beyond the normal business needs.

**Leases**

19.10 \$4,387.50

- Analysis and study of leases entered into by The Money Tree Inc. and its subsidiaries.

**Depositions**

73.30 \$19,360.00

- Assistance and preparation of deposition by Peter A. Hoffman.

**Expert report**

68.00 \$17,197.50

- Assistance and preparation of expert report by Peter A. Hoffman.

**Testimony and preparation for hearing**

23.90 \$7,330.00

- Time spent at testimony and preparation for hearing.

**Scheduling**

17.70 \$4,327.50

- Discussions regarding scheduling and status of job and preparation of the first interim fee application as required in order to comply with the Bankruptcy Code, the Bankruptcy Rules, the Guidelines, the Compensation Procedures and other guidelines governing the payment of professionals in this case.

**Total Hours and Fees 822.70 \$189,562.50**



13. In accordance with Rule 2016(a) of the Bankruptcy Rules and section 504 of the Bankruptcy Code, no agreement or understanding exists between HGH and any other person for the sharing of compensation to be received in connection with this case.

14. The compensation requested is allowable pursuant to the twelve factor test (the “Johnson Factors”) set forth in Johnson v. Georgia Highway Express, Inc., 488 F.2d 714, 717-19 (5<sup>th</sup> Cir. 1974), as modified and made applicable to bankruptcy cases filed by the Eleventh Circuit Court of Appeals in Grant v. George Schumann Tire & Battery Co., 908 F.2d 874 (11<sup>th</sup> Cir. 1990). The Johnson Factors and their applicability in this case are as follows:

(1) Time and Labor Required: HGH expended 822.70 hours in performing services as financial advisor for the Committee during the Application Period. The billing rates of the various professionals who have performed services for the Committee are detailed in Exhibit A.

(2) Novelty and Difficulty Questions Presented: The work performed by HGH from the outset of this case has involved issues of varying complexity, as set forth in substantial detail in Exhibit B.

(3) Skill Requisite to Perform Professional Services: The Committee selected HGH as its financial advisor because HGH’s professionals possess substantial expertise and experience in bankruptcy and related fields and are well-qualified to perform professional services for the Committee. In addition, HGH has had extensive experience in connection with the bankruptcies of sub-prime lenders.

(4) Preclusion of Other Employment Due to Acceptance of the Case: Professionals of HGH have devoted a substantial amount of time and resources to this case, to the possible preclusion of involvement in other matters.

- (5) Customary Fees for the Type of Services Rendered: HGH believes that the fees requested and the hourly rates set forth herein are consistent with fees typically charged for the type of services in case of this magnitude and complexity.
- (6) Whether the Fee is Fixed or Contingent: Pursuant to section 330(a) of the Bankruptcy Code, HGH's fee is subject to Court approval, but is not otherwise contingent.
- (7) Time Limitations Imposed by the Client or Other Circumstances: Certain deadlines have been applicable herein pursuant to Court order and various provisions of the Bankruptcy code and Bankruptcy Rules.
- (8) The Amount Involved and Results Obtained: The Debtor's case involves complex issues. HGH, on behalf of the Committee, has diligently pursued all reasonable efforts to maximize the return to its constituency, the Debtor's general unsecured creditors.
- (9) The Experience, Reputation, and Ability of the Professional: HGH has extensive experience in bankruptcy matters. Its reputation and ability in dealing with the sub-prime lending industry are well known in the South Carolina Bankruptcy Court.
- (10) Undesirability of the Case: This factor is inapplicable to the present Chapter 11 cases.
- (11) Nature and Length of Professional Relationship with the Client: HGH was employed by the Committee to render bankruptcy advice and to serve as its financial advisor in this bankruptcy case.

(12) Awards in Similar Cases: HGH believes that its fee application is in keeping with similar applications for compensation and reimbursement by financial advisors for committees in other bankruptcy courts in similar cases.

15. Attached hereto as Exhibit D is an Affidavit of Peter A. Hoffman in support of this Application.

**WHEREFORE**, HGH respectfully requests that the Court (i) authorize compensation in the amount of \$189,562.50 as compensation for services rendered by professionals and \$17,362.55 for reimbursement of actual and necessary expenses incurred during the Application Period, for a total of \$206,925.05 and (ii) authorize \$189,562.50 and expenses of \$17,362.55 and (iii) grant such other and further relief as the Court may deem proper.

Dated: May 29, 2012

Respectfully submitted:

/s/ Peter A. Hoffman  
Peter A. Hoffman, Managing Director  
HGH Associates LLC  
303 South Broadway, Suite 222  
Tarrytown, N.Y. 10591  
917-287-3028  
021000021  
6702876751  
FINANCIAL ADVISORS TO THE  
OMNIBUS OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS

Re: Case No. 11-12254-WRS-11

Recap of time spent by person

	Rate	Hours	Amount
Peter A. Hoffman, Managing Director	\$300.00	161.40	\$48,420.00
Testimony at Court Hearing	\$350.00	8.30	2,905.00
Travel (PAH)	\$150.00	55.00	8,250.00
David Vannort, Consultant	\$300.00	8.90	2,670.00
Travel (DVN)	\$150.00		
Lewis A. Weinfeld, Consultant	\$225.00	218.10	49,072.50
Travel (LAW)	\$112.50	24.00	2,700.00
Gary J. Gerhards, Consultant	\$225.00	278.20	62,595.00
Travel (GJG)	\$112.50	20.00	2,250.00
Joseph W. Koletar, Consultant	\$250.00	36.80	9,200.00
Travel (JWK)	\$125.00	12.00	1,500.00
Total Amount Due for Services:		<u>822.70</u>	<u>\$189,562.50</u>
Blended Rate	<u>\$230.42</u>		

Expense:

Month ended (Schedule 1):

February	\$2,888.52
March	\$11,568.23
April	<u>\$2,905.80</u>

Total Expenses 17,362.55

Total \$206,925.05

Charges by Category (Exhibit B)

	Hours	Amount
Category One	1.00	\$300.00
Category Two	24.90	\$6,440.00
Category Three	2.20	\$585.00
Category Four	31.20	\$7,642.50
Category Five	12.30	\$3,390.00
Category Six	207.30	\$50,957.50
Category Seven	111.00	\$14,700.00
Category Eight	61.50	\$14,100.00
Category Nine	21.80	\$4,905.00
Category Ten	10.80	\$2,505.00
Category Eleven	21.30	\$5,072.50
Category Twelve	44.40	\$10,215.00
Category Thirteen	8.30	\$2,040.00
Category Fourteen	23.50	\$5,287.50
Category Fifteen	39.20	\$8,820.00
Category Sixteen	19.10	\$4,387.50
Category Seventeen	73.30	\$19,360.00
Category Eighteen	68.00	\$17,197.50
Category Nineteen	23.90	\$7,330.00
Category Twenty	17.70	\$4,327.50
Total	<u>822.70</u>	<u>\$189,562.50</u>

HGH Associates LLC  
 303 South Broadway  
 Suite 222  
 Tarrytown, N.Y. 10591

Re: Case No. 11-12254-WRS-11

SCHEDULE 1

Expense Reports

	Peter A. Hoffman Managing Director				Lewis A. Weinfield Consultant			
	Feb	Mar	April		Feb	Mar	April	
Auto Travel	0.00	738.74	0.00	0.00	0.00	0.00	0.00	0.00
Mileage	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Air Fares	773.00	209.80	1,106.20	0.00	234.10	1,012.80	0.00	0.00
Train Fares	0.00	0.00	0.00	0.00	0.00	35.00	0.00	0.00
Taxis	209.00	32.70	400.75	0.00	64.50	131.00	0.00	0.00
Parking	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Motel/Hotel	294.12	1,247.44	999.44	0.00	392.16	1,783.84	0.00	0.00
Meals	83.90	206.35	305.81	0.00	139.46	549.17	0.00	0.00
Tips	0.00	0.00	0.00	0.00	0.00	5.00	0.00	0.00
Incidentals	0.00	0.00	0.00	0.00	0.00	2.00	0.00	0.00
Flash Drive	0.00	0.00	0.00	0.00	0.00	16.30	0.00	0.00
External Hard Drive	0.00	0.00	0.00	0.00	0.00	97.86	0.00	0.00
Ethernet Adapter	0.00	0.00	0.00	0.00	25.25	0.00	0.00	0.00
Gas	0.00	104.83	0.00	0.00	0.00	0.00	0.00	0.00
Fed Ex	0.00	68.64	0.00	0.00	0.00	0.00	0.00	0.00
Printing	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Pacer	0.00	0.00	93.60	0.00	0.00	0.00	0.00	0.00
Youman's & Gardner CPA	0.00	630.00	0.00	0.00	0.00	0.00	0.00	0.00
Tolls	0.00	38.50	0.00	0.00	0.00	0.00	0.00	0.00
Printer	0.00	217.11	0.00	0.00	0.00	0.00	0.00	0.00
Supplies	0.00	0.00	0.00	0.00	0.00	5.90	0.00	0.00
Daily Totals	1,360.02	3,494.11	2,905.80	855.47	3,638.87	0.00	0.00	0.00
Grand Total	\$2,888.52	\$11,568.23	\$2,905.80					

(1) Debtors CPA firm that kept records of Subordinated Notes and Demand Notes and Debtor told us to get files from them.  
 (2) Debtor did not give us access to printer for confidential printing.

HGH Associates LLC  
 303 South Broadway  
 Suite 222  
 Tarrytown, N.Y. 10591

Re: Case No. 11-12254-WRS-11

SCHEDULE 1

Expense Reports

Gary J. Gerhards  
 Consultant

Joseph W. Koletar  
 Consultant

	Feb	Mar	April	Feb	Mar	April
Week Ended	214.38	469.33	0.00	0.00	0.00	0.00
Auto Travel		20.40		40.00	569.67	
Mileage	0.00	434.29	0.00	0.00	0.00	0.00
Air Fares	0.00	0.00	0.00	0.00	0.00	0.00
Train Fares	0.00	0.00	0.00	0.00	0.00	0.00
Taxis	0.00	0.00	0.00	0.00	0.00	0.00
Parking	0.00	0.00	0.00	32.00	0.00	0.00
Motel/Hotel	392.16	1,573.14	0.00	0.00	536.40	0.00
Meals	133.18	460.15	0.00	0.00	139.75	0.00
Tips	0.00	2.00	0.00	0.00	0.00	0.00
Incidentals	0.00	26.50	0.00	0.00	0.00	0.00
Flash Drive	0.00	10.71	0.00	0.00	0.00	0.00
External Hard Drive	0.00	0.00	0.00	0.00	0.00	0.00
Ethernet Adapter	0.00	0.00	0.00	0.00	0.00	0.00
Gas	49.61	192.91	0.00	0.00	0.00	0.00
Fed Ex	0.00	0.00	0.00	7.20	0.00	0.00
Printing	18.88	0.00	0.00	0.00	0.00	0.00
Pacer	0.00	0.00	0.00	0.00	0.00	0.00
Youman's & Gardner CPA	0.00	0.00	0.00	0.00	0.00	0.00
Tolls	0.00	0.00	0.00	0.00	0.00	0.00
Printer	0.00	0.00	0.00	0.00	0.00	0.00
Supplies	0.00	0.00	0.00	0.00	0.00	0.00
Daily Totals	593.83	3,189.43	0.00	79.20	1,245.82	0.00
Grand Total						

HGH Associates LLC  
 303 South Broadway  
 Suite 222  
 Tarrytown, N.Y. 10591

Re: Case No. 11-12254-WRS-11

EXHIBIT B

Category One  
 Preparation and participation in Official Committee of Unsecured Creditors meetings and conference calls

Date	Hours	Rate	Description of services	Total Dollars
PAH 1-Mar	1.00	\$300.00	Telephone call with JE/KW of GT/OCUC	\$300.00
<b>TOTAL</b>				<b>300.00</b>

Category Two  
 Communications (emails, telephone calls, meetings) with officers of the debtor

Date	Hours	Rate	Description of services	Total Dollars
PAH 6-Feb	3.50	\$300.00	Meeting with Debtor and attorney's	\$1,050.00
PAH 7-Feb	0.20	\$300.00	Telephone conversation with LAW re: preparation for call to Natasha Wood	\$60.00
PAH 7-Feb	0.10	\$300.00	Email to Natasha Wood	\$30.00
JWK 6-Mar	0.40	\$250.00	Meeting with NW	\$100.00
GJG 6-Mar	0.50	\$225.00	Met with NW, SM and BB	\$112.50
LAW 6-Mar	0.50	\$225.00	Meeting with Officers of the Debtor	\$112.50
PAH 6-Mar	0.50	\$300.00	Meeting with Officers of the Debtor	\$150.00
JWK 6-Mar	0.50	\$250.00	Meeting with SM	\$125.00
PAH 6-Mar	2.40	\$300.00	Discussion with NW re: US Bank	\$720.00
GJG 6-Mar	2.30	\$225.00	Discussion with SM re 2009 restatement and other matters	\$517.50
PAH 6-Mar	0.40	\$300.00	Discussion with NW re: FTC of Onaga	\$120.00
GJG 6-Mar	0.70	\$225.00	Meeting to discuss use of FTC Onaga	\$157.50
GJG 8-Mar	0.80	\$225.00	Met with SM re cash procedures and requested documents	\$180.00
JWK 8-Mar	0.80	\$250.00	Meeting with SM	\$200.00
LAW 8-Mar	0.90	\$225.00	Meeting with SM re: cash	\$202.50
GJG 9-Mar	0.50	\$225.00	Discussion with SM re Best Buy Auto	\$112.50
LAW 9-Mar	0.30	\$225.00	Discussion with SM	\$67.50
LAW 12-Mar	0.20	\$225.00	GJG and LAW met with SM to discuss getting cash disbursement records	\$45.00
GJG 12-Mar	0.20	\$225.00	GJG and LAW met with SM to discuss getting cash disbursement records	\$45.00
PAH 15-Mar	2.50	\$300.00	Meeting with Jesse Stalon FA for debtors	\$750.00
GJG 15-Mar	2.50	\$225.00	Meeting with Debtors re Turnaround and Restructuring Plan	\$562.50
LAW 15-Mar	2.50	\$225.00	Mtg PAH, GJG, NW, BB, SM, JL re: MTM Restructuring plan	\$562.50
PAH 16-Mar	1.00	\$300.00	Discussion with BB	\$300.00
GJG 21-Mar	0.20	\$225.00	Telephone call with SM re BBA receivables	\$45.00
GJG 21-Mar	0.50	\$225.00	Telephone call with SM re BBA receivables and pre & post petition class.	\$112.50
<b>TOTAL</b>				<b>\$6,440.00</b>

HGH Associates LLC  
 303 South Broadway  
 Suite 222  
 Tarrytown, N.Y. 10591

Re: Case No. 11-12254-WRS-11

EXHIBIT B

Category Three  
 Communications (emails,telephone calls, meetings) with debtor's attorneys

Date	Hours	Rate	Description of services	Total Dollars
GJG 1-Mar	0.50	\$225.00	Telephone with JE/KW of GT/ Debtor attorney's/ PAH,LAW	\$112.50
PAH 1-Mar	0.50	\$300.00	Telephone with JE/KW of GT/ Debtor atty's/ LAW,GJG	\$150.00
LAW 1-Mar	0.50	\$225.00	Telephone call with JE/KW of GT/ Debtor atty's/ PAH,GJG	\$112.50
PAH 4-Mar	0.50	\$300.00	Review of minutes and comments to JE	\$150.00
PAH 11-Apr	0.20	\$300.00	Telephone call with JE	\$60.00
<b>TOTAL</b>	<b>2.20</b>			<b>\$585.00</b>

Category Four  
 Communications (emails,telephone calls,meetings) with creditor committee's attorneys

Date	Hours	Rate	Description of services	Total Dollars
PAH 30-Jan	0.50	\$300.00	Preparation of document requests assisting Creditors Attorneys	\$150.00
PAH 30-Jan	0.50	\$300.00	Telephone discussion with JE Greenberg/Traurig	\$150.00
PAH 1-Feb	4.00	\$300.00	Preparation of document requests assisting Creditors Attorneys	\$1,200.00
GJG 1-Feb	0.50	\$225.00	Obtained and sent signed Verified Stmt to JE	\$112.50
GJG 2-Feb	1.50	\$225.00	Preparation of email to JE and KW	\$337.50
PAH 10-Feb	0.10	\$300.00	Telephone discussion with JE Greenberg/Traurig	\$30.00
GJG 14-Feb	0.30	\$225.00	Telephone call with PAH re revised Application and made call to JE	\$67.50
GJG 14-Feb	0.30	\$300.00	Telephone call with GJG re revised Application and made call to JE	\$90.00
PAH 14-Feb	0.30	\$225.00	Telephone call with JE and PAH re retention Application for TMT Inc.	\$67.50
GJG 14-Feb	0.30	\$300.00	Telephone call with JE and GJG re retention Application for TMT Inc.	\$90.00
PAH 17-Feb	0.20	\$300.00	Telephone discussion with JE Greenberg/Traurig	\$60.00
PAH 21-Feb	0.30	\$300.00	Telephone discussion with JE Greenberg/Traurig	\$90.00
GJG 27-Feb	3.00	\$225.00	Meeting with JE and review of Emergency Motion	\$675.00
GJG 28-Feb	1.00	\$225.00	Met with PAH, LAW and attorneys re status	\$225.00
LAW 28-Feb	1.00	\$225.00	Met with PAH, GJG and attorneys re status	\$225.00
PAH 28-Feb	1.00	\$300.00	Met with GJG, LAW and attorneys re status	\$300.00
JWK 1-Mar	0.30	\$250.00	Review emails from PAH regarding lawyers thoughts on access to records	\$75.00
GJG 9-Mar	0.50	\$225.00	Preparing for conference call	\$112.50
LAW 9-Mar	0.50	\$225.00	Preparation for call with JE, PAH,GJG	\$112.50
GJG 9-Mar	0.50	\$225.00	Conference call with JE, PAH and LAW	\$112.50
LAW 9-Mar	0.50	\$225.00	Conference call JE, PAH,GJG	\$112.50



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Category Four  
 Communications (emails,telephone calls,meetings) with creditor committee's attorneys

Date	Hours	Rate	Description of services	Total Dollars
PAH 9-Mar	0.50	\$300.00	Conference call with JE, GJG and LAW	\$150.00
PAH 9-Mar	0.40	\$225.00	Discussion with PAH and LAW after conference call	\$90.00
LAW 9-Mar	0.40	\$225.00	Discussion with PAH and GJG after conference call	\$90.00
PAH 9-Mar	0.40	\$300.00	Discussion with LAW and GJG after conference call	\$120.00
LAW 23-Mar	4.00	\$225.00	Files requested by JE Greenberg/Traurig	\$900.00
LAW 23-Mar	2.50	\$225.00	Files requested by JE Greenberg/Traurig	\$562.50
LAW 23-Mar	0.60	\$225.00	Files requested by JE Greenberg/Traurig	\$135.00
LAW 25-Mar	2.20	\$225.00	Files requested by JE Greenberg/Traurig	\$495.00
LAW 27-Mar	0.10	\$225.00	Email on Comparison of monthly operating to projections to actual	\$22.50
LAW 28-Mar	2.80	\$225.00	Files requested by JE Greenberg/Traurig	\$630.00
PAH 3-Apr	0.10	\$300.00	Email to JE	\$30.00
LAW 19-Apr	0.10	\$225.00	Telephone call with JE Greenberg/Traurig	\$22.50
<b>TOTAL</b>	<b>31.20</b>			<b>\$7,642.50</b>

Category Five  
 Meeting of creditors (email,telephone calls,discussions,meetings)

Date	Hours	Rate	Description of services	Total Dollars
PAH 30-Jan	0.20	\$300.00	Telephone discussion with JMc OCUC member	\$60.00
PAH 24-Feb	0.50	\$300.00	Telephone discussion with JMc OCUC member	\$150.00
PAH 29-Feb	1.00	\$300.00	Telephone discussion with JMc OCUC member	\$300.00
PAH 29-Feb	1.00	\$300.00	Telephone discussion with JMc OCUC member	\$300.00
JWIK 7-Mar	1.50	\$250.00	Meet with JMc	\$375.00
GJG 7-Mar	1.50	\$225.00	Meeting with JMc	\$337.50
LAW 7-Mar	1.50	\$225.00	Meet with JMc	\$337.50
PAH 12-Mar	0.40	\$300.00	Discussion with JMc	\$120.00
PAH 13-Mar	0.50	\$300.00	Discussion with JMc	\$150.00
PAH 18-Mar	0.50	\$300.00	Telephone call with JMc	\$150.00
PAH 19-Mar	0.40	\$300.00	Telephone call with JMc	\$120.00
PAH 20-Mar	0.50	\$300.00	Telephone call with JMc	\$150.00
PAH 21-Mar	0.70	\$300.00	Telephone call with JMc	\$210.00
PAH 3-Apr	0.30	\$300.00	Telephone call with JMc	\$90.00
PAH 3-Apr	0.50	\$300.00	Telephone call with JMc	\$150.00
PAH 4-Apr	0.30	\$300.00	Telephone call with JMc	\$90.00
PAH 10-Apr	0.30	\$300.00	Telephone call with JMc	\$90.00
PAH 19-Apr	0.40	\$300.00	Telephone call with JMc	\$120.00
PAH 25-Apr	0.30	\$300.00	Discussion with JMc	\$90.00
<b>TOTAL</b>	<b>12.30</b>			<b>\$3,390.00</b>

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Category Six Review of documents		Date	Hours	Rate	Description of services	Total Dollars
LAW	PAH	30-Jan	1.00	\$225.00	Research articles on fraudulent CPA'S	\$225.00
LAW	PAH	31-Jan	1.00	\$300.00	Review of schedules relating to verified statement	\$300.00
GUG	GUG	1-Feb	2.00	\$225.00	Review TMT & TMT of Ga SOFA and Schedules	\$450.00
PAH	PAH	2-Feb	1.00	\$225.00	Determined FTC of Onaga re TMT of Ga	\$225.00
PAH	PAH	4-Feb	3.00	\$300.00	Review of Summary of schedules by Company	\$900.00
JWK	JWK	4-Feb	1.00	\$300.00	Review of dockets filed	\$300.00
GUG	GUG	15-Feb	0.30	\$250.00	Review attorneys' proposed discovery request	\$75.00
GUG	GUG	17-Feb	0.50	\$225.00	Reviewed Consolidated Financial Statements received from JE & compared to prior	\$112.50
LAW	LAW	18-Feb	1.00	\$225.00	Reviewed Branch Analysis and sent to PAH with comments	\$225.00
GUG	GUG	20-Feb	1.00	\$225.00	Research articles on fraudulent CPA'S	\$202.50
PAH	PAH	20-Feb	0.90	\$225.00	Obtained copies of auditors opinions 2002-10 and emailed to PAH	\$202.50
GUG	GUG	20-Feb	1.00	\$300.00	Review auditors opinion for 2007-2010	\$300.00
PAH	PAH	20-Feb	1.50	\$225.00	Reviewed 2009 Financial Statements, as amended, incl Note 18 re restatement	\$337.50
GUG	GUG	21-Feb	1.00	\$300.00	Review combined statement of December Monthly operations	\$300.00
GUG	GUG	22-Feb	0.90	\$225.00	Telephone discussion with JWK Prelim analysis of financials,trends, etc.	\$202.50
JWK	JWK	22-Feb	0.90	\$250.00	Telephone discussion with GUG Prelim analysis of financials,trends, etc.	\$225.00
LAW	LAW	22-Feb	1.00	\$225.00	Research articles on fraudulent CPA'S	\$225.00
GUG	GUG	22-Feb	1.00	\$225.00	Reviewed 2005-2009 restatements	\$225.00
LAW	LAW	22-Feb	2.00	\$225.00	Made copies of pertinent pages of fin stats and organized	\$450.00
GUG	GUG	22-Feb	0.30	\$225.00	Research articles on fraudulent CPA'S	\$67.50
LAW	LAW	22-Feb	1.00	\$225.00	Reviewed resume of potential CRO and made tel call	\$225.00
GUG	GUG	22-Feb	2.00	\$225.00	Research articles on fraudulent CPA'S	\$450.00
LAW	LAW	23-Feb	6.00	\$225.00	Research articles on fraudulent CPA'S	\$1,350.00
GUG	GUG	24-Feb	1.00	\$225.00	Preparation of email to PAH re adjustments theory	\$225.00
PAH	PAH	24-Feb	0.50	\$300.00	Review of adjustment theories	\$150.00
JWK	JWK	24-Feb	2.60	\$250.00	Review of financial statements and data.	\$650.00
LAW	LAW	25-Feb	0.70	\$225.00	Reading 2009 amended 10-k	\$157.50
GUG	GUG	25-Feb	0.50	\$225.00	Email correspondence with LAW. Sent 2009 & 2010 10K's & Summary of Dec MOR'S	\$112.50
LAW	LAW	26-Feb	2.00	\$225.00	Reading 2009 amended 10-k	\$450.00
LAW	LAW	27-Feb	3.00	\$225.00	Review of documents	\$675.00
GUG	GUG	27-Feb	1.00	\$225.00	Review of Forms 10-K and other documents	\$225.00
LAW	LAW	27-Feb	1.00	\$225.00	Review of documents	\$225.00
LAW	LAW	27-Feb	0.50	\$225.00	Discussions with GUG and PAH	\$112.50
GUG	GUG	27-Feb	0.50	\$225.00	Discussions with PAH and LAW	\$112.50
PAH	PAH	27-Feb	0.50	\$300.00	Discussions with GUG and LAW	\$150.00
LAW	LAW	27-Feb	2.50	\$225.00	Review of documents	\$562.50
GUG	GUG	27-Feb	4.00	\$225.00	Review of Forms 10-K and other documents	\$900.00
PAH	PAH	27-Feb	5.00	\$300.00	Review of documents	\$1,500.00
LAW	LAW	28-Feb	9.00	\$225.00	Research articles on fraudulent CPA'S	\$2,025.00
GUG	GUG	28-Feb	1.00	\$225.00	Review of documents (SEC release and 10-K's)	\$225.00
GUG	GUG	28-Feb	3.00	\$225.00	Revised schedule of Effects of Restatements	\$675.00
PAH	PAH	28-Feb	2.00	\$300.00	Review of documents	\$600.00

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EXHIBIT B

Category Six		Review of documents			Description of services		Total Dollars
Date	Hours	Rate					
GJG	29-Feb	3.00	\$225.00	Documented amounts on schedule of Effects of Restatement		\$675.00	
PAH	29-Feb	3.00	\$300.00	Review of documents		\$900.00	
PAH	29-Feb	3.50	\$300.00	Review of documents		\$1,050.00	
LAW	29-Feb	5.00	\$225.00	Reading 2008 Form 10-K		\$1,125.00	
GJG	29-Feb	1.00	\$225.00	Documented amounts on schedule of Effects of Restatement		\$225.00	
GJG	29-Feb	3.00	\$225.00	Review documents		\$675.00	
PAH	29-Feb	0.50	\$300.00	Review of documents		\$150.00	
GJG	1-Mar	1.00	\$225.00	Sent documents to LAW re docs		\$225.00	
GJG	1-Mar	2.50	\$225.00	Documentation of amounts on Schedule of Effects		\$562.50	
LAW	1-Mar	1.00	\$225.00	Effect of restatements on net income		\$225.00	
LAW	1-Mar	3.10	\$225.00	Effect of restatements on net income		\$697.50	
GJG	1-Mar	2.70	\$225.00	Documentation of amounts on Schedule of Effects		\$607.50	
GJG	1-Mar	0.60	\$225.00	Documentation of amounts on Schedule of Effects		\$135.00	
LAW	1-Mar	1.80	\$225.00	Review of documents		\$405.00	
GJG	1-Mar	0.50	\$225.00	Documentation of amounts on Schedule of Effects		\$112.50	
LAW	2-Mar	3.00	\$225.00	Review of documents		\$675.00	
LAW	2-Mar	0.40	\$300.00	Review of detail of unsecured creditors		\$120.00	
PAH	6-Mar	2.50	\$250.00	Review prior valuation reports of TMT		\$625.00	
GJG	6-Mar	2.00	\$225.00	Organized and filed documents in computer files		\$450.00	
JWK	6-Mar	2.80	\$250.00	Review legal statutes relative to retention of business records		\$700.00	
JWK	6-Mar	4.00	\$300.00	Review of documents		\$1,200.00	
PAH	6-Mar	2.10	\$250.00	Review consolidated financial statements		\$525.00	
JWK	6-Mar	3.50	\$225.00	Cash flows 2000 thru 2011		\$787.50	
LAW	7-Mar	1.60	\$250.00	Site visit to Best Buy Auto		\$400.00	
JWK	7-Mar	1.00	\$225.00	Review cash flow summary		\$225.00	
GJG	7-Mar	3.50	\$225.00	Bankruptcy receivables		\$787.50	
LAW	7-Mar	1.50	\$225.00	Reviewed schedules of 2009 bankruptcy write-offs		\$337.50	
GJG	7-Mar	1.50	\$250.00	Review filing by Federal Government in U.S. vs Stover		\$275.00	
JWK	7-Mar	1.00	\$250.00	Review consolidated financial statements		\$250.00	
JWK	8-Mar	1.20	\$250.00	Review of S-1 filing		\$300.00	
JWK	8-Mar	1.40	\$250.00	Review of S-1 filing		\$350.00	
LAW	8-Mar	1.10	\$225.00	Bankruptcy receivables		\$247.50	
GJG	8-Mar	0.60	\$225.00	Review of documents		\$135.00	
GJG	8-Mar	0.60	\$225.00	Review of documents		\$135.00	
JWK	8-Mar	1.80	\$250.00	Review of S-1 filing		\$450.00	
LAW	8-Mar	4.50	\$225.00	Bankruptcy receivables		\$1,012.50	
GJG	8-Mar	0.70	\$225.00	Met with Rusty (TMT) re furniture & equipment from closed offices		\$157.50	
GJG	8-Mar	0.30	\$225.00	Preparation of write-up and call to SM re list of items sold.		\$67.50	

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Category Six		Review of documents			Description of services		Total Dollars
	Date	Hours	Rate				
GJG	8-Mar	0.50	\$225.00	Obtained list of items sold from NW and reviewed		\$112.50	
JWK	8-Mar	1.30	\$250.00	Research ownership of aircraft in FAA database		\$325.00	
GJG	8-Mar	1.00	\$225.00	Review of documents		\$225.00	
JWK	8-Mar	0.20	\$250.00	Conference with NW re: ownership of aircraft		\$50.00	
JWK	8-Mar	1.80	\$250.00	Review of S-1 filing		\$450.00	
GJG	9-Mar	1.50	\$225.00	Prepare Best Buy Bal Sh and Inc Stmt for 2011 and 2010		\$337.50	
GJG	9-Mar	0.90	\$225.00	Preparation and review of Best Buy Auto financials		\$202.50	
JWK	10-Mar	0.40	\$250.00	Call with GA, RE: Tracking ownership and use of aircraft		\$100.00	
GJG	11-Mar	0.20	\$225.00	Sent Sarbanes-Oxley reports to PAH		\$45.00	
GJG	11-Mar	0.10	\$225.00	Email correspondence with SM re Sarbanes-Oxley reports		\$22.50	
LAW	12-Mar	2.50	\$225.00	Cash flows 2000 thru 2011		\$562.50	
GJG	12-Mar	0.20	\$225.00	Reviewed cash flow schedule		\$45.00	
GJG	12-Mar	1.00	\$225.00	Net income schedule		\$225.00	
LAW	12-Mar	0.30	\$300.00	Telephone call with PAH and GJG re: cashflows and income statements		\$67.50	
PAH	12-Mar	0.30	\$300.00	Telephone call with LAW and GJG re: cashflows and income statements		\$90.00	
GJG	12-Mar	0.30	\$225.00	Discussion with PAH		\$67.50	
LAW	12-Mar	0.20	\$225.00	Cash flows 2000 thru 2011		\$45.00	
GJG	12-Mar	0.20	\$225.00	Telco with PAH and GJG re: cashflows and income statements		\$45.00	
LAW	12-Mar	0.20	\$225.00	Telephone call with PAH and GJG re: cashflows and income statements		\$45.00	
PAH	12-Mar	0.20	\$300.00	Telephone call with LAW and GJG re: cashflows and income statements		\$60.00	
JWK	12-Mar	0.80	\$250.00	Telephone call LM re: tracking ownership and use of aircraft		\$200.00	
JWK	13-Mar	0.20	\$250.00	Telephone call LAW re: site visit to Best Buy Auto		\$50.00	
JWK	13-Mar	1.00	\$250.00	Prepare site visit report re: Best Buy Auto		\$250.00	
LAW	14-Mar	1.50	\$225.00	All SEC Correspondence relating to Form S-1 over the years		\$337.50	
GJG	14-Mar	1.00	\$225.00	Inspected warehouse where excess equipment is stored		\$225.00	
GJG	14-Mar	2.00	\$225.00	Review of documents		\$450.00	
PAH	14-Mar	0.20	\$300.00	Review of Debtors draft plan		\$60.00	
GJG	15-Mar	1.00	\$225.00	Review of documents		\$225.00	
LAW	15-Mar	1.00	\$225.00	Examining inventory kept at IT Dept and Money tree training facility		\$225.00	
PAH	15-Mar	3.50	\$300.00	Review of documents		\$1,050.00	
LAW	15-Mar	1.00	\$225.00	Restructure plan		\$225.00	
LAW	15-Mar	1.00	\$225.00	Review of documents		\$225.00	
GJG	16-Mar	2.00	\$225.00	Review of documents		\$450.00	
GJG	16-Mar	1.00	\$225.00	Review of documents		\$225.00	
JWK	16-Mar	1.50	\$250.00	Review aircraft report and forward to HGH		\$375.00	
LAW	17-Mar	0.50	\$225.00	Analysis of audit fees charged by Carr Riggs		\$112.50	
GJG	18-Mar	1.00	\$225.00	Research write off of bankrupt accounts and going concern opinions		\$225.00	
GJG	19-Mar	1.00	\$225.00	Research on internet re going concern opinions		\$225.00	
GJG	19-Mar	1.00	\$225.00	Research on internet re going concern opinions - sent to PAH & DNV		\$225.00	
LAW	20-Mar	2.10	\$225.00	Discussion with PAH		\$472.50	
GJG	20-Mar	1.10	\$225.00	Discussion with PAH and GJG		\$247.50	
PAH	20-Mar	1.10	\$300.00	Discussion with LAW and GJG		\$330.00	

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EXHIBIT B

Category Six  
 Review of documents

Date	Hours	Rate	Description of services	Total Dollars
GJG 27-Mar	1.00	\$225.00	Email correspondence with SM re BBA Columbus, GA notes receivable and sent to PAH	\$225.00
GJG 4-Apr	1.30	\$225.00	Review of receivables schedule from SM and email back	\$292.50
GJG 10-Apr	0.20	\$225.00	Obtained and sent addresses to JE for FedEx of flash drives	\$45.00
PAH 11-Apr	1.50	\$300.00	Review of workpapers	\$450.00
DVN 12-Apr	2.00	\$300.00	Reading Money Tree Documents	\$600.00
PAH 25-Apr	9.00	\$300.00	Review of documents	\$2,700.00
<b>TOTAL</b>				<b>\$50,957.50</b>

Category Seven  
 Travel

Date	Hours	Rate	Description of services	Total Dollars
PAH 6-Feb	3.00	\$150.00	Travel to Atlanta, Ga. for meeting with debtors attorney's	\$450.00
PAH 6-Feb	5.00	\$150.00	Travel Atlanta, Ga. to New York	\$750.00
GJG 26-Feb	5.00	\$112.50	Travel from Huntersville, NC to Atlanta, Ga	\$562.50
LAW 26-Feb	6.00	\$112.50	Los Angeles, Ca. to Charlotte, N.C. to Atlanta, Ga.	\$675.00
PAH 27-Feb	3.00	\$150.00	Travel Palm Beach, Fla. to Atlanta, Ga.	\$450.00
GJG 2-Mar	5.00	\$112.50	Travel from Atlanta, Ga. to Huntersville, NC	\$562.50
PAH 2-Mar	6.00	\$150.00	NYC to Jacksonville, Fla.	\$900.00
JWK 5-Mar	6.00	\$125.00	Bolivia, N.C. to Tallahassee, Fla	\$750.00
LAW 5-Mar	6.00	\$112.50	Los Angeles, Ca. to Tallahassee, Fla	\$675.00
PAH 5-Mar	6.00	\$150.00	Jacksonville, Fla. to NYC	\$900.00
GJG 5-Mar	4.00	\$112.50	Travel from Huntersville NC to Tallahassee Fla.	\$450.00
LAW 9-Mar	6.00	\$125.00	Tallahassee, Fla. to Bolivia, N.C.	\$750.00
PAH 2-Mar	6.00	\$112.50	Atlanta, Ga. to Charlotte, N.C. to Los Angeles, Ca.	\$675.00
LAW 14-Mar	6.00	\$150.00	NYC to Tallahassee, Fla.	\$900.00
GJG 16-Mar	6.00	\$112.50	Travel from Bainbridge, GA to Huntersville, NC (actual 8 1/2 hrs)	\$675.00
PAH 17-Mar	6.00	\$112.50	Tallahassee, Fla. to Los Angeles, Ca.	\$675.00
LAW 17-Mar	6.00	\$150.00	NYC to Atlanta, Ga.	\$900.00
PAH 15-Apr	4.00	\$150.00	Tallahassee, Fla. to NYC	\$600.00
PAH 19-Apr	5.00	\$150.00	Atlanta, Ga. to Palm Beach, Fla. Home	\$750.00
PAH 22-Apr	5.00	\$150.00	NYC to Atlanta, Ga.	\$750.00
PAH 27-Apr	6.00	\$150.00	Atlanta, Ga. to NYC	\$900.00
<b>TOTAL</b>				<b>\$14,700.00</b>

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EXHIBIT B

Category Eight  
 Review of Monthly Operating Reports

Date	Hours	Rate	Description of services	Total Dollars
GUG 3-Feb	2.00	\$225.00	Comparison of Schedules to Monthly Operating Reports	\$450.00
GUG 13-Feb	0.50	\$225.00	Revised Summary of MOR's for December (2 companies amended)	\$112.50
GUG 20-Feb	1.00	\$225.00	Revised Jan MOR's for TMT & TMT of GA. Updated summary. Sent PAH	\$225.00
GUG 21-Mar	5.00	\$225.00	Prepared combining BS and P&L for February MOR's	\$1,125.00
LAW 21-Mar	4.00	\$225.00	Comparison of monthly operating to projections to actual	\$900.00
LAW 21-Mar	4.50	\$225.00	Comparison of monthly operating to projections to actual	\$1,012.50
GUG 21-Mar	0.50	\$225.00	Made changes to combining F/S and sent to PAH	\$112.50
GUG 21-Mar	1.00	\$225.00	Preparation of Jan combining income statement for comparison to Feb	\$225.00
GUG 21-Mar	3.80	\$225.00	Preparation of narrative for Feb report	\$855.00
LAW 21-Mar	0.50	\$225.00	Comparison of monthly operating to projections to actual	\$112.50
LAW 22-Mar	6.00	\$225.00	Comparison of monthly operating to projections to actual	\$1,350.00
PAH 22-Mar	3.00	\$300.00	Review of February MOR and HGH report	\$900.00
LAW 22-Mar	0.50	\$225.00	Comparison of monthly operating to projections to actual	\$112.50
GUG 22-Mar	0.20	\$225.00	Telephone call with LAW and PAH re MOR report	\$45.00
LAW 22-Mar	4.80	\$225.00	Preparation of MOR report and calls to SM re MOR, BBA rec and AP	\$1,080.00
GUG 22-Mar	0.80	\$225.00	Comparison of monthly operating to projections to actual	\$180.00
LAW 22-Mar	0.50	\$225.00	Telephone call with PAH and LAW re MOR project	\$112.50
LAW 22-Mar	0.50	\$225.00	Telephone call with PAH and GUG re MOR project	\$112.50
PAH 22-Mar	0.50	\$300.00	Telephone call with LAW and GUG re MOR project	\$150.00
LAW 11-Apr	3.00	\$225.00	Comparison of monthly operating to projections to actual	\$675.00
LAW 11-Apr	0.80	\$225.00	Comparison of monthly operating to projections to actual	\$180.00
LAW 11-Apr	0.10	\$225.00	Comparison of monthly operating to projections to actual	\$22.50
LAW 13-Apr	2.50	\$225.00	Comparison of monthly operating to projections to actual	\$562.50
LAW 14-Apr	0.30	\$225.00	Comparison of monthly operating to projections to actual	\$67.50
LAW 19-Apr	0.50	\$225.00	Review of MOR's for April	\$112.50
GUG 20-Apr	1.00	\$225.00	Review Pacer and download MOR's for March. Email to PAH	\$225.00
GUG 20-Apr	1.00	\$225.00	Prepared Consolidated MOR's	\$225.00
GUG 21-Apr	2.50	\$225.00	Prepared Combining Balance Sheet from MOR's	\$562.50
GUG 21-Apr	2.00	\$225.00	Prepared Combining Bal Sheet and P&L from MOR's	\$450.00
GUG 22-Apr	2.00	\$225.00	Revised Combined P&L and sent to PAH and JE	\$450.00
GUG 22-Apr	2.00	\$225.00	Actual vs Projected MOR's for Mar 2012 for individual companies	\$450.00
LAW 24-Apr	1.00	\$225.00	Review of MOR's for April	\$225.00
<b>TOTAL</b>	<b>61.50</b>			<b>\$14,100.00</b>

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EXHIBIT B

Category Nine  
 Request for documents from debtors

Date	Hours	Rate	Description of services	Total Dollars
GUG 30-Jan	5.50	\$225.00	Prepare HGH request for documents from Debtors	\$1,237.50
GUG 9-Mar	3.20	\$225.00	Worked on Task List sent by JE	\$720.00
GUG 12-Mar	2.30	\$225.00	Prepared list of information requests no included in original list	\$517.50
GUG 12-Mar	0.20	\$225.00	Met with Natasha re information requests	\$45.00
GUG 15-Mar	2.00	\$225.00	Status of Request for Documents for JE	\$450.00
GUG 16-Mar	1.50	\$225.00	Review Debtors response to OCUC re request for Documents	\$337.50
GUG 22-Mar	1.60	\$225.00	Prepare list of Data and Information retrieved from Debtors (for JE)	\$360.00
GUG 23-Mar	2.00	\$225.00	Prepared list of Data and Information retrieved from Debtors & email PAH & LAW	\$450.00
GUG 24-Mar	0.50	\$225.00	Email to PAH re his question about list of data	\$112.50
GUG 25-Mar	2.00	\$225.00	Downloaded files for JE and prepared final list of data and information	\$450.00
GUG 27-Mar	1.00	\$225.00	Revise list of Items to be sent to JE and revise files	\$225.00
<b>TOTAL</b>	<b>21.80</b>			<b>\$4,905.00</b>

Category Ten  
 Preparation of court documents

Date	Hours	Rate	Description of services	Total Dollars
GUG 31-Jan	3.80	\$225.00	Drafted Verified Statement of PAH	\$855.00
PAH 31-Jan	0.50	\$300.00	Updating DVN resume	\$150.00
GUG 1-Feb	1.00	\$225.00	Review changes to Verified Statement by GT. Review Application.	\$225.00
GUG 11-Feb	2.00	\$225.00	Revised Verified Statement for TMT, Inc.	\$450.00
GUG 11-Feb	0.50	\$225.00	Telephone call with PAH re Verified Stmt and other TMT matters	\$112.50
PAH 11-Feb	0.50	\$300.00	Telephone call with GUG re Verified Stmt and other TMT matters	\$150.00
GUG 13-Feb	1.00	\$225.00	Reviewed & revised Application and revised Verified Statement	\$225.00
GUG 14-Feb	0.50	\$225.00	Reviewed & revised Application, revised Verified Stmt & emailed to JE	\$112.50
GUG 15-Feb	0.50	\$225.00	Revised Verified Statement for TMT of Ga and prepared PDF for JE	\$112.50
GUG 17-Feb	0.50	\$225.00	Emails from JE re HGH Application. Filed and updated.	\$112.50
<b>TOTAL</b>	<b>10.80</b>			<b>\$2,505.00</b>

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EXHIBIT B

Category Eleven  
 Review of court documents

Date	Hours	Rate	Description of services	Total Dollars
GUG 2-Feb	2.00	\$225.00	Reviewed SOFA and Schedules for TMT of LA, FL. Prepared summary.	\$450.00
GUG 2-Feb	2.00	\$225.00	Summary of Schedules and analysis of Sch F's	\$450.00
GUG 7-Feb	1.00	\$225.00	Reviewed dockets thru 2/7/12 and sent reports to PAH	\$225.00
GUG 10-Feb	0.30	\$225.00	Reviewed Pacer for new dockets, filed and sent to PAH	\$67.50
PAH 10-Feb	1.00	\$300.00	Review of dockets filed	\$300.00
GUG 13-Feb	0.20	\$225.00	Reviewed for new dockets	\$45.00
GUG 14-Feb	0.30	\$225.00	Reviewed Pacer for new dockets, filed and sent to PAH	\$67.50
GUG 15-Feb	0.30	\$225.00	Reviewed Pacer for new dockets, filed and sent to PAH	\$67.50
PAH 17-Feb	2.00	\$300.00	Review of dockets filed	\$600.00
GUG 17-Feb	0.30	\$225.00	Reviewed Pacer for new dockets, filed and sent to PAH	\$67.50
GUG 23-Feb	1.00	\$225.00	Reviewed dockets and email correspondence with PAH	\$225.00
LAW 1-Mar	2.00	\$225.00	Review Filings with Court	\$450.00
JWK 7-Mar	0.70	\$250.00	Review filing in Middle District of Georgia re: U.S. vs Money Tree	\$175.00
GUG 7-Mar	1.50	\$250.00	Review filing in Middle District of Georgia re: U.S. vs Money Tree	\$375.00
GUG 11-Mar	1.00	\$225.00	Reviewed Pacer and filed or distributed dockets	\$225.00
GUG 12-Mar	0.50	\$225.00	Review dockets and sent 207, 211 and 212 to PAH	\$112.50
GUG 13-Mar	0.30	\$225.00	Reviewed dockets	\$67.50
GUG 14-Mar	1.00	\$225.00	Reviewed dockets	\$225.00
GUG 19-Mar	1.00	\$225.00	Review dockets and sent 207, 211 and 212 to PAH	\$225.00
GUG 21-Mar	0.50	\$225.00	Review dockets re GT retention and MOR for Feb	\$112.50
LAW 28-Mar	1.00	\$225.00	Review Filings with Court	\$225.00
GUG 9-Apr	0.50	\$225.00	Review of dockets filed	\$112.50
GUG 24-Apr	0.40	\$225.00	Reviewed Pacer and sent docces to PAH (Disclosure Stmt)	\$90.00
GUG 25-Apr	0.50	\$225.00	Reviewed Pacer and sent documents to PAH (CRO and Ch 11 Trustee)	\$112.50
<b>TOTAL</b>				<b>\$5,072.50</b>

Category Twelve  
 Status Report

Date	Hours	Rate	Description of services	Total Dollars
GUG 8-Mar	2.00	\$225.00	Prepared list of accomplishments for discussion with PAH	\$450.00
LAW 10-Mar	2.00	\$225.00	Status report to OCUC	\$450.00
LAW 10-Mar	3.00	\$225.00	Status report to OCUC	\$675.00
GUG 11-Mar	3.50	\$225.00	Status report to OCUC	\$787.50
LAW 11-Mar	5.00	\$225.00	Status report to OCUC	\$1,125.00
GUG 12-Mar	1.00	\$225.00	Reviewed LAW draft of Status Report	\$225.00
LAW 12-Mar	1.60	\$225.00	Status report to OCUC	\$360.00
GUG 12-Mar	1.00	\$225.00	Prepared net income schedule and sent email to PAH	\$225.00
GUG 12-Mar	1.00	\$225.00	Completed net income write-up for Status Report	\$225.00
<b>TOTAL</b>				<b>\$5,072.50</b>



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EXHIBIT B

Category Twelve  
 Status Report

Date	Hours	Rate	Description of services	Total Dollars
GJG 12-Mar	2.00	\$225.00	Skype with PAH and LAW re: status report	\$450.00
LAW 12-Mar	2.00	\$225.00	Skype with LAW and PAH re: status report	\$450.00
PAH 12-Mar	2.00	\$300.00	Skype with LAW and GJG re: status report	\$600.00
GJG 13-Mar	0.20	\$225.00	Reviewed Status Report draft	\$45.00
PAH 13-Mar	1.00	\$300.00	Review of report to OCUC	\$300.00
GJG 13-Mar	3.80	\$225.00	Status report to OCUC	\$855.00
LAW 13-Mar	2.00	\$225.00	Status report to OCUC	\$450.00
GJG 13-Mar	1.80	\$225.00	Status report to OCUC	\$405.00
GJG 13-Mar	2.00	\$225.00	Status report to OCUC	\$450.00
GJG 14-Mar	0.50	\$225.00	Status report to OCUC	\$112.50
GJG 14-Mar	4.00	\$225.00	Status report to OCUC	\$900.00
LAW 16-Mar	3.00	\$225.00	Status report to OCUC	\$675.00
<b>TOTAL</b>	<b>44.40</b>			<b>\$10,215.00</b>

Category Thirteen  
 341 Meeting

Date	Hours	Rate	Description of services	Total Dollars
GJG 6-Feb	1.00	\$225.00	Sent background info to DNV and worked on questions for 341 meeting	\$225.00
GJG 7-Feb	0.20	\$225.00	Telephone call with DNV re questions for 341 meeting	\$45.00
DVN 7-Feb	0.20	\$300.00	Telephone call with GJG re questions for 341 meeting	\$60.00
GJG 8-Feb	0.10	\$225.00	Telephone call PAH re: 341 questions	\$22.50
PAH 8-Feb	0.10	\$300.00	Telephone call GJG re: 341 questions	\$30.00
GJG 8-Feb	3.50	\$225.00	Prepared list of possible questions for 341 meeting and sent to JE	\$787.50
PAH 17-Feb	2.00	\$300.00	Reading 341 documents	\$600.00
GJG 17-Feb	0.20	\$225.00	Read portion of 341 transcript as directed by PAH	\$45.00
LAW 27-Feb	1.00	\$225.00	341 documents	\$225.00
<b>TOTAL</b>	<b>8.30</b>			<b>\$2,040.00</b>

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EXHIBIT B

Category Fourteen  
 Subordinated Notes

Date	Hours	Rate	Description of services	Total Dollars
LAW 6-Mar	3.10	\$225.00	Analysis and sorting of Subordinated Notes	\$697.50
LAW 6-Mar	4.00	\$225.00	Analysis and sorting of Subordinated Notes	\$900.00
GUG 6-Mar	1.50	\$225.00	Assisted in reconciliation of Notes Payable to 20 largest creditors	\$337.50
LAW 8-Mar	1.00	\$225.00	Review of debenture computer files sent by Youmans & Gardner, CPA	\$225.00
LAW 9-Mar	2.30	\$225.00	Comparison of TMT Unsecured creditors to TMT Debenture/ Demand Notes	\$517.50
LAW 9-Mar	1.20	\$225.00	Research on Debentures	\$270.00
LAW 9-Mar	1.30	\$225.00	Downloading debenture transactions from 1999 thru 2011	\$292.50
LAW 9-Mar	0.60	\$225.00	Analyzing debenture holder for life of investment	\$135.00
LAW 9-Mar	3.00	\$225.00	Comparison of TMT Unsecured creditors to TMTGA Debenture/ Demand Notes	\$675.00
LAW 12-Mar	1.50	\$225.00	JMC Subordinated Debt	\$337.50
LAW 13-Mar	0.50	\$225.00	Sorting of Subordinated Notes based on purchase dates and redemptions	\$112.50
LAW 13-Mar	3.50	\$225.00	Sorting of Subordinated Notes based on purchase dates and redemptions	\$787.50
<b>TOTAL</b>	<b>23.50</b>			<b>\$5,287.50</b>

Category Fifteen  
 Cash Disbursement analysis

Date	Hours	Rate	Description of services	Total Dollars
LAW 12-Mar	1.50	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$337.50
LAW 13-Mar	1.50	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$337.50
LAW 13-Mar	1.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$225.00
LAW 13-Mar	1.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$225.00
LAW 14-Mar	7.50	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$1,687.50
LAW 15-Mar	1.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$225.00
LAW 15-Mar	4.50	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$1,012.50
LAW 16-Mar	1.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$225.00
LAW 16-Mar	4.50	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$1,012.50
LAW 17-Mar	2.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$450.00
LAW 18-Mar	2.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$450.00
LAW 19-Mar	2.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$450.00
LAW 19-Mar	6.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$1,350.00
LAW 20-Mar	1.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$225.00
LAW 20-Mar	1.70	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$382.50
LAW 20-Mar	1.00	\$225.00	Analysis of cash disbursed of all subsidiaries re: Travel, aircraft and rent relating to primary Shareholders	\$225.00
<b>TOTAL</b>	<b>39.20</b>			<b>\$8,820.00</b>

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EXHIBIT B

Category Sixteen  
 Leases

Date	Hours	Rate	Description of services	Total Dollars
GJG 6-Mar	0.40	\$225.00	Investigate related party leases	\$90.00
GJG 6-Mar	0.80	\$225.00	Email correspondence re related party leases	\$180.00
GJG 7-Mar	2.50	\$225.00	Investigate and prepare schedules re: related party leases	\$562.50
GJG 7-Mar	2.00	\$225.00	Investigate and prepare schedules re related party leases	\$450.00
GJG 15-Mar	1.50	\$225.00	Investigate and prepare schedules re related party leases	\$337.50
GJG 19-Mar	2.00	\$225.00	Rental Expense and FMRC	\$450.00
GJG 20-Mar	1.00	\$225.00	Review of lease schedules sent by Natasha Woods	\$225.00
GJG 20-Mar	0.50	\$225.00	Review of lease schedules sent by Natasha Woods	\$112.50
PAH 20-Mar	1.00	\$300.00	Discussion with GJG	\$300.00
GJG 20-Mar	1.00	\$225.00	Discussion with PAH	\$225.00
GJG 20-Mar	3.00	\$225.00	Investigate and prepare schedules re related party leases	\$675.00
GJG 20-Mar	0.20	\$225.00	Telephone call with PAH re work for JMC	\$45.00
PAH 20-Mar	0.20	\$300.00	Telephone call with GJG re work for JMC	\$60.00
GJG 20-Mar	2.00	\$225.00	Investigate Columbus, GA leases and review of leases file	\$450.00
GJG 23-Mar	1.00	\$225.00	Sent lease information to JMC	\$225.00
<b>TOTAL</b>				<b>\$4,387.50</b>

Category Seventeen  
 Depositions

Date	Hours	Rate	Description of services	Total Dollars
GJG 3-Apr	0.20	\$225.00	Telephone call with PAH re: deposition	\$45.00
PAH 3-Apr	0.20	\$300.00	Telephone call with GJG re: deposition	\$60.00
LAW 4-Apr	1.20	\$225.00	Documentation for Deposition	\$270.00
GJG 4-Apr	3.00	\$225.00	Preparation of net income (loss) schedule and preparation for telephone call with PAH and JE	\$675.00
GJG 4-Apr	1.00	\$225.00	Skyping with PAH re PAH deposition	\$225.00
PAH 4-Apr	1.00	\$300.00	Skyping with GJG re: Preparation for PAH Deposition and Discussion with JE	\$300.00
GJG 4-Apr	0.20	\$225.00	Telephone call with PAH and JE	\$45.00
PAH 4-Apr	0.20	\$300.00	Telephone conference with GJG and JE re: deposition	\$60.00
GJG 4-Apr	0.30	\$300.00	Telephone call with PAH	\$67.50
PAH 4-Apr	0.30	\$300.00	Skyping with GJG re: Preparation for PAH Deposition and Discussion with JE	\$90.00
GJG 4-Apr	0.50	\$225.00	Email request to SM re receivables	\$112.50
GJG 4-Apr	0.50	\$225.00	Net income (loss) schedule	\$112.50
LAW 5-Apr	0.20	\$300.00	Telephone call with LAW re: Deposition	\$60.00
PAH 5-Apr	1.00	\$300.00	Sent PAH items for his deposition (receivables, aging, net inc (loss))	\$225.00
LAW 5-Apr	1.10	\$225.00	Documentation for Deposition	\$247.50
LAW 5-Apr	2.50	\$225.00	Documentation for Deposition	\$562.50
LAW 5-Apr	0.40	\$225.00	Documentation for Deposition	\$90.00

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EXHIBIT B

Category Seventeen  
 Depositions

Date	Hours	Rate	Description of services	Total Dollars
GJG 6-Apr	1.00	\$225.00	Sent PAH items for his deposition (receivables, aging, net inc (loss))	\$225.00
GJG 9-Apr	1.00	\$225.00	Review 341 for Belleville comments	\$225.00
GJG 9-Apr	1.70	\$225.00	Review 341 for Belleville comments	\$382.50
LAW 9-Apr	2.00	\$225.00	Documentation for Deposition	\$450.00
GJG 9-Apr	0.50	\$225.00	Review 341 for Belleville comments	\$112.50
GJG 10-Apr	0.50	\$225.00	Telephone call with PAH and JE re PAH deposition and expert report	\$112.50
PAH 10-Apr	0.50	\$300.00	Telephone call with GJG and JE re PAH deposition and expert report	\$150.00
PAH 11-Apr	0.50	\$300.00	Telephone call with GJG re: deposition	\$150.00
PAH 11-Apr	0.50	\$300.00	Telephone call with DVN re: dep	\$150.00
LAW 16-Apr	5.00	\$225.00	Deposition Comparison of Mor to Slayton	\$1,125.00
PAH 17-Apr	7.00	\$300.00	Deposition for SM	\$2,100.00
GJG 17-Apr	0.40	\$225.00	Telephone with JWK re: Deposition	\$90.00
JWK 17-Apr	0.40	\$250.00	Telephone call with GJG re: Deposition	\$100.00
LAW 17-Apr	0.80	\$225.00	Deposition Comparison of Mor to Slayton	\$180.00
PAH 17-Apr	3.00	\$300.00	Court	\$900.00
PAH 18-Apr	7.00	\$300.00	Deposition for BB	\$2,100.00
GJG 18-Apr	1.50	\$225.00	Obtained information for PAH - Forms 8-K and BBA information	\$337.50
PAH 18-Apr	3.00	\$300.00	Court	\$900.00
GJG 18-Apr	2.00	\$225.00	Obtained information re BBA and prepared financial info for 2006-2011	\$450.00
PAH 20-Apr	0.40	\$300.00	Telephone call with KW	\$120.00
DVN 21-Apr	0.40	\$300.00	Telephone call with PAH re: deposition	\$120.00
PAH 21-Apr	0.40	\$300.00	Telephone call with DVN	\$120.00
PAH 22-Apr	2.00	\$300.00	Meeting with KW & JE re: Preparation for deposition	\$600.00
GJG 22-Apr	0.60	\$225.00	Telephone call with PAH re: deposition	\$135.00
PAH 22-Apr	0.60	\$300.00	Telephone call with GJG re: deposition	\$180.00
DVN 22-Apr	0.60	\$300.00	Telephone call with DVN re: deposition	\$180.00
GJG 22-Apr	0.90	\$225.00	Obtained information for PAH in Atlanta	\$202.50
PAH 23-Apr	1.20	\$225.00	Obtained and sent items requested by PAH for his deposition	\$270.00
GJG 23-Apr	2.00	\$300.00	Preparation for Deposition	\$600.00
GJG 23-Apr	0.50	\$225.00	Obtained and sent BBA receivables as of 2/25/12 to JE	\$112.50
GJG 23-Apr	1.80	\$225.00	Prepared comparison of income projected to actual & sent to PAH	\$405.00
PAH 24-Apr	4.00	\$300.00	JS deposition	\$1,200.00
PAH 24-Apr	3.50	\$300.00	PAH Deposition	\$1,050.00
GJG 26-Apr	0.20	\$225.00	Telephone call with PAH re: deposition	\$45.00
PAH 26-Apr	0.20	\$300.00	Telephone call with GJG re: deposition	\$60.00
LAW 26-Apr	0.30	\$225.00	Obtained and sent items requested by PAH for his deposition	\$67.50
LAW 26-Apr	0.80	\$225.00	Obtained and sent items requested by PAH for his deposition	\$180.00
<b>TOTAL</b>	<b>73.30</b>			<b>\$19,360.00</b>

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EXHIBIT B

Category Eighteen Expert Report	Date	Hours	Rate	Description of services	Total Dollars
GJG	10-Apr	0.90	\$225.00	PAH expert report	\$202.50
GJG	10-Apr	1.00	\$225.00	PAH expert report	\$225.00
GJG	11-Apr	4.00	\$225.00	PAH expert report	\$900.00
GJG	11-Apr	3.00	\$225.00	PAH expert report	\$675.00
GJG	12-Apr	2.00	\$225.00	PAH expert report	\$450.00
GJG	12-Apr	0.20	\$225.00	Telephone call with PAH re expert report	\$45.00
PAH	12-Apr	0.20	\$300.00	Telephone call with GJG re expert report	\$60.00
GJG	12-Apr	0.80	\$225.00	PAH expert report	\$180.00
PAH	12-Apr	0.80	\$300.00	Working on Expert Report	\$240.00
GJG	12-Apr	0.70	\$225.00	Telephone call with PAH re expert report	\$157.50
PAH	12-Apr	0.70	\$300.00	Telephone call with GJG re expert report	\$210.00
GJG	12-Apr	0.30	\$225.00	PAH expert report	\$67.50
PAH	12-Apr	4.30	\$300.00	Working on Expert Report	\$1,290.00
GJG	12-Apr	1.00	\$225.00	PAH expert report	\$225.00
GJG	12-Apr	1.00	\$225.00	Telephone call with PAH re expert report	\$225.00
GJG	12-Apr	1.00	\$225.00	PAH expert report	\$225.00
GJG	12-Apr	1.00	\$225.00	Telephone call with PAH re expert report	\$225.00
GJG	13-Apr	8.00	\$225.00	PAH expert report	\$1,800.00
PAH	13-Apr	3.00	\$300.00	Working on Expert Report	\$900.00
PAH	13-Apr	2.00	\$300.00	Working on Expert Report	\$600.00
PAH	14-Apr	3.00	\$300.00	Working on Expert Report	\$900.00
PAH	14-Apr	2.00	\$300.00	Working on Expert Report	\$600.00
GJG	16-Apr	2.00	\$225.00	Exhibits for PAH expert report	\$450.00
PAH	16-Apr	3.00	\$300.00	Working on Expert Report	\$900.00
GJG	16-Apr	6.00	\$225.00	PAH expert report	\$1,350.00
PAH	16-Apr	6.00	\$300.00	Working on Expert Report	\$1,800.00

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Category Eighteen  
Expert Report

Date	Hours	Rate	Description of services	Total Dollars
LAW 17-Apr	0.50	\$225.00	PAH expert report	\$112.50
LAW 17-Apr	2.20	\$225.00	PAH expert report	\$495.00
GJG 17-Apr	0.50	\$225.00	Made GT changes to expert report	\$112.50
GJG 17-Apr	1.00	\$225.00	Drafted point (e) for expert report	\$225.00
LAW 18-Apr	1.00	\$225.00	PAH expert report	\$225.00
GJG 19-Apr	2.50	\$225.00	Finalized expert report, made pdf and sent to PAH	\$562.50
GJG 20-Apr	0.30	\$225.00	Telephone call with PAH re expert report	\$67.50
PAH 20-Apr	0.30	\$300.00	Telephone call with GJG re expert report	\$90.00
GJG 20-Apr	1.20	\$225.00	Sent expert report documents to GT and DVN	\$270.00
GJG 22-Apr	0.60	\$225.00	Telephone call with PAH re expert report	\$135.00
<b>TOTAL</b>	<b>68.00</b>			<b>\$17,197.50</b>

Category Nineteen  
Testimony at Court Hearing

Date	Hours	Rate	Description of services	Total Dollars
PAH 28-Feb	7.00	\$300.00	Attend court hearing	\$2,100.00
GJG 25-Apr	1.70	\$225.00	Obtained info for PAH re hearing (revenues & loan losses)	\$382.50
GJG 26-Apr	1.50	\$225.00	Obtained information PAH re hearing (bonuses and HFM info)	\$337.50
PAH 26-Apr	3.00	\$300.00	Reviewed case with JE while traveling to Court hearing	\$900.00
PAH 26-Apr	7.00	\$350.00	Hearing	\$2,450.00
PAH 27-Apr	1.30	\$350.00	Hearing	\$455.00
PAH 27-Apr	2.00	\$300.00	Discussed hearing with JE from Montgomery to Atlanta after deposition	\$600.00
LAW 29-Apr	0.20	\$225.00	Telephone call PAH re: hearing	\$45.00
PAH 29-Apr	0.20	\$300.00	Telephone call LAW re: hearing	\$60.00
<b>TOTAL</b>	<b>23.90</b>			<b>\$7,330.00</b>

HGH Associates LLC  
303 South Broadway  
Suite 222  
Tarrytown, N.Y. 10591

Re: Case No. 11-12254-WRS-11

Category Twenty Scheduling and Workplan		Date	Hours	Rate	Description of services	Total Dollars
JWK	PAH	6-Feb	0.70	\$250.00	Discuss discovery scope with PAH	\$175.00
JWK	PAH	6-Feb	0.70	\$300.00	Discuss discovery scope with JWK	\$210.00
JWK	DVN	7-Feb	0.20	\$300.00	Telephone call PAH re:OCUC	\$60.00
JWK	PAH	7-Feb	0.20	\$300.00	Telephone call DNV re:OCUC	\$60.00
JWK	GJG	8-Feb	0.10	\$225.00	Telephone call with PAH re TMT matters	\$22.50
JWK	GJG	8-Feb	0.20	\$225.00	Telephone call with DNV re TMT matters	\$45.00
JWK	GJG	8-Feb	0.20	\$225.00	Telephone call with JWK re TMT matters	\$45.00
JWK	GJG	8-Feb	0.20	\$250.00	Telephone call with GJG re TMT matters	\$50.00
JWK	GJG	9-Feb	0.20	\$225.00	Telephone call with LAW re Money Tree matters	\$45.00
JWK	LAW	9-Feb	0.20	\$225.00	Telephone call with GJG re Money Tree matters	\$45.00
JWK	GJG	9-Feb	0.30	\$225.00	Telephone call with DNV re Money Tree status	\$67.50
JWK	DVN	9-Feb	0.30	\$300.00	Telephone call with GJG re Money Tree status	\$90.00
JWK	GJG	1-Mar	0.20	\$225.00	Telephone call with JWK re: work program	\$45.00
JWK	JWK	1-Mar	0.20	\$250.00	Telephone call PAH to coordinate site visit	\$50.00
JWK	PAH	2-Mar	0.20	\$300.00	Telephone call JWK to coordinate site visit	\$60.00
JWK	JWK	2-Mar	0.20	\$250.00	Research travel options	\$75.00
JWK	JWK	2-Mar	0.10	\$250.00	Prepare email to PAH Travel options	\$25.00
JWK	JWK	2-Mar	0.10	\$250.00	Telephone call to PAH Travel plans	\$25.00
JWK	PAH	2-Mar	0.10	\$300.00	Telephone call to JWK Travel plans	\$30.00
JWK	LAW	6-Mar	0.40	\$225.00	Discuss work plan with PAH, JWK,GJG	\$90.00
JWK	GJG	6-Mar	0.30	\$225.00	Discuss work plan with PAH, JWK,LAW	\$67.50
JWK	JWK	6-Mar	0.30	\$250.00	Discuss work plan with PAH, GJG,LAW	\$75.00
JWK	PAH	6-Mar	0.30	\$300.00	Discuss work plan with JWK, GJG,LAW	\$90.00
JWK	JWK	7-Mar	1.20	\$250.00	Review workplan with PAH,LAW,GJG	\$300.00

HGH Associates LLC  
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Re: Case No. 11-12254-WRS-11

EXHIBIT B

Category Twenty  
 Scheduling and Workplan

Date	Hours	Rate	Description of services	Total Dollars
GJG 8-Mar	1.00	\$225.00	Setting up detail relating to investigations anticipated	\$225.00
LAW 8-Mar	2.60	\$225.00	Setting up detail relating to investigations anticipated	\$585.00
GJG 9-Mar	0.20	\$225.00	Discussion with PAH and LAW re aspects of job	\$45.00
LAW 9-Mar	0.40	\$225.00	Discussion with PAH and GJG re: Task List	\$90.00
LAW 12-Mar	0.20	\$225.00	Call JWK re: Work Plan	\$45.00
JWK 12-Mar	0.20	\$250.00	Call LAW re: Work Plan	\$50.00
GJG 19-Mar	0.50	\$225.00	Telephone conference with PAH & DVN	\$112.50
DVN 19-Mar	0.50	\$300.00	Telephone conference with PAH & GJG	\$150.00
PAH 19-Mar	0.50	\$300.00	Telephone conference with GJG & DVN	\$150.00
GJG 19-Mar	1.00	\$225.00	Updating work plan based on investigation to date	\$225.00
GJG 19-Mar	1.00	\$225.00	Email to DVN with attachments for background information	\$225.00
GJG 20-Mar	0.20	\$225.00	Telephone call with LAW	\$45.00
GJG 20-Mar	0.20	\$225.00	Telephone call with DVN	\$45.00
LAW 20-Mar	0.20	\$225.00	Telephone call with GJG	\$45.00
DVN 20-Mar	0.20	\$300.00	Telephone call with GJG	\$60.00
GJG 27-Mar	0.70	\$225.00	Telephone call JWK re:work plan	\$157.50
JWK 27-Mar	0.70	\$250.00	Telephone call GJG re:work plan	\$175.00
TOTAL				<u>\$4,327.50</u>
GRAND TOTAL				<u>\$189,562.50</u>

TOTAL 17.70  
 GRAND TOTAL 822.70

TOTAL \$4,327.50  
 GRAND TOTAL \$189,562.50



HGH Associates LLC  
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Tarrytown, N.Y. 10591

Exhibit C

**Re: Case No. 11-12254-WRS-11**

**LEGEND:**

Peter A Hoffman	PAH	HGH Consultant
Joe W Koletar	JWK	HGH Consultant
Gary J Gerhards	GJG	HGH Consultant
Lewis A Weinfeld	LAW	HGH Consultant
Dave Vannort	DVN	HGH Consultant
John Elrod	JE	Greenberg Traurig Attorney
Kyle Woods	KW	Greenberg Traurig Attorney
John McClendon	JMc	Credit Committee Member
Bradley Bellville	BB	CEO Money Tree
Natasha Wood	NW	In House Counsel Money Tree
Steve Morrison	SM	CFO Money Tree
Carr Riggs	CARR	CPA Firm for Debtors
George Andrew	GA	Former Head of FBI aviation operations
Lee Moody	LM	Private Pilot
Jesse Slayton	JS	Warren Averett, LLC

EXHIBIT D

IN THE UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF ALABAMA

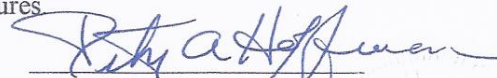
In re:	)	
	)	Case No. 11-12254-WRS-11
	)	
SMALL LOANS, INC., et al. <sup>1</sup>	)	
	)	Jointly Administered
	)	
Debtors	)	
	)	

**AFFIDAVIT OF PETER A. HOFFMAN**


Peter A. Hoffman, after being duly sworn according to law, deposes and says:

1. I am a Managing Director of HGH Associates LLC ("HGH"), a professional services firm engaged in the business of providing financial advisory and related professional consulting services. I make this affidavit in support of the Application of HGH for Compensation and Reimbursement of Expenses as Financial Advisors for the Committee for the Period January 30, 2012 through April 30, 2012.

2. I have reviewed the requirements of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Middle District of Alabama (the "Local Rules"). The facts set forth in the foregoing Application are true and correct, and to the best of my knowledge, information and belief are in compliance with the Local Rules and the Federal Rules of Bankruptcy Procedures.

  
 \_\_\_\_\_  
 Peter A. Hoffman

SWORN AND SUBSCRIBED before me this 29th day of May, 2012

	<b>GEORGE STIRBEI</b>
Notary Public	Notary Public
My Commission Expires: 3/22/2015	State of New York, No. 01ST602202
	Qualified in New York County
	Commission Expires: March 22, 2015

<sup>1</sup> The Debtors in these cases are Small Loans, Inc., Case No. 11-12254, The Money Tree, Inc., Case No. 11-12255; The Money Tree of Louisiana, Inc., Case No. 11-12256; The Money Tree of Florida, Inc., Case No. 11-12257; and The Money Tree of Georgia, Inc., Case No. 11-12258.