

**United States Bankruptcy Court
Middle District of Alabama**

In re The Money Tree Inc.
Debtor

Case No. 11-12255

Chapter 11 Case

MONTHLY OPERATING REPORT (NON-SMALL BUSINESS ENTITY)

Month: October

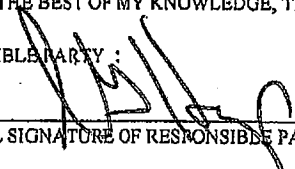
Date Filed: 2012-11-19

Line of Business: Consumer lending

NAICS Code: 522291

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

S. Gregory Hays - Chapter 11 Trustee

PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: (All questions to be answered on behalf of the debtor.)

	YES	NO
1. IS THE BUSINESS STILL OPERATING ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS IN TO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR CHAPTER 11 QUARTERLY FEE PAYMENT ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONAL THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT(S)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

Company
owned
vehicles

TAXES (Exhibit A)

- DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

INCOME (Exhibit B)

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS.

TOTAL INCOME \$5,257,375.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$1,751,544.00

Cash on Hand at end of Month \$6,800,927.00

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU. **TOTAL** \$6,800,927.00

EXPENSES (Exhibit C)

PLEASE SEPARATELY LIST ALL EXPENSES PAID FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT.

TOTAL EXPENSES \$207,992.00

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$5,257,375.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$207,992.00

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$5,049,383.00

UNPAID BILLS *(Exhibit D)*

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$710,000.00

MONEY OWED TO YOU *(Exhibit E)*

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES 67,721,812

BANKING INFORMATION *(Exhibit F)*

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

26

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

8

PROFESSIONAL FEES*BANKRUPTCY* RELATED

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	<u>\$24,170.00</u>
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	<u>\$1,063,663.95</u>
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NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	<u>\$3,350.00</u>
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TOTAL PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	<u>\$20,133.74</u>
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ADDITIONAL INFORMATION

PLEASE ATTACH THE BANKRUPTCY ADMINISTRATOR'S BALANCE SHEET, MONTHLY SALARY PAYMENTS TO OWNER(S) SCHEDULE (IF APPLICABLE) AND THE MONTHLY RENTAL INCOME WORKSHEET (IF APPLICABLE). ALSO ATTACH ANY FINANCIAL REPORTS (INCOME STATEMENT, STATEMENT OF CASH FLOWS, AND STATEMENT OF SHAREHOLDERS/PARTNER'S EQUITY) WHICH YOU PREPARE INTERNALLY.

Print Form**Reset Form**

ASSETS

1. Cash		
Pre-petition bank accounts	\$9,592.00	
DIP General/business account	\$6,790,707.00	
DIP Payroll account	\$603.00	
DIP Tax account	\$0.00	
Other (including Cash on Hand)	\$25.00	
Sub-total Cash		\$6,800,927.00
2. Securities (Investment in subsidiaries)		\$0.00
3. Accounts Receivable		
Post-petition-other	\$43,750.00	
Pre-petition-due from Subsidiaries	\$73,957,753.00	
Post-petition-due from Subsidiaries	(\$6,279,691.00)	
Sub-total Accounts Receivable		\$67,721,812.00
4. Office Supplies and Equipment		\$0.00
5. Inventory (Fair Market Value)		\$0.00
6. Other Current Assets (utility deposits)		\$12,520.00
7. Prepaid Insurance		\$0.00
8. Long Term Assets (including real property, heavy equipment, vehicles, etc.)		\$1,725,684.00
9. TOTAL ASSETS		\$76,260,943.00

LIABILITIES (include both pre- and post-petition debts)

1. Accounts Payable		
Pre-petition	\$198,963.00	
Post-petition	\$710,000.00	
Sub-total Accounts Payable		\$908,963.00
2. Short Term Notes Payable		
Pre-petition (incl accrued interest)	\$3,713,842.00	
Post-petition	\$0.00	
Sub-total Short Term Notes Payable		\$3,713,842.00
3. Long Term Notes Payable		
Pre-petition (incl accrued interest)	\$67,617,831.00	
Post-petition	\$0.00	
Sub-total Long Term Notes Payable		\$67,617,831.00
4. Taxes Payable		
Pre-petition	\$0.00	
Post-petition		
Sub-total Taxes Payable		\$0.00
5. Other Liabilities		\$46,576.00
Intercompany payable to subsidiaries		\$2,125,192.00
6. TOTAL LIABILITIES		\$74,412,404.00
EQUITY (Total Assets Less Total Liabilities)		\$1,848,539.00
7. TOTAL LIABILITIES & EQUITY		\$76,260,943.00

Additional Information

Balance Sheet/AP Pymts/
Salary Schedule/Rent Roll
Desc Main

STATEMENT OF PAYMENTS MADE TO LESSORS

1	Payee: <u>Martin Family Group</u>		
	Amount paid this period: <u>\$8,300.00</u>	Check #:	<u>100539</u>
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
2	Payee: <u>Monroe Godwin</u>		
	Amount paid this period: <u>\$240.00</u>	Check #:	<u>100536</u>
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
3	Payee: <u>Edwin Perry III</u>		
	Amount paid this period: <u>\$300.00</u>	Check #:	<u>100542</u>
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
4	Payee: _____		
	Amount paid this period: _____	Check #:	_____
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
5	Payee: _____		
	Amount paid this period: _____	Check #:	_____
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
6	Payee: _____		
	Amount paid this period: _____	Check #:	_____
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
7	Payee: _____		
	Amount paid this period: _____	Check #:	_____
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	
8	Payee: _____		
	Amount paid this period: _____	Check #:	_____
Y	N	Amount included in Expenses	
Y	N	Adequate protection payment	
		Stated adequate protection payment amount _____	

TOTAL PAYMENTS MADE TO LESSORS \$8,840.00

Additional Information

Balance Sheet/AP Pymts/
Salary Schedule/Rent Roll

Monthly Salary Payment to Owner(s)

Debtor(s)	Stated Amount	Amount Paid	Transaction Number	Amount Past Due
Bradley Bellville	10,000.00	10,000		0.00
Jefferey Martin	1,002.00	1,002		0.00
TOTAL	11,002.00	11,002.00		0.00

Monthly Rental Income Worksheet

for the month ending _____

Property Description	Written Contract*	Contract Expiration Date	Contracted Monthly Rental Payment	Rental Amount Past Due	Rental Amount Received this Month	Mortgage Amount Paid by Debtor(s) **
NONE						
Monthly Totals						

* (N) No Contract, (L) Lease or (DF) Debtor Financed under a Rent to Own, Bond for Title or similar contract
 ** Per Order for Adequate Protection or Use of Cash Collateral

THE MONEY TREE, INC.
 INCOME STATEMENT
 FOR THE MONTH ENDED OCTOBER 25, 2012

OPERATING INCOME	8.82
OTHER INCOME	<u>8.82</u>
TOTAL INCOME	8.82
OPERATING EXPENSES	
ACCOUNTING	10,600.00
AUTO EXPENSES	2,636.11
BAD DEBTS	0.00
BONUSES	140.00
COLLECTION EXPENSE	0.00
COMPUTER MAINTENANCE	2,102.50
CREDIT REPORTS	114.74
DEPRECIATION	10,033.39
DUES & SUBSCRIPTIONS	274.12
EMPLOYEE INCENTIVES	100.00
CUSTOMER INCENTIVES	0.00
HIRING EXPENSE	0.00
INSURANCE - GENERAL	20,303.71
INSURANCE - GROUP	30,100.46
LEGAL/ATTORNEY COSTS	110,630.00
MEALS	515.67
MISCELLANEOUS	6,017.10
OFFICE EXPENSE	6,413.90
POSTAGE	0.00
RECORDING FEES	0.00
RENT	5,149.67
REPAIRS & MAINTENANCE	173.00
REGULAR PAY	63,719.21
OVERTIME PAY	348.57
TEMPORARY HELP	468.00
COMMISSIONS	0.00
SUPPLIES	745.40
LICENSE TAXES	0.00
PAYROLL TAXES	4,079.11
PROPERTY TAXES	0.00
OVERAGES/SHORTAGES	0.00
TELEPHONE	20,716.72
TRAVEL & ENTERTAINMENT	773.00
SECURITY	0.00
UTILITIES	3,138.37
TOTAL OPERATING EXPENSES	<u>299,292.75</u>
NET OPERATING PROFIT (LOSS)	(299,283.93)
LOSS ON SALE OF FIXED ASSETS	<u>(3,691.79)</u>
NET INCOME (LOSS) BEFORE TAX	(302,975.72)
INCOME TAX EXPENSE	<u>(51,603.00)</u>
NET PROFIT (LOSS)	<u><u>(354,578.72)</u></u>

THE MONEY TREE INC.
Statement of Cash Flows

For the Month Ended
October 25, 2012

Cash flows from operating activities	
Net income	\$ (354,578)
Adjustments to reconcile net income to net cash provided by operating activities:	
Provision for credit losses	-
Depreciation	10,033
Change in assets and liabilities:	
Other receivables/assets	(200,593)
Accounts payable and other accrued liabilities	62,579
Due from affiliates	5,500,250
Loss (Gain) on the sale of property and equipment	3,692
<hr/>	
Net cash used in operating activities	5,021,383
<hr/>	
Cash flows from investing activities	
Net change in finance receivables	-
Purchase of property and equipment	-
Proceeds from sale of property and equipment	28,000
<hr/>	
Net cash provided by investing activities	28,000
<hr/>	
Cash flows from financing activities	
Net proceeds (repayments) on:	
Borrowing	-
<hr/>	
Net cash provided by financing activities	-
<hr/>	
Net change in cash and cash equivalents	5,049,383
Cash and cash equivalents, beginning of period	1,751,544
Cash and cash equivalents, end of period	\$ 6,800,927

EXHIBIT A

TAXES

IF ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS EXIST, ATTACH A WRITTEN EXPLANATION, INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF FUNDS FOR THE PAYMENTS (S).

The Money Tree Inc.
Case # 11-12255

NONE

EXHIBIT B

SUMMARY OF CASH ON HAND

ATTACH A LIST OF ALL INCOME RECEIVED FOR THE REPORTING PERIOD FROM CASH AND CREDIT TRANSACTIONS.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

Cash on hand 9/25/12	1,751,544
Cash on hand 10/25/12	<u>6,800,927</u>
Change	5,049,383
Cash income for period	5,257,375
Cash expenses for period	<u>(207,992)</u>
Cash profit for period	5,049,383

Monthly Operating Report - Exhibit C

EXHIBIT C

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

THE MONEY TREE INC
Case # 11-12255

Check Nbr	Check Type	Check Date	Vendor ID Vendor Name	Period	Ref Nbr	Doc Type	Invoice Number	Invoice Date	Amount Paid
001023	HC	10/1/2012	WALM01 WALMART	01-13	205758	VO	EXT HARD DRIVE	10/1/2012	336.00
001024	HC	10/10/2012	BPSH01 B P SHOP NO.2	01-13	205913	VO	GAS FOR VAN	10/10/2012	80.07
001025	HC	10/5/2012	DOMI01 DOMINO'S PIZZA	01-13	205879	VO	EMP LUNCH	10/5/2012	82.00
001026	HC	10/19/2012	BPSH01 B P SHOP NO.2	01-13	206030	VO	GAS FOR VAN	10/19/2012	40.00
001027	HC	10/19/2012	PORT12 PORT CITY DELI	01-13	206031	VO	LUNCH	10/19/2012	118.00
001028	HC	10/19/2012	GLIS01 ALLEN GLISSON	01-13	206032	VO	EXPENSES	10/19/2012	200.00
001029	HC	10/19/2012	GLIS01 ALLEN GLISSON	01-13	206035	VO	TEMP HELP	10/19/2012	78.00
001030	HC	10/19/2012	GLIS01 ALLEN GLISSON	01-13	206036	VO	EXPENSES	10/19/2012	200.00
001031	Missing								
001032	HC	10/19/2012	GLIS01 ALLEN GLISSON	01-13	206037	VO	TEMP HELP	10/19/2012	120.00
100528	CK	9/26/2012	BANK14 BANK OF THE OZARKS	01-13	205646	VO	PAYROLL 9/28/12	9/26/2012	51,023.10
100529	CK	9/26/2012	BANK14 BANK OF THE OZARKS	01-13	205647	VO	SVC CHG	9/26/2012	5.00
100530	CK	9/27/2012	BANK14 BANK OF THE OZARKS	01-13	205653	VO	2664000128	9/27/2012	535.15
100531	CK	10/1/2012	ANDE01 DAN ANDERSON	01-13	205703	VO	AUTO	10/1/2012	116.22
100532	CK	10/1/2012	AT&T12 AT&T	01-13	205688	VO	1717924853750	9/28/2012	1,966.49
100532	CK	10/1/2012	AT&T12 AT&T	01-13	205689	VO	831-000-2120	9/28/2012	5,371.00
100533	CK	10/1/2012	BELL12 BRAD BELLVILLE	01-13	205701	VO	AUTO	Check Total 9/28/2012	7,337.49 750.00
100534	CK	10/1/2012	BRAS02 RUSTY BRASWELL	01-13	205708	VO	AUTO	10/1/2012	100.00
100535	CK	10/1/2012	CONT03 CONTINENTAL AMERICAN INS	01-13	205690	VO	A015337300	9/28/2012	3.62
100536	CK	10/1/2012	GODW01 MONROE GODWIN	01-13	205706	VO	RENT	10/1/2012	240.00
100537	CK	10/1/2012	HUGH16 SHANE HUGHES	01-13	205709	VO	PHONE	10/1/2012	50.00
100538	CK	10/1/2012	INLO01 DEBBY INLOW	01-13	205704	VO	AUTO	10/1/2012	100.00

100539	CK	10/1/2012	MART31 MARTIN FAMILY GROUP LLLP	01-13	205705	VO	RENT	10/1/2012	8,300.00
100540	CK	10/1/2012	MCKI06 TERRI McKINNON	01-13	205710	VO	AUTO	10/1/2012	215.00
100541	CK	10/1/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13	205681	VO	1030945	9/28/2012	150.00
100542	CK	10/1/2012	PERR04 EDWIN J. PERRY, III	01-13	205707	VO	RENT	10/1/2012	300.00
100543	CK	10/1/2012	PION01 PIONEERING SERVICES CORI	01-13	205682	VO	401K	9/28/2012	2,751.91
100544	CK	10/1/2012	ROBE41 CHRISTINA ROBERTS	01-13	205702	VO	PHONE	10/1/2012	50.00
100545	CK	10/1/2012	STAP00 STAPLES ADVANTAGE	01-13	205694	VO	8022997628	9/28/2012	134.07
100545	CK	10/1/2012	STAP00 STAPLES ADVANTAGE	01-13	205695	VO	8022997628	9/28/2012	189.38
100546	CK	10/1/2012	VERI05 VERIZON WIRELESS	01-13	205687	VO	32102177300002	Check Total 9/28/2012	323.45 501.22
100547	CK	10/2/2012	BANK14 BANK OF THE OZARKS	01-13	205759	VO	264000110	10/2/2012	422.97
100548	CK	10/2/2012	BANK14 BANK OF THE OZARKS	01-13	205760	VO	2664000128	10/2/2012	717.37
100549	CK	10/3/2012	GLIS01 ALLEN GLISSON	01-13	205823	VO	TEMP HELP	10/3/2012	48.00
100550	CK	10/5/2012	ACHD01 ACH DIRECT, INC.	01-13	205862	VO	12835	10/4/2012	417.15
100551	CK	10/5/2012	ALBA24 ALBANY ELEVATOR SERVICE	01-13	205852	VO	39541	10/4/2012	98.00
100552	CK	10/5/2012	AUTO05 AUTOMATIC DATA PROCESSI	01-13	205851	VO	412885580	10/4/2012	660.94
100553	CK	10/5/2012	CITY01 CITY OF BAINBRIDGE	01-13	205762	VO	00160036001	10/2/2012	44.35
100553	CK	10/5/2012	CITY01 CITY OF BAINBRIDGE	01-13	205763	VO	00160035001	10/2/2012	34.81
100553	CK	10/5/2012	CITY01 CITY OF BAINBRIDGE	01-13	205764	VO	00160017003	10/2/2012	36.39
100554	CK	10/5/2012	CRED08 CREDIT BUREAU ASSOCIATE	01-13	205761	VO		Check Total 10/2/2012	115.55 27.50
100555	CK	10/5/2012	GEOR02 GEORGIA POWER COMPANY	01-13	205871	VO	54556-64020	10/4/2012	511.98
100556	CK	10/5/2012	PARK04 PARKER'S HEATING & COOLII	01-13	205855	VO	S21675	10/4/2012	75.00
100557	CK	10/5/2012	PLAN03 PLAN ADMINISTRATOR, LTD	01-13	205818	VO	1476	10/2/2012	498.90
100558	CK	10/5/2012	SAND27 SANDATA TECHNOLOGIES, IN	01-13	205853	VO	0091999-IN	10/4/2012	586.08
100559	CK	10/5/2012	WIND11 WINDSTREAM COMMUNICATI	01-13	205854	VO	072580838	10/4/2012	86.39
100560	CK	10/5/2012	HYAT01 JESSICA CROZIER	01-13	205878	VO	FINAL CLOSEOUT	10/5/2012	100.00
100561	CK	10/5/2012	VANH01 LEIGH ANNE VANHOUSEN	01-13	205877	VO	FINAL CLOSEOUT	10/5/2012	100.00
100562	CK	10/11/2012	BANK14 BANK OF THE OZARKS	01-13	205946	VO	PAYROLL	10/11/2012	44,824.85
100563	CK	10/11/2012	BANK14 BANK OF THE OZARKS	01-13	205947	VO	CASHIERS CK FEE	10/11/2012	5.00
100564	CK	10/11/2012	TRIS01 TRISTATE OFFICE PRODUCT	01-13	205909	VO	647984-0	10/10/2012	33.27
100565	CK	10/12/2012	AT&T07	01-13	205912	VO	229 U01-0312	10/10/2012	618.24

AT&T

100566	CK	10/12/2012	BROV25 DRICO BROWN	01-13	205958	VO	TEMP LABOR	10/12/2012	70.00
100567	CK	10/12/2012	GRAV05 GRAVES TECHNOLOGY	01-13	205911	VO	12870	10/10/2012	1,962.50
100568	CK	10/12/2012	GSCC01 GA SUPERIOR CT CLERK'S	01-13	205908	VO	1576717	10/10/2012	16.45
100569	CK	10/12/2012	INTE21 INTERNATIONAL SURETIES, L	01-13	205931	VO	BOND# 016048739	10/11/2012	5,670.00
100570	CK	10/12/2012	MEDI02 MEDIACOM	01-13	205907	VO	838366020023965	10/10/2012	84.45
100571	SC	10/12/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13					
100572	SC	10/12/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13					
100573	SC	10/12/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13					
100574	SC	10/12/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13					
100575	SC	10/12/2012	RENO01 RENOVA PARTNERS, LLC	01-13					
100576	SC	10/12/2012	STAP00 STAPLES ADVANTAGE	01-13					
100577	CK	10/16/2012	BROV25 DRICO BROWN	01-13	205960	VO	GAS	10/16/2012	100.00
100578	CK	10/16/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13	205932	VO	974903	10/11/2012	150.00
100579	CK	10/16/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13	205933	VO	978941	10/11/2012	150.00
100580	CK	10/16/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13	205934	VO	991023	10/11/2012	150.00
100581	CK	10/16/2012	OGLE01 OGLETREE, DEAKINS, NASH,	01-13	205935	VO	997762	10/11/2012	150.00
100582	CK	10/16/2012	RENO01 RENOVA PARTNERS, LLC	01-13	205910	VO	1342	10/10/2012	16,670.00
100583	CK	10/16/2012	STAP00 STAPLES ADVANTAGE	01-13	205919	VO	8023130174	10/11/2012	218.18
100583	CK	10/16/2012	STAP00 STAPLES ADVANTAGE	01-13	205920	VO	8023130174	10/11/2012	88.98
100584	ZC	10/17/2012	GLIS01 ALLEN GLISSON	01-13	205961	VO	TEMP HELP	10/17/2012	307.16 78.00
100584	ZC	10/17/2012	GLIS01 ALLEN GLISSON	01-13	205964	AD		10/17/2012	-78.00
								Check Total	0.00
100585	CK	10/19/2012	ALAC01 ALACOURT.COM	01-13	205973	VO	13631	10/18/2012	113.61
100586	CK	10/19/2012	ALAC01 ALACOURT.COM	01-13	205974	VO	14244	10/18/2012	144.06
100587	CK	10/19/2012	CITY01 CITY OF BAINBRIDGE	01-13	205970	VO	00430091003	10/18/2012	15.68
100588	CK	10/19/2012	CONT03 CONTINENTAL AMERICAN INS	01-13	206005	VO	A016148900	10/18/2012	3.62
100589	CK	10/19/2012	EOSC01 E-OSCAR-WEB	01-13	205971	VO	342901	10/18/2012	347.10
100590	CK	10/19/2012	EQUI01 EQUIFAX CREDIT INFORMATION	01-13	206022	VO	7413390	10/18/2012	87.24
100591	CK	10/19/2012	GEOR02 GEORGIA POWER COMPANY	01-13	205965	VO	02132-93095	10/18/2012	185.73
100591	CK	10/19/2012	GEOR02 GEORGIA POWER COMPANY	01-13	205966	VO	93976-63016	10/18/2012	498.68
100591	CK	10/19/2012	GEOR02	01-13	205967	VO	94186-63018	10/18/2012	887.18

100591	CK	10/19/2012	GEORGIA POWER COMPANY GEOR02	01-13	205968	VO	96076-63051	10/18/2012	480.39
100591	CK	10/19/2012	GEORGIA POWER COMPANY GEOR02	01-13	205969	VO	94396-63018	10/18/2012	443.18
100592	CK	10/19/2012	MEMO04 MEMORY & DAY	01-13	205972	VO		Check Total 10/18/2012	2,495.16 7,500.00
100593	CK	10/19/2012	STAP00 STAPLES ADVANTAGE	01-13	206021	VO	3182792442	10/18/2012	121.74
100594	CK	10/19/2012	WEBG01 WebGraffix Media Solutions, LLC	01-13	206004	VO	10593	10/18/2012	40.00
100595	CK	10/22/2012	GLIS01 ALLEN GLISSON	01-13	206044	VO	FUEL	10/22/2012	40.00
100596	CK	10/23/2012	GLIS01 ALLEN GLISSON	01-13	206116	VO	TEMP HELP	10/23/2012	60.00
100597	CK	10/23/2012	WATS12 MICHAEL WATSON	01-13	206117	VO	TEMP HELP	10/23/2012	60.00
100598	CK	10/24/2012	GLIS01 ALLEN GLISSON	01-13	206158	VO	FUEL	10/24/2012	40.00
100599	CK	10/25/2012	ADVA10 ADVANCE BUSINESS COMPU	01-13	206141	VO	041903	10/24/2012	100.00
100600	CK	10/25/2012	AFLA01 AFLAC	01-13	206145	VO	773821	10/24/2012	429.49
100601	CK	10/25/2012	AT&T12 AT&T	01-13	206139	VO	171-792-4853	10/24/2012	2,169.77
100602	CK	10/25/2012	AUTO05 AUTOMATIC DATA PROCESSI	01-13	206142	VO	413773478	10/24/2012	329.91
100603	CK	10/25/2012	BELL12 BRAD BELLVILLE	01-13	206156	VO	VERIZON BILL	10/24/2012	262.02
100604	CK	10/25/2012	BELL27 BELLSOUTH LOCAL SERVICE	01-13	206163	VO	770 U14-2000	10/24/2012	7,999.18
100605	CK	10/25/2012	DOWD01 DOWDY AND WHITTAKER	01-13	206155	VO	2000003024	10/24/2012	2,600.00
100606	CK	10/25/2012	PACE01 PACER SERVICE CENTER	01-13	206140	VO	MT0023	10/24/2012	468.70
100607	CK	10/25/2012	TOTA02 TOTAL PLAN SERVICES, INC.	01-13	206144	VO	083002	10/24/2012	945.60
100608	CK	10/25/2012	VERI05 VERIZON WIRELESS	01-13	206143	VO	6797767039	10/24/2012	503.18
Sub Total:									176,410.04
10/3/2012	Total Plan Services						Health Insur claims	14,379.68	
10/10/2012	Total Plan Services						Health Insur claims	12,298.41	
10/17/2012	Total Plan Services						Health Insur claims	1,915.30	
10/24/2012	Total Plan Services						Health Insur claims	2,988.86	
Total									207,992.29

EXHIBIT C (a)

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.

Case # 11-12255

Loan Disbursement checks issued 9/26/12 to 10/25/12

Branch#	CheckDate	CheckNumber	Amount	Branch#	CheckDate	CheckNumber	Amount
1015	9/26/2012	7885	297.04	1009	9/28/2012	6665	305.79
1016	9/26/2012	6875	72.10	1014	9/28/2012	5061	101.90
1018	9/26/2012	4543	42.80	1014	9/28/2012	5062	101.90
1022	9/26/2012	6927	101.90	1014	9/28/2012	5063	70.02
1024	9/26/2012	5105	72.10	1015	9/28/2012	7892	227.41
1024	9/26/2012	5106	72.10	1015	9/28/2012	7893	107.15
1064	9/26/2012	6283	87.85	1015	9/28/2012	7894	301.41
1079	9/26/2012	10713	305.66	1016	9/28/2012	6876	72.10
1082	9/26/2012	8788	101.90	1016	9/28/2012	6877	303.79
1104	9/25/2012	4116	89.62	1016	9/28/2012	6878	146.52
1104	9/25/2012	4117	210.79	1016	9/28/2012	6879	72.10
1111	9/26/2012	2390	74.52	1018	9/28/2012	4545	71.31
1136	9/26/2012	5774	72.10	1018	9/28/2012	4546	215.88
1141	9/26/2012	3866	295.02	1018	9/28/2012	4547	72.29
1156	9/26/2012	4674	303.79	1018	9/28/2012	4548	72.29
1156	9/26/2012	4675	301.71	1018	9/28/2012	4549	72.63
1156	9/26/2012	4676	302.75	1022	9/28/2012	6931	201.20
1163	9/26/2012	3665	72.10	1024	9/28/2012	5107	205.42
1193	9/26/2012	4668	204.28	1024	9/28/2012	5108	101.90
1212	9/26/2012	4376	203.20	1024	9/28/2012	5109	289.62
2002	9/26/2012	18355	98.12	1024	9/28/2012	5110	72.10
2002	9/26/2012	18356	54.00	1038	9/28/2012	3136	72.10
2002	9/26/2012	18358	70.00	1038	9/28/2012	3137	305.09
2013	9/26/2012	7065	70.00	1045	9/28/2012	6188	72.44
2035	9/26/2012	7253	70.00	1045	9/28/2012	6189	72.10
2035	9/26/2012	7254	203.11	1045	9/28/2012	6190	72.10
2035	9/26/2012	7255	36.00	1045	9/28/2012	6191	72.44
2035	9/26/2012	7256	70.00	1059	9/28/2012	2858	72.10
2042	9/26/2012	6995	302.19	1059	9/28/2012	2860	72.10
2042	9/26/2012	6996	48.00	1064	9/28/2012	6287	101.54
2042	9/26/2012	6997	302.19	1064	9/28/2012	6288	72.10
2042	9/26/2012	6998	48.00	1064	9/28/2012	6289	203.20
2042	9/26/2012	6999	143.46	1074	9/28/2012	6261	194.76
2042	9/26/2012	7000	72.00	1074	9/28/2012	6262	60.62
2043	9/26/2012	9252	113.14	1079	9/28/2012	10718	94.83
2043	9/26/2012	9253	36.00	1079	9/28/2012	10719	-
2071	9/26/2012	9848	202.81	1079	9/28/2012	10720	201.39
2071	9/26/2012	9850	43.40	1079	9/28/2012	10722	-
2072	9/26/2012	12929	70.00	1082	9/28/2012	8790	72.10
3067	9/26/2012	8723	-	1082	9/28/2012	8791	303.79
3067	9/26/2012	8724	-	1082	9/28/2012	8792	201.07
3067	9/26/2012	8725	-	1085	9/28/2012	3571	72.10

3155	9/26/2012	7368	271.86	1085	9/28/2012	3572	303.79
3155	9/26/2012	7369	197.69	1085	9/28/2012	3573	303.79
3155	9/26/2012	7370	221.19	1085	9/28/2012	3574	303.79
3160	9/26/2012	4587	308.50	1104	9/28/2012	4122	69.12
3160	9/26/2012	4588	170.00	1111	9/28/2012	2391	74.44
3160	9/26/2012	4589	215.00	1111	9/28/2012	2392	72.10
3160	9/26/2012	4590	2.99	1136	9/28/2012	5776	303.79
3202	9/26/2012	4440	99.73	1139	9/28/2012	4508	72.44
4076	9/26/2012	11175	172.00	1141	9/28/2012	3868	201.20
4076	9/26/2012	11176	119.04	1141	9/28/2012	3869	72.44
4076	9/26/2012	11177	148.05	1141	9/28/2012	3870	72.10
1014	9/27/2012	5059	298.52	1152	9/28/2012	6166	72.10
1014	9/27/2012	5060	101.90	1154	9/28/2012	3919	185.47
1015	9/27/2012	7886	304.41	1156	9/28/2012	4677	72.10
1015	9/27/2012	7887	304.41	1211	9/28/2012	4233	151.89
1015	9/27/2012	7888	197.81	1217	9/28/2012	4652	303.79
1015	9/27/2012	7889	72.10	2002	9/28/2012	18366	70.00
1015	9/27/2012	7890	72.10	2002	9/28/2012	18367	70.00
1018	9/27/2012	4544	151.99	2013	9/28/2012	7066	70.00
1022	9/27/2012	6928	72.10	2013	9/28/2012	7067	70.00
1022	9/27/2012	6929	75.35	2013	9/28/2012	7068	70.00
1022	9/27/2012	6930	69.78	2013	9/28/2012	7069	70.00
1038	9/27/2012	3135	72.44	2013	9/28/2012	7070	70.00
1045	9/27/2012	6187	72.44	2030	9/28/2012	7821	70.00
1059	9/27/2012	2857	72.10	2030	9/28/2012	7822	70.00
1061	9/27/2012	4800	76.56	2030	9/28/2012	7823	70.00
1061	9/27/2012	4801	55.62	2031	9/28/2012	7121	70.00
1061	9/27/2012	4802	203.86	2031	9/28/2012	7122	304.19
1064	9/27/2012	6284	72.44	2031	9/28/2012	7123	171.00
1064	9/27/2012	6285	72.10	2031	9/28/2012	7124	70.00
1064	9/27/2012	6286	306.52	2031	9/28/2012	7125	302.19
1074	9/27/2012	6260	135.59	2031	9/28/2012	7126	48.00
1079	9/27/2012	10714	87.85	2031	9/28/2012	7127	76.97
1079	9/27/2012	10715	223.88	2031	9/28/2012	7128	54.00
1079	9/27/2012	10716	72.10	2031	9/28/2012	7129	77.75
1079	9/27/2012	10717	72.10	2031	9/28/2012	7130	48.00
1082	9/27/2012	8789	72.10	2031	9/28/2012	7131	70.00
1085	9/27/2012	3566	150.24	2035	9/28/2012	7260	70.00
1085	9/27/2012	3567	72.10	2042	9/28/2012	7005	304.51
1085	9/27/2012	3568	72.10	2042	9/28/2012	7006	153.00
1085	9/27/2012	3569	206.28	2042	9/28/2012	7007	304.19
1085	9/27/2012	3570	200.81	2042	9/28/2012	7008	171.00
1104	9/26/2012	4118	72.81	2042	9/28/2012	7009	106.15
1104	9/27/2012	4119	135.96	2042	9/28/2012	7010	39.00
1104	9/27/2012	4120	146.12	2043	9/28/2012	9254	51.57
1104	9/27/2012	4121	203.20	2043	9/28/2012	9255	48.00
1136	9/27/2012	5775	74.93	2043	9/28/2012	9256	22.63
1139	9/27/2012	4507	303.79	2043	9/28/2012	9257	114.00
1141	9/27/2012	3867	72.10	2043	9/28/2012	9258	121.94
1154	9/27/2012	3917	72.10	2043	9/28/2012	9259	130.78
1154	9/27/2012	3918	72.81	2043	9/28/2012	9260	54.00
1193	9/27/2012	4669	204.28	2071	9/28/2012	9855	70.00
1211	9/27/2012	4232	135.10	2072	9/28/2012	12932	80.82
1212	9/27/2012	4377	72.10	2072	9/28/2012	12933	42.00
1212	9/27/2012	4378	72.10	2072	9/28/2012	12934	130.67
1212	9/27/2012	4379	72.10	2072	9/28/2012	12935	48.00
1212	9/27/2012	4380	303.79	3066	9/28/2012	9332	99.73
1212	9/27/2012	4381	72.10	3147	9/28/2012	5135	132.69
1217	9/27/2012	4650	200.62	3147	9/28/2012	5136	302.04

1217	9/27/2012	4651	201.07	3155	9/28/2012	7372	197.69
2002	9/27/2012	18359	207.25	3202	9/28/2012	4441	228.30
2002	9/27/2012	18360	48.00	3202	9/28/2012	4442	121.42
2002	9/27/2012	18361	302.19	3202	9/28/2012	4443	197.68
2002	9/27/2012	18362	48.00	4076	9/28/2012	11178	138.89
2002	9/27/2012	18363	73.82	4076	9/28/2012	11179	26.00
2002	9/27/2012	18364	70.00	4076	9/28/2012	11180	140.72
2002	9/27/2012	18365	70.00	4076	9/28/2012	11181	42.00
2030	9/27/2012	7819	70.00	4076	9/28/2012	11182	208.27
2030	9/27/2012	7820	70.00	4076	9/28/2012	11183	301.12
2031	9/27/2012	7116	70.00	4076	9/28/2012	11184	34.00
2031	9/27/2012	7117	302.19	4076	9/28/2012	11187	110.45
2031	9/27/2012	7118	48.00	4076	9/28/2012	11188	58.00
2031	9/27/2012	7119	302.19	4076	9/28/2012	11189	135.76
2031	9/27/2012	7120	48.00	4076	9/28/2012	11190	58.00
2035	9/27/2012	7257	70.00	4076	9/28/2012	11191	101.89
2035	9/27/2012	7258	98.70	4076	9/28/2012	11192	42.00
2035	9/27/2012	7259	54.00	4076	9/28/2012	11193	21.98
2042	9/27/2012	7001	157.95	4076	9/28/2012	11194	42.00
2042	9/27/2012	7002	70.00	1016	10/1/2012	6880	203.02
2042	9/27/2012	7003	83.37	1079	10/1/2012	10723	69.93
2042	9/27/2012	7004	48.00	1212	10/1/2012	4382	203.20
2071	9/27/2012	9851	35.32	2031	10/1/2012	7132	304.51
2071	9/27/2012	9852	-	2031	10/1/2012	7133	153.00
2071	9/27/2012	9853	-	2031	10/1/2012	7134	50.25
2071	9/27/2012	9854	70.00	2031	10/1/2012	7135	36.00
2072	9/27/2012	12930	304.51	2043	10/1/2012	9261	304.93
2072	9/27/2012	12931	153.00	2043	10/1/2012	9262	48.00
3066	9/26/2012	9330	314.04	2072	10/1/2012	12936	200.09
3066	9/27/2012	9331	197.70	2072	10/1/2012	12937	45.00
3067	9/27/2012	8726	197.69	2030	10/2/2012	7824	102.48
3147	9/27/2012	5131	293.22	2030	10/2/2012	7825	33.00
3147	9/27/2012	5132	302.50	2071	10/2/2012	9856	596.75
3147	9/27/2012	5133	75.33	1152	10/3/2012	6167	199.28
3147	9/27/2012	5134	314.14	2071	10/3/2012	9857	43.40
3155	9/27/2012	7371	99.73				
3160	9/27/2012	4591	304.92				
				Total			36,407.22

EXHIBIT D

UNPAID BILLS

ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) INCURRED SINCE THE BANKRUPTCY FILING DATE BUT HAVE NOT BEEN PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, THE NAME OF THE CREDITOR, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

date incurred	Creditor	Amount	Purpose	Due
4/26/12 - 10/25/12	Greenburg Traurig, LLP	143,000.00	Post petition attorney fees (Creditor's comm.)	estimate for period
4/26/12 - 10/25/12	Christian and Small	180,000.00	Post petition attorney fees (Trustee)	estimate for period
4/26/12 - 10/25/12	Hays Financial Consulting	151,000.00	Post petition Advisor fees (Trustee)	estimate for period
4/26/12 - 10/25/12	S. Gregory Hays	228,000.00	Trustee fees	estimate for period
9/26/12 - 10/25/12	Dowdy & Whittaker, CPA's	8,000.00	Income tax returns preparation	estimate for period
		<u>710,000.00</u>		

EXHIBIT E

MONEY OWED TO DEBTOR

ATTACH A LIST OF ALL AMOUNTS OWED TO THE DEBTOR BY CUSTOMERS FOR WORK COMPLETED OR MERCHANDISE SOLD. THE LIST MUST INCLUDE THE NAME OF THE CUSTOMER, THE AMOUNT OWED AND WHEN PAYMENT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.

Case # 11-12255

Escrow fund for sale of notes receivable	43,750
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Intercompany receivables due from Subsidiaries- prepetition:

The Money Tree of Georgia Inc.	41,369,168
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The Money Tree of Florida Inc.	3,635,654
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The Money Tree of Louisiana Inc.	13,023,308
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Small Loans Inc.	15,929,623
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Total Intercompany - Prepetition	73,957,753
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Intercompany receivables due from Subsidiaries-postpetition:

The Money Tree of Georgia Inc.	(4,881,734)
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The Money Tree of Florida Inc.	(474,072)
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The Money Tree of Louisiana Inc.	(98,342)
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Small Loans Inc.	(825,543)
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Total Intercompany - Postpetition	(6,279,691)
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