

**United States Bankruptcy Court
Middle District of Alabama**

In re The Money Tree of Georgia, Inc.
Debtor

Case No. 11-12258

Chapter 11 Case

MONTHLY OPERATING REPORT (NON-SMALL BUSINESS ENTITY)

Month: November

Date Filed: 2012-12-17

Line of Business: Consumer Lending

NAICS Code: 522291

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY :


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

S. Gregory Hays - Chapter 11 Trustee

PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: (All questions to be answered on behalf of the debtor.)

	YES	NO
1. IS THE BUSINESS STILL OPERATING ?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS IN TO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. ARE YOU CURRENT ON YOUR CHAPTER 11 QUARTERLY FEE PAYMENT ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONAL THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT(S)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

- | | | |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

TAXES *(Exhibit A)*

- | | | |
|---|--------------------------|-------------------------------------|
| DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT. | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
|---|--------------------------|-------------------------------------|

INCOME *(Exhibit B)*

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS.

TOTAL INCOME	<u>\$14,936.00</u>
---------------------	--------------------

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month	<u>\$3,501,225.00</u>
--------------------------------	-----------------------

Cash on Hand at end of Month	<u>\$3,434,159.00</u>
------------------------------	-----------------------

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU.	TOTAL	<u>\$3,434,159.00</u>
---	--------------	-----------------------

EXPENSES *(Exhibit C)*

PLEASE SEPARATELY LIST ALL EXPENSES PAID FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT.

TOTAL EXPENSES	<u>\$82,002.00</u>
-----------------------	--------------------

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)	<u>\$14,936.00</u>
---	--------------------

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)	<u>\$82,002.00</u>
---	--------------------

(Subtract Line C from Line B)	CASH PROFIT FOR THE MONTH	<u>(\$67,066.00)</u>
-------------------------------	----------------------------------	----------------------

UNPAID BILLS *(Exhibit D)*

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$0.00

MONEY OWED TO YOU *(Exhibit E)*

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES 16,886,932

BANKING INFORMATION *(Exhibit F)*

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

76

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

0

PROFESSIONAL FEES*BANKRUPTCY RELATED*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$0.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$0.00

TOTAL PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$0.00

ADDITIONAL INFORMATION

PLEASE ATTACH THE BANKRUPTCY ADMINISTRATOR'S BALANCE SHEET, MONTHLY SALARY PAYMENTS TO OWNER(S) SCHEDULE (IF APPLICABLE) AND THE MONTHLY RENTAL INCOME WORKSHEET (IF APPLICABLE). ALSO ATTACH ANY FINANCIAL REPORTS (INCOME STATEMENT, STATEMENT OF CASH FLOWS, AND STATEMENT OF SHAREHOLDERS/PARTNER'S EQUITY) WHICH YOU PREPARE INTERNALLY.

Print Form

Case 11-12254

Doc 671

Filed 12/17/12
DocumentEntered 12/17/12 15:12:09
Page 4 of 15**Reset Form**

The Money Tree of Georgia Inc.

Case # 11-12258

BALANCE SHEET

For the period ending: 11/25/12

ASSETS

1. Cash

Pre-petition bank accounts	<u>\$6,576.00</u>	
DIP General/business account	<u>\$3,427,583.00</u>	
DIP Payroll account	<u>\$0.00</u>	
DIP Tax account	<u>\$0.00</u>	
Other (including Cash on Hand)	<u>\$0.00</u>	
Sub-total Cash		<u>\$3,434,159.00</u>

2. Securities

\$0.00

3. Accounts Receivable

Pre-petition	<u>\$0.00</u>	
Post-petition:		
Customer finance receivables, net	<u>\$0.00</u>	
Receivables from subsidiaries	<u>\$16,778,182.00</u>	
Other receivables	<u>\$108,750.00</u>	
Sub-total Accounts Receivable		<u>\$16,886,932.00</u>

4. Office Supplies and Equipment

\$0.00

5. Inventory (Fair Market Value)

\$0.00

6. Other Current Assets (rent/utility deposits)

\$0.00

7. Prepaid Insurance

\$0.00

8. Long Term Assets (including real property, heavy equipment, vehicles, etc.)

\$303,700.00

9. TOTAL ASSETS

\$20,624,791.00

LIABILITIES

(include both pre- and post-petition debts)

1. Accounts Payable

Pre-petition	<u>\$238,048.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Accounts Payable		<u>\$238,048.00</u>

2. Short Term Notes Payable (incl accd interest)

Pre-petition	<u>\$243,912.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Short Term Notes Payable		<u>\$243,912.00</u>

3. Long Term Notes Payable (incl accd interest)

Pre-petition	<u>\$22,154,098.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Long Term Notes Payable		<u>\$22,154,098.00</u>

4. Taxes Payable

Pre-petition	<u>\$0.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Taxes Payable		<u>\$0.00</u>

5. Other Liabilities

\$12,610.00

Intercompany debt to Parent Co.	<u>\$36,416,434.00</u>
Intercompany debt to Subsidiary	<u>\$1,546,850.00</u>

6. TOTAL LIABILITIES

\$60,611,952.00

EQUITY (Total Assets Less Total Liabilities)

(\$39,987,161.00)

7. TOTAL LIABILITIES & EQUITY

\$20,624,791.00

Additional Information

Case 11-12254

Doc 671

Filed 12/17/12

Entered 12/17/12 15:12:09

Document

Page 5 of 15

Balance Sheet/AP Pymts/

Salary Schedule/Rent Roll

Desc Main

STATEMENT OF PAYMENTS MADE TO LESSORS

1 Payee: NONE
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

2 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

3 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

4 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

5 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

6 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

7 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

8 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

9 Payee: _____
Amount paid this period: _____ Check #: _____
Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

Additional Information

Monthly Salary Payment to Owner(s)

Debtor(s)	Stated Amount	Amount Paid	Transaction Number	Amount Past Due
NONE				
TOTAL				

Monthly Rental Income Worksheet

for the month ending _____

Property Description	Written Contract*	Contract Expiration Date	Contracted Monthly Rental Payment	Rental Amount Past Due	Rental Amount Received this Month	Mortgage Amount Paid by Debtor(s) **
NONE						
Monthly Totals						

* (N) No Contract, (L) Lease or (DF) Debtor Financed under a Rent to Own, Bond for Title or similar contract
 ** Per Order for Adequate Protection or Use of Cash Collateral

THE MONEY TREE OF GEROGIA, INC.
 INCOME STATEMENT
 FOR THE MONTH ENDED NOVEMBER 25, 2012

OPERATING INCOME	
OTHER INCOME	0.00
TOTAL INCOME	0.00
OPERATING EXPENSES	
ACCOUNTING	0.00
AUTO EXPENSES	0.00
COMPUTER MAINTENANCE	0.00
CREDIT REPORTS	0.00
DEPRECIATION	0.00
INSURANCE - GENERAL	0.00
INSURANCE - GROUP	0.00
LEGAL/ATTORNEY COSTS	0.00
MISCELLANEOUS	127,468.87
OFFICE EXPENSE	19.61
POSTAGE	0.00
RECORDING FEES	11.95
RENT	0.00
REPAIRS & MAINTENANCE	0.00
REGULAR PAY	0.00
OVERTIME PAY	0.00
TEMPORARY HELP	0.00
SUPPLIES	289.00
PAYROLL TAXES	0.00
PROPERTY TAXES	6,168.89
TELEPHONE	28.82
UTILITIES	8,081.99
TOTAL OPERATING EXPENSES	142,069.13
NET PROFIT (LOSS)	(142,069.13)

THE MONEY TREE OF GEORGIA
Statement of Cash Flows

For the Month Ended
November 25, 2012

Cash flows from operating activities	
Net income	\$ (142,069)
Adjustments to reconcile net income to net cash provided by operating activities:	
Provision for credit losses	-
Depreciation	-
Change in assets and liabilities:	
Other receivables/assets	148,328
Accounts payable and other accrued liabilities	(2,325)
Due from affiliates	(71,000)
Loss (Gain) on the sale of property and equipment	-
<hr/>	
Net cash used in operating activities	(67,066)
<hr/>	
Cash flows from investing activities	
Net change in finance receivables	-
Purchase of property and equipment	-
Proceeds from sale of property and equipment	-
<hr/>	
Net cash provided by investing activities	-
<hr/>	
Cash flows from financing activities	
Net proceeds (repayments) on:	
Borrowing	-
<hr/>	
Net cash provided by financing activities	-
<hr/>	
Net change in cash and cash equivalents	(67,066)
<hr/>	
Cash and cash equivalents, beginning of period	3,501,225
Cash and cash equivalents, end of period	\$ 3,434,159

EXHIBIT A

TAXES

IF ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS EXIST, ATTACH A WRITTEN EXPLANATION, INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF FUNDS FOR THE PAYMENTS (S).

The Money Tree of Georgia Inc.
Case # 11-12258

NONE

EXHIBIT B

SUMMARY OF CASH ON HAND

ATTACH A LIST OF ALL INCOME RECEIVED FOR THE REPORTING PERIOD FROM CASH AND CREDIT TRANSACTIONS.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree of Georgia Inc.
Case # 11-12258

Total Cash at 10/25/12	3,501,225
Total Cash at 11/25/12	3,434,159
Change	<u>(67,066)</u>
Inflows from loan repayments	-
Outflows for new loans	<u>-</u>
Net inflow (outflow) from lending	-
Other inflows	14,936
Outflow for expenses	(17,002)
Other outflows	<u>(65,000)</u>
Net cash profit	<u>(67,066)</u>

EXHIBIT C

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

THE MONEY TREE OF GEORGIA INC
Case # 11-12258

Check Nbr	Check Type	Check Date	Vendor ID Vendor Name	Period	Ref Nbr	Doc Type	Invoice Number	Invoice Date	Amount Paid
101161	VC	11/2/2012	BOAT03 SCOTT BOATNER	02-13	205902	VO	EXRT10/02/12	10/10/2012	-43.09
								Check Total	-43.09
101190	VC	11/15/2012	TOCC01 CITY OF TOCCOA	02-13	205992	VO	14902.00	10/18/2012	-58.03
								Check Total	-58.03
101212	CK	10/29/2012	MONE02 THE MONEY TREE OF GEORG	02-13	206171	VO		10/29/2012	677.50
101213	CK	10/29/2012	CLER54 CLERK OF COURT (BANKRU	02-13	206174	VO	11-12258	10/29/2012	6,500.00
101214	CK	11/2/2012	BERR13 KATHY BERRY	02-13	206200	VO	WATER BILL	10/31/2012	29.60
101215	CK	11/2/2012	CITY01 CITY OF BAINBRIDGE	02-13	206199	VO	00400047002	10/31/2012	36.93
101216	CK	11/2/2012	GASS00 GAS SOUTH	02-13	206201	VO	2235982058	10/31/2012	58.19
101217	CK	11/2/2012	GEOR02 GEORGIA POWER COMPANY	02-13	206198	VO	53445-76026	10/31/2012	445.56
101218	CK	11/2/2012	LAGR02 CITY OF LAGRANGE	02-13	206195	VO	40381371-09	10/31/2012	220.00
101219	CK	11/2/2012	MOUL02 CITY OF MOULTRIE	02-13	206196	VO	77-274005-01	10/31/2012	435.95
101220	CK	11/2/2012	SOUT00 SOUTHERN COMPANY	02-13	206208	VO	SB09951-06002	11/1/2012	1,190.48
101221	CK	11/2/2012	STAT01 CITY OF STATESBORO	02-13	206193	VO	0012 04550 05	10/31/2012	50.00
101222	CK	11/2/2012	WIND11 WINDSTREAM COMMUNICATI	02-13	206194	VO	706-265-8950	10/31/2012	3.01
101222	CK	11/2/2012	WIND11 WINDSTREAM COMMUNICATI	02-13	206197	VO	706-886-0457	10/31/2012	23.05
								Check Total	26.06
101223	CK	11/7/2012	MONE02 THE MONEY TREE OF GEORG	02-13	206270	VO	AUG 1	11/7/2012	657.86
101224	CK	11/9/2012	AMER26 CITY OF AMERICUS (TAX)	02-13	206240	VO	005989	11/5/2012	23.09
101225	CK	11/9/2012	ASHE02 CITY OF ASHBURN	02-13	206221	VO	17790	11/5/2012	33.81
101226	CK	11/9/2012	BAKE27 BAKER'S OFFICE EQUIPMENT	02-13	206263	VO	5570	11/5/2012	289.00
101227	CK	11/9/2012	BARR09 BARROW COUNTY TAX COMM	02-13	206276	VO	2012-72362	11/8/2012	353.46
101228	CK	11/9/2012	BART12 BARTOW COUNTY TAX COMM	02-13	206229	VO	029868	11/5/2012	97.56
101229	CK	11/9/2012	BELC02 DONALD A BELCHER	02-13	206237	VO	2012 015005	11/5/2012	78.27
101230	CK	11/9/2012	BELC02 DONALD A BELCHER	02-13	206241	VO	2012 015004	11/5/2012	150.87
101231	CK	11/9/2012	BUFO03 CITY OF BUFORD-TAXES	02-13	206230	VO	2012 004828	11/5/2012	57.03
101232	CK	11/9/2012	CALH10 CITY OF CALHOUN	02-13	206246	VO	2012 004031	11/5/2012	64.99
101233	CK	11/9/2012	CAMD02 CAMDEN COUNTY TAX COMM	02-13	206243	VO	2012 028697	11/5/2012	92.77
101234	CK	11/9/2012	CARR04 CARROLL COUNTY TAX COMI	02-13	206232	VO	2012-61882	11/5/2012	170.15

101235	CK	11/9/2012	CLAY05 CLAYTON COUNTY TAX COM	02-13	206227	VO	704000	11/5/2012	133.84
101236	CK	11/9/2012	COLQ02 COLQUITT COUNTY TAX COM	02-13	206245	VO	2012-30988	11/5/2012	118.07
101237	CK	11/9/2012	COWE01 COWETA COUNTY, TAX COMM	02-13	206235	VO	2012-71494	11/5/2012	83.45
101238	CK	11/9/2012	DAWS10 DAWSON COUNTY TAX COMM	02-13	206234	VO	2012-55356	11/5/2012	119.57
101239	CK	11/9/2012	DEES02 FLORENCE A. DEES	02-13	206228	VO	1250556	11/5/2012	175.19
101240	CK	11/9/2012	DONA01 CITY OF DONALSONVILLE	02-13	206247	VO	2012 1515	11/5/2012	52.28
101241	CK	11/9/2012	DONA01 CITY OF DONALSONVILLE	02-13	206262	VO	0004-00	11/5/2012	88.52
101242	CK	11/9/2012	FANN01 FANNIN COUNTY MAGISTRAT	02-13	206242	VO	024070	11/5/2012	89.46
101242	VC	11/16/2012	FANN01 FANNIN COUNTY MAGISTRAT	02-13	206242	VO	024070	11/5/2012	-89.46
101243	CK	11/9/2012	FLOY10 FLOYD COUNTY TAX COMMIS	02-13	206223	VO	0049471	11/5/2012	140.95
								Check Total	0.00
101244	CK	11/9/2012	FORE02 CITY OF FOREST PARK	02-13	206238	VO	2012 - 6937.0	11/5/2012	56.19
101245	CK	11/9/2012	GASS00 GAS SOUTH	02-13	206275	VO	6291892538	11/8/2012	32.93
101246	CK	11/9/2012	GORD10 GORDON COUNTY TAX COMM	02-13	206236	VO	2012 017098	11/5/2012	32.92
101247	CK	11/9/2012	GRAD02 GRADY COUNTY TAX COMMIS	02-13	206239	VO	2012-20414	11/5/2012	130.62
101248	CK	11/9/2012	RICH28 RICHMOND COUNTY TAX	02-13	206224	VO	2012-305612	11/5/2012	143.87
101249	CK	11/9/2012	ROCK04 ROCKDALE COUNTY (tax)	02-13	206222	VO	152083	11/5/2012	141.90
101250	CK	11/9/2012	STEP13 STEPHENS COUNTY TAX COM	02-13	206226	VO	2012-63639	11/5/2012	159.31
101251	CK	11/9/2012	STMA02 ST. MARYS TAX DEPARTMEN	02-13	206248	VO	2012 - 10.0	11/5/2012	18.11
101252	CK	11/9/2012	SUMT01 SUMTER COUNTY TAX COMM	02-13	206233	VO	015389	11/5/2012	109.90
101253	CK	11/9/2012	TOCC05 CITY OF TOCCOA (TAX)	02-13	206231	VO	2012 004115	11/5/2012	31.95
101254	CK	11/9/2012	TURN10 TURNER COUNTY TAX COMM	02-13	206244	VO	2012 004776	11/5/2012	92.89
101255	CK	11/9/2012	WIND09 CITY OF WINDER	02-13	206264	VO	07-2890-03	11/5/2012	21.93
101256	CK	11/9/2012	WOOD23 GARY WOOD	02-13	206225	VO	030297	11/5/2012	157.49
101257	CK	11/15/2012	TOCC01 CITY OF TOCCOA	02-13	205992	VO	14902.00	10/18/2012	58.03
101258	CK	11/15/2012	TOCC01 CITY OF TOCCOA	02-13	206308	VO	14902.00	11/15/2012	60.77
101259	CK	11/16/2012	FANN02 FANNIN COUNTY TAX COMM	02-13	206319	VO	2012 024070	11/16/2012	89.46
101260	CK	11/20/2012	CAIR02 CITY OF CAIRO-UTILITIES DEF	02-13	206294	VO	01-033000-04	11/14/2012	40.07
101261	CK	11/20/2012	GEOR12 GEORGIA SUPERIOR COURT	02-13	206305	VO	1597390	11/14/2012	11.95
101262	CK	11/20/2012	HOLB02 GENE HOLBROOK	02-13	206295	VO	PROP TAX	11/14/2012	1,346.59
101263	CK	11/20/2012	MART31 MARTIN FAMILY GROUP LLLP	02-13	206306	VO	BDGE I	11/14/2012	1,712.34
101264	CK	11/20/2012	WIND11 WINDSTREAM COMMUNICATI	02-13	206296	VO	071921965	11/14/2012	2.76

Sub Total: 17,001.86

EFT Transfers to bank account of Parent Co. 65,000.00

Total 82,001.86

EXHIBIT D

UNPAID BILLS

ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) INCURRED SINCE THE BANKRUPTCY FILING DATE BUT HAVE NOT BEEN PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, THE NAME OF THE CREDITOR, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree of Georgia Inc.

Case # 11-12258

date incurred	Creditor	Amount	Purpose	Due
none				

EXHIBIT E

MONEY OWED TO DEBTOR

ATTACH A LIST OF ALL AMOUNTS OWED TO THE DEBTOR BY CUSTOMERS FOR WORK COMPLETED OR MERCHANDISE SOLD. THE LIST MUST INCLUDE THE NAME OF THE CUSTOMER, THE AMOUNT OWED AND WHEN PAYMENT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree of Georgia Inc.

Case # 11-12258

Customer Finance receivables, net (1)	-
Commissions on insurance products sold	108,750
Insurance claims	-
Receivable from wholly owned subsidiary Best Buy Autos	14,376,763
Receivable from wholly owned subsidiary Buyers Choice	2,401,419
	<u>16,886,932</u>

(1) net of unearned interest, fees, insurance commissions and the allowance for loan losses

Customer finance receivables, net (1)	-
Unearned interest and fees	-
Allowance for loan losses	-
Unearned insurance commissions	-
Customer finance receivables, gross	<u>-</u>

Aging of Customer finance receivables, gross

Total	Current	1 - 30 days	31 - 60 days	61 - 90 days	91 - 180 days	Over 180 days
-	-	-	-	-	-	-