

**United States Bankruptcy Court
Middle District of Alabama**

In re The Money Tree Inc.
Debtor

Case No. 11-12255

Chapter 11 Case

MONTHLY OPERATING REPORT (NON-SMALL BUSINESS ENTITY)

Month: November

Date Filed: 2012-12-17

Line of Business: Consumer Lending

NAICS Code: 522291

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

S. Gregory Hays - Chapter 11 Trustee

PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: (All questions to be answered on behalf of the debtor.)

	YES	NO
1. IS THE BUSINESS STILL OPERATING ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS IN TO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR CHAPTER 11 QUARTERLY FEE PAYMENT ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONAL THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT(S)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES (Exhibit A)

- DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

INCOME (Exhibit B)

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS.

TOTAL INCOME \$106,561.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$6,800,927.00

Cash on Hand at end of Month \$6,789,246.00

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU. **TOTAL** \$6,789,246.00

EXPENSES (Exhibit C)

PLEASE SEPARATELY LIST ALL EXPENSES PAID FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT.

TOTAL EXPENSES \$118,242.00

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$106,561.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$118,242.00

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** (\$11,681.00)

UNPAID BILLS *(Exhibit D)*

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$806,000.00

MONEY OWED TO YOU *(Exhibit E)*

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES 67,610,798

BANKING INFORMATION *(Exhibit F)*

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

26

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

7

PROFESSIONAL FEES*BANKRUPTCY* RELATED

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$8,586.25

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$1,072,250.20

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$0.00

TOTAL PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$20,133.74

ADDITIONAL INFORMATION

PLEASE ATTACH THE BANKRUPTCY ADMINISTRATOR'S BALANCE SHEET, MONTHLY SALARY PAYMENTS TO OWNER(S) SCHEDULE (IF APPLICABLE) AND THE MONTHLY RENTAL INCOME WORKSHEET (IF APPLICABLE). ALSO ATTACH ANY FINANCIAL REPORTS (INCOME STATEMENT, STATEMENT OF CASH FLOWS, AND STATEMENT OF SHAREHOLDERS/PARTNER'S EQUITY) WHICH YOU PREPARE INTERNALLY.

Print Form

Case 11-12254

Doc 675

Filed 12/17/12

Entered 12/17/12 15:22:14

Desc Main

Reset Form

Document

Page 4 of 16

Additional Information - Ch 11 Monthly Operating Report

form revised 10 18 2011

The Money Tree Inc. Case # 11-12255

BALANCE SHEET

For the period ending: 11/25/12

ASSETS

1. Cash		
Pre-petition bank accounts	\$323.00	
DIP General/business account	<u>\$6,788,773.00</u>	
DIP Payroll account	<u>\$125.00</u>	
DIP Tax account	<u>\$0.00</u>	
Other (including Cash on Hand)	<u>\$25.00</u>	
Sub-total Cash		<u>\$6,789,246.00</u>
2. Securities (Investment in subsidiaries)		<u>\$0.00</u>
3. Accounts Receivable		
Post-petition-other	\$43,750.00	
Pre-petition-due from Subsidiaries	<u>\$73,957,753.00</u>	
Post-petition-due from Subsidiaries	<u>(\$6,390,705.00)</u>	
Sub-total Accounts Receivable		<u>\$67,610,798.00</u>
4. Office Supplies and Equipment		<u>\$0.00</u>
5. Inventory (Fair Market Value)		<u>\$0.00</u>
6. Other Current Assets (utility deposits)		<u>\$11,170.00</u>
7. Prepaid Insurance		<u>\$0.00</u>
8. Long Term Assets (including real property, heavy equipment, vehicles, etc.)		<u>\$1,715,678.00</u>
9. TOTAL ASSETS		<u><u>\$76,126,892.00</u></u>

LIABILITIES (include both pre- and post-petition debts)

1. Accounts Payable		
Pre-petition	\$198,963.00	
Post-petition	<u>\$806,000.00</u>	
Sub-total Accounts Payable		<u>\$1,004,963.00</u>
2. Short Term Notes Payable		
Pre-petition (incl accrued interest)	\$3,713,842.00	
Post-petition	<u>\$0.00</u>	
Sub-total Short Term Notes Payable		<u>\$3,713,842.00</u>
3. Long Term Notes Payable		
Pre-petition (incl accrued interest)	\$67,617,831.00	
Post-petition	<u>\$0.00</u>	
Sub-total Long Term Notes Payable		<u>\$67,617,831.00</u>
4. Taxes Payable		
Pre-petition	\$0.00	
Post-petition	<u>\$0.00</u>	
Sub-total Taxes Payable		<u>\$0.00</u>
5. Other Liabilities		<u>\$44,399.00</u>
Intercompany payable to subsidiaries		<u>\$2,125,178.00</u>
6. TOTAL LIABILITIES		<u>\$74,506,213.00</u>
EQUITY (Total Assets Less Total Liabilities)		<u>\$1,620,679.00</u>
7. TOTAL LIABILITIES & EQUITY		<u><u>\$76,126,892.00</u></u>

Additional Information

Monthly Salary Payment to Owner(s)

Debtor(s)	Stated Amount	Amount Paid	Transaction Number	Amount Past Due
Bradley Bellville	10,000.00	10,000		0.00
				0.00
TOTAL	10,000.00	10,000.00		0.00

Monthly Rental Income Worksheet

for the month ending _____

Property Description	Written Contract*	Contract Expiration Date	Contracted Monthly Rental Payment	Rental Amount Past Due	Rental Amount Received this Month	Mortgage Amount Paid by Debtor(s) **
NONE						
Monthly Totals						

* (N) No Contract, (L) Lease or (DF) Debtor Financed under a Rent to Own, Bond for Title or similar contract
 ** Per Order for Adequate Protection or Use of Cash Collateral

THE MONEY TREE, INC.
INCOME STATEMENT
FOR THE MONTH ENDED NOVEMBER 25, 2012

OPERATING INCOME	
OTHER INCOME	0.00
TOTAL INCOME	<u>0.00</u>
OPERATING EXPENSES	
ACCOUNTING	5,339.25
AUTO EXPENSES	310.00
COMPUTER MAINTENANCE	220.00
CREDIT REPORTS	252.14
DEPRECIATION	10,005.41
INSURANCE - GENERAL	(288.00)
INSURANCE - GROUP	19,292.19
LEGAL/ATTORNEY COSTS	99,247.00
MISCELLANEOUS	12,052.90
OFFICE EXPENSE	2,670.86
POSTAGE	1,321.73
RECORDING FEES	0.00
RENT	4,200.00
REPAIRS & MAINTENANCE	98.00
REGULAR PAY	42,099.00
OVERTIME PAY	167.26
TEMPORARY HELP	2,460.00
SUPPLIES	4,665.81
PAYROLL TAXES	2,934.93
PROPERTY TAXES	13,087.62
TELEPHONE	5,874.07
UTILITIES	1,848.53
TOTAL OPERATING EXPENSES	<u>227,858.70</u>
NET PROFIT (LOSS)	<u><u>(227,858.70)</u></u>

THE MONEY TREE INC.
Statement of Cash Flows

For the Month Ended
November 25, 2012

Cash flows from operating activities	
Net income	\$ (227,859)
Adjustments to reconcile net income to net cash provided by operating activities:	
Provision for credit losses	-
Depreciation	10,005
Change in assets and liabilities:	
Other receivables/assets	1,350
Accounts payable and other accrued liabilities	93,823
Due from affiliates	111,000
Loss (Gain) on the sale of property and equipment	-
<hr/>	
Net cash used in operating activities	(11,681)
<hr/>	
Cash flows from investing activities	
Net change in finance receivables	-
Purchase of property and equipment	-
Proceeds from sale of property and equipment	-
<hr/>	
Net cash provided by investing activities	-
<hr/>	
Cash flows from financing activities	
Net proceeds (repayments) on:	
Borrowing	-
<hr/>	
Net cash provided by financing activities	-
<hr/>	
Net change in cash and cash equivalents	(11,681)
Cash and cash equivalents, beginning of period	6,800,927
Cash and cash equivalents, end of period	\$ 6,789,246

EXHIBIT A

TAXES

IF ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS EXIST, ATTACH A WRITTEN EXPLANATION, INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF FUNDS FOR THE PAYMENTS (S).

The Money Tree Inc.
Case # 11-12255

NONE

EXHIBIT B

SUMMARY OF CASH ON HAND

ATTACH A LIST OF ALL INCOME RECEIVED FOR THE REPORTING PERIOD FROM CASH AND CREDIT TRANSACTIONS.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

Cash on hand 10/25/12	6,800,927
Cash on hand 11/25/12	<u>6,789,246</u>
Change	(11,681)
Cash income for period	106,561
Cash expenses for period	<u>(118,242)</u>
Cash profit for period	(11,681)

EXHIBIT C

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

THE MONEY TREE INC
Case # 11-12255

Check Nbr	Check Type	Check Date	Vendor ID Vendor Name	Period	Ref Nbr	Doc Type	Invoice Number	Invoice Date	Amount Paid
100609	CK	10/26/2012	GLIS01 ALLEN GLISSON	02-13	206165	VO	TEMP HELP	10/26/2012	95.00
100610	CK	10/26/2012	WATS12 MICHAEL WATSON	02-13	206164	VO	TEMP HELP	10/26/2012	125.00
100611	CK	10/29/2012	MONE01 THE MONEY TREE, INC.	02-13	206166	VO	PAYROLL	10/29/2012	23,004.53
100611	VC	10/29/2012	MONE01 THE MONEY TREE, INC.	02-13	206166	VO	PAYROLL	10/29/2012	-23,004.53
100612	CK	10/29/2012	BANK14 BANK OF THE OZARKS	02-13	206167	VO	CASHIER CK FEE	10/29/2012	Check Total 0.00 5.00
100613	CK	10/29/2012	BANK14 BANK OF THE OZARKS	02-13	206168	VO	PAYROLL	10/29/2012	23,004.53
100614	ZC	10/29/2012	MONE01 THE MONEY TREE, INC.	02-13	206166	VO	PAYROLL	10/29/2012	23,004.53
100614	ZC	10/29/2012	MONE01 THE MONEY TREE, INC.	02-13	206169	AD	PAYROLL	10/29/2012	-23,004.53
100615	CK	10/29/2012	CLER54 CLERK OF COURT (BANKRU	02-13	206178	VO	11-12255	10/29/2012	Check Total 0.00 9,750.00
100616	CK	10/30/2012	BPSH01 B P SHOP NO.2	02-13	206179	VO	FUEL	10/30/2012	50.00
100617	CK	10/30/2012	GLIS01 ALLEN GLISSON	02-13	206180	VO	FUEL	10/30/2012	40.00
100618	CK	10/30/2012	GLIS01 ALLEN GLISSON	02-13	206182	VO	TEMP HELP	10/30/2012	70.00
100619	CK	10/30/2012	HAND25 AUSTIN HAND	02-13	206181	VO	TEMP HELP	10/30/2012	70.00
100620	ZC	10/31/2012	AMTR01 AMTRUST NORTH AMERICA, II	02-13	205405	VO	TWVC3318775	9/6/2012	288.00
100620	ZC	10/31/2012	AMTR01 AMTRUST NORTH AMERICA, II	02-13	206183	AD		10/31/2012	-288.00
100621	ZC	11/1/2012	SOUT00 SOUTHERN COMPANY	02-13	206206	VO	SB09951-06002	11/1/2012	Check Total 0.00 1,190.48
100621	ZC	11/1/2012	SOUT00 SOUTHERN COMPANY	02-13	206207	AD	SB09951-06002	11/1/2012	-1,190.48
100622	CK	11/2/2012	AT&T12 AT&T	02-13	206209	VO	8310002120374	11/1/2012	Check Total 0.00 5,371.00
100623	CK	11/2/2012	CITY01 CITY OF BAINBRIDGE	02-13	206189	VO	00430091003	10/31/2012	15.36
100623	CK	11/2/2012	CITY01 CITY OF BAINBRIDGE	02-13	206190	VO	00160035001	10/31/2012	39.51
100623	CK	11/2/2012	CITY01 CITY OF BAINBRIDGE	02-13	206191	VO	00160036001	10/31/2012	46.91
100624	CK	11/2/2012	MART31 MARTIN FAMILY GROUP LLLP	02-13	206204	VO	NOV RENT	11/1/2012	Check Total 101.78 2,500.00
100625	CK	11/2/2012	SAND27 SANDATA TECHNOLOGIES, IN	02-13	206192	VO	0092467-IN	10/31/2012	503.07
100626	CK	11/2/2012	STAP00 STAPLES ADVANTAGE	02-13	206202	VO	3184003625	10/31/2012	2,224.53
100627	CK	11/2/2012	WEBG01 WebGraffix Media Solutions, LLC	02-13	206205	VO	PAST DUE INVOIC	11/1/2012	120.00
100628	CK	11/2/2012	PERR04	02-13	206203	VO	NOV RENT	11/1/2012	300.00

EDWIN J. PERRY, III

100629	CK	11/2/2012	GLIS01 ALLEN GLISSON	02-13	206211	VO	TEMP HELP	11/2/2012	70.00
100630	CK	11/2/2012	HAND25 AUSTIN HAND	02-13	206212	VO	TEMP HELP	11/2/2012	70.00
100631	CK	11/5/2012	INLO01 DEBBY INLOW	02-13	206213	VO	TEMP HELP	11/5/2012	140.00
100632	CK	11/6/2012	GLIS01 ALLEN GLISSON	02-13	206265	VO	FUEL	11/6/2012	40.00
100633	CK	11/6/2012	GODW01 MONROE GODWIN	02-13	206266	VO	RENT	11/6/2012	1,000.00
100634	CK	11/6/2012	GODW01 MONROE GODWIN	02-13	206267	VO	CABINETS	11/6/2012	2,000.00
100635	CK	11/6/2012	GLIS01 ALLEN GLISSON	02-13	206269	VO	TEMP HELP	11/6/2012	70.00
100636	CK	11/6/2012	MASS06 JORDON MASSEY	02-13	206268	VO	TEMP HELP	11/6/2012	70.00
100637	CK	11/7/2012	RICH33 JESSIE RICHARDSON	02-13	206271	VO	TEMP HELP	11/7/2012	70.00
100638	CK	11/9/2012	GLIS01 ALLEN GLISSON	02-13	206281	VO	FUEL	11/9/2012	40.00
100639	CK	11/9/2012	ALBA24 ALBANY ELEVATOR SERVICE,	02-13	206259	VO	39773	11/5/2012	98.00
100640	CK	11/9/2012	CRED08 CREDIT BUREAU ASSOCIATES	02-13	206274	VO		11/8/2012	27.50
100641	CK	11/9/2012	GEOR02 GEORGIA POWER COMPANY	02-13	206278	VO	93976-63016	11/8/2012	443.82
100641	CK	11/9/2012	GEOR02 GEORGIA POWER COMPANY	02-13	206279	VO	94186-63018	11/8/2012	667.18
100641	CK	11/9/2012	GEOR02 GEORGIA POWER COMPANY	02-13	206280	VO	94396-63018	11/8/2012	309.92
100642	CK	11/9/2012	MAIL02 MAILFINANCE	02-13	206258	VO	H10081226	11/5/2012	Check Total 1,420.92 1,321.73
100643	CK	11/9/2012	PLAN03 PLAN ADMINISTRATOR, LTD	02-13	206257	VO	1476	11/5/2012	213.39
100644	CK	11/9/2012	TRIS01 TRISTATE OFFICE PRODUCTS	02-13	206260	VO	528	11/5/2012	54.23
100645	CK	11/9/2012	GLIS01 ALLEN GLISSON	02-13	206283	VO	TEMP HELP	11/9/2012	70.00
100646	CK	11/9/2012	RICH33 JESSIE RICHARDSON	02-13	206284	VO	TEMP HELP	11/9/2012	70.00
100647	CK	11/9/2012	GLIS01 ALLEN GLISSON	02-13	206285	VO	TEMP HELP	11/9/2012	70.00
100648	CK	11/12/2012	INLO01 DEBBY INLOW	02-13	206287	VO	11/12/2012	11/12/2012	350.00
100649	CK	11/12/2012	MONE01 THE MONEY TREE, INC.	02-13	206288	VO	11/15/12 PAYROL	11/12/2012	22,594.01
100649	VC	11/12/2012	MONE01 THE MONEY TREE, INC.	02-13	206288	VO	11/15/12 PAYROL	11/12/2012	-22,594.01
100650	CK	11/12/2012	WEST43 WESTERN SHAMROCK CORP	02-13	206286	VO	WAREHOUSE	11/12/2012	Check Total 0.00 400.00
100651	CK	11/12/2012	BANK14 BANK OF THE OZARKS	02-13	206291	VO	11/15 PAYROLL	11/12/2012	22,594.01
100652	ZC	11/12/2012	MONE01 THE MONEY TREE, INC.	02-13					
100653	CK	11/12/2012	BANK14 BANK OF THE OZARKS	02-13	206289	VO	SVC CHG	11/12/2012	5.00
100654	ZC	11/12/2012	MONE01 THE MONEY TREE, INC.	02-13					
100655	CK	11/12/2012	GLIS01 ALLEN GLISSON	02-13	206292	VO	TEMP HELP	11/13/2012	80.00
100656	CK	11/12/2012	RICH33 JESSIE RICHARDSON	02-13	206293	VO	TEMP HELP	11/13/2012	80.00

100657	CK	11/15/2012	GLIS01 ALLEN GLISSON	02-13	206307	VO	FUEL	11/15/2012	40.00	
100658	CK	11/15/2012	GLIS01 ALLEN GLISSON	02-13	206310	VO	TEMP HELP	11/15/2012	55.00	
100659	CK	11/15/2012	RICH33 JESSIE RICHARDSON	02-13	206309	VO	TEMP HELP	11/15/2012	65.00	
100660	CK	11/16/2012	GLIS01 ALLEN GLISSON	02-13	206311	VO	TEMP HELP	11/16/2012	75.00	
100661	CK	11/16/2012	RICH33 JESSIE RICHARDSON	02-13	206312	VO	TEMP HELP	11/16/2012	75.00	
100662	CK	11/19/2012	GLIS01 ALLEN GLISSON	02-13	206320	VO	FUEL	11/19/2012	40.00	
100663	CK	11/19/2012	BPSH01 B P SHOP NO.2	02-13	206321	VO	FUEL	11/19/2012	60.00	
100664	CK	11/19/2012	INLO01 DEBBY INLOW	02-13	206322	VO	TEMP HELP	11/19/2012	320.00	
100665	ZC	11/19/2012	MONE01 THE MONEY TREE, INC.	02-13	206288	VO	11/15/12 PAYROL	11/12/2012	22,594.01	
100665	ZC	11/19/2012	MONE01 THE MONEY TREE, INC.	02-13	206290	AD	11/15/12 PAYROL	11/12/2012	-22,594.01	
100666	CK	11/19/2012	GLIS01 ALLEN GLISSON	02-13	206326	VO	TEMP HELP	11/19/2012	75.00	
100667	CK	11/19/2012	RICH33 JESSIE RICHARDSON	02-13	206327	VO	TEMP HELP	11/19/2012	75.00	
100668	CK	11/20/2012	ADVA10 ADVANCE BUSINESS COMPU	02-13	206324	VO	042386	11/19/2012	100.00	
100669	CK	11/20/2012	BELC02 DONALD A BELCHER	02-13	206300	VO	015012	11/14/2012	1,899.20	
100670	CK	11/20/2012	BELC02 DONALD A BELCHER	02-13	206301	VO	015003	11/14/2012	4,175.53	
100671	CK	11/20/2012	EQUI01 EQUIFAX CREDIT INFORMATI	02-13	206313	VO	7476038	11/16/2012	224.64	
100672	CK	11/20/2012	GEOR02 GEORGIA POWER COMPANY	02-13	206323	VO	08377-21034	11/19/2012	61.15	
100673	CK	11/20/2012	MART31 MARTIN FAMILY GROUP LLLP	02-13	206297	VO	114 S BROAD ST	11/14/2012	3,108.72	
100673	CK	11/20/2012	MART31 MARTIN FAMILY GROUP LLLP	02-13	206298	VO	222 S. BROAD	11/14/2012	1,188.95	
100674	CK	11/20/2012	PERR04 EDWIN J. PERRY, III	02-13	206302	VO	PROP TAX	11/14/2012	4,297.67 569.39	
100675	CK	11/20/2012	SEAB01 SEABORN PRINTING	02-13	206304	VO	2641	11/14/2012	387.05	
100676	CK	11/20/2012	YOUN01 YOUNG AND GARDNER	02-13	206303	VO	4204	11/14/2012	1,339.25	
100677	CK	11/20/2012	RENO01 RENOVA PARTNERS, LLC	02-13	206328	VO	1360	11/20/2012	7,247.00	
100678	CK	11/20/2012	GLIS01 ALLEN GLISSON	02-13	206329	VO	TEMP HELP	11/20/2012	75.00	
100679	CK	11/20/2012	RICH33 JESSIE RICHARDSON	02-13	206330	VO	TEMP HELP	11/20/2012	75.00	
Sub Total:									96,085.57	
10/30/2012 Total Plan Services									Health Insur claims	2,310.33
11/7/2012 Total Plan Services									Health Insur claims	18,648.21
11/13/2012 Total Plan Services									Health Insur claims	1,197.77
Total									118,241.88	

EXHIBIT D

UNPAID BILLS

ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) INCURRED SINCE THE BANKRUPTCY FILING DATE BUT HAVE NOT BEEN PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, THE NAME OF THE CREDITOR, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

date incurred	Creditor	Amount	Purpose	Due
4/26/12 - 11/25/12	Greenburg Traurig, LLP	175,000.00	Post petition attorney fees (Creditor's comm.)	estimate for period
4/26/12 - 11/25/12	Christian and Small	202,000.00	Post petition attorney fees (Trustee)	estimate for period
4/26/12 - 11/25/12	Hays Financial Consulting	164,000.00	Post petition Advisor fees (Trustee)	estimate for period
4/26/12 - 11/25/12	S. Gregory Hays	253,000.00	Trustee fees	estimate for period
9/26/12 - 11/25/12	Dowdy & Whittaker, CPA's	12,000.00	Income tax returns preparation	estimate for period
		<u>806,000.00</u>		

EXHIBIT E

MONEY OWED TO DEBTOR

ATTACH A LIST OF ALL AMOUNTS OWED TO THE DEBTOR BY CUSTOMERS FOR WORK COMPLETED OR MERCHANDISE SOLD. THE LIST MUST INCLUDE THE NAME OF THE CUSTOMER, THE AMOUNT OWED AND WHEN PAYMENT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.

Case # 11-12255

Escrow fund for sale of notes receivable 43,750

Intercompany receivables due from Subsidiaries- prepetition:

The Money Tree of Georgia Inc. 41,369,168

The Money Tree of Florida Inc. 3,635,654

The Money Tree of Louisiana Inc. 13,023,308

Small Loans Inc. 15,929,623

Total Intercompany - Prepetition 73,957,753

Intercompany receivables due from Subsidiaries-postpetition:

The Money Tree of Georgia Inc. (4,952,734)

The Money Tree of Florida Inc. (480,072)

The Money Tree of Louisiana Inc. (105,342)

Small Loans Inc. (852,557)

Total Intercompany - Postpetition (6,390,705)