

The relief described hereinbelow is SO ORDERED

Done this 4th day of March, 2013.



William R. Sawyer
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)
)
SMALL LOANS, INC., et al.¹,) **Case No. 11-12254-WRS**
)
) **Chapter 11**
Debtors.)
) **Jointly Administered**

**ORDER APPROVING SOLICITATION PROCEDURES IN CONNECTION WITH
FIRST AMENDED PLAN OF LIQUIDATION**

This matter came on for hearing on February 28, 2013, on the Joint Motion for Entry of Order (A) Approving Disclosure Statement and (B) Solicitation Procedures [Docket No. 694] (the “Motion”) filed by the Omnibus Official Committee of Unsecured Creditors (the “Committee”) and Chapter 11 Trustee, S. Gregory Hays (the “Trustee”, and collectively with the Committee, the “Proponents”). The Proponents filed their Amended Disclosure Statement [Docket No. 795] (the “Amended Disclosure Statement”) and First Amended Plan of Liquidation

¹ The following cases are being jointly administered with the case of Small Loans, Inc.: The Money Tree, Inc., Case No. 11-12255; The Money Tree of Louisiana, Inc., Case No. 11-12256; The Money Tree of Florida, Inc., Case No. 11-12257; and The Money Tree of Georgia, Inc., Case No. 11-12258.

[Docket No. 794] (the “Amended Plan”) on March 4, 2013. It appearing that due and adequate notice of the hearing on the Motion has been provided, for good cause shown, the Court finds that the solicitation procedures in the Motion should be granted. Accordingly, it is hereby ORDERED, as follows:

1. The Motion is GRANTED.
2. The Summary Disclosure Statement attached as Exhibit A to the Motion is approved.
3. The form of ballot attached as Exhibit B (the “Ballot”) is approved.
4. The solicitation procedures in the Motion are approved. The Proponents shall mail to all administrative, priority, Class 1, Class 2, Class 3, and Class 4 creditors a copy of the (a) Summary Disclosure Statement; (b) Order Approving the Amended Disclosure Statement to Amended Plan and Notice of Confirmation Hearing and Deadline for Ballots and Objections to Confirmation and (c) Ballot. The Amended Disclosure Statement and Amended Plan shall be prominently posted at <http://haysconsulting.net/the-money-tree-inc/> contemporaneously with or prior to the mailing of the aforementioned materials.

4. All Ballots shall be delivered to the following:

Money Tree Voting Agent
Greenberg Traurig, LLP
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
(678) 553-2100 phone
(678) 553-2269 facsimile

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Prepared and presented by:

 /s/ John D. Elrod

John D. Elrod
Greenberg Traurig, LLP
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
(678) 553-2100 phone
(678) 553-2269 facsimile
Counsel for the Committee