

**United States Bankruptcy Court
Middle District of Alabama**

In re The Money Tree Inc.
Debtor

Case No. 11-12255

Chapter 11 Case

MONTHLY OPERATING REPORT (NON-SMALL BUSINESS ENTITY)

Month: March

Date Filed: 04.19.13

Line of Business: Consumer Finance

NAICS Code: 522291

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY :



ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

S. Gregory Hays, Chapter 11 Trustee

PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: (All questions to be answered on behalf of the debtor.)

	YES	NO
1. IS THE BUSINESS STILL OPERATING ?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS IN TO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR CHAPTER 11 QUARTERLY FEE PAYMENT ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONAL THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT(S)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES *(Exhibit A)*

- DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

INCOME *(Exhibit B)*

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS.

TOTAL INCOME \$12,531.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month 10,301,615

Cash on Hand at end of Month 10,164,508

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU. **TOTAL** 10,164,508

EXPENSES *(Exhibit C)*

PLEASE SEPARATELY LIST ALL EXPENSES PAID FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT.

TOTAL EXPENSES \$149,638.00

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$12,531.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$149,638.00

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** (\$137,107.00)

UNPAID BILLS *(Exhibit D)*

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$524,000.00

MONEY OWED TO YOU *(Exhibit E)*

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES 63,772,076

BANKING INFORMATION *(Exhibit F)*

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

24

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

0

PROFESSIONAL FEES*BANKRUPTCY RELATED*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$141,040.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$1,574,256.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$231.00

TOTAL PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$33,595.00

ADDITIONAL INFORMATION

PLEASE ATTACH THE BANKRUPTCY ADMINISTRATOR'S BALANCE SHEET, MONTHLY SALARY PAYMENTS TO OWNER(S) SCHEDULE (IF APPLICABLE) AND THE MONTHLY RENTAL INCOME WORKSHEET (IF APPLICABLE). ALSO ATTACH ANY FINANCIAL REPORTS (INCOME STATEMENT, STATEMENT OF CASH FLOWS, AND STATEMENT OF SHAREHOLDERS/PARTNER'S EQUITY) WHICH YOU PREPARE INTERNALLY.



EXHIBIT A

TAXES

IF ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS EXIST, ATTACH A WRITTEN EXPLANATION, INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF FUNDS FOR THE PAYMENTS (S).

The Money Tree Inc.
Case # 11-12255

NONE

EXHIBIT B

SUMMARY OF CASH ON HAND

ATTACH A LIST OF ALL INCOME RECEIVED FOR THE REPORTING PERIOD FROM CASH AND CREDIT TRANSACTIONS.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

Cash on hand 1/25/13	10,301,615
Cash on hand 2/25/13	10,164,508
Change	<u>(137,107)</u>
Cash income for period	12,531
Cash expenses for period	<u>(149,638)</u>
Cash profit for period	(137,107)

EXHIBIT C

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

THE MONEY TREE INC
Case # 11-12255

Check Nbr	Check Type	Check Date	Vendor ID Vendor Name	Period	Ref Nbr	Doc Type	Invoice Number	Invoice Date	Amount Paid
RABO Bank									
10121	CK	2/28/2013	Natasha J. Wood	13-Mar		Services			370.50
10122	CK	2/28/2013	Steven P. Morrison	13-Mar		Services			188.00
10124	CK	3/6/2013	Steven P. Morrison	13-Mar		Services			236.00
10125	CK	3/6/2013	Advanced Computer Sys	13-Mar		Services			100.00
10126	CK	3/6/2013	Monroe Godwin	13-Mar		Rent			1,000.00
10127	CK	3/8/2013	Youmans & Gardner LLC	13-Mar		Services			231.00
10128	CK	3/21/2013	Natasha J. Wood	13-Mar		Services			552.36
10129	CK	3/21/2013	Steven P. Morrison	13-Mar		Services			470.00
	Wire	3/11/2013	Christian & Small, LLP	13-Mar		Services			80,698.92
10123	CK	3/11/2013	Hays Financial Consulting, LLC	13-Mar		Services			60,341.14
Total RABO Bank									144,186.92
Bank of the Ozarks									
55372	CK	2/19/2013	Regional Therapy Services	13-Mar		Services			4,328.30
55373	CK	2/13/2013	Winston B. Cowles DMD	13-Mar		Services			103.00
100798	CK	3/1/2013	Georgia Department of Insurance	13-Mar		Fees			1,017.68
		3/6/2013	Ozarks Bank	13-Mar		Fees			2.03
Total Bank of Ozarks									5,451.01
Grand Total									149,637.93

EXHIBIT D

UNPAID BILLS

ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) INCURRED SINCE THE BANKRUPTCY FILING DATE BUT HAVE NOT BEEN PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, THE NAME OF THE CREDITOR, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
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date incurred	Creditor	Amount	Purpose	Due
9/26/12 - 2/25/13	Greenburg Traurig, LLP	139,000.00	Post petition attorney fees (Creditor's comm.)	estimate for period
8/26/12 - 2/25/13	Christian and Small	56,000.00	Post petition attorney fees (Trustee)	estimate for period
9/26/12 - 2/25/13	Hays Financial Consulting	40,000.00	Post petition Advisor fees (Trustee)	estimate for period
4/26/12 - 2/25/13	S. Gregory Hays	284,000.00	Trustee fees	estimate for period
12/26/12 - 2/25/13	Dowdy & Whittaker, CPA's	5,000.00	Income tax returns preparation	estimate for period
		<u>524,000.00</u>		

EXHIBIT E

MONEY OWED TO DEBTOR

ATTACH A LIST OF ALL AMOUNTS OWED TO THE DEBTOR BY CUSTOMERS FOR WORK COMPLETED OR MERCHANDISE SOLD. THE LIST MUST INCLUDE THE NAME OF THE CUSTOMER, THE AMOUNT OWED AND WHEN PAYMENT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.

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Intercompany receivables due from Subsidiaries- prepetition:

The Money Tree of Georgia Inc.	41,369,168
The Money Tree of Florida Inc.	3,635,654
The Money Tree of Louisiana Inc.	13,023,308
Small Loans Inc.	15,929,623
Total Intercompany - Prepetition	73,957,753

Intercompany receivables due from Subsidiaries-postpetition:

The Money Tree of Georgia Inc.	(8,405,468)
The Money Tree of Florida Inc.	(534,085)
The Money Tree of Louisiana Inc.	(185,085)
Small Loans Inc.	(1,061,039)
Total Intercompany - Postpetition	(10,185,677)

EXHIBIT F

BANKING INFORMATION

When eFiling Exhibit F, please use the CM/ECF event:


Chapter 11 Exhibit F - Monthly Operating Report - Bank Statements (Private Entry)

ATTACH A COPY OF THE MOST RECENT BANK STATEMENT, INCLUDING CHECK IMAGES, FOR EVERY ACCOUNT THE DEBTOR HAS AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE REPORTING PERIOD.

The Money Tree Inc.

Case # 11-12255

BANK of the OZARKS®

OZ 01 RETURN SERVICE REQUESTED
 THE MONEY TREE INC, HOLDING CO 03/22/13
 CHAPTER 11 DEBTOR IN POSSESSION
 CASE NO. 11-12255
 v4w4b 114 S BROAD ST
 00864 BAINBRIDGE GA 39817-3614 2664001555



PG 1

9 CYCLE-017
***** CHECKING *** BUSINESS ANALYSIS CK**
 ACCOUNT NUMBER 2664001555
 PREVIOUS STATEMENT BALANCE AS OF 02/22/13 9,967.36
 PLUS 4 DEPOSITS AND OTHER CREDITS 13,522.71
 LESS 7 CHECKS AND OTHER DEBITS 5,661.67
 CURRENT STATEMENT BALANCE AS OF 03/22/13 17,828.40
 NUMBER OF DAYS IN THIS STATEMENT PERIOD 28

~~< 1017.68 >~~ *
16,810.72

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
55372*	03/01	4,328.30	100796	03/04	89.12
55373	03/01	103.00	100797	03/14	40.00
100795*	03/04	81.54	100798	03/05	1,017.68

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
02/27	CR FOR CK/ENDORSEMENT		1,017.68
03/01	DEPOSIT		8,356.51
03/06	ACCOUNT ANALYSIS SERVICE CHRG	2.03	
03/08	DEPOSIT		3,997.61
03/22	DEPOSIT		150.91

* BANK ERROR - WILL REVERSE IN APRIL.

*** BALANCE BY DATE ***

02/22	9,967.36	02/27	10,985.04	03/01	14,910.25	03/04	14,739.59
03/05	13,721.91	03/06	13,719.88	03/08	17,717.49	03/14	17,677.49
03/22	17,828.40						

NOTE: See Reverse Side For Important Information



The Money Tree, Inc.
 Chapter 11 Debtor in Possession
 114 South Street
 Marietta, GA 30067

Bank of the Ozarks
 Marietta, GA

00055372
 01-727828
 02/19/2013
 **\$4,328.30

PAY FOUR THOUSAND THREE HUNDRED TWENTY-EIGHT AND 30/100 DOLLARS

TO THE ORDER OF REGIONAL THERAPY SERVICES
 300 A SUNSET CTR
 MOULTREE GA 31769

VOID AFTER 60 DAYS

Steven P. Meunier
 AUTHORIZED SIGNATURE

AMOUNT IN FIGURES OF \$4,328.30 ONLY (TPS)

⑈00055372⑈ ⑆082907273⑆ ⑈2664001555⑈ ⑆0000432830⑆

Check 55372 \$4,328.30 Date 3/1/2013

The Money Tree, Inc.
 Chapter 11 Debtor in Possession
 114 South Street
 Marietta, GA 30067

Bank of the Ozarks
 Marietta, GA

00055373
 01-727828
 02/19/2013
 **\$103.00

PAY ONE HUNDRED THREE AND 00/100 DOLLARS

TO THE ORDER OF WINNIE B COWLES DMC
 2920 B GABLET ROAD
 MOBILE AL 36688

VOID AFTER 60 DAYS

Steven P. Meunier
 AUTHORIZED SIGNATURE

AMOUNT IN FIGURES OF \$103.00 ONLY (TPS)

⑈00055373⑈ ⑆082907273⑆ ⑈2664001555⑈

Check 55373 \$103.00 Date 3/1/2013

THE MONEY TREE, INC.
 114 SOUTH STREET
 MARIETTA, GA 30067

Check Date: 3/4/2013
 Check Amount: \$81.54

Pay to the order of: TWC331875

Steven P. Meunier
 AUTHORIZED SIGNATURE

⑈100795⑈ ⑆082907273⑆ ⑈2664001555⑈

Check 100795 \$81.54 Date 3/4/2013

THE MONEY TREE, INC.
 114 SOUTH STREET
 MARIETTA, GA 30067

Check Date: 3/4/2013
 Check Amount: \$89.12

Pay to the order of: Bullard

Steven P. Meunier
 AUTHORIZED SIGNATURE

⑈100796⑈ ⑆082907273⑆ ⑈2664001555⑈

Check 100796 \$89.12 Date 3/4/2013

THE MONEY TREE, INC.
 114 SOUTH STREET
 MARIETTA, GA 30067

Check Date: 3/14/2013
 Check Amount: \$40.00

Pay to the order of: VADCOZELC Media Solutions, INC
 110 SOUTH LAKE
 MARIETTA, GA 30067

Steven P. Meunier
 AUTHORIZED SIGNATURE

⑈100797⑈ ⑆082907273⑆ ⑈2664001555⑈

Check 100797 \$40.00 Date 3/14/2013

THE MONEY TREE, INC.
 114 SOUTH STREET
 MARIETTA, GA 30067

Check Date: 3/5/2013
 Check Amount: \$1,017.68

Pay to the order of: GEORGIA DEPARTMENT OF TRANSPORTATION
 212 E. BRAD STREET
 ATLANTA, GA 30333

Steven P. Meunier
 AUTHORIZED SIGNATURE

⑈100798⑈ ⑆082907273⑆ ⑈2664001555⑈

Check 100798 \$1,017.68 Date 3/5/2013

DEPOSIT TICKET
 3/1/13

1	55372	4328.30
2	55373	103.00
3	100795	81.54
4	100796	89.12
5	100797	40.00
6	100798	1017.68
GRAND TOTAL		8356.51

⑈082907273⑆ ⑈2664001555⑈ 36

\$8,356.51 Date 3/1/2013

DEPOSIT TICKET
 3/8/13

1	55372	4328.30
2	55373	103.00
3	100795	81.54
4	100796	89.12
5	100797	40.00
6	100798	1017.68
GRAND TOTAL		8399.76

⑈082907273⑆ ⑈2664001555⑈ 36

\$8,399.76 Date 3/8/2013

DEPOSIT TICKET
 3/22/13

1	100799	150.91
GRAND TOTAL		150.91

⑈082907273⑆ ⑈2664001555⑈ 36

\$150.91 Date 3/22/2013

RABO BANK

CASELINK The Money Tree Inc (1131225) Trustee (000925)

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Banking

Accounts: 2411110101 ODA Open Checking Account
 1208-38714651-01 ODA Closed Checking Account

New Edit View Inform Statement Printbook, H.A. Global Search
 Ledger Balance Available Balances as of Date
 10,144,316.05 10,145,975.02 04/18/2013
 0.00 0.00 02/28/2013

Totals: 10,144,316.05 10,145,975.02

Transactions for 500242896

Date	Type	Reference	Name	Amount	Balance	Description	TCode	Reset/Clash	Filter
01/12/2013	Check	10107	Brett Brinkley	-129.00	9,781,699.48	Services rendered 12/1/12 - 1/3/13	2390-000		
01/17/2013	Check	10108	Steven P Harrison	-1,292.50	9,780,406.98	Services rendered 1/5/13 - 1/11/13	2390-000		
01/23/2013	Check	10109	Steven P Harrison	-987.00	9,779,419.98	Services rendered 1/14/13 - 1/18/13	2390-000		
01/22/2013	Check	10110	Hatasha J Wood	-1,033.50	9,778,386.48	Services rendered 1/7/13 - 1/13/13	2390-000		
01/10/2013	Check	10111	Hatasha J Wood	-955.00	9,777,431.48	Services rendered 1/2/13 - 1/2/13	2390-000		
01/15/2013	Check	10112	Stonop Goodie	-1,000.00	9,776,431.48	Invoice #2097 Rent - February 2013	2110-000		
02/05/2013	Deposit Adj.	100001-1	Coltman Insurance Agency Inc.	14,015.10	9,790,446.58	Insurance refund	1200-000		
02/07/2013	Check	10113	Steven P Harrison	-762.00	9,789,684.58	Services rendered 1/21/13 - 1/26/13	2390-000		
02/07/2013	Check	10114	Steven P Harrison	-946.00	9,788,738.58	Services rendered 1/28/13 - 2/1/13	2390-000		
02/06/2013	Check	10115	Teamart & Garshof LLC	-165.00	9,788,573.58	Invoice #4350	2390-000		
02/06/2013	Check	10116	Hatasha J Wood	-658.00	9,787,915.58	Services rendered 1/29/13 - 2/1/13	2390-000		
02/13/2013	Deposit Adj.	1	Western Shamrock Corp	30,959.12	9,818,874.70		1200-000		
02/13/2013	Check	10117	Hatasha J Wood	-253.50	9,818,621.20	Services rendered 2/14/13 - 2/19/13	2390-000		
02/18/2013	Check	10118	Steven P Harrison	-893.00	9,817,728.20	Services rendered week ended 2/20/13	2390-000		
02/20/2013	Check	10119	Steven P Harrison	-319.50	9,817,408.70	Services rendered week ended 2/15/13	2390-000		
02/22/2013	Check	10120	Hatasha J Wood	-439.00	9,816,969.70	Services rendered 2/18/13 - 2/19/13	2390-000		
02/22/2013	Deposit Adj.	2	BZ Coats	225,000.00	10,042,000.18	Wire transfer	1200-000		
02/22/2013	Deposit Adj.	3	OK Quartz	225,000.00	10,267,000.18	Wire Transfer	1200-000		
02/28/2013	Check	10121	Hatasha J Wood	-370.00	10,266,630.18	Services rendered 2/18/13 - 2/24/13	2390-000		
02/28/2013	Check	10122	Steven P Harrison	-189.00	10,266,441.18	Services rendered 2/19/13 - 2/22/13	2390-000		
03/05/2013	Check	10123	Ray Financial Consulting, LLC	-9,341.14	10,257,099.94	Professional services rendered 3/1/12 - 1/23/12	-1300-	-1300-	
03/06/2013	Check	10124	Steven P Harrison	-235.00	10,256,864.94	Services rendered 2/25/13 - 3/1/13	2390-000		
03/06/2013	Check	10125	Advanced Computer Systems of America	-100.00	10,256,764.94	Inv #042813 March 2013 AHS usage fee	2390-000		
03/06/2013	Check	10126	Monroe Godwin	-1,000.00	10,255,764.94	March 2013	2410-000		
03/06/2013	Check	10127	Houman & Dandner LTD	-231.00	10,255,533.94	Invoice #4480	2390-000		
03/11/2013	Wire Out	4	Chidellan & Small, LLP	-50,608.92	10,148,719.02	Wire transfer - Professional services rendered 3/1/12 - 1/23/12	-1300-	-1300-	
03/12/2013	Check	10128	Hatasha J Wood	-523.35	10,148,195.67	Services rendered 2/25/13 - 3/1/13 (\$448.00) + expenses (\$73.80)	2390-000		
03/21/2013	Check	10129	Steven P Harrison	-470.00	10,147,725.67	Services rendered 3/14/13 - 3/15/13	2390-000		
03/29/2013	Check	10130	Hatasha J Wood	-325.24	10,147,399.93	Expenses - 1/28-2/19/13 \$73.80, expenses - 3/5-3/28/13 \$261.38	2390-000		
03/29/2013	Check	10131	Hatasha J Wood	-165.00	10,147,234.93	Services rendered 3/18 - 3/24/13	2390-000		
03/28/2013	Check	10132	Steven P Harrison	-141.00	10,147,093.93	Services rendered 3/18 - 3/22/13	2390-000		
03/28/2013	Check	10133	Monroe Godwin	-1,000.00	10,146,093.93	Rent - Apr# 2013	2410-000		
03/28/2013	Check	10134	Advanced Business Computers of America	-100.00	10,145,993.93	Invoice 044293	2390-000		
04/03/2013	Check	10135	Hatasha J Wood	-765.50	10,145,228.43	Services rendered 3/25/13 - 3/31/13	2390-000		
04/03/2013	Check	10136	Steven P Harrison	-23.00	10,145,005.43	Expenses: Stamp 4/9/13	2390-000		
04/03/2013	Check	10137	Steven P Harrison	-270.25	10,144,735.18	Services rendered 3/25/13 - 3/30/13	2390-000		
04/19/2013	Check	10138	Steven P Harrison	-169.00	10,144,566.18	Services provided 4/1/13 - 4/11/13	2390-000		
04/19/2013	Check	10139	Steven P Harrison	-89.12	10,144,477.06	Expenses 4/1/13 - 4/11/13	2390-000		
04/19/2013	Check	10140	Hatasha J Wood	-331.50	10,144,145.56	Services rendered 4/1/13 - 4/11/13	2390-000		

Make Checks | Write Checks | Transfer Funds | Add Global Entries | Reverse Deposit

Show Details | Options

ASSETS

1. Cash		
Pre-petition bank accounts	\$0.00	
DIP General/business account	<u>\$10,164,508.00</u>	
DIP Payroll account	<u>\$0.00</u>	
DIP Tax account	<u>\$0.00</u>	
Other (including Cash on Hand)	<u>\$0.00</u>	
Sub-total Cash		<u>\$10,164,508.00</u>
2. Securities (Investment in subsidiaries)		<u>\$0.00</u>
3. Accounts Receivable		
Post-petition-other	\$0.00	
Pre-petition-due from Subsidiaries	<u>\$73,957,753.00</u>	
Post-petition-due from Subsidiaries	<u>(\$10,185,677.00)</u>	
Sub-total Accounts Receivable		<u>\$63,772,076.00</u>
4. Office Supplies and Equipment		<u>\$0.00</u>
5. Inventory (Fair Market Value)		<u>\$0.00</u>
6. Other Current Assets (utility deposits)		<u>\$2,816.00</u>
7. Prepaid Insurance		<u>\$0.00</u>
8. Long Term Assets (including real property, heavy equipment, vehicles, etc.)		<u>\$1,344,240.00</u>
9. TOTAL ASSETS		<u><u>\$75,283,640.00</u></u>

LIABILITIES (include both pre- and post-petition debts)

1. Accounts Payable		
Pre-petition	\$219,725.00	
Post-petition	<u>\$524,000.00</u>	
Sub-total Accounts Payable		<u>\$743,725.00</u>
2. Short Term Notes Payable		
Pre-petition (incl accrued interest)	<u>\$3,713,842.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Short Term Notes Payable		<u>\$3,713,842.00</u>
3. Long Term Notes Payable		
Pre-petition (incl accrued interest)	<u>\$67,617,831.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Long Term Notes Payable		<u>\$67,617,831.00</u>
4. Taxes Payable		
Pre-petition	<u>\$0.00</u>	
Post-petition	<u>\$0.00</u>	
Sub-total Taxes Payable		<u>\$0.00</u>
5. Other Liabilities		<u>\$0.00</u>
Intercompany payable to subsidiaries		<u>\$2,242,147.00</u>
6. TOTAL LIABILITIES		<u>\$74,317,545.00</u>
EQUITY (Total Assets Less Total Liabilities)		<u>\$966,095.00</u>
7. TOTAL LIABILITIES & EQUITY		<u><u>\$75,283,640.00</u></u>

STATEMENT OF PAYMENTS MADE TO LESSORS

1	Payee: <u>Monroe Godwin</u>		
	Amount paid this period: <u>\$1,000.00</u>	Check #:	<u>10126</u>
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
2	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
3	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
4	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
5	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
6	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
7	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		
8	Payee: _____		
	Amount paid this period: _____	Check #:	
	<input type="checkbox"/> Y <input type="checkbox"/> N Amount included in Expenses		
	<input type="checkbox"/> Y <input type="checkbox"/> N Adequate protection payment		
	Stated adequate protection payment amount		

TOTAL PAYMENTS MADE TO LESSORS

\$1,000.00

Monthly Salary Payment to Owner(s)

Debtor(s)	Stated Amount	Amount Paid	Transaction Number	Amount Past Due
NONE				0.00
				0.00
TOTAL	0.00	0.00		0.00

Monthly Rental Income Worksheet

for the month ending _____

Property Description	Written Contract*	Contract Expiration Date	Contracted Monthly Rental Payment	Rental Amount Past Due	Rental Amount Received this Month	Amount Paid by Debtor(s) **
NONE						
Monthly Totals						

* (N) No Contract, (L) Lease or (DF) Debtor Financed under a Rent to Own, Bond for Title or similar contract
 ** Per Order for Adequate Protection or Use of Cash Collateral

The Money Tree Inc.
Receipts & Disbursements
March 2013

Receipts

Utility Deposit Refund	8,356.51
Insurance - Refund	3,997.61
Misc Refunds	176.61
Total Receipts	<u>12,530.73</u>

Disbursements

Insurance - Group	4,431.30
State Depart of Insurance Fees	1,017.68
Misc Exp	2.03
Rent	1,000.00
Temporary Help	1,815.86
Accounting	331.00
Legal/Attorney	80,698.92
Legal/Accounting	60,341.14
Total Disbursements	<u>149,637.93</u>