

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

SECURITIES AND EXCHANGE	:	
COMMISSION,	:	
	:	
Plaintiff,	:	Civil Action File No.
	:	1:12-CV-1996-TWT
v.	:	
	:	
BENJAMIN DANIEL DEHAAN AND	:	
LIGHTHOUSE FINANCIAL	:	
PARTNERS, LLC,	:	
	:	
Defendants.	:	
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**NOTICE OF DEADLINE FOR FILING CLAIMS AGAINST DEFENDANT
LIGHTHOUSE FINANCIAL PARTNERS, LLC**

The United District Court for the Northern District of Georgia (the “Court”) has entered an order in the above-styled civil action establishing 5:00 P.M. (EASTERN STANDARD TIME) on **March 29, 2013** (the “Bar Date”) as the last date and time by which a written claim (“Claim”) may be submitted to the Receiver by any person or entity – including, without limitation, federal, state, and local taxing authorities but excluding the Receiver and any professional employed by the Receiver that has or asserts any claim against Lighthouse Financial Partners, LLC (the “Receivership Estate” or “Lighthouse”) for any claimant who has not previously submitted an official claim form to the Receiver.

1. WHO MUST FILE A PROOF OF CLAIM:

Except for parties identified in Section 4 below, creditors of Lighthouse must file a Claim to share in distributions from the Receivership Estate. A “Claim” includes: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment,

whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHAT TO FILE:

To submit a proof of claim against Lighthouse, a creditor may utilize the Investor Claim Form and/or the Non-Investor Claim Form provided by the Receiver and enclosed herein. Additional Investor Claim Forms may be obtained at <http://haysconsulting.net/wp-content/uploads/2012/07/LFP-Investor-Claim-Form2.pdf>. All Claim forms must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Documents upon which the Claim is based should be attached to the Claim form and, if voluminous, a summary should be included. If documents are not available, an explanation as to why the documents are not available should be included.

3. WHEN AND WHERE TO FILE:

Except as otherwise provided for herein, all Claims must be filed **so as to be received on or before 5:00 P.M. EST on March 29, 2013** at the following address:

Hays Financial Consulting, LLC
c/o Lighthouse Claims Department
Atlanta Financial Center
3343 Peachtree Road, Suite 200
Atlanta, GA 30326-1420

A Claim will be deemed timely filed only when actually received at the address above on or before the Bar Date. A Claim will not be accepted by facsimile, telecopy, or electronic transmission.

4. WHO DOES NOT NEED TO FILE A CLAIM:

The following entities and individuals do not need to file a Claim on or prior to the Bar Date:

- a. Any person or entity that has already properly filed a Claim with the Receiver;
- b. Any person or entity whose claim has been paid in full by the Receiver;
- c. The Receiver and any professional employed by the Receiver; and

- d. Any person or entity that holds a claim that has been allowed pursuant to an order of this Court entered on or before the Bar Date.

This Notice is being sent to persons and entities that have some relationship with, have done business with, or may otherwise be a creditor of Lighthouse Financial Partners, LLC. The fact that you have received this Notice does not necessarily mean that you have a claim against Lighthouse Financial Partners, LLC.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE:

ANY PERSON OR ENTITY WHO IS REQUIRED TO FILE A CLAIM HEREUNDER BUT FAILS TO DO SO BY THE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING ANY RIGHT OR CLAIM AGAINST THE RECEIVERSHIP ESTATE AND SHALL BE BARRED FROM PARTICIPATING IN ANY DISTRIBUTION UNDER A PLAN OF DISTRIBUTION THAT MAY BE APPROVED IN THIS CASE.

6. ADDITIONAL INFORMATION AVAILABLE:

Copies of the various pleadings, orders, and other papers filed with the Court may be examined during normal business hours (8:00 a.m. to 4:00 p.m.) at the office of the Clerk of the United States District Court for the Northern District of Georgia at the Richard B. Russell, Federal Building, 75 Spring Street, SW, Atlanta, Georgia 30303. Many of these materials are also available on the website of the Receiver located at <http://haysconsulting.net/lighthouse-financial-partners/>.

A holder of a possible Claim against Lighthouse should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a Claim. If you have questions regarding the information contained in this Notice, you may call Hays Financial Consulting LLC at (404) 926-0060.

Dated: January 24, 2013.

BY ORDER OF THE COURT

/s S. Gregory Hays
S. Gregory Hays, Receiver of Lighthouse
Financial Partners, LLC