

EXHIBIT B

objections thereto at __:__ on _____, 2016 (the "Hearing"), at which no investor, creditor, or party in interest appeared to oppose the Motion. After thorough consideration of the Motion, the Plan, arguments of counsel, the record, facts and circumstances related to the subject Receivership, as well as any objections of claimants or interested parties, this Court finds that the approval of the Plan and the Motion is in the best interests of the Receiver Estate, the investors and creditors of Lighthouse, and all parties in interest. Accordingly, for good cause shown and without the necessity of further notice or hearing, it is hereby

ORDERED and ADJUDGED that the Motion is GRANTED in all respects and objections to the Motion and/or Plan, if any, are overruled to the extent that such objections have not been previously withdrawn, waived, or settled; and it is further

ORDERED and ADJUDGED that, pursuant to the equitable discretion of the Court to approve a plan of distribution in this case, the Plan is APPROVED and the Court adopts in their entirety the provisions of the Plan as the procedures governing the claims administration and distribution process in this case; and it is further

ORDERED and ADJUDGED that the Receiver is authorized to implement the Plan and undertake the conduct as set forth therein authorized and approved by this Order; and it is further

ORDERED and ADJUDGED that the Non Administrative Claim Schedule¹ attached to the Motion is APPROVED as the schedule of allowed non-administrative claims in the Receivership authorized to receive payment from the Receiver Estate in the amounts provided in the Non Administrative Claim Schedule; and it is further

ORDERED and ADJUDGED that the Reserve is released for the benefit of the Receiver Estate and the Receiver is AUTHORIZED to pay from funds available in the Receiver Estate: a) any Tax Liability; b) after the full payment of any Tax Liability, any other Allowed Administrative Claims; and c) after the payment of any Tax Liability and any other Allowed Administrative Claims, a final *pro rata* distribution to allowed claimants with Allowed Non-Administrative Claims; and it is further

ORDERED and ADJUDGED that upon entry of this Order, both investors and unsecured creditors that assert a claim against the Receiver Estate that arose prior to the date of entry of this Order, who disagree with the amount or classification of their claim as determined pursuant to the Plan and made known to

¹ Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

the claimant in the Motion and failed to timely respond or object to the determination of the Receiver of their claim by the date of the Hearing are forever barred, estopped, and enjoined from asserting a claim against the Receiver Estate different than that determined by the Receiver; and it is further

ORDERED and ADJUDGED that the failure of a claimant to timely assert an objection shall mean that, except as expressly provided for in the Motion for such investor or creditor, the Receiver Estate shall be forever discharged from any other indebtedness or liability with respect to such claim, and such alleged claimant shall not be permitted to receive any distribution except to the extent expressly provided for under the Plan; and it is further

ORDERED and ADJUDGED that this Court shall retain jurisdiction for all matters regarding the Receiver Estate, including as set forth in the Plan to finally determine claims of investors and creditors in summary manner without the necessity of evidentiary hearing or trial.

IT IS SO ORDERED, this ____ day of _____, 2016.

Chief Judge Thomas W. Thrash
United States District Court
Northern District of Georgia, Atlanta
Division