

IT IS HEREBY ORDERED that the Investor Claim Form¹ and the Non-Investor Claim referenced in the Motion are APPROVED and may be submitted to the Receiver by all investors or creditors seeking payment from the Receivership Estate with the understanding that those investors and creditors who have already submitted the appropriate form to the Receiver to assert a claim do not need to re-submit a claim, unless so directed by the Receiver;

IT IS FURTHER ORDERED that all claims against Lighthouse, other than by the Receiver or any professionals employed by the Receiver, must be submitted to the Receiver so as to actually be received by 5:00 P.M. (EASTERN STANDARD TIME) on March 29, 2013 (the “Bar Date”). Proofs of Claim must be sent to the Receiver at the following address:

Lighthouse Claims
Hays Financial Consulting, LLC
3343 Peachtree Road, NE, Suite 200
Atlanta, Georgia 30326-1420

IT IS FURTHER ORDERED that the Notice attached to the Motion as Exhibit B is APPROVED and the Receiver is directed to send the Notice of the Bar Date to all investors, creditors, and taxing authorities of Lighthouse known to the Receiver who have not filed a claim as of the date of this Motion and to post a similar Notice on the website of the Receiver.

¹ All capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

IT IS FURTHER ORDERED, that failure to file a claim by the Bar Date hereby established is a requirement to participate in any distribution by the Receiver from the Receivership Estate except by further order of this Court.

So ORDERED, this the 23rd day of January, 2013, at 4 : 10 pm.

/s/Thomas W. Thrash
Thomas W. Thrash, Jr., Judge
United States District Court Northern
District of Georgia Atlanta Division

Prepared and presented by:

/s/

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