

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

SECURITIES AND EXCHANGE COMMISSION, §
Plaintiff, §

v. §

CAUSE NO. 4:05-CV-472

TRAVIS E. CORRELL, GREGORY THOMPSON, §
DWIGHT JOHNSON, HARRY ROBINSON §
"ROBBY" GOWDEY, et al., §
Defendants, §

and §

BANNER SHIELD, LLC, HOSPITALITY §
MANAGEMENT GROUP, INC., CREATIVE §
WEALTH VENTURES and JTA ENTERPRISES, §
Relief Defendants. §

**AGREED ORDER APPROVING
RECEIVER'S UNOPPOSED MOTION TO APPROVE SETTLEMENT
AND SELL INTEREST IN LIMITED PARTNERSHIP
FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES
(Gin-Bug Development, Ltd.)**

CAME ON FOR CONSIDERATION by the Court the motion filed by S. Gregory Hays, the duly appointed Receiver in the above-captioned matter (the "Receiver"), through his counsel, the Receiver's Unopposed Motion to Approve Settlement and Sell Interest in Limited Partnership Free and Clear of All Liens, Claims and Encumbrances (Gin-Bug Development, Ltd.) (the "Motion"). The Motion was previously filed with this Court on April 12, 2006.

Although the matter was not set for hearing, the Court was briefed on the Motion by the Receiver's attorney during a hearing on other motions on April 18, 2006. At that hearing, the Court received into evidence, documentation that Sandra Thompson had no opposition to the relief sought in the Motion.

It appears to the Court that all parties were in agreement that the relief requested in the Motion should be approved by the Court. The Court, being familiar with the pleadings and papers on file herein and having considered the unopposed nature of the Motion and the fact that the parties that are affected are in agreement that the relief sought therein should be granted, is of the opinion, and so found, that the Motion should be in all things granted. Accordingly,

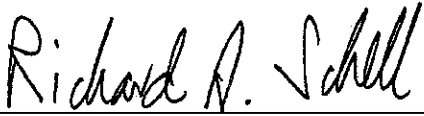
IT IS ORDERED that the Receiver is hereby authorized to convey all of Gregory W. Thompson's right, title and interest in the Texas limited partnership commonly known as Gin-Bug Development, Ltd., for the consideration, agreements and releases set forth in the Motion.

It is further ORDERED that Clark B. Will is hereby authorized to act as the attorney-in-fact for the Receiver in order to close the sale of the ~~Motion~~ ^{Limited Partnership} and that using the services of an attorney-in-fact is in the best interest of the estate in that it will minimize costs and expense to the estate.

It is further ORDERED that the Receiver, by and through his attorney-in-fact, is authorized to take all steps necessary to consummate the settlement and sale as contemplated in the Motion consistent with the above order, and to enter into such transfers, conveyances and releases as may be necessary in order to effectuate the intent of the parties as set forth in the Motion.

IT IS SO ORDERED.

SIGNED this the 20th day of April, 2006.

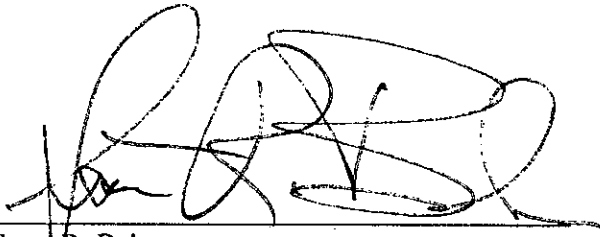

RICHARD A. SCHELL
UNITED STATES DISTRICT JUDGE

AGREED:

Quilling, Selander, Cummiskey & Lownds, P.C.
2001 Bryan St., Suite 1800
Dallas, TX 75201
(214) 871-2100
(214) 871-2111 (FAX)

By: 
Clark B. Will, P.C., SBN 21502500

ATTORNEYS FOR RECEIVER

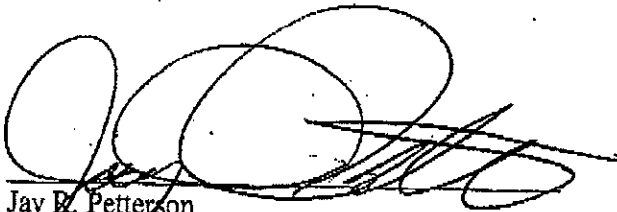
A handwritten signature in black ink, appearing to read 'Scott R. Baker', written over a horizontal line.

Scott R. Baker
10830 North Central Expressway
Suite 475, LB 4
Dallas, Texas 75231-1050
(214) 750-4444
(214) 363-1058 (FAX)
ATTORNEY FOR TNT OFFICE SUPPLY,
GREG THOMPSON, HARRY ROBINSON
"Robbie" GOWDEY, and DWIGHT J. JOHNSON

FROM :PETTERSON LAW OFFICE

FAX NO. :210-695-6101

Apr. 19 2006 10:32AM P4



Jay R. Petterson
12274 Bandera Rd., Ste. 232
Helotes, TX 78203
(210) 695-6111
(210) 695-6101 (FAX)
ATTORNEYS FOR GIN-BUG
DEVELOPMENT, LTD., R. LEE BOWERS,
AND GEORGE A. DRISKELL, JR.