

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

TRAVIS E. CORRELL, individually and doing
business as Horizon Establishment; et al.

Defendants,

and

BANNER SHIELD, LLC; et al.

Defendants Solely for Purposes of
Equitable Relief.

Lead Case

Case No.: 4:05-CV-472 RAS

**RECEIVER'S MOTION FOR
APPROVAL OF SETTLEMENT
WITH G2, LLC**

Consolidated Case

Case No.:4:07-cv-346 RAS

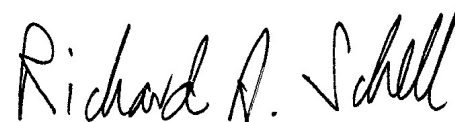
**ORDER GRANTING RECEIVER'S MOTION FOR
APPROVAL OF SETTLEMENT WITH G2, LLC**

The court, having read and considered the Receiver's Motion for Approval of Settlement with G2, LLC ("Motion for Approval") [de #506] and the Release and Settlement Agreement ("Settlement Agreement") attached thereto, finds that:

1. The settlement of G2, LLC's ("G2") asserted claim to a success fee pursuant to the terms of the Retainer and Asset Recovery Agreement entered into by Correll and G2 is in the best interests of the Correll Receivership Estate; and
2. The court approves of the Release and Settlement Agreement executed by the Receiver and G2 and authorizes the Receiver to pay G2 \$100,000 to resolve and settle G2's claim to the success commission.

Accordingly, IT IS HEREBY ORDERED that the Motion for Approval [de #506] is
SIGNED this the 27th day of September, 2012.

GRANTED.



RICHARD A. SCHELL
UNITED STATES DISTRICT JUDGE