

**United States Bankruptcy Court
Middle District of Alabama**

In re The Money Tree Inc.
Debtor

Case No. 11-12255

Chapter 11 Case

MONTHLY OPERATING REPORT (NON-SMALL BUSINESS ENTITY)

Month: December

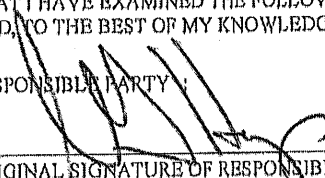
Date Filed: 2013-01-17

Line of Business: Consumer Lending

NAICS Code: 522291

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

S. Gregory Hays - Chapter 11 Trustee
PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: (All questions to be answered on behalf of the debtor.)

| | YES | NO |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING ? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS IN TO THE DIP ACCOUNT THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR CHAPTER 11 QUARTERLY FEE PAYMENT ? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONAL THIS MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT(S)? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? **FURNITURE & EQUIPMENT**
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES (Exhibit A)

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

INCOME (Exhibit B)

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS.

TOTAL INCOME \$3,938,546.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$6,789,246.00

Cash on Hand at end of Month 10,291,344

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU. **TOTAL** 10,291,344

EXPENSES (Exhibit C)

PLEASE SEPARATELY LIST ALL EXPENSES PAID FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT.

TOTAL EXPENSES \$436,448.00

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$3,938,546.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$436,448.00

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$3,502,098.00

UNPAID BILLS *(Exhibit D)*

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$503,450.00

MONEY OWED TO YOU *(Exhibit E)*

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES 63,815,826

BANKING INFORMATION *(Exhibit F)*

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

26

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

0

PROFESSIONAL FEES

BANKRUPTCY RELATED

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$360,243.54

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$1,432,493.74

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$7,780.00

TOTAL PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$27,913.74

ADDITIONAL INFORMATION

PLEASE ATTACH THE BANKRUPTCY ADMINISTRATOR'S BALANCE SHEET, MONTHLY SALARY PAYMENTS TO OWNER(S) SCHEDULE (IF APPLICABLE) AND THE MONTHLY RENTAL INCOME WORKSHEET (IF APPLICABLE). ALSO ATTACH ANY FINANCIAL REPORTS (INCOME STATEMENT, STATEMENT OF CASH FLOWS, AND STATEMENT OF SHAREHOLDERS/PARTNER'S EQUITY) WHICH YOU PREPARE INTERNALLY.

The Money Tree Inc. Case # 11-12255

BALANCE SHEET For the period ending: 12/25/12

ASSETS

| | | |
|--|-------------------|------------------------|
| 1. Cash | | |
| Pre-petition bank accounts | \$0.00 | |
| DIP General/business account | \$10,291,219.00 | |
| DIP Payroll account | \$125.00 | |
| DIP Tax account | \$0.00 | |
| Other (including Cash on Hand) | \$0.00 | |
| Sub-total Cash | | \$10,291,344.00 |
| 2. Securities (Investment in subsidiaries) | | \$0.00 |
| 3. Accounts Receivable | | |
| Post-petition-other | \$43,750.00 | |
| Pre-petition-due from Subsidiaries | \$73,957,753.00 | |
| Post-petition-due from Subsidiaries | (\$10,185,677.00) | |
| Sub-total Accounts Receivable | | \$63,815,826.00 |
| 4. Office Supplies and Equipment | | \$0.00 |
| 5. Inventory (Fair Market Value) | | \$0.00 |
| 6. Other Current Assets (utility deposits) | | \$11,170.00 |
| 7. Prepaid Insurance | | \$0.00 |
| 8. Long Term Assets (including real property, heavy equipment, vehicles, etc.) | | \$1,344,240.00 |
| 9. TOTAL ASSETS | | <u>\$75,462,580.00</u> |

LIABILITIES (include both pre- and post-petition debts)

| | | |
|--|-----------------|------------------------|
| 1. Accounts Payable | | |
| Pre-petition | \$219,725.00 | |
| Post-petition | \$503,450.00 | |
| Sub-total Accounts Payable | | \$723,175.00 |
| 2. Short Term Notes Payable | | |
| Pre-petition (incl accrued interest) | \$3,713,842.00 | |
| Post-petition | \$0.00 | |
| Sub-total Short Term Notes Payable | | \$3,713,842.00 |
| 3. Long Term Notes Payable | | |
| Pre-petition (incl accrued interest) | \$67,617,831.00 | |
| Post-petition | \$0.00 | |
| Sub-total Long Term Notes Payable | | \$67,617,831.00 |
| 4. Taxes Payable | | |
| Pre-petition | \$0.00 | |
| Post-petition | | |
| Sub-total Taxes Payable | | \$0.00 |
| 5. Other Liabilities | | \$0.00 |
| Intercompany payable to subsidiaries | | \$2,242,147.00 |
| 6. TOTAL LIABILITIES | | <u>\$74,296,995.00</u> |
| EQUITY (Total Assets Less Total Liabilities) | | <u>\$1,165,585.00</u> |
| 7. TOTAL LIABILITIES & EQUITY | | <u>\$75,462,580.00</u> |

STATEMENT OF PAYMENTS MADE TO LESSORS

1 Payee: Martin Family Group
Amount paid this period: \$2,500.00 Check #: 100710

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

2 Payee: Monroe Godwin
Amount paid this period: \$1,000.00 Check #: 100709

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

3 Payee: Edwin Perry III
Amount paid this period: \$300.00 Check #: 100711

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

4 Payee: _____
Amount paid this period: _____ Check #: _____

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

5 Payee: _____
Amount paid this period: _____ Check #: _____

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

6 Payee: _____
Amount paid this period: _____ Check #: _____

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

7 Payee: _____
Amount paid this period: _____ Check #: _____

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

8 Payee: _____
Amount paid this period: _____ Check #: _____

Y N Amount included in Expenses
Y N Adequate protection payment
Stated adequate protection payment amount _____

TOTAL PAYMENTS MADE TO LESSORS \$3,800.00

Monthly Salary Payment to Owner(s)

| Debtor(s) | Stated Amount | Amount Paid | Transaction Number | Amount Past Due |
|-------------------|---------------|-------------|--------------------|-----------------|
| Bradley Bellville | 2,426.29 | 2,426 | | 0.00 |
| | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | 2,426.29 | 2,426.29 | | 0.00 |

Monthly Rental Income Worksheet

for the month ending _____

| Property Description | Written Contract* | Contract Expiration Date | Contracted Monthly Rental Payment | Rental Amount Past Due | Rental Amount Received this Month | Mortgage Amount Paid by Debtor(s) ** |
|-----------------------|-------------------|--------------------------|-----------------------------------|------------------------|-----------------------------------|--------------------------------------|
| NONE | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| Monthly Totals | | | | | | |

* (N) No Contract, (L) Lease or (DF) Debtor Financed under a Rent to Own, Bond for Title or similar contract
 ** Per Order for Adequate Protection or Use of Cash Collateral

THE MONEY TREE, INC.
INCOME STATEMENT
December 25, 2012

OPERATING INCOME

OPERATING EXPENSES

| | |
|------------------------------|----------------------------|
| ACCOUNTING | 3,394.50 |
| AUTO EXPENSES | 245.00 |
| COMPUTER MAINTENANCE | 5,205.72 |
| CREDIT REPORTS | 249.24 |
| DUES & SUBSCRIPTIONS | 11.95 |
| INSURANCE - GENERAL | (16,733.00) |
| INSURANCE - GROUP | 4,408.98 |
| LEGAL/ATTORNEY COSTS | 62,079.04 |
| MEALS | 80.00 |
| MISCELLANEOUS | 0.00 |
| OFFICE EXPENSE | 630.36 |
| RENT | 4,200.00 |
| TEMPORARY HELP | 22,138.39 |
| SUPPLIES | 352.03 |
| LICENSE TAXES | 2,550.00 |
| PAYROLL TAXES | 1,781.07 |
| PROPERTY TAXES | 746.00 |
| TELEPHONE | 2,156.11 |
| UTILITIES | 1,069.58 |
| TOTAL OPERATING EXPENSES | <u>94,564.97</u> |
| NET OPERATING PROFIT (LOSS) | (94,564.97) |
| LOSS ON SALE OF FIXED ASSETS | <u>(360,531.30)</u> |
| NET PROFIT (LOSS) | <u><u>(455,096.27)</u></u> |

THE MONEY TREE INC.
Statement of Cash Flows

For the Month Ended
December 25, 2012

| | |
|---|---------------|
| Cash flows from operating activities | |
| Net income | \$ (455,096) |
| Adjustments to reconcile net income to net cash provided by operating activities: | |
| Provision for credit losses | - |
| Depreciation | - |
| Change in assets and liabilities: | |
| Other receivables/assets | - |
| Accounts payable and other accrued liabilities | (326,187) |
| Due from affiliates | 3,911,943 |
| Loss (Gain) on the sale of property and equipment | 360,531 |
| <hr/> | |
| Net cash used in operating activities | 3,491,191 |
| <hr/> | |
| Cash flows from investing activities | |
| Net change in finance receivables | - |
| Purchase of property and equipment | - |
| Proceeds from sale of property and equipment | 10,907 |
| <hr/> | |
| Net cash provided by investing activities | 10,907 |
| <hr/> | |
| Cash flows from financing activities | |
| Net proceeds (repayments) on: | |
| Borrowing | - |
| <hr/> | |
| Net cash provided by financing activities | - |
| <hr/> | |
| Net change in cash and cash equivalents | 3,502,098 |
| Cash and cash equivalents, beginning of period | 6,789,246 |
| Cash and cash equivalents, end of period | \$ 10,291,344 |

EXHIBIT A

TAXES

IF ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS EXIST, ATTACH A WRITTEN EXPLANATION, INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF FUNDS FOR THE PAYMENTS (S).

The Money Tree Inc.
Case # 11-12255

NONE

EXHIBIT B

SUMMARY OF CASH ON HAND

ATTACH A LIST OF ALL INCOME RECEIVED FOR THE REPORTING PERIOD FROM CASH AND CREDIT TRANSACTIONS.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

| | |
|--------------------------|-------------------|
| Cash on hand 11/25/12 | 6,789,246 |
| Cash on hand 12/25/12 | <u>10,291,344</u> |
| Change | 3,502,098 |
| | |
| Cash income for period | 3,938,546 |
| Cash expenses for period | <u>(436,448)</u> |
| Cash profit for period | 3,502,098 |

EXHIBIT C

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

THE MONEY TREE INC
Case # 11-12255

| Check Nbr | Check Type | Check Date | Vendor ID Vendor Name | Period | | Ref Nbr | Doc Type | Invoice Number | Invoice Date | Amount Paid |
|-----------|------------|------------|-------------------------------------|--------|--------|---------|----------|-----------------|--------------|-------------|
| | | | | To | Closed | | | | | |
| 001033 | HC | 11/30/2012 | BONN07 BONNIE BLUE HOUSE | 03-13 | | 206418 | VO | last day lunch | 11/30/2012 | 80.00 |
| 100680 | CK | 11/26/2012 | INLO01 DEBBY INLOW | 03-13 | | 206331 | VO | TEMP HELP | 11/26/2012 | 202.50 |
| 100681 | CK | 11/26/2012 | BELL12 BRAD BELLVILLE | 03-13 | | 206332 | VO | REIMB | 11/26/2012 | 262.76 |
| 100682 | CK | 11/26/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206333 | VO | FUEL | 11/26/2012 | 40.00 |
| 100683 | CK | 11/26/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206334 | VO | TEMP HELP | 11/26/2012 | 65.00 |
| 100684 | CK | 11/26/2012 | RICH33 JESSIE RICHARDSON | 03-13 | | 206335 | VO | TEMP HELP | 11/26/2012 | 65.00 |
| 100685 | CK | 11/27/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206344 | VO | TEMP HELP | 11/27/2012 | 70.00 |
| 100686 | CK | 11/27/2012 | RICH33 JESSIE RICHARDSON | 03-13 | | 206345 | VO | TEMP HELP | 11/27/2012 | 70.00 |
| 100687 | CK | 11/28/2012 | BANK14 BANK OF THE OZARKS | 03-13 | | 206341 | VO | 11/28/12 P/ROLL | 11/27/2012 | 21,342.41 |
| 100688 | CK | 11/28/2012 | BANK14 BANK OF THE OZARKS | 03-13 | | 206342 | VO | SVC CHG | 11/27/2012 | 5.00 |
| 100689 | CK | 11/28/2012 | MONE01 THE MONEY TREE, INC. | 03-13 | | 206343 | VO | 2012 4TH QTR | 11/27/2012 | 117.23 |
| 100690 | CK | 11/29/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206346 | VO | TEMP HELP | 11/29/2012 | 30.00 |
| 100691 | CK | 11/29/2012 | RICH33 JESSIE RICHARDSON | 03-13 | | 206347 | VO | TEMP HELP | 11/29/2012 | 30.00 |
| 100692 | CK | 11/30/2012 | BPSH01 B P SHOP NO.2 | 03-13 | | 206349 | VO | FUEL | 11/30/2012 | 60.00 |
| 100693 | CK | 11/30/2012 | HAYS02 HAYS FINANCIAL CONSULTING | 03-13 | | 206348 | VO | FEE APP | 11/30/2012 | 111,957.52 |
| 100694 | CK | 11/30/2012 | MONE01 THE MONEY TREE, INC. | 03-13 | | 206350 | VO | 940 CRS | 11/30/2012 | 1,663.84 |
| 100695 | CK | 12/3/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206364 | VO | FUEL | 12/3/2012 | 40.00 |
| 100696 | CK | 12/3/2012 | BELL12 BRAD BELLVILLE | 03-13 | | 206369 | VO | TEMP HELP | 12/3/2012 | 2,426.29 |
| 100697 | CK | 12/3/2012 | CAWV01 GINA CAWVEY | 03-13 | | 206370 | VO | TEMP HELP | 12/3/2012 | 881.25 |
| 100698 | CK | 12/3/2012 | HARR23 KAREN HARRELL | 03-13 | | 206368 | VO | TEMP HELP | 12/3/2012 | 589.00 |
| 100699 | CK | 12/3/2012 | INLO01 DEBBY INLOW | 03-13 | | 206371 | VO | TEMP HELP | 12/3/2012 | 380.00 |
| 100700 | CK | 12/3/2012 | MCKI06 | 03-13 | | 206366 | VO | TEMP HELP | 12/3/2012 | 654.35 |

TERRI McKINNON

| | | | | | | | | | | |
|--------|----|------------|--|-------|-------|--------|----|-----------------|--------------------|--------------|
| 100701 | CK | 12/3/2012 | MORR08 STEVEN MORRISON | 03-13 | 03-13 | 206367 | VO | TEMP HELP | 12/3/2012 | 1,480.50 |
| 100701 | VC | 12/3/2012 | MORR08 STEVEN MORRISON | 03-13 | 03-13 | 206367 | VO | TEMP HELP | 12/3/2012 | -1,480.50 |
| | | | | | | | | | Check Total | 0.00 |
| 100702 | CK | 12/3/2012 | WOOD17 NATASHA WOOD | 03-13 | | 206365 | VO | TEMP HELP | 12/3/2012 | 2,788.50 |
| 100703 | CK | 12/3/2012 | MORR08 STEVEN MORRISON | 03-13 | | 206367 | VO | TEMP HELP | 12/3/2012 | 1,480.50 |
| 100704 | CK | 12/3/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206372 | VO | 12-3-12 | 12/3/2012 | 75.00 |
| 100705 | CK | 12/3/2012 | RICH33 JESSIE RICHARDSON | 03-13 | | 206373 | VO | 12-3-12 | 12/3/2012 | 75.00 |
| 100706 | CK | 12/3/2012 | AT&T07 AT&T | 03-13 | | 206354 | VO | 229u01031200131 | 12/3/2012 | 618.24 |
| 100707 | CK | 12/3/2012 | AUTO05 AUTOMATIC DATA PROCESSI | 03-13 | | 206355 | VO | 414918036 | 12/3/2012 | 329.91 |
| 100708 | CK | 12/3/2012 | CITY01 CITY OF BAINBRIDGE | 03-13 | | 206358 | VO | 00160036001 | 12/3/2012 | 49.81 |
| 100708 | CK | 12/3/2012 | CITY01 CITY OF BAINBRIDGE | 03-13 | | 206359 | VO | 00160035001 | 12/3/2012 | 37.57 |
| | | | | | | | | | Check Total | 87.38 |
| 100709 | CK | 12/3/2012 | GODW01 MONROE GODWIN | 03-13 | | 206361 | VO | DEC RENT | 12/3/2012 | 1,000.00 |
| 100710 | CK | 12/3/2012 | MART31 MARTIN FAMILY GROUP LLLP | 03-13 | | 206362 | VO | DEC RENT | 12/3/2012 | 2,500.00 |
| 100711 | CK | 12/3/2012 | PERR04 EDWIN J. PERRY, III | 03-13 | | 206360 | VO | DEC RENT | 12/3/2012 | 300.00 |
| 100712 | CK | 12/3/2012 | VERI05 VERIZON WIRELESS | 03-13 | | 206357 | VO | 321021773-00002 | 12/3/2012 | 89.28 |
| 100713 | CK | 12/3/2012 | WEBG01 WebGrafix Media Solutions, LLC | 03-13 | | 206356 | VO | 10649 | 12/3/2012 | 40.00 |
| 100714 | CK | 12/3/2012 | WEST43 WESTERN SHAMROCK CORP | 03-13 | | 206363 | VO | DEC RENT-BONUS | 12/3/2012 | 400.00 |
| 100715 | CK | 12/4/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206374 | VO | 12-4-12 | 12/4/2012 | 30.00 |
| 100716 | CK | 12/4/2012 | RICH33 JESSIE RICHARDSON | 03-13 | | 206375 | VO | 12-4-12 | 12/4/2012 | 30.00 |
| 100717 | CK | 12/7/2012 | AT&T12 AT&T | 03-13 | | 206378 | VO | 7306988104 | 11/11/2012 | 1,086.13 |
| 100718 | CK | 12/7/2012 | BLUE02 CITY OF BLUE RIDGE (TAX) | 03-13 | | 206381 | VO | P-15346 | 12/7/2012 | 30.96 |
| 100719 | CK | 12/7/2012 | CRED08 CREDIT BUREAU ASSOCIATES | 03-13 | | 206376 | VO | 11-28-12 | 11/28/2012 | 27.50 |
| 100720 | CK | 12/7/2012 | GSCC01 GA SUPERIOR CT CLERK'S | 03-13 | | 206379 | VO | 1618275 | 11/30/2012 | 11.95 |
| 100721 | CK | 12/7/2012 | OPEL02 CITY OF OPELOUSAS | 03-13 | | 206380 | VO | 1100253650-12 | 12/7/2012 | 68.02 |
| 100722 | CK | 12/7/2012 | SAND27 SANDATA TECHNOLOGIES, IN | 03-13 | | 206377 | VO | 0093147 | 11/22/2012 | 29.37 |
| 100723 | CK | 12/7/2012 | YOUM01 YOUNG AND GARDNER | 03-13 | | 206382 | VO | 4287 | 11/30/2012 | 2,164.50 |
| 100724 | CK | 12/7/2012 | GLIS01 ALLEN GLISSON | 03-13 | | 206383 | VO | TEMP HELP 12-7 | 12/7/2012 | 60.00 |
| 100725 | CK | 12/7/2012 | RICH33 JESSIE RICHARDSON | 03-13 | | 206384 | VO | TEMP HELP12-7 | 12/7/2012 | 60.00 |
| 100726 | CK | 12/11/2012 | AUTO12 AUTOMOTIVE CAPITAL | 03-13 | | 206385 | VO | allot | 12/11/2012 | 200.00 |
| 100727 | CK | 12/11/2012 | INLO01 DEBBY INLOW | 03-13 | | 206386 | VO | we 12-7-12 | 12/11/2012 | 323.50 |
| 100728 | CK | 12/12/2012 | ALAB16 ALABAMA DEPT. OF REVENUE | 03-13 | | 206389 | VO | HFM BPT-V | 12/12/2012 | 110.00 |
| 100729 | CK | 12/12/2012 | ALAB16 ALABAMA DEPT. OF REVENUE | 03-13 | | 206390 | VO | SM LOANS BPT-V | 12/12/2012 | 110.00 |

| | | | | | | | | | |
|--------|----|------------|------------------------------------|-------|--------|----|-----------------|--------------------|-----------------|
| 100730 | CK | 12/12/2012 | ALAB16 ALABAMA DEPT. OF REVENUE | 03-13 | 206391 | VO | VM BPT-V | 12/12/2012 | 210.00 |
| 100731 | CK | 12/12/2012 | GEOR28 GEORGIA DEPARTMENT OF R | 03-13 | 206387 | VO | SM LOANS IT-560 | 12/12/2012 | 10.00 |
| 100732 | CK | 12/12/2012 | GEOR28 GEORGIA DEPARTMENT OF R | 03-13 | 206388 | VO | VM FORM IT-560- | 12/12/2012 | 500.00 |
| 100733 | CK | 12/12/2012 | GEOR28 GEORGIA DEPARTMENT OF R | 03-13 | 206392 | VO | FL FORM IT-560 | 12/12/2012 | 10.00 |
| 100734 | CK | 12/12/2012 | GEOR28 GEORGIA DEPARTMENT OF R | 03-13 | 206393 | VO | TMT FORM IT 560 | 12/12/2012 | 1,600.00 |
| 100735 | CK | 12/12/2012 | CAWV01 GINA CAWVEY | 03-13 | 206395 | VO | we 12-7-12 | 12/12/2012 | 50.00 |
| 100736 | CK | 12/12/2012 | MORR08 STEVEN MORRISON | 03-13 | 206396 | VO | we 12-7-12 | 12/12/2012 | 1,797.75 |
| 100737 | CK | 12/12/2012 | WOOD17 NATASHA WOOD | 03-13 | 206394 | VO | we | 12/12/2012 | 2,775.50 |
| 100738 | CK | 12/14/2012 | ELEC07 ELECTRICAL & COMPUTER RE | 03-13 | 206402 | VO | 33021 | 12/10/2012 | 840.00 |
| 100739 | CK | 12/14/2012 | GEOR02 GEORGIA POWER COMPANY | 03-13 | 206399 | VO | 94396-63018 | 12/4/2012 | 211.51 |
| 100739 | CK | 12/14/2012 | GEOR02 GEORGIA POWER COMPANY | 03-13 | 206400 | VO | 94186-63018 | 12/5/2012 | 510.32 |
| 100739 | CK | 12/14/2012 | GEOR02 GEORGIA POWER COMPANY | 03-13 | 206401 | VO | 93976-63016 | 12/4/2012 | 425.17 |
| | | | | | | | | Check Total | 1,147.00 |
| 100740 | CK | 12/14/2012 | GRAV05 GRAVES TECHNOLOGY | 03-13 | 206397 | VO | 12923 | 10/31/2012 | 1,815.00 |
| 100740 | CK | 12/14/2012 | GRAV05 GRAVES TECHNOLOGY | 03-13 | 206398 | VO | 12970 | 12/10/2012 | 2,410.72 |
| | | | | | | | | Check Total | 4,225.72 |
| 100741 | CK | 12/14/2012 | MART31 MARTIN FAMILY GROUP LLLP | 03-13 | 206299 | VO | SCOTT ST | 11/14/2012 | 2,145.83 |
| 100742 | CK | 12/17/2012 | GLIS01 ALLEN GLISSON | 03-13 | 206403 | VO | FUEL 12-17 | 12/17/2012 | 20.00 |
| 100743 | CK | 12/18/2012 | GLIS01 ALLEN GLISSON | 03-13 | 206404 | VO | TEMP 12-18-12 | 12/18/2012 | 30.00 |
| 100744 | CK | 12/18/2012 | RICH33 JESSIE RICHARDSON | 03-13 | 206405 | VO | TEMP 12-18 | 12/18/2012 | 30.00 |
| 100745 | CK | 12/19/2012 | GLIS01 ALLEN GLISSON | 03-13 | 206406 | VO | FUEL 12-19 | 12/19/2012 | 40.00 |
| 100746 | CK | 12/19/2012 | GLIS01 ALLEN GLISSON | 03-13 | 206407 | VO | TEMP 12-19-12 | 12/19/2012 | 70.00 |
| 100747 | CK | 12/19/2012 | RICH33 JESSIE RICHARDSON | 03-13 | 206408 | VO | TEMP 12-19-12 | 12/19/2012 | 70.00 |
| 100748 | CK | 12/20/2012 | ADVA10 ADVANCE BUSINESS COMPU | 03-13 | 206413 | VO | 042858 | 12/12/2012 | 100.00 |
| 100749 | CK | 12/20/2012 | DOWD01 DOWDY AND WHITTAKER | 03-13 | 206417 | VO | 2000003460 | 12/14/2012 | 7,780.00 |
| 100750 | CK | 12/20/2012 | LAF07 LAFAYETTE CONSOLIDATED C | 03-13 | 206414 | VO | ASSES 2128801 | 12/19/2012 | 14.20 |
| 100750 | CK | 12/20/2012 | LAF07 LAFAYETTE CONSOLIDATED C | 03-13 | 206415 | VO | ASSES 2120639 | 12/19/2012 | 87.29 |
| | | | | | | | | Check Total | 101.49 |
| 100751 | CK | 12/20/2012 | MORR08 STEVEN MORRISON | 03-13 | 206410 | VO | WE 12-14-12 | 12/14/2012 | 1,844.75 |
| 100752 | CK | 12/20/2012 | PARI07 PARISH OF EAST BATON ROU | 03-13 | 206416 | VO | P1908189 | 12/19/2012 | 289.85 |
| 100753 | CK | 12/20/2012 | TRIS01 TRISTATE OFFICE PRODUCTS | 03-13 | 206411 | VO | 649890-1 | 12/11/2012 | 264.29 |
| 100753 | CK | 12/20/2012 | TRIS01 TRISTATE OFFICE PRODUCTS | 03-13 | 206412 | VO | 653159-0 | 12/18/2012 | 87.74 |
| | | | | | | | | Check Total | 352.03 |
| 100754 | CK | 12/20/2012 | WOOD17 NATASHA WOOD | 03-13 | 206409 | VO | WE 12-14-12 | 12/14/2012 | 1,189.50 |
| 100755 | CK | 12/24/2012 | CAWV01 GINA CAWVEY | 03-13 | 206426 | VO | 1099 work | 12/24/2012 | 500.00 |
| 100756 | CK | 12/24/2012 | CITY01 CITY OF BAINBRIDGE | 03-13 | 206424 | VO | 00160035001 | 12/17/2012 | 36.93 |
| 100756 | CK | 12/24/2012 | CITY01 CITY01 | 03-13 | 206425 | VO | 00160036001 | 12/17/2012 | 44.33 |

CITY OF BAINBRIDGE

| | | | | | | | | Check Total | |
|--------|----|------------|------------------------------------|-------|--------|----|-----------------|--------------------|-----------------|
| 100757 | CK | 12/24/2012 | COCH03 KENNETH W. COCHRAN | 03-13 | 206420 | VO | 2012 ad valorem | 12/18/2012 | 81.26 255.68 |
| 100758 | CK | 12/24/2012 | EQUI01 EQUIFAX CREDIT INFORMATI | 03-13 | 206423 | VO | 7538599 | 12/8/2012 | 221.74 |
| 100759 | CK | 12/24/2012 | MORR08 STEVEN MORRISON | 03-13 | 206422 | VO | we 12-22-12 | 12/24/2012 | 2,138.50 |
| 100760 | CK | 12/24/2012 | VERI05 VERIZON WIRELESS | 03-13 | 206421 | VO | 6824116924 | 12/10/2012 | 90.62 |
| 100761 | CK | 12/24/2012 | WOOD17 NATASHA WOOD | 03-13 | 206419 | VO | we 12-22-12 | 12/22/2012 | 1,176.50 |
| 100762 | CK | 12/28/2012 | GLIS01 ALLEN GLISSON | 03-13 | 206427 | VO | FUEL | 12/28/2012 | 20.00 |
| 100763 | CK | 12/28/2012 | GLIS01 ALLEN GLISSON | 03-13 | 206429 | VO | temp help | 12/24/2012 | 40.00 |
| 100764 | CK | 12/28/2012 | RICH33 JESSIE RICHARDSON | 03-13 | 206428 | VO | temp help | 12/24/2012 | 40.00 |

sub Total: 186,951.61

11/26/2012 Total Plan Services
 11/30/2012 Total Plan Services
 11/30/2012 CHRISTIAN & SMALL
 11/30/2012 GREENBURG TAURIG

Health Insur claims # 568.02
 Health Insur claims 496.43
 Court Ordered Fee Application 129,033.62
 Court Ordered Fee Application 117,087.90

Total 436,447.91

EXHIBIT D

UNPAID BILLS

ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) INCURRED SINCE THE BANKRUPTCY FILING DATE BUT HAVE NOT BEEN PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, THE NAME OF THE CREDITOR, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

| date incurred | Creditor | Amount | Purpose | Due |
|---------------------|---------------------------|-------------------|--|---------------------|
| 9/26/12 - 12/25/12 | Greenburg Traurig, LLP | 89,000.00 | Post petition attorney fees (Creditor's comm.) | estimate for period |
| 8/26/12 - 12/25/12 | Christian and Small | 84,000.00 | Post petition attorney fees (Trustee) | estimate for period |
| 9/26/12 - 12/25/12 | Hays Financial Consulting | 65,000.00 | Post petition Advisor fees (Trustee) | estimate for period |
| 4/26/12 - 12/25/12 | S. Gregory Hays | 260,000.00 | Trustee fees | estimate for period |
| 11/26/12 - 12/25/12 | Dowdy & Whittaker, CPA's | 5,450.00 | Income tax returns preparation | estimate for period |
| | | <u>503,450.00</u> | | |

EXHIBIT E

MONEY OWED TO DEBTOR

ATTACH A LIST OF ALL AMOUNTS OWED TO THE DEBTOR BY CUSTOMERS FOR WORK COMPLETED OR MERCHANDISE SOLD. THE LIST MUST INCLUDE THE NAME OF THE CUSTOMER, THE AMOUNT OWED AND WHEN PAYMENT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.

Case # 11-12255

| | |
|--|--------|
| Escrow fund for sale of notes receivable | 43,750 |
|--|--------|

Intercompany receivables due from Subsidiaries- prepetition:

| | |
|--------------------------------|------------|
| The Money Tree of Georgia Inc. | 41,369,168 |
|--------------------------------|------------|

| | |
|--------------------------------|-----------|
| The Money Tree of Florida Inc. | 3,635,654 |
|--------------------------------|-----------|

| | |
|----------------------------------|------------|
| The Money Tree of Louisiana Inc. | 13,023,308 |
|----------------------------------|------------|

| | |
|------------------|------------|
| Small Loans Inc. | 15,929,623 |
|------------------|------------|

| | |
|----------------------------------|-------------------|
| Total Intercompany - Prepetition | <u>73,957,753</u> |
|----------------------------------|-------------------|

Intercompany receivables due from Subsidiaries-postpetition:

| | |
|--------------------------------|-------------|
| The Money Tree of Georgia Inc. | (8,405,468) |
|--------------------------------|-------------|

| | |
|--------------------------------|-----------|
| The Money Tree of Florida Inc. | (534,085) |
|--------------------------------|-----------|

| | |
|----------------------------------|-----------|
| The Money Tree of Louisiana Inc. | (185,085) |
|----------------------------------|-----------|

| | |
|------------------|-------------|
| Small Loans Inc. | (1,061,039) |
|------------------|-------------|

| | |
|-----------------------------------|---------------------|
| Total Intercompany - Postpetition | <u>(10,185,677)</u> |
|-----------------------------------|---------------------|