

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF ALABAMA**

In re:)	
)	Case No. 11-12254-WRS
SMALL LOANS, INC., et al.)	
)	Chapter 11
)	
)	
Debtors.)	Jointly Administered

**WITNESS AND EXHIBIT LIST FILED BY THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE APRIL 26 & 27, 2012 HEARING ON MOTION
TO APPOINT CHAPTER 11 TRUSTEE**

COMES NOW, the Official Committee of Unsecured Creditors for Small Loans, Inc. et al. (the “Committee”) and files its Witness and Exhibit List for the April 26 & 27, 2012 Hearing on the Committee’s Motion to Appoint Chapter 11 Trustee [Docket No. 195].

I. Witness List

1. Brad Bellville
President
The Money Tree, Inc.
114 South Broad Street
Bainbridge, GA 39817
2. Steven Morrison
Chief Financial Officer
The Money Tree, Inc.
114 South Broad Street
Bainbridge, GA 39817
3. Jesse D. Slaton
Warren Averett, LLC
2500 Acton Road
Birmingham, AL 35243
4. Peter Hoffman
HGH Associates LLC
303 South Broadway, Suite 222
Tarrytown, NY 10591
5. Any witness required for impeachment

6. Any custodian of records or other witness required to authenticate any record or document offered into evidence
7. Any witness identified by the Debtors
8. Any witness needed for rebuttal.

II. Exhibit List

All Monthly Operating Reports for each of the Debtors

All Periodic Reports Regarding Value, Operations and Profitability of Entities Which the Estate of The Money Tree of Georgia Inc. Holds a Substantial or Controlling Interest

The transcript of the February 9, 2012 Meeting of Creditors

All documents introduced at any depositions taken by agreement of the parties subsequent to the date of this Witness and Exhibit List.

All business model projections produced by the Debtors to the Committee

Employment Agreements of Bradley Bellville and Steven Morrison

The Purchase and Sale Agreement of Contracts between Innovate Loan Servicing Corporation and Best Buy Autos of Bainbridge, Inc. dated June 23, 2010

The Receivable Purchase and Sale Agreement (Limited Recourse) between Innovate Loan Servicing Corporation and Best Buy Autos of Bainbridge, Inc. dated December 14, 2011

Expert Report of Peter Hoffman

Letter of Intent to Recapitalize The Money Tree Inc. dated April 12, 2012

Consumer Security Agreement dated March 11, 2011 between The Money Tree of Georgia, Inc. and The Park Avenue Bank

Note dated March 11, 2011 between Bradley D. Bellville, as Borrower, and The Park Avenue Bank, as Lender

Warren Averett LLC/The Money Tree Incorporated Turnaround and Restructuring Plan dated February 2012

All pleadings of record in the bankruptcy case styled *In re Thiele*, U.S. Bankruptcy Court for the Eastern District of Tennessee Case No. 2:09-bk-51682, as well as all pleadings in the adversary proceedings filed in that bankruptcy case

The Debtors' 10-K Annual Reports and 10-Q Quarterly Reports from 2005 through December 16, 2011, as well as all amendments and exhibits thereto

The depositions taken or to be taken in this contested matter, as well as all exhibits thereto

All records of the Debtors, and any non-debtor subsidiaries (including Best Buy Autos of Bainbridge, Inc.) relating to the compensation of Bradley D. Bellville

Record of Bradley D. Bellville's compensation from the Interstate Motor Club

Agreement by and among Vance R. Martin GST Exempt Family Trust, Bradley D. Bellville, and The Money Tree Inc. dated August 2, 2010

All Schedules and Statements of Financial Affairs filed in the Debtors' bankruptcy cases, as well as any amendments thereto

All pleadings, letters, and other docket entries filed in the Debtors' bankruptcy cases

All claims filed in the Debtors' bankruptcy cases

Any document needed for rebuttal

Any document identified as an exhibit by any other party

Respectfully submitted this 19th day of April, 2012.

GREENBERG TRAURIG, LLP

/s/ John D. Elrod

R. Kyle Woods

John D. Elrod

3290 Northside Parkway, Suite 400

Atlanta, Georgia 30327

Tel: (678) 553-2259; Fax: (678) 553-2269

elrodj@gtlaw.com

Counsel for The Money Tree, Inc.

