

The relief described hereinbelow is SO ORDERED

Done this 4th day of March, 2013.



William R. Sawyer
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)
)
SMALL LOANS, INC., et al.¹,) **Case No. 11-12254-WRS**
)
) **Chapter 11**
Debtors.)
) **Jointly Administered**

ORDER APPROVING AMENDED DISCLOSURE STATEMENT TO AMENDED PLAN OF LIQUIDATION AND NOTICE OF CONFIRMATION HEARING AND DEADLINES FOR BALLOTS AND OBJECTIONS TO CONFIRMATION

This matter came on for hearing on February 28, 2013, on the Motion for Entry of Order (A) Approving Disclosure Statement and (B) Solicitation Procedures [Docket No. 694] (the “Motion”) filed by the Omnibus Official Committee of Unsecured Creditors (the “Committee”) and Chapter 11 Trustee, S. Gregory Hays (the “Trustee”, and collectively with the Committee, the “Proponents”). At the hearing on the Motion, counsel for the Committee announced certain changes to the Plan and Disclosure Statement on the record. Thereafter, the Proponents filed their Amended Disclosure Statement [Docket No. 795] (the “Amended Disclosure Statement”) and Amended Plan of Liquidation [Docket No. 794] (the “Amended Plan”) on March 4, 2013. It appearing that due and adequate notice of the hearing on the Motion has been provided, for good cause shown, the Court finds that the Amended Disclosure Statement contains adequate information as required by 11 U.S.C. § 1125.

¹ The following cases are being jointly administered with the case of Small Loans, Inc.: The Money Tree, Inc., Case No. 11-12255; The Money Tree of Louisiana, Inc., Case No. 11-12256; The Money Tree of Florida, Inc., Case No. 11-12257; and The Money Tree of Georgia, Inc., Case No. 11-12258.

Accordingly, it is hereby ORDERED and NOTICE IS HEREBY GIVEN as follows:

1. Pursuant to 11 U.S.C. § 1125 and Federal Rules of Bankruptcy Procedure 2002 and 3017, the Amended Disclosure Statement is approved;
2. The Proponents are authorized to make non-substantive conforming changes to the Plan and the Disclosure Statement prior to solicitation;
3. The Proponents are authorized, pursuant to 11 U.S.C. § 1125(b) and the Order entered approving the solicitation procedures set forth in the Motion (the "Solicitation Order"), to serve the Summary Disclosure Statement, Amended Disclosure Statement, Amended Plan, and related documents, in the manner provided for in the Solicitation Order, to certain known holders of Claims against and Interests in the Debtors and to solicit acceptances of the Amended Plan from Holders of Claims against and interests in the Debtors that are impaired under the Amended Plan, and are directed to file a certificate of service showing service of such documents within five (5) business days from entry of this Order;
4. All Ballots accepting or rejecting the Amended Plan must be received by **5:00 p.m. (Eastern Time) on April 12, 2013** (the "Voting Deadline"), at the following address:

Money Tree Voting Agent
Greenberg Traurig, LLP
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
(678) 553-2100 phone

5. A hearing to consider confirmation of the Amended Plan (the "Confirmation Hearing"), will be held on **April 23, 2013 at 11:00 a.m. (Central Time)** in Courtroom 4D, U.S. Bankruptcy Court, Frank M. Johnson, Jr. United States Courthouse Complex, One Church Street, Montgomery, Alabama.

6. All objections, if any, to the confirmation of the Amended Plan shall (i) be in writing and state the name of the objector, its interest in these Chapter 11 cases, and, if applicable, the amount and nature of its claim or interest, as well as state with particularity the nature of the objection and the legal basis therefore, and (ii) be filed with the Court (Clerk, U.S. Bankruptcy Court, Frank M. Johnson, Jr. United States Courthouse Complex, One Church Street, Montgomery, Alabama 36104) and served in a manner so as to be received by the parties listed below, together with proof of service, **no later than 5:00 p.m. (Eastern Time) on April 16, 2013** (the "Plan Objection Deadline"). A copy of any responses and/or objections must be served upon counsel for the Committee, John D. Elrod, Esq., Greenberg Traurig, LLP, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305 and counsel for the Trustee, Bradley Hightower, Esq., Christian & Small LLP, 1800 Financial Center, 505 North 20th Street, Birmingham, Alabama 35203.

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Prepared and presented by:

 /s/ John D. Elrod
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