

United States Bankruptcy Court Middle District of Alabama

In re The Money Tree Inc.
Debtor

Case No. 11-12255

Chapter 11 Case

MONTHLY OPERATING REPORT (NON-SMALL BUSINESS ENTITY)

Month: May

Date Filed: 05.24.13

Line of Business: Consumer Finance

NAICS Code: 522291

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY :


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

S. Gregory Hays, Chapter 11 Liquidating Trustee
PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: (All questions to be answered on behalf of the debtor.)	YES	NO
1. IS THE BUSINESS STILL OPERATING ?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS IN TO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR CHAPTER 11 QUARTERLY FEE PAYMENT ?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONAL THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT(S)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES (Exhibit A)

- DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

INCOME (Exhibit B)

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS.

TOTAL INCOME _____

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month 10,157,073

Cash on Hand at end of Month 10,149,658

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU. **TOTAL** 10,149,658

EXPENSES (Exhibit C)

PLEASE SEPARATELY LIST ALL EXPENSES PAID FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT.

TOTAL EXPENSES \$7,415.00

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$0.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$7,415.00

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** (\$7,415.00)

UNPAID BILLS *(Exhibit D)*

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

TOTAL PAYABLES \$614,370.17

MONEY OWED TO YOU *(Exhibit E)*

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE.

TOTAL RECEIVABLES 63,772,076

BANKING INFORMATION *(Exhibit F)*

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	<u>24</u>
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	<u>0</u>

PROFESSIONAL FEES*BANKRUPTCY RELATED*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	<u>\$0.00</u>
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	<u>\$1,594,756.47</u>
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NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	<u>\$0.00</u>
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TOTAL PROFESSIONAL FEES PAID NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	<u>\$0.00</u>
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ADDITIONAL INFORMATION

PLEASE ATTACH THE BANKRUPTCY ADMINISTRATOR'S BALANCE SHEET, MONTHLY SALARY PAYMENTS TO OWNER(S) SCHEDULE (IF APPLICABLE) AND THE MONTHLY RENTAL INCOME WORKSHEET (IF APPLICABLE). ALSO ATTACH ANY FINANCIAL REPORTS (INCOME STATEMENT, STATEMENT OF CASH FLOWS, AND STATEMENT OF SHAREHOLDERS/PARTNER'S EQUITY) WHICH YOU PREPARE INTERNALLY.

Print Form

Reset Form

EXHIBIT A

TAXES

IF ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS EXIST, ATTACH A WRITTEN EXPLANATION, INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF FUNDS FOR THE PAYMENTS (S).

The Money Tree Inc.
Case # 11-12255

NONE

EXHIBIT B

SUMMARY OF CASH ON HAND

ATTACH A LIST OF ALL INCOME RECEIVED FOR THE REPORTING PERIOD FROM CASH AND CREDIT TRANSACTIONS.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

Cash on hand 4/25/13	10,157,073
Cash on hand 5/22/13	<u>10,149,658</u>
Change	(7,415)
Cash income for period	-
Cash expenses for period	<u>(7,415)</u>
Cash profit for period	(7,415)

EXHIBIT C

EXPENSES

ATTACH A LIST OF ALL EXPENSES PAID FROM THE DEBTOR'S BANK ACCOUNTS FOR THE REPORTING PERIOD. INCLUDE THE DATE PAID, THE PAYEE, THE PURPOSE AND THE AMOUNT.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

THE MONEY TREE INC
Case # 11-12255

Check Nbr	Check Type	Check Date	Vendor ID Vendor Name	Period	Ref Nbr	Doc Type	Invoice Number	Invoice Date	Amount Paid
RABO Bank									
10148		05.01.13	Graves Technology			IT Services - email	13149		303.75
10149		05.01.13	Advanced Business Computers			IT - BBA Data	44759		100.00
10150		05.01.13	Natasha J. Wood			Services			656.50
10151		05.01.13	Natasha J. Wood			Expenses			24.30
10152		05.01.13	WebGraffix			WEB Hosting	10888		40.00
10153		05.02.13	Clerk of Court - Alabama			Bankruptcy Admin Fees	1st Qtr		2,925.00
10154		05.16.13	Youmans & Gardner LLC			Services - Claims Database	4697		199.50
10155		05.17.13	Graves Technology			IT Services - email	13196		3,150.95
Total RABO Bank									7,400.00
Bank of the Ozarks (account closed)									
		05.02.13	Ozarks Bank		#	Transfer Fee			15.00
Total Bank of Ozarks									15.00
Grand Total									7,415.00

EXHIBIT D

UNPAID BILLS

ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) INCURRED SINCE THE BANKRUPTCY FILING DATE BUT HAVE NOT BEEN PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, THE NAME OF THE CREDITOR, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.
Case # 11-12255

date incurred	Creditor	Amount	Purpose	Due
	Greenburg Traurig, LLP	186,020.13	Post petition attorney fees (Creditor's comm.)	
	Christian and Small	54,242.03	Post petition attorney fees (Trustee)	
	Hays Financial Consulting	82,418.00	Post petition Advisor fees (Trustee)	
	S. Gregory Hays	286,690.01	Trustee fees	
	Dowdy & Whittaker, CPA's	5,000.00	Income tax returns preparation	estimate
		<u>614,370.17</u>		

EXHIBIT E

MONEY OWED TO DEBTOR

ATTACH A LIST OF ALL AMOUNTS OWED TO THE DEBTOR BY CUSTOMERS FOR WORK COMPLETED OR MERCHANDISE SOLD. THE LIST MUST INCLUDE THE NAME OF THE CUSTOMER, THE AMOUNT OWED AND WHEN PAYMENT IS DUE.

The U.S. Bankruptcy Administrator (MDAL) will not waive this requirement.

The Money Tree Inc.

Case # 11-12255

Intercompany receivables due from Subsidiaries- prepetition:

The Money Tree of Georgia Inc.	41,369,168
The Money Tree of Florida Inc.	3,635,654
The Money Tree of Louisiana Inc.	13,023,308
Small Loans Inc.	15,929,623
Total Intercompany - Prepetition	73,957,753

Intercompany receivables due from Subsidiaries-postpetition:

The Money Tree of Georgia Inc.	(8,405,468)
The Money Tree of Florida Inc.	(534,085)
The Money Tree of Louisiana Inc.	(185,085)
Small Loans Inc.	(1,061,039)
Total Intercompany - Postpetition	(10,185,677)

EXHIBIT F

BANKING INFORMATION

When eFiling Exhibit F, please use the CM/ECF event:

Chapter 11 Exhibit F - Monthly Operating Report - Bank Statements (Private Entry)

ATTACH A COPY OF THE MOST RECENT BANK STATEMENT, INCLUDING CHECK IMAGES, FOR EVERY ACCOUNT THE DEBTOR HAS AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE REPORTING PERIOD.

The Money Tree Inc.

Case # 11-12255



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 May 01, 2013 - May 31, 2013
 Page 1 of 5

S. Gregory Hays
 3343 Peachtree Road, NE
 East Tower, Suite 200
 Atlanta GA 30326

Case Number: 11-12254
 Case Name: The Money Tree inc
 Trustee Number: 0000300325
 Trustee Name: S. Gregory Hays

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	5000422866		\$10,141,817.06	\$10,149,657.52
Total			\$10,141,817.06	\$10,149,657.52

Notable Information For You...

Rabobank, N.A. and BMS will be closed on Thursday, July 4, 2013, in observance of Independence Day. Any transaction conducted on July 4, 2013, will be posted on the following day - Friday, July 5, 2013.

The BMS Banking Center is available Monday - Friday from 8 a.m. to 8 p.m. EST, by email at BMSBankingCenter@bms7.com or by phone at (800) 634-7734, option 8.



www.rabobankamerica.com

3152 rev 11-12



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Account Number: 5000422866

Period Covered:
 May 01, 2013 - May 31, 2013
 Page 2 of 5

S. Gregory Hays
 3343 Peachtree Road, NE
 East Tower, Suite 200
 Atlanta GA 30326

Case Number: 11-12254
 Case Name: The Money Tree Inc
 Trustee Number: 0000300325
 Trustee Name: S. Gregory Hays

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Trustee Checking

Account number	5000422866	Beginning balance	\$10,141,817.06
Enclosures	10	Total additions	\$16,785.46
Avg collected balance	\$10,151,687.00	Total subtractions	\$8,945.00
		Ending balance	\$10,149,657.52

CHECKS

Number	Date	Amount	Number	Date	Amount
10142	05-01	545.00	10151	05-08	24.30
10146 *	05-07	1,000.00	10152	05-08	40.00
10148 *	05-07	303.75	10153	05-06	2,925.00
10149	05-07	100.00	10154	05-28	199.50
10150	05-08	656.50	10155	05-21	3,150.95

*Skip in check sequence

CREDITS

Date	Description	Additions
05-03	WIRE TRANSFER-IN - THE MONEY TREE INC 20130503QMGFT00300 0202	16,785.46

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
04-30	10,141,817.06	05-06	10,155,132.52	05-21	10,149,857.02
05-01	10,141,272.06	05-07	10,153,728.77	05-28	10,149,657.52
05-03	10,158,057.52	05-08	10,153,007.97		



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Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300
Thousand Oaks, CA 91360

Account Number: 5000422866
Statement Date: May 31, 2013
Page: 3 of 5

VOID AFTER 90 DAYS 10142

11-12254 WRS The Money Tree Inc
1500422866
Invoice #1491

S. GREGORY HAYS
3143 Peachtree Road, NE
Ste 200
Atlanta GA 30326-1428

Date 05/01/2013 \$ *****545.00

Five Hundred Forty-Five Dollars and 00/100

Pay to the Order of
Yonkers & Olinch LLC
402 South West Street
PO Box 1127
Dahlgren GA 39918

S. GREGORY HAYS, Treasurer

⑆00010142⑆ ⑆122237159⑆ 5000422866⑆

05/01/2013 10142 \$545.00

0401577500

First Port City Bank
BOPD >061202452<
2013-06-30
42 LB 7760
Branch 1

05/01/2013 10142 \$545.00

VOID AFTER 90 DAYS 10148

11-12254 WRS The Money Tree Inc
1500422866
May 2013 Real Estate #156

S. GREGORY HAYS
3143 Peachtree Road, NE
Ste 200
Atlanta GA 30326-1428

Date 04/25/2013 \$ *****1,000.00

One Thousand Dollars and 00/100

Pay to the Order of
Morcos Oldwily
1802 Lake Douglas Rd
Dahlgren GA 39919

S. GREGORY HAYS, Treasurer

⑆00010148⑆ ⑆122237159⑆ 5000422866⑆

05/07/2013 10146 \$1,000.00

061220418 20130508
01010047 90DR

for deposit
010018297

05/07/2013 10146 \$1,000.00

VOID AFTER 90 DAYS 10148

11-12254 WRS The Money Tree Inc
1500422866
Invoice #1410

S. GREGORY HAYS
3143 Peachtree Road, NE
Ste 200
Atlanta GA 30326-1428

Date 05/01/2013 \$ *****303.75

Three Hundred Three Dollars and 75/100

Pay to the Order of
Clavis Technology
2849 Paces Ferry Rd, Ste 600
Atlanta GA 30329

S. GREGORY HAYS, Treasurer

⑆00010148⑆ ⑆122237159⑆ 5000422866⑆

05/07/2013 10148 \$303.75

061220418 20130508
01010047 90DR

05/07/2013 10148 \$303.75

VOID AFTER 90 DAYS 10149

11-12254 WRS The Money Tree Inc
1500422866
Invoice #04199

S. GREGORY HAYS
3143 Peachtree Road, NE
Ste 200
Atlanta GA 30326-1428

Date 05/01/2013 \$ *****100.00

One Hundred Dollars and 00/100

Pay to the Order of
Advanced Business Computers of America
70 Box 54221
Jacksonville FL 32245-4121

S. GREGORY HAYS, Treasurer

⑆00010149⑆ ⑆122237159⑆ 5000422866⑆

05/07/2013 10149 \$100.00

Regions
Date: 05/08/13
>06200001B<

05/07/2013 10149 \$100.00



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3152 rev 11-12



Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300
Thousand Oaks, CA 91360

Account Number:
Statement Date:
Page:

5000422866
May 31, 2013
4 of 5

VOID AFTER 90 DAYS 10160

Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300, Thousand Oaks, CA 91360

11-12254 WRS The Money Tree Inc
5000422866

DATE 05/01/2013 \$ *****656.50

---Six Hundred Fifty-Six Dollars and 50/100

Pay to the Order of
Natalia J Wood
261 Chumner Dr
Bakersfield CA 93319

S. GREGORY HAYS, Trustee

00010150 ⑆122237159⑆ 5000422866⑆

05/08/2013 10150 \$656.50

049183048

First Post City Bank
RDFP >061202452<
2013-05-07
491635649
Branch 1

05/08/2013 10150 \$656.50

VOID AFTER 90 DAYS 10151

Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300, Thousand Oaks, CA 91360

11-12254 WRS The Money Tree Inc
5000422866

DATE 05/01/2013 \$ *****24.30

---Twenty-Four Dollars and 30/100

Pay to the Order of
Natalia J Wood
261 Chumner Dr
Bakersfield CA 93319

S. GREGORY HAYS, Trustee

00010151 ⑆122237159⑆ 5000422866⑆

05/08/2013 10151 \$24.30

049183558

First Post City Bank
RDFP >061202452<
2013-05-07
491635649
Branch 1

05/08/2013 10151 \$24.30

VOID AFTER 90 DAYS 10152

Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300, Thousand Oaks, CA 91360

11-12254 WRS The Money Tree Inc
5000422866

DATE 05/01/2013 \$ *****40.00

---Forty Dollars and 00/100

Pay to the Order of
WebCredit
155 Robin Lane
Bakersfield CA 93319

S. GREGORY HAYS, Trustee

00010152 ⑆122237159⑆ 5000422866⑆

05/08/2013 10152 \$40.00

049183758

05/08/2013 10152 \$40.00

VOID AFTER 90 DAYS 10153

Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300, Thousand Oaks, CA 91360

11-12254 WRS The Money Tree Inc
5000422866

DATE 05/02/2013 \$ *****2,925.00

---Two Thousand Nine Hundred Twenty-Five Dollars and 00/100

Pay to the Order of
Clark of Court
U.S. Bankruptcy Court - MDAL
One Church Street
Montgomery AL 36104

S. GREGORY HAYS, Trustee

00010153 ⑆122237159⑆ 5000422866⑆

05/06/2013 10153 \$2,925.00

FRB CLEVELAND
0410-3603-3
US Treas DG - OYGNET
05/03/2013

05/06/2013 10153 \$2,925.00



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Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Account Number: 5000422866
 Statement Date: May 31, 2013
 Page: 5 of 5

VOID AFTER 90 DAYS 10164

Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300, Thousand Oaks, CA 91360

11-12254 WRS The Money Tree Inc
 5000422866
 Invoice #097 April 2013

S. GREGORY HAYS
 2347 Paulson Road, Ste 200
 Thousand Oaks, CA 91320

Date 05/26/2013 \$ *****199.50

One Hundred Ninety-Nine Dollars and 50/100

Youness & Gardner LLC
 462 South West Street
 PO Box 1127
 Duluth, GA 30418

S. GREGORY HAYS, Trustee

WOOD 10154W * 41222371594 5000422866*

05/28/2013 10154 \$199.50

First Port City Bank
 BOPD >06120245<
 2013-05-24
 49176828
 Branch 1

YOUNESS & GARDNER LLC
 PO BOX 1127
 DULUTH GA 30418

05/28/2013 10154 \$199.50

VOID AFTER 90 DAYS 10155

Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300, Thousand Oaks, CA 91360

11-12254 WRS The Money Tree Inc
 5000422866
 Invoice #1188

S. GREGORY HAYS
 2347 Paulson Road, Ste 200
 Thousand Oaks, CA 91320

Date 05/17/2013 \$ *****3,150.95

Three Thousand One Hundred Fifty Dollars and 95/100

Claves Technology
 2849 Paces Ferry Rd, Ste 600
 Atlanta, GA 30339

S. GREGORY HAYS, Trustee

WOOD 10155W * 41222371594 5000422866*

05/21/2013 10155 \$3,150.95

YOUNESS & GARDNER LLC
 PO BOX 1127
 DULUTH GA 30418

05/21/2013 10155 \$3,150.95



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3152 rev 11-12

BANK of the OZARKS®



1zn4a
02794

RETURN SERVICE REQUESTED

OZ 01
 THE MONEY TREE INC, HOLDING CO
 CHAPTER 11 DEBTOR IN POSSESSION
 CASE NO. 11-12255
 HAYS FINANCIAL CONSULTING, LLC
 3343 PEACHTREE ROAD NE, STE 200
 ATLANTA GA 30326

05/22/13

2664001555



PG 1

CYCLE-017

*** CHECKING *** BUSINESS ANALYSIS CK
 ACCOUNT NUMBER 2664001555
 PREVIOUS STATEMENT BALANCE AS OF 04/22/13 16,800.46
 PLUS 0 DEPOSITS AND OTHER CREDITS00
 LESS 2 CHECKS AND OTHER DEBITS 16,800.46
 CURRENT STATEMENT BALANCE AS OF 05/22/1300
 NUMBER OF DAYS IN THIS STATEMENT PERIOD 30

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
05/02	WIRE FEE - THE MONEY TREE INC	15.00	
05/02	WIRE - THE MONEY TREE INC	16,785.46	

*** BALANCE BY DATE ***

04/22	16,800.46	05/02	.00
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2794-2794



3078

The Money Tree Inc. Case # 11-12255

BALANCE SHEET For the period ending: 05.22.13

ASSETS

1. Cash		
Pre-petition bank accounts	\$0.00	
DIP General/business account	\$10,149,657.52	
DIP Payroll account	\$0.00	
DIP Tax account	\$0.00	
Other (including Cash on Hand)	\$0.00	
Sub-total Cash		\$10,149,657.52
2. Securities (Investment in subsidiaries)		\$0.00
3. Accounts Receivable		
Post-petition-other	\$0.00	
Pre-petition-due from Subsidiaries	\$73,957,753.00	
Post-petition-due from Subsidiaries	(\$10,185,677.00)	
Sub-total Accounts Receivable		\$63,772,076.00
4. Office Supplies and Equipment		\$0.00
5. Inventory (Fair Market Value)		\$0.00
6. Other Current Assets (utility deposits)		\$2,816.00
7. Prepaid Insurance		\$0.00
8. Long Term Assets (including real property, heavy equipment, vehicles, etc.)		\$1,344,240.00
9. TOTAL ASSETS		\$75,268,789.52

LIABILITIES (include both pre- and post-petition debts)

1. Accounts Payable		
Pre-petition	\$219,725.00	
Post-petition	\$614,370.17	
Sub-total Accounts Payable		\$834,095.17
2. Short Term Notes Payable		
Pre-petition (incl accrued interest)	\$3,713,842.00	
Post-petition	\$0.00	
Sub-total Short Term Notes Payable		\$3,713,842.00
3. Long Term Notes Payable		
Pre-petition (incl accrued interest)	\$67,617,831.00	
Post-petition	\$0.00	
Sub-total Long Term Notes Payable		\$67,617,831.00
4. Taxes Payable		
Pre-petition	\$0.00	
Post-petition		
Sub-total Taxes Payable		\$0.00
5. Other Liabilities		\$0.00
Intercompany payable to subsidiaries		\$2,242,147.00
6. TOTAL LIABILITIES		\$74,407,915.17
EQUITY (Total Assets Less Total Liabilities)		\$860,874.35
7. TOTAL LIABILITIES & EQUITY		\$75,268,789.52

Additional Information

Case 11-12254

Doc 891

Filed 06/24/13

Entered 06/24/13

19:57:42

Balance Sheet/AP Pymts/
Salary Schedule/Rent Roll

STATEMENT OF PAYMENTS MADE TO LESSORS

1	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
2	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
3	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
4	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
5	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
6	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
7	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____
8	Payee: _____	
	Amount paid this period: _____	Check #: _____
Y	N	Amount included in Expenses
Y	N	Adequate protection payment
		Stated adequate protection payment amount _____

TOTAL PAYMENTS MADE TO LESSORS

\$0.00

Monthly Salary Payment to Owner(s)

Debtor(s)	Stated Amount	Amount Paid	Transaction Number	Amount Past Due
NONE				0.00
				0.00
TOTAL	0.00	0.00		0.00

Monthly Rental Income Worksheet

for the month ending _____

Property Description	Written Contract*	Contract Expiration Date	Contracted Monthly Rental Payment	Rental Amount Past Due	Rental Amount Received this Month	Mortgage Amount Paid by Debtor(s) **
NONE						
Monthly Totals						0.00

* (N) No Contract, (L) Lease or (DF) Debtor Financed under a Rent to Own, Bond for Title or similar contract
 ** Per Order for Adequate Protection or Use of Cash Collateral