

Hays Financial Consulting, LLC

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December 21, 2007

RE: Securities and Exchange Commission v. Travis E. Correll, et al.

Claim Forms are Due by February 15, 2008

Dear Investor/Creditor:

As you may already know, on December 7, 2005, the United States Securities and Exchange Commission (the "SEC") filed a lawsuit in federal court in Sherman, Texas against the following individuals and entities: Travis E. Correll, individually and doing business as Horizon Establishment; Gregory Thompson; Dwight J. Johnson; Harry Robinson "Robbie" Gowdey, individually and doing business as Atlas and Jericho Productions; Grant Cardno; Neuland D. Midkiff; Travis Correll & Company, Inc.; Sovereign Capital Investments, S.A.; TNT Office Supply, Inc.; The Network Group, Inc. and, Joshua Tree Group, LLC. In addition, the SEC named the following entities as Relief Defendants: Banner Shield, LLC; Hospitality Management Group, Inc.; Creative Wealth Ventures, LLC; and, JTA Enterprises. On December 13, 2006, Kerry Sitton, KG Sitton and Company, LLC and KGS Group, LLC were added as Defendants.

In a nutshell, the SEC's Complaint asserts that from at least July 2002 to present, the Defendants were involved in one or more fraudulent investment offerings that purportedly involved international bank deposits and loan programs ("Bank Deposit Programs"). In connection with the SEC's lawsuit, the court has appointed me as Receiver for certain Defendants, along with certain assets believed to be in the possession of the Relief Defendants (the "Receiver Entities"). Among other things, I am responsible for determining the amounts invested in the Bank Deposit Program promoted by the Defendants; the returns or interest paid on those investments; and, determining what happened to the money that was invested with the Defendants and those working with them.

Enclosed is an Order establishing February 15, 2008, as the claims bar date – *i.e.*, the due date for investors and creditors to submit their claims in this receivership. ***If the claim form is not received by that date, the claim may not be allowed.*** As directed by the Court, we are mailing the Order to all known investors and creditors who have not filed a claim to date. If you receive this letter but believe you have already submitted a claim form, please contact our office at the number listed below prior to filing another claim form. The appropriate claim form can also be found at the Receiver's website at www.haysconsulting.net/correllhorizon.html, or by contacting our office at the phone number listed below.

Please note that certain of the entities that are involved in this receivership are also part of another SEC receivership, ***If you invested through Sterling Meridian or KGS Group (Kerry Sitton) your claim should be submitted in this action only if your investment was made prior to September 14, 2005.*** If your investment with these entities was made after September 14, 2005,

you should submit your claim, if you have not already done so, in the *SEC v. Global Finance & Investments, Inc., et al.* receivership. More information on that receivership, and the claims process, can be found at the Receiver's website at <http://www.haysconsulting.net/globalfinance.html>.

For case information, documents and updates, please visit our website at www.hayconsulting.net. If you need to call my office about a specific issue, please contact Shuwanda Sloane at (404) 926-0059. You may also contact us via e-mail through the website.

Sincerely,

/s

S. Gregory Hays, Receiver

cc: United States District Court, Sherman Texas
Marshall Gandy, Esq., Securities and Exchange Commission
J. David Dantzler, Esq., Counsel for Receiver
Clark B. Will, Esq., Counsel for Receiver

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,
vs:

TRAVIS E. CORRELL, individually and
doing business as Horizon Establishment; et al.

Defendants,
and

BANNER SHIELD, LLC; et al

Defendants Solely for Purposes of
Equitable Relief.

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,
vs.

GLOBAL FINANCE & INVESTMENTS,
INC.; et al.

Defendants,
and

USASSET & FUNDING CORP.; et al.

Defendants Solely for Purposes of
Equitable Relief.

Lead Case

Case No.: 4:05-CV-472 RAS

ORDER GRANTING RECEIVER'S
UNOPPOSED MOTION TO ESTABLISH
CLAIMS BAR DATE IN LEAD CASE
CORRELL

Consolidated Case

CaseNo.:4:07-cv-346RAS

ORDER

This matter came before the Court on the Receiver's Unopposed Motion to Establish Claims Bar Date in Lead Case Correll. Having read and considered the Receiver's Motion, the Motion [de#274] is **GRANTED**. Accordingly,

IT IS HEREBY ORDERED that an Investor Declaration, attached to the Receiver's Motion as Exhibit A, or a Non-Investor Proof of Claim Form, attached to the Receiver's Motion as Exhibit B, must be submitted to the Receiver by all investors and creditors seeking payment from the Receiver Estate. Those investors and creditors that have already submitted the appropriate form to the Receiver do not need to re-submit, unless contacted by the Receiver.

IT IS FURTHER ORDERED that all Investor Declarations and Non-Investor Proof of Claim Forms must be submitted to the Receiver so as to actually be received by February 15, 2008 (the "Bar Date") at the following address:

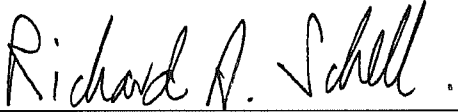
Hays Financial Consulting, LLC
Atlanta Financial Center
3343 Peachtree Road, Suite 200
Atlanta, GA 30326-1420

Any investor or creditor who fails to file a claim by February 15, 2008, may be barred from asserting a claim and may not be entitled to share in any returns or distributions made by the Receiver in this case; however, the Receiver, may, in his sole and absolute discretion, extend the Bar Date for late identified investors or

creditors, as he deems necessary and appropriate to further the purpose of the receivership.

IT IS FURTHER ORDERED that the Receiver is directed to send notice of the Bar Date to all known investors and creditors that have not filed a claim to date and to post a similar notice on the Receiver's website.

SIGNED this the 12th day of December, 2007.



RICHARD A. SCHELL
UNITED STATES DISTRICT JUDGE