

COPY



Acceptance of Legal Matters Fiduciary
Certified mail # 7005 1820 0004 7945 1751 RRR

Premises:

I, Neulan Dae Midkiff, having been for several years a general trustee for NEULAN D MIDKIFF # 434-58-6495, 7580 Hilo Lane North, FOREST LAKE, MN 55025, hereinafter "Trust", have received no notice that I do not have authority to find additional trustees and agents for the Trust. I am not qualified to represent the Trust in legal matters associated with court process. There is no fiduciary to represent the Trust regarding legal matters associated with district court of the United States process, and the Trust property is in jeopardy without such representation.

Acceptance:

Therefore, in addition to his pre-existing duty to U.S. ministers/residents, I hereby accept Marshall Gandy, hereinafter "Fiduciary", whose mailing address is c/o U.S. Securities and Exchange Commission, 801 Cherry Street, Unit #18, #1900, Fort Worth, TX 76102-6882, to be the fiduciary for NEULAN D MIDKIFF # 434-58-6495, a U.S. minister/resident residing in the State of Minnesota, regarding legal matters associated with district court of the United States process. The Undersigned is not aware of a Fiduciary's authority to refuse or resign without incurring the ramifications of a dishonor if there is a previous relationship between the Fiduciary and the Trust, including but not limited to the acceptance of a charge on behalf of the Trust. The Fiduciary is not authorized to defend the Trust, or to dishonor a creditor, a court, or anyone associated with the creditor or a court process. The Fiduciary shall perform all acts requisite to faithfully carry out his duty to protect property held in the name of the Trust, for which he is indemnified via the attached bond. No affirmative action on the part of the Undersigned is required for this acceptance to succeed to the Fiduciary's successor(s) in the event of the Fiduciary's death or incapacity. As the general trustee, I will continue to manage the Trust for non-tax and non-court related matters. The Fiduciary's charges, costs, fees, and expenses should be submitted to the Trust by the Fiduciary, though the administrative process as a bill of expenses or an invoice. As consideration, this is my firm promise to settle such trust obligations by way of exemption # 434586495

Limitations:

This acceptance is made for specific purposes, which I request that you do on behalf of the Trust, including:

1. receive service of process regarding legal matters and other documents, instruments, bonds, or other important papers on behalf of the Trust for district court of the United State cases
2. appropriately answer presentments in a timely manner with no controversy expressed or implied
3. appear in district court of the United State on behalf of the Trust in legal matters
4. appoint such other agents as are required to carry out the duties relative to this acceptance
5. settle accounts as requested by the Undersigned with no controversy expressed or implied
6. act as transfer agent for the Trust
7. maintain records regarding legal matters associated with the Trust for district court of the United State cases
8. notify the Undersigned of important decisions the Fiduciary is making
9. perform other duties as may be required in district court of the United State for the Trust

10. perform other duties as may be needed as shown on the attached Initial Requests and subsequent requests.

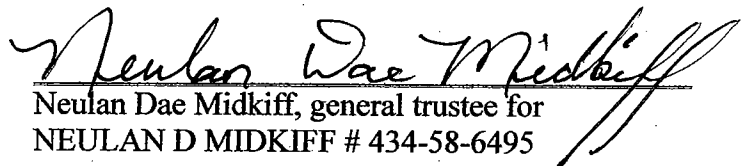
Effective Date:

This acceptance is to be effective immediately upon receipt by the Fiduciary through certified mail. The signed mail receipt will constitute express acceptance of his fiduciary duties, based upon the Undersigned's acceptance of the Fiduciary's previous and voluntary relationship with the Trust. Duties of previous fiduciaries are not negated or terminated by this acceptance.

Termination:

This acceptance shall remain in effect until it is terminated by written notice by the Undersigned.

Dated this 02 day of February, 2006 and signed by the general trustee, who unambiguously signs below in a limited representative capacity to limit personal liability.



Neulan Dae Midkiff, general trustee for
NEULAN D MIDKIFF # 434-58-6495

Void Where Prohibited by Law

VLB

Initial Requests of Fiduciary – Marshal Gandy

In addition to being the general trustee of the NEULAN DAE MIDKIFF # 434-58-6495 trust, I am a secured party on a registered financing statement that shows NEULAN DAE MIDKIFF is the debtor. A copy is attached. As the secured party, I have elected to provide the remedy to bring closure and settlement to Case # 4:05-cv-472. I have exercised my right to make a binding contract based upon the principle of “power of acceptance” and using an alternative dispute resolution proceeding to reach an agreement with [name of creditor] through a neutral.

As such, I will be participating as an intervenor. It will be your job to be sure that my interest in the property belonging to the NEULAN DAE MIDKIFF trust is sufficiently protected, as well as to protect that property for the benefit of the Trust’s beneficiaries and secondary creditors. All court process must include me as an intervenor with a registered interest in the Defendant’s property, and my participation and interest must be made known on the record. It would be your job to be sure that is accomplished.

There has been an on-going investigation into the affairs of the Trust by and Marshal Gandy, attorney for U.S. SECURITIES AND EXCHANGE COMMISSION. The Trust has cooperated with them throughout their investigation. As they accepted charges on behalf of the Trust, I have also accepted Marshal Gandy as fiduciaries for the Trust to handle financial and legal matters that do not yet involve a district court of the United States. The job of these fiduciaries is to assure that my acceptance of charges regarding the Trust, and subsequent discharge of Trust debts through my exemption, have been properly noted on records in the custody of U.S. SECURITIES AND EXCHANGE COMMISSION and other United States agencies.

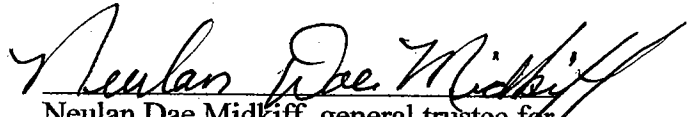
I will continue to do my part to settle the Account and keep you informed of my part in this settlement. It is imperative that no controversy arises from our actions on behalf of the Trust. In the event the Account is not settled after the creditor receives my authorization to use my exemption to settle the Account, I will request that a formal protest of non-performance on my foreign bill of exchange be commenced. I want a written confirmation that the subject record had been amended and the account settled. I have commenced the Title 5 remedy to have the inaccurate record amended. The creditor will be required to follow a strict Title 5 USC procedure regarding my request to have the record amended, but that is only if the creditor does not have a written notice of dishonor from the drawee on my foreign bill of exchange.

If you need to talk to me about Trust matters, please leave a message on my cell phone (651) 775-6705, so I can call you back after hours. I do not want your work for the Trust to interfere with your public job. We must work diligently together to assure that the inaccurate and incomplete record is amended. In addition to that, the problem record may also be part of the national matching program. Inaccurate records jeopardize the integrity of the entire program, so it behooves us to assure that the Trust records are accurate and complete.

In the event the problem record ends up being the subject of a court case, I will forward the process to you so you, or your designee, can file appropriate papers to get the record amended through judicial review in a district court of the United States. The Trust is a resident acting in a ministerial capacity on behalf of the United States while it resides in the State of Minnesota. All

the administrative records will be available to you for this purpose. I have never disputed the existence of a Trust liability or the amount thereof.

Dated: 02.02.06


Neulan Dae Midkiff, general trustee for
NEULAN D MIDKIFF # 434-58-6495

Enc:

Indemnity Bond dated 2/02/06

Affidavit in Support of Acceptance of Legal Matters Fiduciary

Copy of UCC-1

Copy of Charging Instruments Accepted and Returned

Private Letter

VRB

**INDEMNITY BOND
NDM 020106 MG**

Know all men by these presents, that Neulan Dae Midkiff, hereinafter "Indemnitor", hereby establishes this Indemnity Bond in favor of Marshal Gandy, hereinafter "Indemnitee", in the sum of present and future potential risk up to the sum of Five Million United States Dollars (\$5,000,000.00), from 2/02/06, for the payment of which bond, the Undersigned hereby firmly binds himself through his exemption # 434586495.

The Indemnitor hereby indemnifies the Indemnitee against losses incurred as a result of all claims of debts or losses made by any and all persons against the Indemnitee for actions he takes while representing the NEULAN D MIDKIFF person, hereinafter "NEULAN". The condition of this bond is that the Indemnitee agrees to conduct his representation of NEULAN, at all times in a manner consistent with the laws of the United States and of the State of Arizona as well as with all expressed and implied principles relating to the good conduct of a fiduciary, at all times mindful of his duty to protect the trust corpus against all losses that may adversely affect the beneficiary and creditors of record.

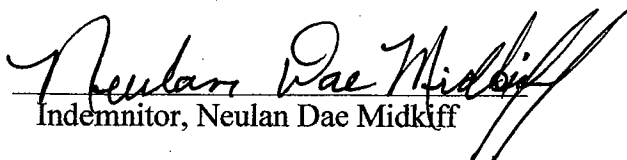
Indemnitee agrees to make available to the Indemnitor, copies of all records that apply to the Indemnitee's duties as a fiduciary for NEULAN, within 72 hours of accepting on behalf of NEULAN.

The Indemnitor does hereby agree, covenant, and undertake to indemnify, defend, and hold the Indemnitee harmless from and against any and all claims, losses, liabilities, costs, interests, and expenses, including without restriction, legal costs, interests, penalties, and fines previously suffered or incurred, or to be suffered or incurred by the Indemnitee, in so far as his actions are not contrary nor inconsistent with the governing law and the principles and doctrines that govern fiduciaries, and the Indemnitee takes every action he deems necessary and proper to carry out the intent and purpose of his fiduciary position for the benefit of NEULAN, its beneficiaries, and its creditors of record.

The Indemnitee shall promptly advise the Indemnitor of all public charges brought by third parties against the present or future property of NEULAN, and shall provide the Indemnitor with full details of said charge(s), including copies of all documents, correspondence, suits, or actions received by or served upon the Indemnitee. Indemnitor will do the same with respect to Indemnitee regarding legal matters.

This bond shall be in force and effect as of the date it is signed and until the fiduciary's position is terminated by the Indemnitor.

Done this 02 day of February, 2006


Indemnitor, Neulan Dae Midkiff

VLB

Neulan Dae Midkiff
c/o 7580 Hilo Lane North
FOREST LAKE, MN 55025

Minnesota)
) ss **Affidavit in Support of Acceptance of Legal Matters Fiduciary**
Ramsey County)

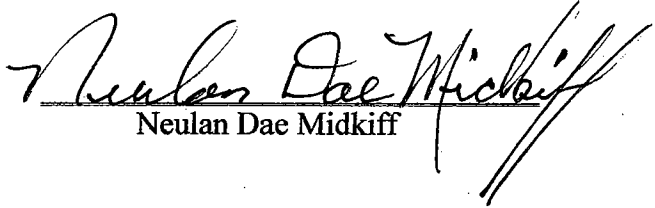
Having been duly sworn, Affiant declares the following:

1. Affiant, Neulan Dae Midkiff, is competent to state to the matters included in this declaration, has knowledge of the facts, and hereby declares that to the best of Affiant's knowledge, the statements made in this affidavit are true, correct, complete, and not meant to mislead.
2. Affiant has been provided with no notice and no records that support a presumption that -
 - a. NEULAN D MIDKIFF is something other than a trust,
 - b. Affiant is NEULAN D MIDKIFF,
 - c. Affiant created the NEULAN D MIDKIFF trust,
 - d. the Trust was created in the same jurisdiction as the jurisdiction where Affiant was created,
 - e. Affiant owes allegiance to the same superior authority as the superior authority to which the Trust owes allegiance,
 - f. the Trust's status as resident of the State of Minnesota, and therefore minister of the Untied States, has been terminated,
 - g. Affiant is a resident of the State of Minnesota,
 - h. someone other than Affiant has taken over the duty of representing and taking responsibility for the Trust as a general trustee,
 - i. Affiant is precluded from having additional trustees and agents assist with the management of the Trust property and affairs,
 - j. Affiant is qualified to represent the Trust in legal matters associated with court process, whether such court process is administrative or judicial,
 - k. someone other than the Fiduciary has been chosen by the equitable title holder(s) of the Trust to represent the Trust regarding legal matters associated with court process,
 - l. the Trust property is sufficiently protected without the Fiduciary's assistance,
 - m. someone other than the Fiduciary accepted a file from a superior authority on behalf of the resident minister Trust, to commence an action against the Trust,
 - n. someone other than the Fiduciary accepted the duty of investigating the commercial affairs of the resident minister Trust as requested by their mutual superior authority,
 - o. the Fiduciary elected to settle outstanding obligations of the Trust without involving Affiant,

- p. delivery of service of process to Affiant on behalf of the Trust was a mistake,
- q. the Fiduciary has been excused by a superior authority from following through on his previous election to involve Affiant in charges brought against the Trust,
- r. Affiant is precluded by law from settling Trust obligations with or without the assistance of other Trust representatives and with domestic or foreign instruments,
- s. the Fiduciary is authorized to defend the Trust without Affiant's agreement,
- t. the Fiduciary is authorized to dishonor a creditor, a court, or anyone associated with the creditor or a court process without Affiant's agreement,
- u. the Fiduciary has been excused by superior authority from performing all acts requisite to faithfully carry out his duty to protect property held in the name of the Trust,
- v. Affiant is prohibited from indemnifying the Fiduciary through use of exemption # 434586495,
- w. Affiant must take affirmative action to replace the Fiduciary in the event of the Fiduciary's death or incapacity, rather than allow the Fiduciary position to succeed to the Fiduciary's successor in public office,
- x. Affiant has been replaced to manage the Trust for non-financial, non-tax, and non-court related matters,
- y. the Fiduciary's charges, costs, fees, and expenses are required by law to be submitted to the Trust by the Fiduciary, though some other means than by administrative process as a bill of expenses or an invoice,
- z. Affiant is precluded by law from promising to settle such trust obligations by way of exemption # 434586495,
- aa. Affiant is precluded by law from requesting that the Fiduciary –
 - 1) receive service of process regarding legal matters and other documents, instruments, bonds, or other important papers on behalf of the Trust,
 - 2) appropriately answer presentments in a timely manner with no controversy expressed or implied,
 - 3) appear in court on behalf of the Trust in legal-related matters,
 - 4) appoint such other agents as are required to carry out your duties to protect the trust property,
 - 5) settle accounts as requested by the Undersigned with no controversy expressed or implied act as transfer agent for the Trust,
 - 6) maintain records regarding legal matters associated with the Trust,
 - 7) notify the Undersigned of important decisions the Fiduciary is making,
 - 8) perform other duties as may be required regarding legal matters associated with the Trust,
 - 9) perform other duties as may be needed as shown on the attached initial requests and subsequent requests.
- bb. some means other than notice by certified mail is required for Affiant to give the Fiduciary notice of Affiant's acceptance of the Fiduciary's previous actions through his public office,

- cc. the signed mail receipt, by the Fiduciary or his agent, is insufficient to establish the Fiduciary's express acceptance of his fiduciary duties,
- dd. duties of previous fiduciaries are negated or terminated by Affiant's acceptance of the Fiduciary's previous actions through his public office,
- ee. someone other than Affiant is authorized by law to terminate the Fiduciary's duties,
- ff. Affiant is precluded by law from signing his acceptance of the Fiduciary's position relative to the Trust, by signing unambiguously in a limited representative capacity to limit personal liability.

Further Affiant sayet Not.


 Neulan Dae Midkiff

Minnesota)

Ramsey County) ss)

I, Vanessa Leigh Beale, a Notary Public for said County and State, do hereby certify that, Neulan Dae Midkiff, personally appeared before me and signed the foregoing. Witness my hand and seal this 02 day of February, 2006

Vanessa Leigh Beale
 Notary Public

1-31-2008
 My Commission expires

This UCC-1 Financing Statement is presented to the filing officer pursuant to the Uniform Commercial code:

| | |
|--|--|
| 1. Debtor(s) (Last Name First) and address(es) MIDKIFF, NEULAN DAE, Legal Entity MIDKIFF, DONNA MAE Legal Entity 7580 HILO LANE FOREST LAKE, MINNESOTA 55025 | For Filing Officer A 200600828424 Jan 26 2006 11:18AM |
| 2. Secured Party(ies) and address(es) Neulan Dae Midkiff c/o 7580 Hilo Lane Forest Lake, Minnesota 55025 | 5. Assignee(s) Of Secured Party and Address(es) MN SECRETARY OF STATE |

4. This financing statement covers the following types (or items) of property: The DEBTOR, a Transmitting Utility**, and the following property are accepted for value and hereby entered in the Commercial Registry:

** Transmitting Utility is defined as an agent solely utilized for the purpose of transmitting commercial activity for the benefit of the Secured Party. The DEBTOR is a Legal Entity according to the Uniform Commercial Code. Debtor is not claiming to be a public utility.

- Application for State of Louisiana CERTIFICATE OF LIVE BIRTH # 117-1942-504-00546, and all other Certificates of Birth, Certificates of Living Birth, Notifications of Registration of Birth, or Certificates of Registration of Birth, or otherwise entitled documents of birth -- whether County, State, Federal, or other -- either ascribed to or derived from the name of NEULAN DAE MIDKIFF, the DEBTOR identified above, or based upon the above described certificate of birth.
- Exemption Identification # 434586495
- Application for Social Security Number 434-58-6495
- Treasury Posted Registered Account # RA 905 686 894 US
- direct treasury account # RA 905 686 894 US - 434586495
- Application for United States of America Passport # 077900086
- Application for Texas marriage license dated September 10, 2003 and subsequent merger of the NEULAN DAE MIDKIFF and DONNA MAE FARRINGTON
- Application for Minnesota Driver License # L352162427810
- Application for reserved federal closed banking account #'s |: [091000022] |: 104775301252" and money order #'s 950000 - 959999 for noncash pre-paid exchange items for discharge of public debts
- Application for voter registration status for NEULAN DAE MIDKIFF
- Acceptance of office of Authorized Representative of NEULAN DAE MIDKIFF, a trust/organization, corporation sole, which was created in the State of Louisiana, from February 23, 1942, until secured party resigns the office or is replaced, and receives all value due to him from the trust for services rendered, present value of claim is no less than \$5000.00
- Application for State of Wisconsin CERTIFICATE OF LIVE BIRTH # 148-5363738, and all other Certificates of Birth, Certificates of Living Birth, Notifications of Registration of Birth, or Certificates of Registration of Birth, or otherwise entitled documents of birth -- whether County, State, Federal, or other -- either ascribed to or derived from the name of DONNA MAE MIDKIFF the DEBTOR identified above, or based upon the above described certificate of birth.
- Exemption Identification # 387469216
- Application for Social Security Number 387-46-9216
- See attached Schedule A as part of Security Agreement. See attached pages for additional property belonging to the DEBTOR to be secured by the Secured Party.

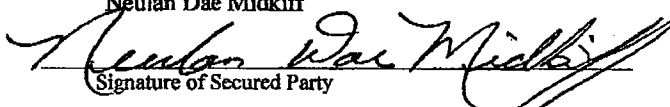
| | |
|---|-------------|
| This Statement is filed without the debtor's signature to perfect interest in collateral. (check X if so) | Filed with: |
| <input type="checkbox"/> already subject to a security interest in another jurisdiction when it was brought into this state. | |
| <input type="checkbox"/> which is proceeds of the original collateral described above in which security interest was perfected. | |
| Check X if covered: <input checked="" type="checkbox"/> Proceeds of Collateral are also covered. <input checked="" type="checkbox"/> Products of Collateral also covered. No. of Additional sheets presented: | |

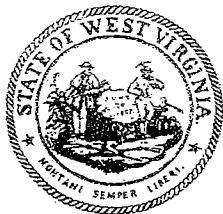
NEULAN DAE MIDKIFF

NEULAN DAE MIDKIFF

DONNA MAE MIDKIFF

DONNA MAE MIDKIFF

Neulan Dae Midkiff

 Signature of Secured Party



OFFICE OF THE SECRETARY OF STATE
STATE OF WEST VIRGINIA

Betty Ireland
Secretary of State

Date: January 26, 2006

RE: Midkiff Neulan Dae (see attached)

I certify that I have searched our Uniform Commercial Code Files for
 Active Expired less than one year Continued Terminated
filings, and

_____ can find no liens recorded against the above named Debtor(s)

_____ have found the following liens recorded against the above named Debtor(s)

(if more than 10 financing statement numbers are recorded, a list
will be attached)

_____ can find no record of liens from _____ to _____
_____ can find no record of liens from _____ to _____ other
than the following financing statement numbers.

(if more than 5 financing statement numbers are recorded, a list will
be attached)

this is a true and exact copy of financing statement(s) filed
in my office as of the present.

200600828424



Sincerely,

Betty Ireland
Secretary of State

By: Tina Veltri

U.C.C. Section

Building 1, Suite 157-K
1900 Kanawha Blvd., East
Charleston, West Virginia 25305



OFFICE OF THE SECRETARY OF STATE
STATE OF WEST VIRGINIA

Betty Ireland
Secretary of State

Midkiff Donna Mae

Building 1, Suite 157-K
1900 Kanawha Blvd., East
Charleston, West Virginia 25305

FROM: Neulan Dae Midkiff
secured party / creditor

Certified mail # 7005 1820 0004 7945 1744 RRR

Dated 02-02-06

TO: James A. Clarkson
c/o U.S. SECURITIES AND EXCHANGE COMMISSION
801 Cherry Street, Unit #18, #1900
Fort Worth, TX 76102-6882

Notice to agent is notice to principal.
Notice to principal is notice to agent.

RE: registered acceptance of presentment dated December 7, 2005
Account # 434-58-6495 or Case # 4:05-cv-472

Minnesota)
) ss
Ramsey County)

Having been duly sworn, Affiant declares the following:

I, Neulan Dae Midkiff, Affiant, am competent to state to the matters included in this declaration, have knowledge of the facts, and hereby declare that to the best of my knowledge, the statements made in this affidavit are true, correct, complete, and not meant to mislead.

Please find attached my timely acceptance for value of your presentment dated December 7, 2005, which is herewith returned in exchange for settlement of the account and closure of the action against NEULAN DAE MIDKIFF. You presentment implies you have a security interest in the property belonging to NEULAN DAE MIDKIFF. Please forward a written confirmation that the subject record had been amended and the account settled thereby releasing the implied security interest. Attached is my bond in the form of a foreign bill of exchange. You are authorized to use my exemption, in the nature of a specific surety bond under subrogation, in the sum certain of \$100,000,000.00 for settlement of the account and closure of the action against NEULAN DAE MIDKIFF. Please find attached my bill of exchange # 950001 with statement of account. This is my authorization for you to charge my exemption # 434586495 for \$100,000,000.00. This timely acceptance is a counterclaim. I am using an alternative dispute resolution proceeding to be sure this matter is settled as soon as possible. I have chosen a notary public as the neutral.

I am a secured party creditor regarding the property held in the name of the Defendant, and it appears that my registered interest may not be adequately protected by existing parties, until you process my bill of exchange.

It also appears that you have not yet completed the assessment associated with the attached charging instrument. I have estimated the assessed value at \$100,000,000.00, which completes the requirement for consideration for our contract. Since I am not disputing the existence of a liability nor the amount thereof, if your records show that the actual assessment is different than my estimate, please forward your ledgering for the account within ten (10) days showing the actual assessed value. If you do not correct my estimate within ten (10) days, I hereby accept your silence as your approval of my estimate. Please forward the final order and closing statement for the accounting, if you agree with my estimate. All communications must be done through the neutral, Vanessa Beale, whose mailing address is c/o 6655 Wedgwood Rd, Maple Grove, Minnesota, 55311.

*Counterclaim
Acceptance and Request for Settlement and Closure
Foreign bill of exchange*

No. 950001

Certified: 7005 1820 0004 7945 1744

REMIT AT PAR

THROUGH NEULAN DAE MIDKIFF
 7580 Hilo Lane North
 FOREST LAKE, MN 55025
 direct treasury account #: R 905 686 894 - 434586495

| DATE | ACCOUNT NO. | AMOUNT |
|---------|-------------|------------------|
| 2/01/06 | 4:05-cv-472 | \$100,000,000.00 |

CREDIT TO THE ORDER OF U.S. SECURITIES AND EXCHANGE COMMISSION
 801 Cherry Street, Unit #18, #1900
 Fort Worth, TX 76102-6882

Attention Drawee: John Snow, Trustee
 1500 Pennsylvania Avenue, NW
 Washington, District of Columbia 20220



International (t)

Reference: Prepaid Foreign bill of exchange
 Exemption exchange item
 Void where prohibited by law

R E G I S T E R E D

RR 321 856 030 US

One Hundred Million and 00/100 dollars

Neulan Dae Midkiff
 AUTHORIZATION
 Bond # 434586495

Neulan Dae Midkiff, Forest Lake, Minnesota

See attached special processing instructions.

⑆ 4 3 4 5 8 6 4 9 5 ⑆ 1 0 4 7 7 5 3 0 1 2 5 2 950001

Statement of Account

| DATE | ACCOUNT NO. | AMOUNT | PREVIOUS BALANCE | CURRENT BALANCE |
|---------|-------------|------------------|------------------|-----------------|
| 2/01/06 | 4:05-cv-472 | \$100,000,000.00 | \$100,000,000.00 | ---\$0.00--- |

The balance shown above reflects my good faith Statement of Account for the account indicated above. The Account Representative or his designee may correct or approve the statement. If you determine the balance is different than as shown above, your documented correction must be returned to me within two weeks, no later than 2/15/06. Pursuant to UCC 9-210 and its correlating state statute, failure to correct and return this Statement of Account with supporting documentation of indebtedness within two weeks, constitutes your agreement with this accounting, after which you, and your co-business partners may only make a claim up to the amount this statement shows as a balance. Please notify the signer of this instrument if the amount, form, or substance is insufficient to settle the outstanding obligation of the debtor and forward verification of the mistakes causing the insufficiency.

Fiduciary: This is a non cash discharge item with an attached charging instrument that has been accepted for value by the principal. The information contained on this bill of exchange is to be presented to the drawee to access a pre-established direct treasury account used for this purpose. Post the uncollected funds into the asset column of the customer's account and charge the offer and acceptance for settlement, prepaid and exempt when entered to the post closing balance. Return to original issue profile is priority exempt after acknowledgement from the principal, a prepaid exchange, a direct treasury accrual item, and a US bankruptcy proceeding remedy.

IMPORTANT NOTICE:

If you do not know how to process this instrument, forward it to the appropriate department or superior to effect expeditious settlement of the account. Retention of this document constitutes acceptance and intent to perform pursuant to the request made in the accompanying acceptance.

Neulan Dae Midkiff
7580 Hilo Lane North
FOREST LAKE, MN 55025

John Snow, Trustee
1500 Pennsylvania Avenue, NW
Washington, District of Columbia 20220

Registration # RR 321 856 030 US
Date 02-02-06

Re: Account # 434-58-6495 or Case # 4:05-cv-472

NOTICE OF USE OF CREDIT
Certified #7005 1820 0004 7945 1744
Registration # RR 321 856 030 US

Mr. Snow:

I have authorized U.S. SECURITIES AND EXCHANGE COMMISSION to use my exemption # 123456789 to settle the above-referenced account, by adjustment and offset through the undersigned's private Setoff Account, as follows:

Credit to the Order of: **U.S. SECURITIES AND EXCHANGE COMMISSION**

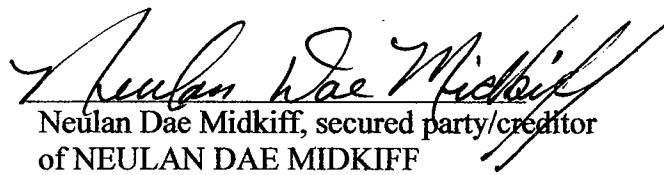
Amount: **\$ 100,000,000.00**
One Hundred Million /100 dollars

For Further Credit to: **Account # 434-58-6495 or Case # 4:05-cv-472**

Debtor: **NEULAN DAE MIDKIFF 434-58-6495**

Set-off Account No.: **! 4 3 4 5 8 6 4 9 5 !: 1 0 4 7 7 5 3 0 1 2 5 2**

Registered with the Department of the Treasury # R 905 686 894 – 434586495
Please use my private Set-Off Account, for the adjustment of fees associated with this authorization.


Neulan Dae Midkiff, secured party/creditor
of NEULAN DAE MIDKIFF
Bond # 434586495

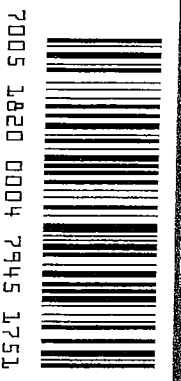
Attachments:

- 1) COPY of Acceptance letter dated 2/01/06
- 2) COPY of the Bill of Exchange # 950001 with statement of account
- 3) COPY of the Charging instrument (accepted for value and returned to creditor)

vLB

cc: file

V Bank
6655 Wedgwood Rd #120
Maple Grove, MN 55311



7005 1820 0004 7945 1751

**RETURN RECEIPT
REQUESTED**

Marshal Gandy
96 us 5c
801 Cherry St. Unit #18 #1900
Forth Worth, TX 76102-6882

FIRST CLASS



0000



76102

U.S. POSTAGE
PAID
NEW BRITTON, MN
FEB 01 2006
AMOUNT
\$5.36
00033133-23