



COPY

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

Case No.:

vs.

TRAVIS E. CORRELL, individually and doing
business as Horizon Establishment;
GREGORY THOMPSON;
DWIGHT J. JOHNSON;
HARRY ROBINSON "ROBBIE" GOWDEY,
individually and doing business as
Atlas and Jericho Productions;
GRANT CARDNO;
NEULAN D. MIDKIFF;
TRAVIS CORRELL & COMPANY, INC.;
THE LIBERTY ESTABLISHMENT, INC.;
SOVEREIGN CAPITAL INVESTMENTS, S.A.;
TNT OFFICE SUPPLY, INC.;
NET WORTH GROUP, INC. and
JOSHUA TREE GROUP LLC;

Defendants,

and

BANNER SHIELD, LLC
HOSPITALITY MANAGEMENT GROUP, INC.;
CREATIVE WEALTH VENTURES, LLC and
JTA ENTERPRISES;

Defendants Solely for
Purposes of Equitable Relief

COMPLAINT

The United States Securities and Exchange Commission ("Commission") files this
Complain against Defendants Travis E. Correll, individually and d/b/a Horizon Establishment,
Gregory W. Thompson, Harry Robinson "Robbie" Gowdey, individually and d/b/a Atlas and
Jericho Productions, Dwight J. Johnson, Grant Cardno, Neulan D. Midkiff, Travis Correll & Co.,

*This presentation is submitted for assessed value and consideration and returned in
exchange for settlement of the authorized representative as true, correct, and complete,
with all related endorsements front and back. Pre-paid: exempt from levy. Adjust
the account and release the orders to the authorized representative immediately.*

434 586 495



February 15th 2006

Neulan D. Midkiff

EXHIBIT
F

RD SEC FW MAR13'06 14:33

FROM: Neulan Dae Midkiff
secured party / creditor
7580 Hilo Lane, N
Forest Lake, MN 55025

Certified mail # 7004 1350 0001 8508

Dated 3-8-06

TO: Rhonda J Blair
c/o U.S. SECURITIES AND EXCHANGE COMMISSION
801 Cherry Street, Unit #18, #1900
Fort Worth, TX 76102-6882

Notice to agent is notice to principal.
Notice to principal is notice to agent.

RE: registered acceptance of presentment dated December 7, 2005
Account # 434-58-6495 or Case # 4:05-cv-472

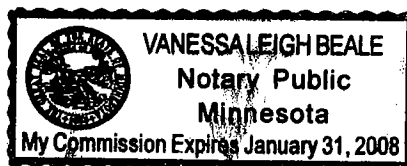
Rhonda J. Blair,

This is your timely notice of the Acceptance and Return for value, settlement and closure of the offer, which resulted from your affidavit dated December 6, 2005, which I mailed to James A Clarkson on February 2, 2006. I am seeking your agreement that the account(s) has been settled and that you agree either or both NEULAN DAE MIDKIFF and I are authorized to secure our interest in said Case and associated account(s) through whatever means we deem appropriate.

Neulan Dae Midkiff
Neulan Dae Midkiff, secured party / creditor
Forest Lake, Minnesota
Exemption Identification No. 434586495

I affirm the signature of Neulan D. Midkiff.

Vanessa Leigh Beale
March 8, 2006



FROM: Neulan Dae Midkiff
secured party / creditor

Certified mail # 7005 1820 0004 7945 1744 RRR

Dated 02-02-06

TO: James A. Clarkson
c/o U.S. SECURITIES AND EXCHANGE COMMISSION
801 Cherry Street, Unit #18, #1900
Fort Worth, TX 76102-6882

Notice to agent is notice to principal.
Notice to principal is notice to agent.

RE: registered acceptance of presentment dated December 7, 2005
Account # 434-58-6495 or Case # 4:05-cv-472

Minnesota)
) ss
Ramsey County)

Having been duly sworn, Affiant declares the following:

I, Neulan Dae Midkiff, Affiant, am competent to state to the matters included in this declaration, have knowledge of the facts, and hereby declare that to the best of my knowledge, the statements made in this affidavit are true, correct, complete, and not meant to mislead.

Please find attached my timely acceptance for value of your presentment dated December 7, 2005, which is herewith returned in exchange for settlement of the account and closure of the action against NEULAN DAE MIDKIFF. You presentment implies you have a security interest in the property belonging to NEULAN DAE MIDKIFF. Please forward a written confirmation that the subject record had been amended and the account settled thereby releasing the implied security interest. Attached is my bond in the form of a foreign bill of exchange. You are authorized to use my exemption, in the nature of a specific surety bond under subrogation, in the sum certain of \$100,000,000.00 for settlement of the account and closure of the action against NEULAN DAE MIDKIFF. Please find attached my bill of exchange # 950001 with statement of account. This is my authorization for you to charge my exemption # 434586495 for \$100,000,000.00. This timely acceptance is a counterclaim. I am using an alternative dispute resolution proceeding to be sure this matter is settled as soon as possible. I have chosen a notary public as the neutral.

I am a secured party creditor regarding the property held in the name of the Defendant, and it appears that my registered interest may not be adequately protected by existing parties, until you process my bill of exchange.

It also appears that you have not yet completed the assessment associated with the attached charging instrument. I have estimated the assessed value at \$100,000,000.00, which completes the requirement for consideration for our contract. Since I am not disputing the existence of a liability nor the amount thereof, if your records show that the actual assessment is different than my estimate, please forward your ledgering for the account within ten (10) days showing the actual assessed value. If you do not correct my estimate within ten (10) days, I hereby accept your silence as your approval of my estimate. Please forward the final order and closing statement for the accounting, if you agree with my estimate.

All communications must be done through the neutral, Vanessa Beale, whose mailing address is c/o 6655 Wedgwood Rd, Maple Grove, Minnesota, 55311.

*Counterclaim
Acceptance and Request for Settlement and Closure
Foreign bill of exchange*

Please deliver notice of my acceptance and bill of exchange with statement of account and processing instructions to the appropriate persons, including but not limited to the clerk of court, if applicable, to assure release of the implied security interest and prompt closure of this matter. There is no controversy in this matter. It is important that the record for Account #434-58-6495 and Case # 4:05-cv-472 reflect the proper accounting to maintain the integrity of the data used in your national matching program. Acceptance of the attached bill of exchange is your statement and representation that it is sufficient in amount, form, and substance to settle the outstanding obligation of the debtor. If the drawee on the instrument notifies you to the contrary, please forward such a notice to me immediately. Refusal to process my bill of exchange and settle the account(s) is your agreement that either or both NEULAN DAE MIDKIFF and I are authorized to secure our interest in said Case and associated account(s) through whatever means we deem appropriate, and to submit your refusal to amend your records for judicial review through Title 5 United States Code.

Further Affiant sayet Not.

Neulan Dae Midkiff
 Neulan Dae Midkiff, secured party / creditor
 Forest Lake, Minnesota
 Exemption Identification No. 434586495

Minnesota)
) ss
 Ramsey County)

I, Vanessa Leigh Beale, a Notary Public for said County and State, do hereby certify that Neulan Dae Midkiff personally appeared before me and signed the foregoing. Witness my hand and seal this 2 day of February, 2006

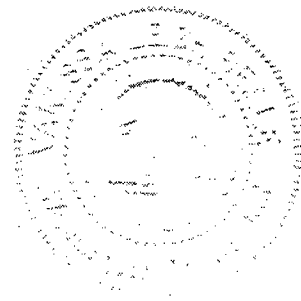
Vanessa Leigh Beale
 Notary Public

1.31.2008
 My Commission expires

enc:

accepted presentment and bill of exchange with statement of account and processing instructions

Void Where Prohibited by Law
 Not intended for public filing



Counterclaim
 Acceptance and Request for Settlement and Closure
 Foreign bill of exchange

No. 950001

Certified: 7005 1820 0004 7945 1744

REMIT AT PAR

THROUGH NEULAN DAE MIDKIFF
7580 Hilo Lane North
FOREST LAKE, MN 55025
direct treasury account #: R.905 686 894 - 434586495

DATE	ACCOUNT NO.	AMOUNT
2/01/06	4:05-cv-472	\$100,000,000.00

CREDIT TO THE ORDER OF U.S. SECURITIES AND EXCHANGE COMMISSION
801 Cherry Street, Unit #18, #1900
Fort Worth, TX 76102-6882

REGISTERED

RR 321 856 030 US

One Hundred Million and 00/100 dollars

Neulan Dae Midkiff
AUTHORIZATION

Bond # 434586495

Neulan Dae Midkiff, Forest Lake, Minnesota

Attention Drawee: John Snow, Trustee
1500 Pennsylvania Avenue, NW
Washington, District of Columbia 20220

Reference: Prepaid Foreign bill of exchange
Exemption exchange item
Void where prohibited by law

See attached special processing instructions.

⑆434586495⑆104775301252 950001

Statement of Account

DATE	ACCOUNT NO.	AMOUNT	PREVIOUS BALANCE	CURRENT BALANCE
2/01/06	4:05-cv-472	\$100,000,000.00	\$100,000,000.00	—\$0.00—

The balance shown above reflects my good faith Statement of Account for the account indicated above. The Account Representative or his designee may correct or approve the statement. If you determine the balance is different than as shown above, your documented correction must be returned to me within two weeks, no later than 2/15/06. Pursuant to UCC 9-210 and its correlating state statute, failure to correct and return this Statement of Account with supporting documentation of indebtedness within two weeks, constitutes your agreement with this accounting, after which you, and your co-business partners may only make a claim up to the amount this statement shows as a balance. Please notify the signer of this instrument if the amount, form, or substance is insufficient to settle the outstanding obligation of the debtor and forward verification of the mistakes causing the insufficiency.

Fiduciary: This is a non cash discharge item with an attached charging instrument that has been accepted for value by the principal. The information contained on this bill of exchange is to be presented to the drawee to access a pre-established direct treasury account used for this purpose. Post the uncollected funds into the asset column of the customer's account and charge the offer and acceptance for settlement, prepaid and exempt when entered to the post closing balance. Return to original issue profile is priority exempt after acknowledgement from the principal, a prepaid exchange, a direct treasury accrual item, and a US bankruptcy proceeding remedy.

IMPORTANT NOTICE:

If you do not know how to process this instrument, forward it to the appropriate department or superior to effect expeditious settlement of the account. Retention of this document constitutes acceptance and intent to perform pursuant to the request made in the accompanying acceptance.

INSTRUCTIONS

These instructions must remain attached to the instrument.

These instructions are based on Regulation J at 12 CFR and portions of 15 USC.

Exchange #: 950001

Certified #: 7005 1820 0004 7945 1744

Registered #: RR 321 856 030 US

Creditor

I have accepted the attached charging instrument for value and am returning it for value with a bill of exchange to settle account # 4:05-cv-472 valued at \$100,000,000.00 for NEULAN DAE MIDKIFF. It could take up to 15 days for credits to be available to you. Your bank should credit your account immediately upon your deposit of the attached instrument, but may put a hold on it while it transmits the accounting information to the drawee for his approval or rejection. If the drawee does not send a notice of protest or notice of dishonor to your bank within 15 days, the credits will be your property. I am enclosing a copy of the notice I mailed to the drawee with copies of the attached bill of exchange and your charging instrument. Acceptance of the attached bill of exchange is your statement and representation that it is sufficient in amount, form, and substance to settle the outstanding obligation of the debtor.

Prepare a deposit slip and endorse the bill of exchange on the back as you would a check. Do not separate these Processing Instructions or the charging instrument from my bill of exchange. Make a copy of the entire package for your records, and mail all the original documents with the deposit slip to your bank. If your bank informs you that the drawee has dishonored my bill of exchange, please send a copy of the drawee's notice to me immediately. If your bank does not send you a notice of protest or notice of dishonor from the drawee but fails to credit your account, notify me immediately. I want this account settled as soon as possible.

Financial Institution

Deposit the credits in your customer's account with a hold during the approval period if necessary. The department that handles the TT&L account for the bank can process this bill of exchange information to the drawee electronically. It is a prepaid exchange item that must be approved or dishonored by the drawee, who is the trustee who handles the accounting on my exemption. You will not receive funds, credits, or money from the US Treasury. The credit is in the attached instrument. My private asset account is the pass through to the drawee's approval or rejection of the use of my credit. This is an accrual entry, and is not to be sent for collection.

Pertinent Information:

exchange value: \$100,000,000.00

direct treasury account #: R 905 686 894 - 434586495

pass through private setoff account #: **I: 4 3 4 5 8 6 4 9 5 I: 1 0 4 7 7 5 3 0 1 2 5 2**

exemption identification and bond #: 434586495


creditor: U.S. SECURITIES AND EXCHANGE COMMISSION

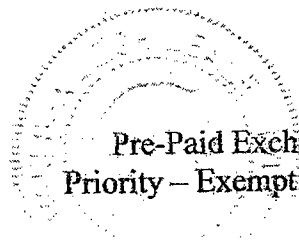
debtor: NEULAN DAE MIDKIFF

No other approval is required to honor my bill of exchange. When you do not receive a notice of dishonor from the drawee within 15 days, release the hold on the credits making them available to your customer. If you do receive a notice of dishonor from the drawee, please notify your customer immediately.

You may direct bill me at the address shown below for any processing fee that might be involved.

Thank You,


Neulan Dae Midkiff
c/o 123 West Street
Somewhere, Arizona 80000



Pre-Paid Exchange - Preferred Stock
Priority - Exempt from Levy

Neulan Dae Midkiff
7580 Hilo Lane North
FOREST LAKE, MN 55025

Registration # RR 321 856 030 US
Date 02.02.06

John Snow, Trustee
1500 Pennsylvania Avenue, NW
Washington, District of Columbia 20220

Re: Account # 434-58-6495 or Case # 4:05-cv-472

NOTICE OF USE OF CREDIT
Certified #7005 1820 0004 7945 1744
Registration # RR 321 856 030 US

Mr. Snow:

I have authorized U.S. SECURITIES AND EXCHANGE COMMISSION to use my exemption # 123456789 to settle the above-referenced account, by adjustment and offset through the undersigned's private Setoff Account, as follows:

Credit to the Order of: **U.S. SECURITIES AND EXCHANGE COMMISSION**

Amount: **\$ 100,000,000.00**
One Hundred Million /100 dollars

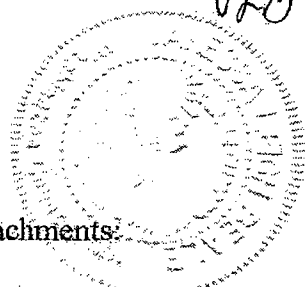
For Further Credit to: **Account # 434-58-6495 or Case # 4:05-cv-472**

Debtor: **NEULAN DAE MIDKIFF 434-58-6495**

Set-off Account No.: **I: 4 3 4 5 8 6 4 9 5 I: 1 0 4 7 7 5 3 0 1 2 5 2**

Registered with the Department of the Treasury # R 905 686 894 - 434586495
Please use my private Set-Off Account, for the adjustment of fees associated with this authorization.

VRB



Neulan Dae Midkiff
Neulan Dae Midkiff, secured party/creditor
of NEULAN DAE MIDKIFF
Bond # 434586495

Attachments:

- 1) COPY of Acceptance letter dated 2/01/06
- 2) COPY of the Bill of Exchange # 950001 with statement of account
- 3) COPY of the Charging instrument (accepted for value and returned to creditor)

cc: file