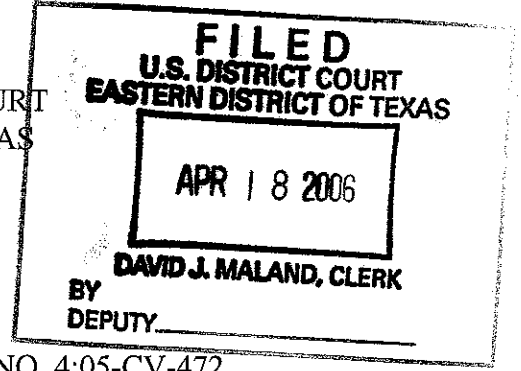


IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION



SECURITIES AND EXCHANGE COMMISSION, §  
Plaintiff, §  
v. §  
TRAVIS E. CORRELL, GREGORY THOMPSON, §  
DWIGHT JOHNSON, HARRY ROBINSON §  
"ROBBY" GOWDEY, et al., §  
Defendants, §  
and §  
BANNER SHIELD, LLC, HOSPITALITY §  
MANAGEMENT GROUP, INC., CREATIVE §  
WEALTH VENTURES and JTA ENTERPRISES, §  
Relief Defendants. §

CAUSE NO. 4:05-CV-472

**ORDER CONFIRMING SALE ON RECEIVER'S  
MOTION TO SELL REAL PROPERTY FREE AND CLEAR  
OF ALL LIENS, CLAIMS AND ENCUMBRANCES  
(305 Princess Drive, Sunrise Beach, Llano County, Texas)**

BE IT REMEMBERED that on this day came on for consideration the Receiver's Motion to Sell Real Property Free and Clear of All Liens, Claims and Encumbrances (305 Princess Drive, Sunrise Beach, Llano County, Texas) (the "Motion") that was filed by S. Gregory Hays on March 29, 2006.

In the Motion, the Receiver seeks authority to sell certain real property described generally as 305 Princess Lane, and consists of two lots and a .22 acre fill area, containing a split level house of approximately 2,100 square feet, a boat dock and a fishing pier. It is more particularly described as follows:

Lots 153 and 154 in Sunrise Beach II, Unit A, a subdivision located in Llano County, Texas, according to the map or plat thereof recorded in Volume 94, Page 15, Llano County Deed Records, and a 0.22 Acre Tract of land out of

the Middleton M. Hill Survey No. 104, Abstract No. 360, Llano County, Texas.

Said property is hereinafter referred to as the "Property."

By order dated April 5, 2006, the Court set this hearing and ordered the Receiver to publish the terms of the sale in the *Daily Commercial Record* or such other daily newspaper in general circulation in the Llano County metropolitan area at least 10 days before the date of the hearing as set forth therein. Additionally, the Court ordered that a copy of the order be served upon Sandra Thompson via certified mail, return receipt requested, and first class mail, at her last known address at 29530 Ancestral Trail, Bulverde, Texas 78163-4313, giving her notice of the hearing.

At the time and date set forth in the Court's order, a hearing was conducted. In accordance with 28 U.S.C. § 2001, appraisals from three disinterested parties were presented to the Court, copies of which were attached to the Motion, reflecting that the Property had a fair market value of \$550,508.00. The contract sought to be accepted by the Receiver is for \$500,000.00, which is in compliance with 28 U.S.C. § 2001. The Court accepts and approves the three appraisals attached to the Motion.

The Court also found that notice of the hearing was published as required by 28 U.S.C. § 2001(b), and that as previously ordered by this Court, Sandra Thompson had been notified of the hearing, and given the opportunity to appear. The Receiver, through his counsel, represented to the Court that Sandra Thompson did in fact have notice of the hearing and had elected not to oppose the sale.

It is accordingly ORDERED that the Receiver's Motion is granted.

It is further ORDERED that the Receiver is hereby authorized to sell the Property in its entirety, including any interest held by Sandra Thompson, for \$500,000.00, less normal and appropriate closing costs, as well as for the payoff of such real estate liens and deeds of trust that are

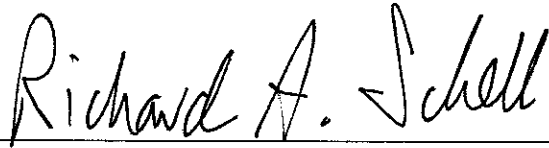
of record on the Property, as may be agreed to by the Receiver. Such sale shall be free and clear of all liens, claims and encumbrances of any nature, and to the extent that any such liens, claims or encumbrances exist, they shall attach to the proceeds of sale held by the Receiver subject to further order of the Court.

The Court finds that the sale of the Property is in the best interest of the receivership estate and that Clark B. Will, who is acting as attorney for the Receiver, should proceed to close this transaction as he has others in the Receiver's stead. It is accordingly ORDERED that Clark B. Will is appointed attorney-in-fact for S. Gregory Hays, Receiver for Gregory Thompson, and as such has full authority and power of an attorney-in-fact under the Texas Durable Power of Attorney Act, § 481-506 of the Texas Probate Code, for the purposes of effectuating the sale and conveying title to the Property.

It is further ORDERED that the Receiver, by and through his attorney-in-fact, may take such other necessary actions to accomplish and effectuate the closing of the contract attached to the Motion as may be appropriate.

IT IS SO ORDERED.

SIGNED this 18th day of April, 2006.

  
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RICHARD A. SCHELL,  
United States District Judge