

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	CASE NUMBER: 11-68463
)	
LEE'S FAMOUS RECIPES, INC.,)	JUDGE ELLIS-MONRO
)	
Debtor.)	CHAPTER 11
)	

**POST-CONFIRMATION QUARTERLY OPERATING
REPORT FOR THE PERIOD FROM
JULY 1, 2013 TO SEPTEMBER 30, 2013**

Comes now S. Gregory Hays, the duly appointed Liquidating Trustee in the above-styled case and herewith files this Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: Atlanta, Georgia
January 13, 2014

Liquidating Trustee's Address
and Phone Number:

S. Gregory Hays, Liquidating Trustee
Hays Financial Consulting, LLC
3343 Peachtree Road NE, Ste. 200
Atlanta, GA 303026
Telephone: 404.926.0051

/s/ Henry F. Sewell, Jr.
Henry F. Sewell, Jr.
Georgia Bar No. 636265
McKenna Long Aldridge LLP
303 Peachtree Street, Suite 5300
Atlanta, Georgia 30308
Phone: (404) 527-4000
Facsimile: (404) 527-4198

Counsel for the Liquidating Trustee

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name: LEE'S FAMOUS RECIPES, INC.
Case Number: 11-68463-BEM
Date of Plan Confirmation: 04/08/2013

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)	\$ 25,000.00	\$ 0.00
2. INCOME or RECEIPTS during the Period	\$ 244,721.02	\$ 269,721.02
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$	\$
(ii) Federal Taxes		
(iii) State Taxes		
(iv) Other Taxes		
b. All Other Operating Expenses:	\$ 30.00	\$ 30.00
c. Plan Payments:		
(i) Administrative Claims	\$	\$
(ii) Class One		
(iii) Class Two		
(iv) Class Three		
(v) Class Five	225,000.00	225,000.00
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 225,030.00	\$ 225,030.00
1. CASH (End of Period)	\$ 44,691.02	\$ 44,691.02

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	SunTrust			
Account Number:	1000159725992			
Purpose of Account (Operating/Payroll/Tax)	Trust			
Type of Account (e.g. checking)	Checking			
1. Balance per Bank Statement	44,691.02			
2. ADD: Deposits not credited	0.00			
3. SUBTRACT: Outstanding Checks	0.00			
4. Other Reconciling Items	0.00			
5. Month End Balance (Must Agree with Books)	44,691.02			

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.

CERTIFICATE OF SERVICE

This is to certify that on January 13, 2014, I caused to be served a copy of the within and foregoing Monthly Operating Report For The Period From July 1, 2013 to September 30, 2013, upon the United States Trustee and Debtor's counsel through the United States Mail with sufficient First Class postage prepaid affixed thereon to assure delivery, addressed as follow:

James H. Morawetz, Esq.
Office of the United States Trustee
362 United States Courthouse
75 Spring Street, S.W.
Atlanta, GA 30303

J. Robert Williamson
J. Hayden Kepner, Jr.
Ashley Reynolds Ray
Scroggins & Williamson, P.C.
1500 Candler Bulding
127 Peachtree St., NE
Atlanta, GA 30303

/s/Henry F. Sewell, Jr.
Henry F. Sewell, Jr.
Georgia Bar No. 636265

McKENNA LONG ALDRIDGE LLP
303 Peachtree Street, Suite 5300
Atlanta, Georgia 30308
Phone: (404) 527-4000
Facsimile: (404) 527-4198

Counsel to the Liquidating Trustee