

**HOLD-TRANS**

**U.S. Bankruptcy Court  
Northern District of Georgia (Atlanta)  
Bankruptcy Petition #: 18-58406-sms**

Assigned to: Judge Sage M. Sigler  
Chapter 11  
Voluntary  
Asset

*Date filed:* 05/18/2018  
*341 meeting:* 07/12/2018

**Debtor**

**American Underwriting Services, LLC, Debtor**  
1255 Roberts Blvd.  
Suite 102  
Kennesaw, GA 30144  
COBB-GA  
United States  
Tax ID / EIN: 20-3246565

represented by **Anna Mari Humnicky**  
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**Benjamin S. Klehr**

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**Gus H. Small**

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**Trustee**

**S. Gregory Hays**  
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represented by **Henry F. Sewell, Jr.**  
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**U.S. Trustee**

**Daniel M. McDermott**

represented by **Lindsay P. S. Kolba**  
Office of the U.S. Trustee

United States Trustee  
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Filing Date	#	Docket Text
05/18/2018	<u><a href="#">1</a></u> (139 pgs)	Voluntary Petition (Chapter 11) for Non-Individual Fee \$ 1717, Filed by Anna Mari Humnicky of Small Herrin, LLP on behalf of American Underwriting Services, LLC. Chapter 11 Plan due by 9/17/2018. Disclosure Statement due by 9/17/2018. Chapter 11 Plan due by 9/17/2018. (Humnicky, Anna)
05/18/2018	2	Receipt of Initial Docs01: Voluntary Petition (Chapter 11)(18-58406) [misc,4002aty] (1717.00) filing fee. Receipt Number 48053334. Fee Amount 1717.00 (re: Doc# <u><a href="#">1</a></u> ) (U.S. Treasury)
05/18/2018	<u><a href="#">3</a></u> (7 pgs)	Application For Appointment of Attorneys For Debtor In Possession, Small Herrin, LLP as Counsel filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (Humnicky, Anna) Modified on 5/21/2018 (jlc).
05/18/2018	<u><a href="#">4</a></u> <b>R</b> (9 pgs)	Application to Approve Employment of Kevin Van de Grift as Chief Restructuring Officer For Debtor In Possession filed by Gus H. Small on behalf of American Underwriting Services, LLC. (Small, Gus) Modified on 5/21/2018 (jlc).
05/20/2018	<u><a href="#">5</a></u> (5 pgs)	(WITHDRAWN)Motion for Authority to Maintain Existing Depository Bank Account and Cash Management System filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (Humnicky, Anna) Modified on 5/21/2018 (rf). Modified on 5/29/2018 (cws).
05/20/2018	<u><a href="#">6</a></u> <b>R</b> (7 pgs)	Motion for Establishment of Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (Humnicky, Anna) Modified on 5/21/2018 (rf).
05/20/2018	<u><a href="#">7</a></u> (10 pgs)	Motion for Order Establishing Notice Procedures filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (Humnicky, Anna) Modified on 5/21/2018 (rf).
05/20/2018	<u><a href="#">8</a></u> <b>R</b> (6 pgs)	Motion for Order Pursuant to 11 USC 105 and 363 Authorizing Debtor to Honor Certain Prepetition Obligations filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. (Klehr, Benjamin) Modified on 5/21/2018 (rf).

05/20/2018	<a href="#">9</a> (5 pgs)	Motion for Expedited Hearing on First Day Motions filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">5</a> , <a href="#">6</a> <b>R</b> , <a href="#">7</a> , <a href="#">8</a> <b>R</b> ) (Humnicky, Anna) Modified on 5/21/2018 (rf).
05/21/2018	<a href="#">10</a> (1 pg)	Notice of deadlines to correct filing deficiencies - Non-Individual. Service by BNC. Corporate Resolution due 6/1/2018. (jlc)
05/21/2018	<a href="#">11</a> (1 pg)	Notice of Appearance Filed by Lindsay P. S. Kolba on behalf of Daniel M. McDermott. (Kolba, Lindsay)
05/21/2018	<a href="#">12</a> (3 pgs)	Notice of Appearance <i>Request for Service of Papers, and Reservation of Rights</i> Filed by Gary W. Marsh on behalf of New York Marine and General Insurance Company, Prosgight Specialty Management Company Inc.. (Marsh, Gary)
05/21/2018	<a href="#">13</a> (4 pgs)	Order and Notice of Expedited Hearing on First Day Motions. Service by Debtor's Counsel. Entered on 5/21/2018. Hearing to be held on 5/24/2018 at 10:00 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">5</a> , <a href="#">6</a> <b>R</b> , <a href="#">7</a> , <a href="#">8</a> <b>R</b> ) (rf)
05/21/2018	<a href="#">14</a> (2 pgs)	Notice of Meeting of Creditors (Chapter 11). 341 Meeting to be held on 6/27/2018 at 10:00 AM in Hearing Room 366, Atlanta. (asb)
05/21/2018	<a href="#">15</a> (3 pgs)	Certificate of Service of First Day Motions filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">5</a> , <a href="#">6</a> <b>R</b> , <a href="#">7</a> , <a href="#">8</a> <b>R</b> , <a href="#">9</a> , <a href="#">13</a> ) (Humnicky, Anna)
05/22/2018	<a href="#">16</a> <b>R</b> (6 pgs)	Motion for Order Directing the Appointment of a Chapter 11 Trustee, or in the Alternative Converting Case to Chapter 7, and Request for Hearing on an Expedited Basis filed by Lindsay P. S. Kolba on behalf of Daniel M. McDermott. (Kolba, Lindsay) Modified on 5/23/2018 (cws).
05/22/2018	<a href="#">17</a> (2 pgs)	Order and Notice of hearing on U. S. Trustee's motion for an order directing the appointment of a chapter 11 Trustee, converting case to chapter 7 and request for expedited hearing. Service by the United States Trustee. Entered on 5/22/2018. Hearing to be held on 5/24/2018 at 10:00 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">16</a> <b>R</b> ) (cws)
05/22/2018	<a href="#">18</a> (9 pgs; 2 docs)	Adversary proceeding 18-05106. Complaint against Prosgight Specialty Management Company Inc., New York Marine and General Insurance Company , 12 (Recovery of money/property - 547 preference) Filed by American Underwriting Services, LLC (Attachments: # <a href="#">1</a> Adversary Proceeding Cover Sheet) (Klehr, Benjamin)

05/22/2018	<a href="#">19</a> (2 pgs)	Notice of Appearance Filed by Jay W. Hurst on behalf of Texas Comptroller of Public Accounts. (Hurst, Jay)
05/22/2018	<a href="#">20</a> (1 pg)	Certificate of Service of Applications to Employ <i>Attorneys for Debtor-in-Possession and to Approve Employment of Chief Restructuring Officer for Debtor-in-Possession</i> filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">3</a> , <a href="#">4</a> <b>R</b> ) (Humnicky, Anna)
05/23/2018	<a href="#">21</a> (2 pgs)	Notice of Meeting of Creditors (Chapter 11). 341 Meeting to be held on 6/27/2018 at 10:00 AM in Hearing Room 366, Atlanta. (cws)
05/23/2018	<a href="#">22</a> (114 pgs; 7 docs)	Objection To Debtors First Day Motions And Joinder In Support Of The U.S. Trustees Motion filed by Gary W. Marsh on behalf of New York Marine and General Insurance Company, Prosgit Specialty Management Company Inc.. (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D # <a href="#">5</a> Exhibit E # <a href="#">6</a> Exhibit F) (related document(s) <a href="#">5</a> , <a href="#">6</a> <b>R</b> , <a href="#">7</a> , <a href="#">8</a> <b>R</b> ) (Marsh, Gary)
05/23/2018	<a href="#">23</a> (3 pgs)	Certificate of Service of Order and Notice of Hearing on United States Trustee's Motion for an Order Directing the Appointment of a Chapter 11 Trustee, or in the Alternative Converting Case to Chapter 7, and Request for Hearing on an Expedited Basis filed by Lindsay P. S. Kolba on behalf of Daniel M. McDermott. (related document(s) <a href="#">17</a> ) (Kolba, Lindsay)
05/23/2018	<a href="#">24</a> (20 pgs)	Memorandum Of Law In Opposition To United States Trustees Motion For An Order Directing The Appointment Of A Chapter 11 Trustee, Or In The Alternative Converting Case To Chapter 7 filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">16</a> <b>R</b> )(Klehr, Benjamin) Modified on 5/24/2018 (jlc).
05/23/2018	<a href="#">25</a> (8 pgs)	Certificate of Mailing by BNC of Notice of Meeting of Creditors Notice Date 05/23/2018. (Admin.) (Entered: 05/24/2018)
05/23/2018	<a href="#">26</a> (2 pgs)	Certificate of Mailing by BNC of Notice of Deficiency Notice Date 05/23/2018. (Admin.) (Entered: 05/24/2018)
05/23/2018	<a href="#">27</a> (5 pgs)	Certificate of Mailing by BNC of Order and Notice Notice Date 05/23/2018. (Admin.) (Entered: 05/24/2018)
05/24/2018	28	[DOCKETED IN ERROR]Notice of deadlines to correct filing deficiencies - Non-Individual. Service by BNC. Statement of Financial Affairs due 6/1/2018. Schedule(s) due by 6/1/2018. Declaration Under Penalty of Perjury due by

		6/1/2018. Summary of Assets and Liabilities due 6/1/2018. Atty Disclosure State. due 6/1/2018. List of Equity Security Holders due 6/1/2018. Tax Return Date: 5/25/2018. Balance Sheet Date: 5/25/2018. Statement of Operations Due 5/25/2018 Cash Flow Statement due 5/25/2018 (jlc)
05/24/2018		Notice that Document Number 28 - Notice of deadlines to correct filing deficiencies, was entered in error. (related document(s) 28 ) (jlc)
05/24/2018	29	[DISREGARD - NOTICE NOT GENERATED] Notice of Hearing. Service by BNC. Hearing to be held on 6/7/2018 at 10:30 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">4</a> <b>R</b> ) (njm) Modified on 5/24/2018 (njm).
05/24/2018	<a href="#">30</a> (2 pgs)	Corporate Resolution ( <i>Written Consent in Lieu of Meeting of The Members of American Underwriting Services, LLC</i> ) filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">1</a> , <a href="#">10</a> ) (Humnicky, Anna)
05/24/2018	<a href="#">31</a> (3 pgs)	Certificate of Mailing by BNC of Order and Notice Notice Date 05/24/2018. (Admin.) (Entered: 05/25/2018)
05/24/2018		PROCEEDINGS MEMORANDUM: HEARING HELD - WITNESSES EXAMINED re: (related document(s) <a href="#">5</a> , <a href="#">6</a> <b>R</b> , <a href="#">7</a> , <a href="#">8</a> <b>R</b> , <a href="#">16</a> <b>R</b> ) (njm) (Entered: 05/30/2018)
05/25/2018	<a href="#">32</a> (3 pgs)	Order and Notice of Hearing. Service by BNC. Entered on 5/25/2018. Hearing to be held on 6/7/2018 at 10:30 AM in Courtroom 1201, Atlanta. IT IS FURTHER ORDERED THAT, pending final resolution of the Motion, neither Russ Wiley nor any other member of the Wiley family shall have any access to or controlover any of the funds of the Debtor. IT IS FURTHER ORDERED THAT any revisions, additions, or amendments to the existing Application to Approve Employment of Chief Restructuring Officer For Debtor-In-Possession (Doc. 4), filed by Debtor on May 18, 2018, must be filed not later than May 31, 2018. (related document(s) <a href="#">16</a> <b>R</b> ) (asb)
05/25/2018	<a href="#">33</a> (8 pgs)	Certificate of Mailing by BNC of Notice of Meeting of Creditors Notice Date 05/25/2018. (Admin.) (Entered: 05/26/2018)
05/27/2018	<a href="#">34</a> (4 pgs)	Certificate of Mailing by BNC of Order and Notice Notice Date 05/27/2018. (Admin.) (Entered: 05/28/2018)
05/28/2018	<a href="#">35</a> (3 pgs)	Withdrawal of Document filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">5</a> ) (Humnicky, Anna)

05/30/2018	<a href="#">36</a> (4 pgs)	Order authorizing debtor to honor certain prepetition obligations. (Related Doc # <a href="#">8</a> <b>R</b> ) Service by BNC. Entered on 5/30/2018. (cws)
05/31/2018	<a href="#">37</a> (8 pgs)	Amended Application to Employ Small Herrin, LLP as Counsel for Debtor-in-Possession filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. Hearing to be held on 6/7/2018 at 10:30 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">3</a> ) (Klehr, Benjamin)
05/31/2018	<a href="#">38</a> (6 pgs)	Amended Application to Employ Kevin Van de Grift of GGG Partners, LLC as Chief Restructuring Officer filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. Hearing to be held on 6/7/2018 at 10:30 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">4</a> <b>R</b> ) (Klehr, Benjamin)
05/31/2018	<a href="#">39</a> (8 pgs)	Motion for Order Authorizing Debtor to Honor Certain Prepetition Obligations filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. Hearing to be held on 6/7/2018 at 10:30 AM in Courtroom 1201, Atlanta, (Klehr, Benjamin) Modified on 6/1/2018 (cws).
05/31/2018	<a href="#">40</a> (4 pgs)	Motion for Expedited Hearing filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. Hearing to be held on 6/7/2018 at 10:30 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">37</a> , <a href="#">38</a> , <a href="#">39</a> ) (Klehr, Benjamin) Modified on 6/1/2018 (cws).
06/01/2018	<a href="#">41</a> (6 pgs)	Order Establishing Noticing Procedures. The relief requested in the Motion is GRANTED, subject to a twenty-one (21) day objection period. Objections are due by June 25, 2018. (Related Doc <a href="#">7</a> ) Service by Debtor. Entered on 6/1/2018. (cws) Modified text on 6/4/2018 (njm).
06/01/2018	<a href="#">42</a> (2 pgs)	Notice of Requirement of Response to Order on Motion for Order Approving Notice Procedures Filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">41</a> )(Humnicky, Anna)
06/01/2018	<a href="#">43</a> (4 pgs)	ORDERED that the Motion is GRANTED; and it is further ORDERED that an expedited hearing regarding the Prepetition Obligation Motion and Amended Applications will be held in the U.S. Bankruptcy Court, Courtroom 1201, 75 Ted Turner Drive, SW, Atlanta, Georgia, 30303 on June 7, 2018, at 10:30 A.M.. Service by Debtor. Entered on 6/1/2018. (related document(s) <a href="#">37</a> , <a href="#">38</a> , <a href="#">39</a> , <a href="#">40</a> ) (cws)
06/01/2018	<a href="#">44</a> (6 pgs)	Certificate of Mailing by BNC of Order on Motion to Pay Pre-Petition Claims Notice Date 06/01/2018. (Admin.) (Entered: 06/02/2018)

06/03/2018	<a href="#">45</a> (7 pgs)	Certificate of Mailing by BNC of Order on Motion to Limit Notice Notice Date 06/03/2018. (Admin.) (Entered: 06/04/2018)
06/03/2018	<a href="#">46</a> (5 pgs)	Certificate of Mailing by BNC of Order and Notice Notice Date 06/03/2018. (Admin.) (Entered: 06/04/2018)
06/04/2018	<a href="#">47</a>	Transcript regarding Hearing Held 05/24/18 RE: First Day Motions. The transcript may be viewed at the Bankruptcy Court Clerk's Office or purchased from a transcriber. [For information about how to contact the transcriber, refer to the Court's Transcript Request Procedures page under the General Information tab on the Court's Website] Transcript access will be restricted through 9/4/2018. (related document(s) <a href="#">5</a> , <a href="#">6</a> <b>R</b> , <a href="#">7</a> , <a href="#">8</a> <b>R</b> , <a href="#">9</a> ) (rf)
06/05/2018	<a href="#">48</a> (3 pgs)	Certificate of Service of Order & Notice re Expedited Hearing, Amended Applications to Employ, Motions re Prepetition Obligations and Expedited Hearing filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">37</a> , <a href="#">38</a> , <a href="#">39</a> , <a href="#">40</a> , <a href="#">43</a> ) (Humnicky, Anna)
06/05/2018	<a href="#">49</a> (33 pgs)	Certificate of Service of Order & Notice re Notice Procedures ( <i>Docs 41 and 42</i> ) filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">42</a> ) (Humnicky, Anna). Related document(s) <a href="#">41</a> Order on Motion to Limit Notice. Modified on 6/6/2018 (cws).
06/06/2018	<a href="#">50</a> (9 pgs)	<i>Objection to the Debtors Amended Application To Approve Employment Of Chief Restructuring Officer For Debtor-In-Possession</i> filed by Gary W. Marsh on behalf of New York Marine and General Insurance Company, Prosgight Specialty Management Company Inc.. (related document(s) <a href="#">38</a> ) (Marsh, Gary)
06/06/2018	<a href="#">51</a> (6 pgs)	<i>Objection to the Debtors Motion For Order Pursuant To 11 U.S.C. §§ 105(A) And 363 Authorizing Debtor To Honor Certain Prepetition Obligations</i> filed by Gary W. Marsh on behalf of New York Marine and General Insurance Company, Prosgight Specialty Management Company Inc.. (related document(s) <a href="#">39</a> ) (Marsh, Gary)
06/06/2018	<a href="#">52</a> (5 pgs)	<i>Objection to the Debtors Amended Application For Appointment Of Attorneys For Debtor-In-Possession</i> filed by Gary W. Marsh on behalf of New York Marine and General Insurance Company, Prosgight Specialty Management Company Inc.. (related document(s) <a href="#">37</a> ) (Marsh, Gary)
06/06/2018	<a href="#">53</a> (9 pgs)	<i>Objection to Debtor's Amended Application to Employ Chief Restructuring Officer</i> filed by Lindsay P. S. Kolba on behalf

		of Daniel M. McDermott. (related document(s) <a href="#">38</a> ) (Kolba, Lindsay)
06/06/2018	<a href="#">54</a> (2 pgs)	Notice of Appearance Filed by Scott B. Riddle on behalf of American Millennium Insurance Company, Inc.. (Riddle, Scott)
06/06/2018	<a href="#">55</a> (2 pgs)	Notice of Appearance Filed by John T. Sparks on behalf of American Southern Insurance Company. (Sparks, John)
06/06/2018	<a href="#">56</a> (3 pgs)	Notice of No Objection to Motion Filed by John T. Sparks on behalf of American Southern Insurance Company. (related document(s) <a href="#">39</a> )(Sparks, John)
06/07/2018	<a href="#">57</a> (4 pgs)	Notice of Appearance <i>and Request for Notices</i> Filed by Matthew G. Moffett on behalf of Lloyds of London/Tyser & Co. Ltd.. (Moffett, Matthew)
06/07/2018		HEARING HELD - ORDERS TO BE SUBMITTED re: (related document(s) <a href="#">37</a> , <a href="#">39</a> ) (njm)
06/07/2018		HEARING HELD AND CONTINUED. CONTINUED Hearing to be held on 6/28/2018 at 10:00 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">16</a> <b>R</b> , <a href="#">38</a> ) (njm)
06/13/2018	<a href="#">58</a> (4 pgs)	Order Regarding Employment Of Bankruptcy Counsel For Debtor In Possession. ORDERED that the Debtor-in-Possession is authorized to retain and appoint Small Herrin, LLP for the purposes specified in the Application, effective as of May 18, 2018. Service by BNC. Entered on 6/13/2018. (related document(s) <a href="#">37</a> ) (jlc)
06/15/2018	<a href="#">59</a> (6 pgs)	Certificate of Mailing by BNC of Order Notice Date 06/15/2018. (Admin.) (Entered: 06/16/2018)
06/19/2018	<a href="#">60</a> (2 pgs)	Notice of Appearance Filed by Leslie M. Pineyro on behalf of Colonial Insurance Services, LLC. (Pineyro, Leslie)
06/19/2018	<a href="#">61</a> (3 pgs)	Notice of Deposition of Kevin Wiley Filed by Gary W. Marsh on behalf of New York Marine and General Insurance Company, Prosgit Specialty Management Company Inc.. (Marsh, Gary) Modified on 6/20/2018 (cws).
06/20/2018	<a href="#">62</a> <b>R</b> (46 pgs)	Monthly Operating Report for: 05/18/2018 through 05/31/2018 filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. (Klehr, Benjamin)
06/20/2018	<a href="#">63</a> (2 pgs)	Notice of Appearance <i>and Request for Notices</i> Filed by A. Christian Wilson on behalf of US Premium Finance. (Wilson, A. Christian) Modified on 6/21/2018 (cws).



06/21/2018	<a href="#">64</a>	Transcript regarding Hearing Held 06/07/18 RE: U.S. Trustee's Motion for Order Directing Appointment of a Chapter 11 Trustee, or in the Alternative Converting Case to Chapter 7, and Request for Hearing on an Expedited Basis. The transcript may be viewed at the Bankruptcy Court Clerk's Office or purchased from a transcriber. [For information about how to contact the transcriber, refer to the Court's Transcript Request Procedures page under the General Information tab on the Court's Website] Transcript access will be restricted through 9/19/2018. (related document(s) <a href="#">16</a> <b>R</b> ) (rf)
06/22/2018	<a href="#">65</a> (8 pgs)	Order authorizing debtor to honor certain prepetition obligations. (Related Doc # <a href="#">39</a> ) Service by BNC. Entered on 6/22/2018. (cws)
06/24/2018	<a href="#">66</a> (10 pgs)	Certificate of Mailing by BNC of Order on Motion to Pay Pre-Petition Claims Notice Date 06/24/2018. (Admin.) (Entered: 06/25/2018)
06/25/2018		TELEPHONIC HEARING to be held on 6/25/2018 at 03:00 PM in Courtroom 1201, Atlanta, (related document(s) <a href="#">16</a> <b>R</b> , <a href="#">38</a> ) (njm)
06/25/2018		TELEPHONIC HEARING HELD re: (related document(s) <a href="#">16</a> <b>R</b> , <a href="#">38</a> ) (njm)
06/26/2018	<a href="#">67</a> (15 pgs)	Consent Order directing the appointment of a Trustee (Related Doc # <a href="#">16</a> <b>R</b> ) Service by BNC. Entered on 6/26/2018. (cws)
06/26/2018	<a href="#">68</a> (4 pgs)	Notice of Appearance <i>and Request for Service of All Notices</i> Filed by Gregory M. Taube on behalf of American International Group, Inc. (AIG). (Taube, Gregory)
06/27/2018	<a href="#">69</a> (5 pgs)	Notice of filing Master Service List as of June 27, 2018 Filed by Anna Mari Humnicky on behalf of American Underwriting Services, LLC. (related document(s) <a href="#">41</a> , <a href="#">42</a> ) (Humnicky, Anna)
06/27/2018	<a href="#">70</a> (2 pgs)	Notice of Appointment of Ch. 11 Trustee <i>and Setting of Bond</i> Filed by Lindsay P. S. Kolba on behalf of Daniel M. McDermott. (Kolba, Lindsay)
06/27/2018		Section 341(a) meeting reset for reasons other than debtor's failure to appear. 341 Meeting to be held on 7/12/2018 at 10:00 AM in Hearing Room 367, Atlanta. (scm) (Entered: 06/29/2018)
06/28/2018	<a href="#">71</a> <b>R</b> (1 pg)	Notice of Acceptance of Appointment as Chapter 11 Trustee Filed by Henry F. Sewell Jr. on behalf of S. Gregory Hays. (Sewell, Henry)

06/28/2018	<a href="#">72</a> (2 pgs)	Notice of Appearance <i>as Counsel for Chapter 11 Trustee</i> Filed by Henry F. Sewell Jr. on behalf of S. Gregory Hays. (Sewell, Henry)
06/28/2018	<a href="#">73</a> (5 pgs; 2 docs)	United States Trustees Application For Approval Of Selection Of Appointment Of Chapter 11 Trustee Filed by Lindsay P. S. Kolba on behalf of Daniel M. McDermott. (Attachments: # <a href="#">1</a> Verified Statement of Trustee) (Kolba, Lindsay) Modified on 6/29/2018 (tf).
06/28/2018	<a href="#">74</a> (5 pgs)	Notice of Appearance Filed by Matthew G. Moffett on behalf of Brit Syndicates Limited. (Moffett, Matthew)
06/28/2018	<a href="#">75</a> (4 pgs)	Notice of Correction of Prior Notice Filed by Matthew G. Moffett on behalf of Brit Syndicates Limited. (Moffett, Matthew)
06/28/2018	<a href="#">76</a> (22 pgs)	Certificate of Mailing by BNC of Order on Motion to Appoint Trustee Notice Date 06/28/2018. (Admin.) (Entered: 06/29/2018)
06/29/2018	<a href="#">77</a> (15 pgs)	Order Approving Appointment of Chapter 11 Trustee, S. Gregory Hays. (Related Doc # <a href="#">73</a> ) Service by BNC. Entered on 6/29/2018. (rf)
07/01/2018	<a href="#">78</a> (22 pgs)	Certificate of Mailing by BNC of Order Appointing Trustee Notice Date 07/01/2018. (Admin.) (Entered: 07/02/2018)
07/01/2018	<a href="#">79</a> (9 pgs)	Certificate of Mailing by BNC of Notice of Appointment of Trustee Notice Date 07/01/2018. (Admin.) (Entered: 07/02/2018)
07/02/2018	<a href="#">80</a> (1 pg)	Notice of Hearing. Service by BNC. Hearing to be held on 8/15/2018 at 11:00 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">1</a> ) (njm)
07/04/2018	<a href="#">81</a> (8 pgs)	Certificate of Mailing by BNC of Notice of Hearing Notice Date 07/04/2018. (Admin.) (Entered: 07/05/2018)
07/10/2018	<a href="#">82</a> (14 pgs)	Application to Employ Law Offices of Henry F. Sewell, Jr., LLC as Counsel for the Trustee filed by Henry F. Sewell Jr. on behalf of S. Gregory Hays. (Sewell, Henry)
07/11/2018	<a href="#">83</a> (12 pgs)	Application to Employ Hays Financial Consulting, LLC as Accountants to the Trustee filed by Henry F. Sewell Jr. on behalf of S. Gregory Hays. (Sewell, Henry)
07/11/2018	<a href="#">84</a> (6 pgs)	Notice of Hearing Filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. Hearing to be held on

		7/25/2018 at 03:00 PM in Courtroom 1201, Atlanta, (related document(s) <a href="#">38</a> )(Klehr, Benjamin)
07/12/2018	<a href="#">85</a> (4 pgs)	Order GRANTING Application to Employ Henry F. Sewell, Jr. as counsel for the Chapter 11 Trustee S. Gregory Hays(Related Doc # <a href="#">82</a> ). Service by BNC.. Entered on 7/12/2018. (cws)
07/12/2018	<a href="#">86</a> (3 pgs)	Order approving employment of Hays Financial Consulting LLC as accountants subject to objection. Objections due within 21 days from the date of entry of this Order. (Related Doc # <a href="#">83</a> ). Service by BNC.. Entered on 7/12/2018. (cws)
07/12/2018		Section 341(a) meeting held but continued for production of additional documents or information. Date, time and location to follow. (asb) (Entered: 07/16/2018)
07/13/2018	<a href="#">87</a> (3 pgs)	Notice of Appearance <i>and Request for Service of All Notices</i> Filed by Kenneth Bradley Franklin on behalf of ACE American Insurance Company. (Franklin, Kenneth)
07/13/2018	<a href="#">88</a> (21 pgs)	Motion for Relief from Stay Fee \$ 181, filed by Kenneth Bradley Franklin on behalf of ACE American Insurance Company. (Franklin, Kenneth)
07/13/2018	89	Receipt of Motion for Relief from Stay(18-58406-sms) [motion,185] ( 181.00) filing fee. Receipt Number 48503219. Fee Amount 181.00 (re: Doc# <a href="#">88</a> ) (U.S. Treasury)
07/14/2018	<a href="#">90</a> (6 pgs)	Certificate of Mailing by BNC of Order on Application to Employ Notice Date 07/14/2018. (Admin.) (Entered: 07/15/2018)
07/14/2018	<a href="#">91</a> (5 pgs)	Certificate of Mailing by BNC of Order on Application to Employ Notice Date 07/14/2018. (Admin.) (Entered: 07/15/2018)
07/16/2018	<a href="#">92</a> (5 pgs)	Certificate of Service Filed by Kenneth Bradley Franklin on behalf of ACE American Insurance Company. (related document(s) <a href="#">88</a> )(Franklin, Kenneth) Modified on 7/17/2018 (cws).
07/16/2018	<a href="#">93</a> (7 pgs)	Notice of Hearing Filed by Kenneth Bradley Franklin on behalf of ACE American Insurance Company. Hearing to be held on 8/15/2018 at 10:00 AM in Courtroom 1201, Atlanta, (related document(s) <a href="#">88</a> ) (Franklin, Kenneth)
07/24/2018	<a href="#">94</a> (16 pgs)	Final Application for Compensation of <i>Chief Restructuring Officer (GGG Partners, LLC)</i> for Benjamin S. Klehr, Other Professional, for period: 5/19/2018 to 6/29/2018. Fee: \$37,207.27 and expenses: \$. filed

		by Benjamin S. Klehr. (Klehr, Benjamin) Modified on 7/25/2018 (cws).
07/24/2018	<a href="#">95</a> (47 pgs)	Final Application for Compensation <i>for Small Herrin, LLP, as Bankruptcy Counsel for Debtor and Debtor-in-Possession</i> for Benjamin S. Klehr, Debtor's Attorney, for period: 5/18/2018 to 6/27/2018. Fee: \$85,225.00 and expenses: \$2,700.21. filed by Benjamin S. Klehr. (Klehr, Benjamin)
07/24/2018	<a href="#">96</a> (6 pgs)	Notice of Hearing <i>re Fee Applications</i> Filed by Benjamin S. Klehr on behalf of American Underwriting Services, LLC. Hearing to be held on 8/15/2018 at 11:00 AM in Courtroom 1201, Atlanta, Responses are due by 8/13/2018. (related document(s) <a href="#">94</a> , <a href="#">95</a> )(Klehr, Benjamin) Modified on 7/25/2018 (cws).
07/25/2018		Hearing Held - Order to be submitted re: (related document(s) <a href="#">4 R</a> , <a href="#">38</a> ) (njm) (Entered: 07/26/2018)
07/26/2018	<a href="#">97</a> (10 pgs)	Emergency Motion By Chapter 11 Trustee For An Order Converting The Chapter 11 Case Of The Debtor To A Case Under Chapter 7 And Request For Expedited Hearing Fee \$ 15, filed by Henry F. Sewell Jr. on behalf of S. Gregory Hays. (Sewell, Henry) Modified on 7/27/2018 (tf).
07/26/2018	98	Receipt of Motion to Convert/Reconvert Case to Ch. 7 (FEE)(18-58406-sms) [motion,1068] ( 15.00) filing fee. Receipt Number 48601162. Fee Amount 15.00 (re: Doc# <a href="#">97</a> ) (U.S. Treasury)
07/27/2018	<a href="#">99</a> (6 pgs)	Order Granting Debtors Amended Application To Employ Kevin Van De Grift Of GGG Partners, LLC As Chief Restructuring Officer (Related Doc # <a href="#">38</a> ). Service by BNC.. Entered on 7/27/2018. (jlc)
07/27/2018	<a href="#">100</a> (3 pgs)	Order Shortening Notice And Scheduling Emergency Hearing On Emergency Motion By Chapter 11 Trustee For An Order Converting The Chapter 11 Case Of The Debtor To A Case Under Chapter 7 And Request For Expedited Hearing. Service by Trustee's Counsel. Entered on 7/27/2018. Hearing to be held on 7/31/2018 at 02:30 PM in Courtroom 1201, Atlanta, (related document(s) <a href="#">97</a> ) (jlc)
07/27/2018	<a href="#">101</a> (4 pgs)	Notice of Appearance <i>and Request for Service of Papers</i> Filed by Lisa McVicker Wolgast on behalf of American Southern Insurance Company. (Wolgast, Lisa)

**PACER Service Center**

**Transaction Receipt**

07/28/2018 10:26:17

<b>PACER Login:</b>	gh0382:2694698:0	<b>Client Code:</b>	
<b>Description:</b>	Docket Report	<b>Search Criteria:</b>	18-58406-sms Fil or Ent: filed From: 1/1/1989 To: 7/30/2018 Doc From: 0 Doc To: 99999999 Term: included Format: html Page counts for documents: included
<b>Billable Pages:</b>	9	<b>Cost:</b>	0.90