

FILED IN GWINNETT COUNTY SUPERIOR COURT  
ASSIGNMENT FOR BENEFIT OF CREDITIORS

In re: : **Deed of Assignment Recorded**  
 : **6/27/2022**  
 :  
OMNICO GROUP USA, INC. : **Book # 60039**  
f/k/a MATRA SYSTEMS, INC., :  
Assignor :  
 : **Page # 00865**  
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OGUSA Assignee, Inc., :  
Assignee :  
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STATE OF GEORGIA  
COUNTY OF GWINNETT

**ASSIGNEE’S NOTICE OF ASSIGNMENT OF THE ASSETS**  
**OF OMNICO GROUP USA, INC. f/k/a MATRA SYSTEMS, INC.**  
**TO OGUSA ASSIGNEE, INC.**

Omnico Group USA, Inc. f/k/a Matra Systems, Inc. (the “**Assignor**”) assigned all of its assets to OGUSA Assignee, Inc. (“**Assignee**”) to be administered for the benefit of the creditors of Assignor. The assets were assigned to the Assignee on June 24, 2022 pursuant to an Assignment for Benefit of Creditors (“**ABC**”) under Georgia law.

S. Gregory Hays serves as the President of the Assignee and is in the process of liquidating the remaining assets that were assigned by the Assignor. The purpose of this notice is to inform the creditors of the ABC pursuant to Georgia law.

An ABC is a statutory out of court liquidation process. The assets of the company are assigned to a third party fiduciary that is responsible for liquidating the assets, recovering funds, and making a distribution to creditors. All assets are assigned through a Deed of Assignment (“**Deed**”), which is filed in county property records which transfers the assets from the Assignor to the Assignee. In connection with the Deed, the Assignor signed an affidavit (“**Affidavit**”) stating under oath that the Deed transferred all assets and property to the Assignee. A copy of the Deed and Affidavit of Assignor is posted at [www.haysconsulting.net](http://www.haysconsulting.net)

Pursuant to the ABC, the Assignee must also file an affidavit listing the asset that were assigned. The Assignee filed this Affidavit, which is also available at the above mentioned web site. The Assignee's affidavit lists all assets that were assigned and states that Mr. Hays has examined the Assignor's affidavit, books and other papers of the Assignor and that in reliance on the Affidavit of Assignor and to the best of the Assignee's knowledge, information, and belief the schedule of assigned assets is complete and accurate.

The intellectual property of the Assignor and its UK affiliate, which is the primary asset, has been sold with the Assignor's share of the proceeds being paid to the Assignee. The Assignee is moving quickly to liquidate assets and gain a detailed understanding of the remaining assets and creditors. It is uncertain how much funds will be available after payment of administrative expenses to make payments to unsecured creditors.

Included as an Exhibit to the Deed is a list of Omnico Group USA, Inc. creditors showing their mailing addresses with amounts due and owing as per Assignor's books and records. This list of creditors is also available on the web site. All creditors will be required to file a Proof of Claim Form by **August 31, 2022**. A copy of the Claim form is enclosed and also located on the Assignee's web site. Please mail the completed form to the address above or email to my attention.

**OGUSA Assignee, Inc.**

As Assignee for the assets of Omnico Group USA, Inc.

/S

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Date: July 12, 2022  
By: S. Gregory Hays, President  
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Atlanta, GA 30305  
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