

**OGUSA ASSIGNEE, INC.**

As Assignee for the Assets of Omnico Group USA, Inc.  
2964 Peachtree Road, Suite 555  
Atlanta, GA 30305

July 8, 2022

**TO: OMNICO GROUP USA, INC. CUSTOMERS**

**RE: OMNICO GROUP USA, INC. f/k/a MATRA SYSTEMS, INC. ("Omnico")**

This letter is being sent to your company because I am informed that your company may be a customer of Omnico and a party to either Software License or Support Agreements with Omnico.

Per the enclosed Notice, Omnico engaged in an Assignment for the Benefit of Creditors and has assigned its assets to OGUSA Assignee, Inc. which is serving as the Assignee. I urge you to carefully review the enclosed notice.

Similarly, Omnico's UK affiliate has been placed into Liquidation in the United Kingdom.

Please be advised that Omnico's IP, and the source code in the software which may have been licensed to your firm, has been sold to Accesso. The following is a link to the Accesso web site: <https://www.accesso.com>. If you require any assistance with respect to the software licensed to your company, please contact Fern MacDonald, Chief Financial Officer of Accesso at email [Fern.MacDonald@accesso.com](mailto:Fern.MacDonald@accesso.com) or phone at (508) 846-8951.

Please contact me any questions or to request copies of the Assignment documents.

Sincerely,



S. Gregory Hays, President  
OGUSA ASSIGNEE, INC.

[ghays@haysconsulting.net](mailto:ghays@haysconsulting.net)  
(404) 926-0051

FILED IN GWINNETT COUNTY SUPERIOR COURT  
ASSIGNMENT FOR BENEFIT OF CREDITORS

In re: : **Deed of Assignment dated 6/27/2022**  
:   
OMNICO GROUP USA, INC. : **Book # 60039**  
f/k/a MATRA SYSEMTS, INC., :   
Assignor :   
: **Page # 00865**  
:   
OGUSA Assignee, Inc., :   
:   
Assignee :   
:   
:   
:

STATE OF GEORGIA  
COUNTY OF GWINNETT

**ASSIGNEE'S NOTICE OF ASSIGNMENT OF THE ASSETS  
OF OMNICO GROUP USA, INC. f/k/a MATRA SYSTEMS, INC.  
TO OGUSA ASSIGNEE, INC.**

Omnico Group USA, Inc. f/k/a Matra Systems, Inc. (the "Assignor") assigned all of its assets to OGUSA Assignee, Inc. ("Assignee") to be administered for the benefit of the creditors of Assignor. The assets were assigned to the Assignee on June 24, 2022 pursuant to an Assignment for Benefit of Creditors ("ABC") under Georgia law.

S. Gregory Hays serves as the President of the Assignee and is in the process of liquidating the remaining assets that were assigned by the Assignor. The purpose of this notice is to inform the creditors of the Assignment pursuant to Georgia law.

An ABC is a statutory out of court liquidation process. The assets of the company are assigned to a third party fiduciary that is responsible for liquidating the assets, recovering funds, and making a distribution to creditors. All assets are assigned through a Deed of Assignment ("Deed"), which is filed in county property records which transfers the assets from the Assignor to the Assignee. In connection with the Deed, the Assignor signed an affidavit stating under oath that the Deed transferred all assets and property to the Assignee. A copy of the Deed and Affidavit of Assignor will be posted shortly at [www.haysconsulting.net](http://www.haysconsulting.net)

Pursuant to the ABC, the Assignee must also file an affidavit listing the asset that were assigned. The Assignee filed this affidavit and will be available shortly at the above mentioned web site. The Assignee's affidavit lists all assets that were assigned and states that Mr. Hays has examined the Assignor's affidavit, books and other papers of the Assignor and that in reliance on the Affidavit of Assignor and to the best of the Assignee's knowledge, information, and belief the schedule of assigned assets is complete and accurate.

The Assignee was recently appointed and is moving quickly to liquidate assets and gain a detailed understanding of the assets and claims. It is early in the process, but it the Assignee is working on the sale of the intellectual property. It is uncertain what funds will be available after payment of administrative expenses to make payment to unsecured creditors.

The Assignee will establish a claim form and circulate in the near future. The Assignee will review the secured claims and all security agreements.

Included as an Exhibit to the Deed is a list of Omnico Group USA, Inc. creditors showing their mailing addresses with amounts due and owing as per Assignor's books and records. This list of creditors is also available on web site. If you believe your address or amount shown as due and owing is incorrect please contact my office and complete a claim form.

**OGUSA Assignee, Inc.**

As Assignee for the assets of Omnico Group USA, Inc.



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Date: July 8, 2022  
By: S. Gregory Hays, President  
2964 Peachtree Road, Suite 555  
Atlanta, GA 30303  
[ghays@haysconsulting.net](mailto:ghays@haysconsulting.net)  
(404)926-0051