

- a. certain computer hardware, servers, information technology infrastructure, office equipment and furniture;
- b. all cash in hand and on deposit; less and except only (i) approximately \$20,000 in employee and tax reserves and (ii) and (ii) \$10,000 in accounting fee reserves
- c. all amounts, known and unknown, due on notes, accounts, books, books of accounts, choses in action, notes, receivables, deposits, unused retainers, drafts, bill judgments, liens, and mortgages, held and owned by the Assignor;
- d. all rights and leasehold interests, known and unknown, under all contracts, leases, licenses or other agreements to which Assignor is a party;
- e. all intellectual property and rights related thereto held, owned or licensed to Assignor, including all patents, copyrights, trademarks, tradenames, URLs, websites, and social media accounts;
- f. all books and records, data, documents and other materials owned by Assignor;
- g. all stock held and owned by Assignor in any other entity;
- h. all tax refunds, rebates or credits, known and unknown, that are due or may become due to Assignor;
- i. all insurance refunds or claims owned by Assignor; and
- j. all choses in action that are legally assignable, together with the proceeds of any non-assignable choses in action that may hereafter be recovered or received by the Assignor.

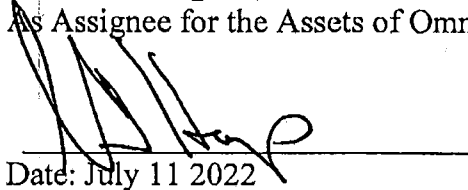
As representative of the Assignee, S. Gregory Hays has examined the Assignor's Affidavit, books and other papers of the Assignor. In reliance on the Affidavit of Assignor and to the best of his knowledge, information, and belief states the above list of assets is complete and accurate.

As of the date of this Assignee Affidavit, the Assignee has recovered a total of \$35,000 in cash and is anticipating \$270,000 from a Settlement Agreement for the sale of the intellectual property by Omnico UK, Inc. to Lo-Q Limited. As part of this transaction, certain intellectual property in which the Assignor may have asserted ownership interests was assigned to Lo-Q Limited in consideration of a payment of approximately \$270,000 to the Assignee.

Under penalty of perjury, I swear that the above information is, to the best of my knowledge, information and belief, true, correct and complete.

OGUSA Assignee, Inc.

As Assignee for the Assets of Omnico Group USA, Inc.




Date: July 11 2022

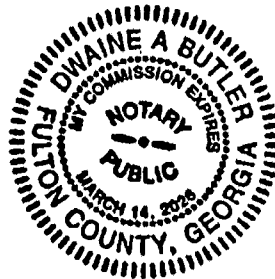
By: S. Gregory Hays, President
2964 Peachtree Road, Suite 555
Atlanta, GA 30303
ghays@haysconsulting.net
(404) 926-0051

Signed or attested before me on July, 11, 2022

(SEAL)

Signed, Sealed and delivered in presence of us.


Notary Public
Fulton County, Georgia



and

Unofficial Witness